



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JULY 21, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the June 16, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (October 22, 2011)

3. **L11-281 - Acadia Parish, Fire Protection District No. 1 - (1) 4.83 mills tax, 10 years, 2012-2021, (a) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and (b) paying the cost of obtaining water; (2) 3 mills tax, 10 years, 2013-2022, (a) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and (b) paying the cost of obtaining water.**
4. **L11-261 - Allen Parish Police Jury - (1) Road District No. 1 - 10.35 mills tax, 10 years, 2012-2021, constructing, operating and maintaining roads and bridges; (2) Road District No. 2 - (a) 11.04 mills tax, 10 years, 2012-2021, constructing, improving and maintaining roads; (b) 5.52 mills tax, 10 years, 2012-2021, constructing, operating and maintaining bridges; (3) Road District No. 3 - 9.63 mills tax, 10 years, 2012-2021, constructing, operating and maintaining roads and bridges.**
5. **L11-251 - Assumption Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses, effective January 1, 2012.**
6. **L11-272 - Avoyelles Parish, Gravity Drainage District No. 1 - \$0.35 acreage tax, 10 years, 2012-2021, maintaining, improving and keeping in repair the system.**
7. **L11-283 - Avoyelles Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
8. **L11-284 - Bienville Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
9. **L11-243 - Bossier Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
10. **L11-289 - Calcasieu Parish, City of Lake Charles - Authorizing the lease of lakefront property designated as Tract One D for commercial use as the National Hurricane Museum and Science Center.**
11. **L11-228 - Calcasieu Parish, Community Center and Playground District No. 3, Ward 7 - 3 mills tax, 10 years, 2012-2021, maintaining the swimming pool and related facilities.**
12. **L11-231 - Calcasieu Parish, Community Center and Playground District No. 4, Ward 1 - 10 mills tax, 10 years, 2013-2022, operating, acquiring, constructing, improving, extending and maintaining public recreational services and facilities.**
13. **L11-230 - Calcasieu Parish, Gravity Drainage District No. 7, Ward 8 - 5 mills tax, 10 years, 2012-2021, maintaining, constructing and improving drainage works.**

14. **L11-227 - Calcasieu Parish, Iowa Fire Protection District No. 1, Ward 8 - (1) 5 mills tax, 10 years, 2012-2021, (a) maintaining, operating and developing fire protection facilities, (b) purchasing and repairing fire trucks and other firefighting equipment, and (c) paying the cost of obtaining water for fire protection, including charges for fire hydrant rental and service; (2) 5 mills tax, 10 years, 2012-2021, (a) maintaining, operating and developing fire protection facilities, (b) purchasing and repairing fire trucks and other firefighting equipment, and (c) paying the cost of obtaining water for fire protection, including charges for fire hydrant rental and service.**
15. **L11-229 - Calcasieu Parish, Sulphur Parks and Recreation - 10.25 mills tax, 10 years, 2013-2022, (1) acquiring, constructing, improving, maintaining or operating public buildings, community centers and golf courses, including equipment and (2) constructing and improving recreation facilities.**
16. **L11-287 - Calcasieu Parish, Town of Iowa - ½% sales tax, 10 years, 2012-2021, (1) flood control maintenance and improvements, (2) economic development activities and (3) capital improvements and maintenance to the Town Hall and Town Park.**
17. **L11-236 - Calcasieu Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
18. **L11-260 - Caldwell Parish Police Jury - (1) Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses; (2) 2.18 mills tax, 10 years, 2011-2020, (a) funding a reserve of \$50,000 for industrial operations and maintenance and job inducement at the Caldwell Parish Industrial Park and (b) the remainder of the proceeds of the Tax to be used for the purpose of improving, maintaining and operating the 911 emergency telephone system, including the acquisition and maintenance of the necessary facilities and equipment; (3) 3.29 mills tax, 10 years, 2011-2020, maintaining and operating the Caldwell Parish Courthouse and Jail; (4) 7.13 mills tax, 10 years, 2012-2021, equipping, improving, operating, maintaining and supporting the Parish Library.**
19. **L11-226 - Cameron Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
20. **L11-291 - Claiborne Parish Police Jury - 6.10 mills tax, 20 years, 2016-2035, constructing, maintaining and operating public libraries.**
21. **L11-258 - Concordia Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
22. **L11-285 - DeSoto Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
23. **L11-264 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge - Amend Section 11.02 of the Plan of Government to reflect changes to the appointment process and the composition of the members of the Board of Commissioners of the Recreation and Park Commission.**
24. **L11-265 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge - Amend Section 11.03 of the Plan of Government to reflect changes to the appointment process and the composition of the members of the Board of Control of the Public Library.**
25. **L11-267 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**

26. **L11-235 - East Baton Rouge Parish, Park Forest East Crime Prevention and Improvement District** - \$70.00 annual parcel fee, 10 years, 2012-2021, (1) aid in crime prevention and enhance security by providing for an increase of law enforcement personnel or contracted security personnel and (2) other purposes permitted by applicable law.
27. **L11-242 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - (1) 1.25 mills tax, 10 years, 2012-2021, salaries, benefits and related expenses; (2) 1.5 mills tax, 5 years, 2012-2016, capital improvements and debt service; (3) \$32.00 service charge, 10 years, 2012-2021; (a) development, operation and maintenance of the fire protection facilities and (b) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
28. **L11-259 - East Feliciana Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
29. **L11-274 - Evangeline Parish, Town of Mamou** - 12.45 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and/or operating public facilities, works and/or improvements for the following purposes and in the percentages set forth: (1) 4.35% - recreation facilities, and (2) 95.65% - public streets, sidewalks and alleys including the acquisition of equipment.
30. **L11-286 - Franklin Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
31. **L11-277 - Jefferson Davis Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.
32. **L11-280 - Jefferson Davis Parish School Board, School District No. 3** - 14 mills tax, 10 years, 2011-2020, (1) constructing, improving, maintaining and operating public school buildings and other school related facilities, and (2) acquiring equipment and furnishings.
33. **L11-225 - Jefferson Parish Council** - (1) Establish the office of Inspector General and an Ethics and Compliance Commission and (2) provide authority to investigate any person in the service of the parish by amending the Parish Charter section 2.01(A)(4), 4.01(B) and 4.03(A)(B), and by adding Section 2.01(A)(10), Section 4.09, 4.10 and 4.11.
34. **L11-224 - Jefferson Parish Council, Esprit at Stonebridge Neighborhood Improvement District** - \$100.00 annual parcel fee, 2 years, 2012-2014, (1) purchasing, acquiring, constructing, and improving, or leasing, maintaining and operating machinery and equipment and other facilities to be used and (2) paying other expenses incurred and/or contracting for services rendered in connection with providing security enhancement services.
35. **L11-223 - Jefferson Parish Council, Inspector General Special Services Funding District** - 0.5 mills tax, 10 years, 2012-2021, maintain, administer and operate an office of inspector general and an ethics and compliance commission.
36. **L11-247 - Lafayette City-Parish Council** - Adopt a new Home Rule Charter and Plan of Government for the City of Lafayette and the Parish of Lafayette.
37. **L11-249 - Lafayette City-Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.

38. **L11-262 - Lafourche Parish, City of Thibodaux** - (1) Amendment to Article III, Section 3(B) of the current home rule charter, as it pertains to Qualifications of a Candidate for Election as Mayor; (2) Amendment to Article III, Section 3(E) of the current home rule charter, as it pertains to Departments, Offices, Boards, Commissions and Agencies; (3) Amendment to Article IV, Section 10 of the current home rule charter, as it pertains to Duties of the Civil Service Director; (4) Amendment to Article VI, Section 1(A) of the current home rule charter, as it pertains to Pre-Budget conference; (5) 1.83 mills tax, 10 years, 2013-2022, maintaining and operating the fire department facilities; (6) 2.74 mills tax, 10 years, 2013-2022, maintenance of the public streets, roads and alleys.
39. **L11-273 - LaSalle Parish Police Jury** - (1) **Parishwide** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses; (2) **Road District No. 5** - 10 mills tax, 10 years, 2013-2022, purchasing equipment, equipment upkeep, road and bridge construction, drainage and road maintenance; (3) **Road District No. 6** - 10 mills tax, 10 years, 2013-2022, purchasing equipment, equipment upkeep, road and bridge construction, drainage and road maintenance.
40. **L11-254 - Morehouse Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
41. **L11-238 - Orleans Parish, City of New Orleans, Lakeview Street Maintenance District** - Not to exceed \$150 per parcel, 4 years, 2013-2016, providing supplemental maintenance, repair and upkeep to the streets and alleyways and related infrastructure.
42. **L11-256 - Ouachita Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
43. **L11-255 - Ouachita Parish Police Jury, Road Lighting District No. 44** - \$80 annual service charge, plus a collection charge of \$4.00 per parcel, 7 years, 2012-2018, paying utility charges for road lighting and maintaining and operating road lighting facilities and equipment.
44. **L11-237 - Plaquemines Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
45. **L11-278 - Pointe Coupee Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.
46. **L11-293 - Sabine Parish Police Jury** - (1) 5.05 mills tax, 10 years, 2012-2021, administration, improvement, operation, maintenance and support of the Parish Library and its branches, including the costs of any capital improvements; (2) 1.00 mills tax, 10 years, 2012-2021, operation, administration, support and maintenance for the Parish Health Unit, including the costs of any capital improvements.
47. **L11-232 - St. Bernard Parish, Southeast Louisiana Flood Protection Authority East, Lake Borgne Basin Levee District** - 3 mills tax, 30 years, 2015-2044, (1) constructing and maintaining necessary levees, levee drainage, flood protection, hurricane flood protection and all other purposes, (2) which tax may be used as security for bonds or other evidences of indebtedness to be used to pay the costs of such projects.
48. **L11-252 - St. Bernard Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.
49. **L11-288 - St. Helena Parish Police Jury** - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.

50. **L11-241 - St. James Parish Council - (1) Parishwide - 3 mills tax, 10 years, 2012-2021, operating and maintaining drainage facilities; (2) Fire Protection District No. 2 - 0.74 mills tax, 10 years, 2012-2021, acquiring, improving and maintaining buildings, machinery and equipment.**
51. **L11-233 - St. John the Baptist Parish Council - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**
52. **L11-234 - St. Landry Parish Public Works Commission, District No. 4 - 15.44 mills tax, 10 years, 2012-2021, constructing, operating and maintaining roads, bridges and road drainage.**
53. **L11-253 - St. Mary Parish Council - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.**
54. **L11-246 - St. Mary Parish School Board, Consolidated School District No. 5 - 11.18 mills tax, 10 years, 2012-2021, giving additional support to public elementary and secondary schools by providing funds for salary obligations and educational management, advancement and enrichment.**
55. **L11-248 - St. Mary Parish, Water and Sewer Commission No. 2 - 11 mills tax, 10 years, 2012-2021, (1) constructing and acquiring improvements and extensions to the waterworks and sewerage systems and related facilities and (2) operating and maintaining the system.**
56. **L11-245 - St. Tammany Parish, City of Mandeville - (1) 5.08 mills tax, 10 years, 2012-2021, operating and maintaining the police department, including the payment of salaries and benefits of police personnel; (2) 3.38 mills tax, 10 years, 2012-2021, operating and maintaining the police department, including the payment of salaries and benefits of police personnel.**
57. **L11-244 - St. Tammany Parish, Recreation District No. 2 - 3.0 mills tax, 10 years, 2011-2020, acquiring, constructing, improving, maintaining, or operating parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment.**
58. **L11-270 - Tensas Parish, Gravity Drainage District No. 2 - 3.11 mills tax, 10 years, 2012-2021, maintaining and improving gravity drainage works.**
59. **L11-250 - Terrebonne Parish Council - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.**
60. **L11-271 - Union Parish, Hospital Service District No. 1, Wards 3, 4 and 10 - 5.34 mills tax, 10 years, 2012-2021, operations and maintenance of the hospital for the care of persons suffering from illnesses or disabilities which require care.**
61. **L11-292 - Vernon Parish, West Vernon Parish Waterworks District - 10 mills tax, 10 years, 2012-2021, constructing, improving, maintaining and/or operating the waterworks system.**
62. **L11-282 - Washington Parish, Fire Protection District No. 5 - 10 mills tax, 10 years, 2013-2022, (1) maintaining and operating fire protection facilities, (2) purchasing fire trucks and other fire fighting equipment, and (3) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services, and for the added purposes of (4) purchase of real estate, buildings, and/or (5) construction of a fire station or fire stations.**
63. **L11-266 - Washington Parish, Fire Protection District No. 7 - 13.0 mills tax, 10 years, 2013-2022, (1) acquire, construct, improve, maintain and/or operate facilities and equipment to provide fire protection and emergency medical services and (2) pay costs of obtaining water, including hydrant rentals and service.**
64. **L11-276 - Webster Parish Police Jury - Authorizing an additional homestead exemption for certain disabled veterans and surviving spouses.**

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 19, 2011)

- 65. **L11-240 - Morehouse Parish, Hospital Service District No. 1** - 8.0 mills tax, 10 years, 2012-2021, operating and maintaining hospital facilities.
- 66. **L11-279 - Vernon Parish, Town of Rosepine** - ½% sale tax, 25 years, beginning January 1, 2012, (1) improving streets, (2) water improvements and maintenance, (3) sanitary sewer improvements and maintenance (4) economic development activities, and (5) fund tax into debt.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

- 67. **L11-239 - Franklin Parish, Hospital Service District No. 1** - Not exceeding \$500,000 Certificate of Indebtedness, not exceeding 6%, no later than June 1, 2012, paying current expenses.
- 68. **L11-298 - Morehouse Parish, City of Bastrop** - Not exceeding \$1,500,000 Revenue Anticipation Notes, Series 2011, not to exceed 6%, no later than March 1, 2012, paying current expenses.
- 69. **L11-269 - St. Mary Parish, St. Mary Levee District** - Not exceeding \$2,500,000 Certificate of Indebtedness, not exceeding 6%, no later than 5 years, constructing and maintaining levees, levee drainage flood protection and other purposes incidental thereto.
- 70. **L11-268 - Tangipahoa Parish Law Enforcement District** - Not exceeding \$3,000,000 Promissory Notes, not to exceed 6%, to mature no later than June 30, 2012, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

- 71. **L11-299 - Jefferson Parish Council, Hospital District No. 1** - Notice of Intention to issue not exceeding \$140,000,000 Hospital Revenue and Refunding Bonds, Series 2011, in one or more series, fixed rate not exceeding 8% or variable rate not exceeding 12%, mature no later than 35 years; (1) approximately \$42,040,000 Revenue Bonds, (a) acquisition and installation of medical equipment, renovation of the Hospital and construction of a new clinic; (b) providing funds for certain capital projects and equipment, including construction, acquisition and installation of improvements, (c) funding a reserve fund, (d) paying the cost of all credit enhancement devices and (e) reimbursing any prior capital expenditures; (2) approximately \$97,960,000 Revenue Refunding Bonds, restructuring and/or refunding all or a portion of the Prior Bonds.
- 72. **L11-297 - Jefferson Parish Council, Hospital District No. 2** - Notice of Intention to issue not exceeding \$170,000,000 Revenue and Refunding Bonds, in one or more series, not exceeding fixed rate of 8% or variable rate of 12%, not exceeding 35 years, (1) acquisition and installation of medical equipment, renovation of the Hospital and expansion of the facilities for a new emergency and cardiology departments; (2) restructuring and/or refunding all or a portion of the Prior Bonds; (3) providing funds for certain capital projects and equipment; (4) providing a reserve fund for the Series 2011 Bonds, (5) paying the costs of all credit enhancement devices and (6) reimbursing any prior capital expenditures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

- 73. **L11-133A - St. James Parish Council (NuStar Logistics, L.P. Project)** - Not exceeding \$75,000,000 Revenue Bonds (GO Zone), variable rate (convertible to other rates) not to exceed 15% or fixed rates not to exceed 10%, maturing not later than 30 years, acquiring, constructing and installing an addition of approximately 4.8 million barrels of additional storage capacity comprised of approximately 24 tanks ranging in capacity from 90,000 to 363,000 shell barrels; new tank lines, pumps and manifolds for new tanks; and additional rail car off loading facilities at the NuStar St. James Terminal on the west bank of the Mississippi River at mile marker 159.9.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

74. **L11-263 - East Baton Rouge Parish Sewerage Commission** - Not exceeding \$210,000,000 Revenue Bonds, Series 2011 (Libor Index), in one or more subseries, fixed rate not exceeding 8%, variable rate not exceeding 12%, not exceeding 40 years, constructing and acquiring sewers and sewerage disposal works, including the necessary sites, rights-of-way, machinery and equipment in connection, title to which shall be in the public.
75. **L11-275 - Calcasieu Parish, West Calcasieu Parish Community Center Authority** - Not exceeding \$7,855,000 Revenue Bonds, Series 2011, not exceeding 6.5%, not exceeding 20 years, construction, installation and equipping of an Events and Community Center, including architectural and engineering, furnishings, fixtures and equipment.
76. **L11-257 - Jefferson Parish, City of Westwego** - Not exceeding \$1,200,000 Sales Tax Bonds, in one or more series, not exceeding 2%, mature on or before 22 years, acquisition, construction and installation of improvements and extensions to the wastewater collection, treatment and disposal system.
77. **L11-294 - Lafayette Parish, City of Lafayette** - Not exceeding \$43,000,000 Taxable Refunding Bonds, Series 2011, not exceeding 5.50%, not exceeding 17 years, refunding a portion of the outstanding Taxable Refunding Bonds, Series 2002.
78. **L11-215 - Livingston Parish, Town of Livingston** - Not to exceed \$5,000,000 Combined Utility System Revenue and Refunding Bonds, Series 2011, not to exceed 6.5%, not exceeding 30 years (1) approximately \$510,000 Refunding Bonds, refunding Certificate of Indebtedness, Series 2006; (2) approximately \$4,490,000 Utility System Revenue Bonds, (a) constructing and acquiring improvements to the utilities system, including the necessary equipment and furnishing and (b) funding a reverse fund.
79. **L11-300 - Ouachita Parish, City of Monroe** - Not exceeding \$10,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, not exceeding 9 years, refunding a portion of the outstanding Sales Tax Bonds, Series 2002.
80. **L11-301 - Sabine Parish, Ebarb Waterworks District** - Restructuring the payments of defaulted amount as follows: (1) the payment of the 1982 Bonds, not exceeding \$395,000 in amortized payments over a period not exceeding 10 years, not exceeding 4.5%; (2) the payment of the 1990 Bonds, not exceeding \$1,960,000 in amortized payments, not exceeding 18 years, not exceeding 4.5%.
81. **L11-163A - St. Helena Parish, Hospital Service District No. 1** - (1) Not exceeding \$1,184,000 Hospital Revenue Bonds, not exceeding 4.25%, not exceeding 7 years, (a) constructing and acquiring an electronic records system, including equipment, accessories and furnishings and (b) providing capitalized interest; (2) Not exceeding \$1,184,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 1 year, interim financing.
82. **L11-295 - Washington Parish, Varnado Waterworks District** - Not exceeding \$500,000 Water Revenue Refunding Bonds, Series 2011, not exceeding 6%, no later than March 1, 2023, refunding the outstanding Water Revenue Bonds, Series 1988.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

83. **L11-213 - Ouachita Parish, City of Monroe** - Not exceeding \$10,000,000 Revenue Bonds (TIF), in one or more series, not exceeding 8%, not exceeding 14 years, (1) providing additional financing for development projects and (2) funding a reserve fund.

TAB 6 - COLLEGES AND UNIVERSITIES

84. **S11-030 - Board of Supervisors for University of Louisiana System (Northwestern State University Wellness, Recreation and Activity Center Project)** - Not to exceed \$4,500,000 Revenue Refunding Bonds, in one or more series, fixed or variable rate not to exceed 6%, maturity not to exceed April 1, 2024, (1) refund all or a portion of Series 1999 Northwestern State University Wellness, Recreation and Activity Center Bonds and (2) fund a debt service reserve fund.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

85. **S11-026 - Louisiana Housing Finance Agency** - Not exceeding \$3,175,000 Single Family Mortgage Revenue Refunding Bonds, Series 2011, in one or more series or subseries, not exceeding 12%, mature no later than December 1, 2026, refund the refundable portions of the outstanding Series 1998B-1 Bonds.
86. **S11-031 - Sabine River Authority (Beauregard, Calcasieu, Cameron, DeSoto, Sabine and Vernon Parishes)** - Not to exceed \$10,000,000 Revenue Bonds, in one or more series, not exceeding 4%, mature no later than 20 years, (1) certain repairs and improvements to the Sabine River Diversion System and equipment utilized in connection therewith and (2) fund a reserve fund, if necessary.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

87. **S10-071 - Louisiana Community Development Authority (BRCC Facilities Corporation Project)** - Not to exceed \$35,000,000 Revenue Refunding Bonds, in one or more series, not to exceed 5.5%, not to exceed December 1, 2026, (1) advance refund all or a portion of the Revenue Bonds, Series 2002 and (2) fund a debt service reserve fund.
88. **S11-025 - Louisiana Community Development Authority (Livingston Parish Courthouse Project)** - Not exceeding \$17,865,000 Revenue Bonds, not to exceed 6%, not later than 30 years, (1) construction, equipping and furnishing of a building to serve as the Livingston Parish Courthouse and (2) fund a reserve fund, if required.
89. **S11-029 - Louisiana Community Development Authority (Delgado Community College Foundation Project)** - Not to exceed \$4,000,000 Revenue Refunding Bonds in one or more series, fixed or variable rate not to exceed 6%, not to exceed October 1, 2029 (1) refunding of all or a portion of the Series 1999 Bonds, (2) fund a debt service reserve fund, if necessary; and (3) pay the premium for a bond insurance policy, if necessary.

TAB 7 - POLITICAL SUBDIVISIONS - OTHER

90. **S11-028 - Louisiana Community and Development Authority (Volunteers of America of Greater New Orleans, Inc.)** - Not to exceed \$2,100,000 Financing and Lease Agreement, not to exceed 6%, not to exceed 7 years, refinancing existing indebtedness.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

91. **S11-027 - Louisiana Public Facilities Authority (Cetane Renewable Energy Project)** - Not exceeding \$10,000,000 Revenue Bonds (GO Zone), in one or more series, not to exceed a fixed rate of 10% and/or not to exceed a variable rate of 15% (convertible to other rates), no later than 30 years, acquiring, constructing and installing a renewable diesel production facility to be located in St. Gabriel.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

92. **L11-222A - Orleans Parish, City of New Orleans, Audubon Commission** - Amendment of a prior approvals granted on June 16, 2011 to reflect change in cost of issuance and professionals and provide for issuance of a portion of the bonds as taxable.
93. **S99-092B - Louisiana Public Facilities Authority (Blood Center for Southeast Louisiana Project)** - Amendment of a prior approval granted on December 16, 1999 and January 20, 2000 to provide an amended Trust Indenture and changes in cost of issuance and professionals.
94. **S11-008B - Louisiana Public Facilities Authority (Belle Chasse Educational Foundation Project)** - Amendment of prior approvals granted on February 17, 2011 and May 19, 2011 to reflect change in costs of issuance and professional.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 1

95. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$1,636,970,000 for projects contained in Priority 1 of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

96. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$465,795,000 for projects contained in Priority 5 of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

97. **L11-216 - Terrebonne Parish Port Commission** - Not exceeding \$1,800,000 Taxable Certificates of Indebtedness, Series 2011, not exceeding 8%, not exceeding 12 years, construction and acquisition of port and port related facilities.
98. **L06-296A - East Baton Rouge Parish Sewerage Commission** - Amendment of a prior approval granted on July 20, 2006 to provide for changes in the swap agreement.
99. **L06-297A - East Baton Rouge Parish Sewerage Commission** - Amendment of a prior approval granted on July 20, 2006 to provide for changes in the swap agreement.
100. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to proceed with the development of a General Obligation Refunding Bonds issue, in either a competitive or negotiated structure, in one or more series, in order to secure debt service savings and, if necessary, to proceed with the development and issuance of a Solicitation for Offers for obtaining bond counsel services, underwriting services and obtaining any additional related services necessary for the purpose of bond placement.
101. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to proceed with the development of a financing as provided for in Act 413 of the 2011 Regular Legislative Session (Unclaimed Property Leverage Program Fund), in either a competitive or negotiated structure, in one or more series, in order to secure debt service savings and, if necessary, to proceed with the development and issuance of a Solicitation for Offers for obtaining bond counsel services, underwriting services and obtaining any additional related services necessary for the purpose of bond placement.

102. GO Zone Status Report

103. 2011 Moody's Investor Services State Debt Median Report

104. State of Louisiana Financial Advisor Selection Interviews

An Executive Session, in accordance with Louisiana law, may be held to discuss the issue(s).

105. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.