



LOUISIANA STATE BOND COMMISSION
DEBT TO BE REFUNDED

SBC004
Rev 12-01-12

Instructions: Complete all required fields, which are indicated by \*. To retain an electronic version of the application form, use "Save As" option under File menu on Internet browser toolbar. Once the form is saved, it can only be modified with Adobe Writer. If problems are encountered using form, call (225) 342-0040.

1. Reason for Refunding \* [ ] Debt Service Savings [ ] Debt Service Relief [ ] Other [ ]

2. Issuances to be refunded

Debt Instrument / Series \* [ ] Callable on \* [ ]

Purposes of Original Issue \* (Summary) [ ]

Debt Instrument / Series \* [ ] Callable on \* [ ]

Purposes of Original Issue \* (Summary) [ ]

Debt Instrument / Series \* [ ] Callable on \* [ ]

Purposes of Original Issue \* (Summary) [ ]

Debt Instrument / Series \* [ ] Callable on \* [ ]

Purposes of Original Issue \* (Summary) [ ]

Debt Instrument / Series \* [ ] Callable on \* [ ]

Purposes of Original Issue \* (Summary) [ ]

3. Refunding Delivery Date\* [ ]

4. GO Refunding - Millage information on bonds refunded only

Current millage levied to service Bonds before refunding \* [ ] Projected millage levied to service Bonds after refunding \* [ ]

Additional Application Requirements

1. Separate Refunding Analysis (at market rate) for each series refunded (with principal and interest as separate columns), inclusive of costs, that contains:

Summary of Refunding Results Prior Debt Service Summary of Loans Refunded Escrow Requirements
Savings Recap (annual savings, total gross debt service savings, NPV debt service savings, NPV savings as % of refunded principal)

2. Bonds to be refunded - Cover page of OS(s) as well as sections for maturity schedule and redemption provisions or equivalent document.