

**FINAL AGENDA  
STATE BOND COMMISSION  
MEETING OF DECEMBER 21, 2006  
10:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 16 and November 30, 2006 meetings.

**TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (MARCH 31, 2007)**

3. **L06-545 - Ward Four Fire Protection District No. 3, Calcasieu Parish** - 6.5 mills tax, 10 years, 2008-2017, for the purpose of maintaining and operating fire protection facilities.
4. **L06-551 - Recreation and Park Commission, East Baton Rouge Parish** - 3.96 mills tax, 10 years, 2007-2016, providing funds for maintaining and operating public parks and recreational properties of BREC.
5. **L06-552 - East Baton Rouge Parish School Board, Consolidated School District No. 1** - (1) 7.14 mills tax, 10 years, 2009-2018, for the purpose of giving additional support to the public elementary and secondary schools in the district by providing funds for improving and maintaining salaries and benefits of public school employees; (2) 4.98 mills tax, 10 years, 2008-2017, for the purpose of replacing reduced state and local receipts and operating and maintaining the public school system.
6. **L06-535 - St. Charles Parish School Board, School District No. 1** - (1) 42.97 mills tax, 10 years, 2008-2017, purpose of operating and maintaining the district's educational system and buildings and other facilities used in connection therewith; (2) 4.9 mills tax, 10 years, 2008-2017, purpose of constructing and improving school houses.
7. **L06-529 - Recreation District No. 12, St. Tammany Parish** - 10 mills tax, 10 years, 2008-2017, purpose of acquiring, constructing, improving, maintaining or operating parks, playgrounds, recreation centers and other recreational facilities.
8. **L06-553 - Tangipahoa Parish Council, Road Lighting District No. 6** - 10 mills tax, 10 years, 2007-2016, purpose of providing funds to acquire, improve and equip the system of the road lighting on the streets, roads, highways, alleys and public places of the district, and to pay the operation and maintenance costs and expenses in connection therewith.
9. **L06-554 - Tangipahoa Parish Council, Road Lighting District No. 7** - 10 mills tax, 10 years, 2007-2016, purpose of providing funds to acquire, improve and equip the system of the road lighting on the streets, roads, highways, alleys and public places of the district, and to pay the operation and maintenance costs and expenses in connection therewith.

10. **L06-540 - Schriever Fire Protection District, Terrebonne Parish** - 12 mills tax, 10 years, 2007-2016, purpose of acquiring, constructing, improving, maintaining and/or operating fire protection and emergency medical service facilities, purchasing fire trucks and other fire fighting or emergency medical service equipment in and for the district, and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS**

11. **L06-536 - Monterey Fire Protection District No. 1, Concordia Parish** - \$130,000 Certificates of Indebtedness, not exceeding 5%, March 1, 2014, acquiring, constructing and improving fire protection facilities and equipment.
12. **L06-531 - Fire Protection District No. 2, DeSoto Parish** - Not exceeding \$172,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 5.39%, maturing March 1, 2011, acquiring fire protection equipment.
13. **L06-134A - East Side Fire Protection District No. 5, East Baton Rouge Parish** - Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquire land, and construct and equip a new fire station.
14. **L06-538 - City of New Iberia, Sewerage District No. 1, Iberia Parish** - Not exceeding \$81,000 Sewerage Certificates, Series 2006, not exceeding 4.4%, maturing December 26, 2016, to pay the total cost of the acquisition and construction of extensions and improvements to the sewerage system to serve properties located in Spanish Towne Boulevard Sewerage Improvement Project.
15. **L06-539 - City of New Iberia, Iberia Parish** - Not exceeding \$585,000 Paving Certificates, not exceeding 4.375%, not exceeding 10 years, financing the Spanish Towne Boulevard Paving and Drainage Improvement Project.
16. **L06-532 - Waterworks District No. 4, Iberville Parish** - Not exceeding \$100,000 Excess Revenue Certificates of Indebtedness, not exceeding 5%, maturing over a period not to exceed 10 years, constructing and acquiring extensions and improvements to the waterworks system of the Issuer.
17. **L06-541 - Rapides Parish Police Jury, Fire Protection District No. 7** - Not exceeding \$35,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2015, constructing, operating and maintaining fire protection facilities.
18. **L06-542 - Rapides Parish Police Jury, Road District No. 9B** - Not exceeding \$600,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2015, constructing, maintaining and keeping in repair the public roads, highways and bridges.
19. **L06-515 - Hospital Service District No. 1, St. Charles Parish** - Not exceeding \$5,000,000 Budgetary Loan, not exceeding 6%, maturing on or before March 1, 2008, paying current expenses.

20. **L06-533 - St. Helena Parish Police Jury, Sub-Road District No. 1 of Road District No. 2** - Not exceeding \$121,000 Certificates of Indebtedness, not exceeding 5%, maturing no later than March 1, 2016, paying costs of keeping in repair the public roads, highways and bridges in the District.
21. **L06-534 - St. Helena Parish Police Jury, Road District No. 1** - Not exceeding \$790,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 5%, maturing March 1, 2016, to pay costs of keeping in repair the public roads, highways and bridges in the District.
22. **L06-528 - Tangipahoa Parish Council, Rural Fire Protection District No. 2** - Not exceeding \$170,000 Certificates of Indebtedness, not exceeding 4.11%, maturing on March 1 of the years 2008-2016, purchasing a fire truck and other fire fighting equipment for the Wilmer Area Fire Department.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS –  
FRANCHISE AGREEMENT**

23. **L06-546 - Ascension Parish Council** - Approval of a franchise agreement between the Parish and Ascension Water Company, Inc., Parish Water Company, Inc., and The Baton Rouge Water Works Company to provide for improvements to the waterworks system which also improves fire protection whereby the parish is obligated to make payments over the 20-year term of the franchise agreement.

**TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL**

24. **L06-557 - Town of Rayville, Richland Parish** - Notice of Intention to issue not exceeding \$2,250,000 Water Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the water system of the Issuer, including equipment, accessories and properties.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - BONDS -  
FINAL APPROVAL – GO ZONE BONDS**

25. **L06-559 - West Calcasieu Port, Harbor and Terminal District (Southern Intracoastal Biofuels, LLC Project)** - Not exceeding \$150,000,000 Gulf Opportunity Zone Revenue Bonds, to bear interest at a variable rate not to exceed 12% or a fixed rate not to exceed 8%, 30 years, acquisition, construction, expansion, installation and equipping of docks, wharves and facilities for bio-diesel manufacturing.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - BONDS -  
FINAL APPROVAL**

26. **L06-543 - Allen Parish School Board, School District No. 5** – Not exceeding \$1,871,000 General Obligation School Refunding Bonds, not exceeding 4%, maturing March 1, 2012, current refunding of the callable maturities of the Issuer’s General Obligation School Bonds, Series 1997.

27. **L06-565 - City of Ville Platte, Evangeline Parish** - Not exceeding \$2,500,000 Refunding Bonds, not exceeding 8%, maturing no later than March 1, 2021, providing debt service savings benefits to the Issuer by refunding the City's Revenue Bonds, Series 2001.
28. **L06-548 - Iberville Parish Council** - Not exceeding \$12,000,000 Sales Tax Bonds, not exceeding 6%, maturing no later than February 1, 2027, constructing and improving public roads, highways and bridges including incidental road drainage, constructing a public building to serve the Council on Aging, and acquiring necessary equipment and furnishings for the said improvements.
29. **A. L06-560 - City of Broussard (Broussard Ambassador Caffery Extension District), Lafayette & St. Martin Parishes** - Not exceeding \$30,000,000 Sales Tax Increment Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, finance the extension of Ambassador Caffery Road and related infrastructure improvements in the District.  
  
**B. L06-560 - City of Broussard (Broussard Ambassador Caffery Extension District), Lafayette & St. Martin Parishes** - Cooperative Endeavor Agreement involving the District, City of Broussard, and the State of Louisiana providing for the use of 1% of the state sales tax proceeds for debt service on the proposed bonds for the above project.
30. **L06-556 - City of New Roads, Pointe Coupee Parish** - Not exceeding \$1,000,000 Electric System Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements to the electric generation and distribution system of the City, including appurtenant equipment and furnishings.
31. **L06-547 - St. Landry Economic and Industrial Development District** - Not exceeding \$2,500,000 Taxable Revenue Bonds, not exceeding a variable rate of 12.50%, maturing over a period not to exceed 20 years, to finance the acquisition and construction of an office, retail and storage facility for lumber products located at 207 No. Railroad Avenue in Opelousas.
32. **L06-564 - Houma-Terrebonne Airport Commission** - Not exceeding \$8,000,000 Revenue Bonds, not exceeding 6%, not exceeding 25 years, construct and acquire improvements, extensions and replacements at the Houma-Terrebonne Airport/Industrial Park, including appurtenant equipment, accessories, replacements and additions.

**TAB 6 - STATE AGENCY**

33. **06-114 - Louisiana Housing Finance Agency** - Not exceeding \$300,000,000 Single Family Mortgage Revenue Bonds, to amend prior months approval to include \$50,000,000 of Gulf Opportunity Zone Bonds as part of prior approval for the program.
34. **06-114A - Louisiana Housing Finance Agency** - Approval of the fees for \$100,000,000 of Single Family Mortgage Revenue Bonds (\$50,000,000 will be Gulf Opportunity Zone Bonds). The issue will consist of 3 separate series, 2007A-1 (\$50,000,000 Non-AMT GO Zone Bonds), 2007A - 2 (\$35,000,000 AMT) and 2007A -3 (\$15,000,000 Taxable for first responders).

**TAB 6 - POLITICAL SUBDIVISIONS – GO ZONE BONDS**

35. **06-132 - Louisiana Community Development Authority (VSS Southern Theatres, LLC Project)** - Not exceeding \$40,000,000 Revenue Bonds, not exceeding 12% fixed or variable rate, maturing over a period of not to exceed 30 years, (i) finance the construction of four stadium seating theaters in (1) Esplanade Mall, Kenner, LA, (2) 1950 Gause Boulevard, Slidell, (3) 2315 Kaliste Saloom, Lafayette, and (4) 100 Parkview Drive, New Iberia; and (ii) paying costs of issuance.

**TAB 6 - POLITICAL SUBDIVISIONS**

36. **06-129 - Louisiana Community Development Authority (Mt. Carmel Academy of New Orleans, Inc. Project)** - Not exceeding \$10,000,000 Financing and Lease Agreement, not exceeding 7% and maturing no later than 10 years, financing or refinancing buildings, furnishings, and equipment for reconstruction for the User's School at 7027 Milne Blvd, New Orleans.
37. **06-130 - Louisiana Community Development Authority (Chateau Mirage LLC Project)** - Not exceeding \$60,000,000 Taxable Revenue Bonds, not exceeding 15%, maturing no later than 30 years from the date of issuance, to finance the acquisition and development of a residential community, including infrastructure, improvements, a golf course and a clubhouse located in Lafayette.

**TAB 6 - NON-PROFIT CORPORATION**

38. **06-133 - Louisiana Correctional Facilities Corporation** - Not exceeding \$30,000,000 Lease Revenue Bonds, not exceeding 10% and maturing no later than June 30, 2020, for the acquisition of the facility formerly known as Swanson Correctional Center for Youth, located in Tallulah.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS**

39. **L06-566 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (930 Poydras LLC Project)** - Not exceeding \$18,000,000 Revenue Gulf Opportunity Bonds and \$37,000,000 Taxable Revenue Bonds, maturing no later than 30 years from the date of issuance, for financing the acquisition, construction and installation of a high-rise building with 251 apartments on top of a 509 space parking garage with retail space to be located at 930 Poydras St., New Orleans.
40. **L06-567 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Carrollton Revitalization, LLC Project)** - Not exceeding \$8,000,000 Revenue Bonds, to finance the cost of restoring to commercial use the corner of Carrollton and Claiborne Avenues in the City of New Orleans by building a Walgreens retail store in its place.
41. **L06-562 - Industrial Development Board of the Parish of St. Mary, State of Louisiana, Inc. (Five Star Fuels, LLC Project)** - Not exceeding \$2,500,000 Qualified Gulf Opportunity Zone Revenue Bonds, financing the construction of a fuel storage terminal on the Charenton Canal for the storage and distribution of diesel fuel and the infrastructure to blend and distribute alternative fuels; acquiring approximately six acres of land; financing the construction of bulkheading, access roads, parking area and a small office building.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD – PRELIMINARY APPROVAL**

42. **L06-549 - Industrial Development Board of the Parish of Cameron, Inc. (Pelican Turn, LLC Project)** - Not exceeding \$200,000,000 Industrial Revenue Bonds, preparation of caverns of gas storage and for related gas pipelines, storage and handling facilities.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD – FINAL APPROVAL**

43. **L06-378A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Home Depot, U.S.A., Inc. Project)** - Not exceeding \$25,000,000 Taxable Revenue Bonds, not exceeding a variable or fixed rate of 12%, maturing no later than 30 years, to finance the acquisition, construction and installation of a stand-alone Home Depot store to be located in the First District bounded by S. Claiborne Ave., Earhart Blvd., Magnolia St. and Erato St. in Orleans Parish.

**TAB 8 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS**

44. **06-125 - Denham Springs/Livingston Housing & Mortgage Finance Authority** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, providing a means of financing the cost of residential home ownership and development that will provide adequate housing for residents of the Eligible Loan Area who are persons of low and moderate income, and to expand the supply of funds in the Eligible Loan Area available for mortgage.
45. **06-126 - Calcasieu Parish Public Trust Authority (Lake Hotel Group, LLP)** - Not exceeding \$15,000,000 Revenue Bonds, maturing no later than 20 years from the date of issuance, for the purpose of financing the acquisition and construction of a hotel, including all infrastructure improvements and permanent fixtures in connection therewith, to be located at 2940 Lake Street, Lake Charles.
46. **06-131 - Calcasieu Parish Public Trust Authority (Castle Property Services LLC)** - Not exceeding \$2,000,000 Revenue Bonds, maturing no later than 20 years from the date of issuance, for financing the construction of a commercial building and infrastructure improvements to accommodate a real estate and property management company, including all fixtures incidental or necessary in connection therewith, to be located at 4800 Lake St., Lake Charles.
47. **06-134 - Louisiana Public Facilities Authority (B&D Manufacturing, LLC Project)** - (1) Not exceeding \$26,000,000 Tax-Exempt Revenue Bonds as GO ZONE BONDS and (2) Not exceeding \$1,500,000 Taxable Revenue Bonds as NON GO ZONE BONDS. The purpose of this \$27,500,000 issue is (i) to finance or reimburse the acquisition, construction, installation and equipping of a new modular housing manufacturing facility to be located in St. James Parish, Louisiana, (ii) pay capitalized interest during construction, and (iii) fund a debt service reserve fund, if required.
48. **06-136 - Louisiana Public Facilities Authority (St. Raymond Holdings-Old Jefferson, L.P. Project)** - Not exceeding \$200,000,000 Revenue Bonds, financing the acquisition, construction and installation of a multi-story senior housing facility at 2600 Jefferson Highway, Jefferson Parish.

49. **06-128 - Louisiana Public Facilities Authority (Air Products and Chemicals Project) -** Not exceeding \$25,000,000 Revenue Bonds, maturing no later than 35 years from the date of issuance, to fund a portion of the cost to rebuild the Company's facilities in East New Orleans and Chalmette.

**TAB 8 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

50. **06-124 - Louisiana Public Facilities Authority (Eden Point Project) -** Not exceeding \$8,000,000 Multifamily Housing Revenue Bonds, (i) financing the acquisition, construction, renovation, furnishing, equipping and developing a 186 unit multi-family facility located at 11528 Old Hammond Highway, Baton Rouge, the "Project", and (ii) funding a debt service reserve fund for the proposed bonds.

**TAB 8 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE -GO ZONE BONDS**

51. **06-102A - Calcasieu Parish Public Trust Authority (Delta Equine Center, LLC Project) -** Not exceeding \$3,000,000 Revenue Bonds, bearing interest at a variable rate and maturing January 1, 2032, for the acquisition and construction of a large animal veterinary clinic and equine center destroyed by Hurricane Rita, including all fixtures incidental or necessary in connection therewith, to be located in the 2100 block of West St., Vinton, LA.
52. **06-90A - Calcasieu Parish Public Trust Authority (L.U. Group, LLC Project) -** Not exceeding \$1,200,000 Revenue Bonds, not exceeding 6% maturing on January 1, 2022, to provide funds for the acquisition of land, demolition of existing structures and construction of a 7,500 square foot office building, including all infrastructure and fixtures necessary in connection therewith to accommodate an insurance office to be located at 3105-09 & 3111 Ryan St., Lake Charles.
53. **06-91A - Calcasieu Parish Public Trust Authority (TLR Development, LLC Project) -** Not exceeding \$1,200,000 Revenue Bonds, not exceeding 6%, maturing January 1, 2022, to provide funds for construction of a commercial building and infrastructure improvements to accommodate a dental office including all fixtures incidental or necessary in connection therewith, to be located at 2629 Country Club Road, Lake Charles.

**TAB 8 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

54. **06-112 - Louisiana Public Facilities Authority (Linlake Ventures-Shadow Lake Refunding Project) -** Not exceeding \$8,000,000 Variable Rate Demand Multifamily Housing Refunding Revenue Bonds, not exceeding a fixed or floating rate of 12%, not exceeding 30 years, to refund Series 1993 Multifamily Housing Refunding Revenue Bonds which refunded Series 1985 Multifamily Housing Revenue Tender Bonds.
55. **06-122A - Rapides Finance Authority (Mortgage-Backed Securities Program) -** Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, not exceeding 6%, not exceeding 34 years, purchase GNMA Securities, Fannie Mae Securities and/or FHLMC Securities to finance owner-occupied single family residential immovable property located in the Parish.

**TAB 9 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2**

56. Consideration of a request submitted by Facility Planning and Control, Office of Governor for rescission of \$350,000 of previously approved project contained in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in the attached exhibit.

**TAB 9 - CASH LINES OF CREDIT - PRIORITY 2**

57. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of Governor for granting of lines of credit and authorization to issue general obligations bonds in the amount of \$350,000 of previously approved project contained in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in the attached exhibit.

**TAB 9 - NON-CASH LINES OF CREDIT - PRIORITY 5**

58. Request submitted by Facility Planning and Control, Office of Governor for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$1,765,000 for projects contained in Priority 5 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in the attached exhibit.

**TAB 10 - OTHER BUSINESS**

59. **06-109 LHFA - Canterbury House Apartments** - To correct amount approved at November meeting from \$17,000,000 to \$17,100,000, the amount adopted in resolution.
60. **L06-571 - Plaquemine Parish Council (Louisiana Ethanol Refinery Corp)** - Not exceeding \$600,000,000 Revenue Bonds (Gulf Zone Opportunity Bonds), to bear interest at variable rates of interest not to exceed 14% or fixed rates not to exceed 8%, to finance a portion of the costs of acquiring, constructing and equipping within the Parish a new biofuels plant.
61. Adoption of the 8<sup>th</sup> Supplemental Resolution relating to certain amendments in connection with the execution of a forward starting interest rate swap agreement and the Gasoline and Fuels Tax Bonds, Series 2008A.
62. Department of Public Safety Administrative Complex Project-authorization for staff to assist the department in the development of Solicitation for Offers for obtaining underwriters and bond counsel for the purpose of issuing refunding bonds associated with the LPFA (Department of Public Safety Administrative Complex Project-Series 1999 and Department of Public Safety Joint Emergency Services training Project-Series 2001) and the appointment of an evaluation and selection sub-committee.
63. Adjourn.

***In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.***



## **ITEMS ADDED TO AGENDA DURING MEETING**

**06-120 Louisiana Public Facilities Authority (Government Grant Anticipation Note Program)** - Not exceeding \$500,000,000 Revenue Bonds, not exceeding two years, not exceeding a fixed or variable rate of 8%, to fund the Governmental Grant Anticipation Program to be used by qualifying Louisiana governmental entities in anticipation of the receipt of grants from the federal government associated with approved FEMA Project Worksheets related to Hurricanes Katrina and Rita.

**06-121 Louisiana Public Facilities Authority (Non-Governmental Grant Anticipation Note Program)** - Not exceeding \$250,000,000 Revenue Bonds, not exceeding two years, not exceeding a fixed or variable rate of 8%, to fund the Non-Governmental Grant Anticipation Program to be used by qualifying Louisiana non-governmental non-profit entities in anticipation of the receipt of grants from the federal government associated with approved FEMA Project Worksheets related to Hurricanes Katrina and Rita.