



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 18, 2014
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 20, 2014 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (March 28, 2015)

3. **L14-413 - Ascension Parish, City of Gonzales** - 3.27 mills tax, 10 years, 2016-2025, constructing, maintaining, and operating fire department stations and equipment and providing for other matters.
4. **L14-416 - Avoyelles Parish, City of Bunkie** - Not exceeding \$6,000,000 General Obligation Bonds, not exceeding 7%, not exceeding 25 years, purchasing or constructing sewers and sewerage disposal works, including equipment.
5. **L14-409 - Bossier Parish, City of Bossier City** - (1) 8.45 mills tax, 10 years, 2016-2025, operating and maintaining the Fire and Police Departments; (2) 2.75 mills tax, 10 years, 2016-2025, operating and maintaining the Fire and Police Departments.
6. **L14-402 - Caddo Parish, Fire District No. 3** - \$110 service charge, to be levied in perpetuity, beginning 2015, fire protection, emergency medical transportation and all emergency service incidental.
7. **L14-406 - Catahoula Parish Police Jury** - 1% sales tax, 10 years, beginning April 1, 2015, proceeds to be allocated between the Parish and incorporated municipalities: 75% Police Jury, 16.5% Jonesville, 5% Sicily Island, and 3.5% Harrisonburg, for constructing, acquiring, extending, improving, maintaining and/or operating garbage collection and disposal facilities and equipment, provided that 25% of the Police Jury's 75% portion will continue to be used for constructing, improving, maintaining and repairing gravel roads and bridges, including necessary supplies, materials and equipment.
8. **L14-403 - Iberville Parish Council** - 4.0 mills tax, 10 years, 2016-2025, supporting the maintenance, operation and capital expenditures necessary to administer the Iberville Parish Library and its branches.
9. **L14-404 - Sabine Parish School Board, Many School District No. 34** - 7.23 mills tax, 10 years, 2016-2025, acquiring, constructing, improving, operating, maintaining and supporting public schools.
10. **L14-414 - West Baton Rouge Parish Law Enforcement District** - ½% sales tax, to be levied in perpetuity, beginning July 1, 2015, all lawful purposes of the Sheriff's office, including but not limited to the operation, maintenance, expansion and improvement of the properties and facilities.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

11. **L14-415 - Allen Parish Police Jury** - Not exceeding \$1,500,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 9 years, equipment, maintenance, construction, improvement, renovation and support of the Allen Parish Library and its branches.

12. **L14-407 - Beauregard Parish Police Jury** - Not exceeding \$9,995,000 Sales Tax Bonds, Series 2015, not exceeding 4%, mature no later than February 1, 2028, constructing, expanding, improving and renovating the Beauregard Parish Courthouse, including acquiring equipment, fixtures and furnishings.
13. **L14-410 - Caddo Parish Commission** - Not exceeding \$7,800,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than February 1, 2028, refunding all or a portion of General Obligation Bonds, Series 2008.
14. **L14-405 - Concordia Parish Police Jury, Sales Tax District No. 1** - Not exceeding \$3,100,000 Sales Tax Refunding Bonds, Series 2015, not exceeding 4%, mature no later than March 1, 2026, refunding all or a portion of Sales Tax Bonds, Series 2006.
15. **L14-420 - Iberville Parish, University Club Center Economic Development District (University Club Center, LLC Project)** - Not exceeding \$4,250,000 Tax Increment Revenue Bonds, in one or more series, not exceeding 5%, fixed or variable rate, not exceeding 30 years, (1) public improvements and infrastructure, (2) funding capitalized interest and (3) funding the deposit to a debt service reserve fund.
16. **L14-419 - St. Charles Parish Council, Consolidated Waterworks and Wastewater District No. 1** - Not exceeding \$27,000,000 Water Revenue Refunding Bonds, in one or more series, not exceeding 6%, mature no later than July 1, 2036, refunding Water Revenue Bonds, Series 2007A.
17. **L14-411 - St. Tammany Parish School Board, Parishwide School District No. 12** - Not exceeding \$43,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of General Obligation School Bonds, Series 2008.
18. **L14-412 - Tangipahoa Parish, City of Hammond** - Not exceeding \$13,500,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, mature no later than December 1, 2026, refunding all or a portion of Sales Tax Bonds, Series 2005 and Series 2006.
19. **L14-418 - Terrebonne Parish, Terrebonne Port Commission** - Not exceeding \$8,500,000 Certificates of Indebtedness, Series 2015, in one or more series, taxable or tax-exempt, not exceeding 6%, not exceeding 20 years, (1) approximately \$6,500,000, refunding Taxable Certificates of Indebtedness, Series 2009, Series 2012, Series 2013B & Certificates of Indebtedness, Series 2013A, (2) approximately \$2,000,000, finance capital improvements for the Port.
20. **L14-408 - Winn Parish, City of Winnfield** - Not exceeding \$2,000,000 Electric Utility Revenue Bonds, Series 2015, not exceeding 6%, mature no later than July 1, 2034, constructing and acquiring extensions, improvements and replacements to the electric utility system, including appurtenant equipment and fixtures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER - FINAL APPROVAL

21. **L14-394 - Orleans Parish School Board** - (1) Authorizing the Orleans Parish School Board and the Recovery School District to participate in a Federal Historic Tax Credit transaction; (2) Approving the form and authorizing the execution of a Cooperative Endeavor Agreement among the Recovery School District, the Orleans Parish School Board and the Orleans Schools Facilities Foundation; (3) Approving the form and authorizing the execution of certain other documents in connection with the transaction; (4) Approving the payment of fees and expenses and the establishment of reserves; and (5) Authorizing the issuance of a loan and other guaranties by the Orleans School Board or by Orleans Schools Facilities Foundation at not exceeding \$21,500,000, not exceeding 4%, not exceeding 40 years, rehabilitation and renovation of Drew Elementary School.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

22. **S14-037 - Health Education Authority of Louisiana** - Not exceeding \$7,000,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt or both, not exceeding 12%, fixed or variable rate, mature no later than January 1, 2031, refunding Taxable Revenue Bonds, Series 1998.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

23. **S14-039 - Louisiana Community Development Authority (City of Bossier City, Louisiana Project)** - Not exceeding \$94,000,000 Revenue Refunding Bonds, not exceeding 6%, mature no later than November 1, 2037, refunding and/or defeasing LCDA Revenue Bonds, Series 2007.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

24. **S14-040 - Louisiana Public Facilities Authority (Lafayette Parish Senior Living Facility Project)** - Not exceeding \$20,000,000 Revenue Bonds (Volume Cap), in one or more series, not exceeding 8.5% fixed rate and/or 10% variable rate (convertible to other rates), not exceeding 35 years, (1) acquiring, constructing and equipping a senior living community including assisted living units and memory care units; including acquisition of land to be located in Lafayette Parish, (2) funding a reserve fund, if necessary to market the bonds and (3) paying capitalized interest.
25. **S14-041 - Louisiana Public Facilities Authority (Highland Senior Living Facility Project)** - Not exceeding \$20,000,000 Revenue Bonds (Volume Cap), in one or more series, not exceeding 8.5% fixed rate and/or 10% variable rate (convertible to other rates), not exceeding 35 years, (1) acquiring, constructing and equipping a senior living community including assisted living units and memory care units, including acquisition of land to be located in East Baton Rouge Parish, (2) funding a reserve fund, if necessary to market the bonds and (3) paying capitalized interest.
26. **S14-042 - Louisiana Public Facilities Authority (Inspired Living of Covington Project)** - Not exceeding \$32,500,000 Revenue Bonds (Volume Cap), in one or more series, not exceeding 8.5% fixed rate and/or 10% variable rate (convertible to other rates), not exceeding 35 years, (1) acquiring, constructing and equipping a senior living community including assisted living units and memory care units with common areas for dining, recreation and activities and laundry facilities, including acquisition of land, to be located in St. Tammany Parish, (2) funding a reserve fund, if necessary to market the bonds and (3) paying capitalized interest.

WITHDRAWN BEFORE MTG

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

27. **S14-043 - Louisiana Public Facilities Authority (Southwest Louisiana Bioenergy Project)** - Not exceeding \$90,000,000 Solid Waste Disposal Facility Revenue Bonds (Volume Cap), in one or more series, not exceeding 10% fixed rate and/or 15% variable rate, not exceeding 30 years, constructing, installing, acquiring and equipping certain solid waste disposal facilities consisting of a 260,000 metric-ton-per-year industrial densified wood pellets plant which processes wood waste to manufacture biomass wood pellets, located in unincorporated Allen Parish (or in the event the proposed site in Allen Parish is not suitable, then to be located within 25 mile radius thereof in either Allen, Beauregard or Evangeline Parish).
28. **S14-044 - Louisiana Public Facilities Authority (Encore Academy Project)** - Not exceeding \$10,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 9% fixed rate and/or 15% variable rate (convertible to other rates), not exceeding 30 years, (1) constructing, improving, renovating, equipping and furnishing a public charter school located in New Orleans, including acquisition of land, (2) paying capitalized interest, if required and (3) funding a reserve fund, if required.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

29. **L05-336E - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)** - Amendment of prior approvals granted on July 22, 2005, December 15, 2005, May 18, 2006, August 17, 2006 and August 20, 2009 to reflect change in cost issuance and professionals associated with a remarketing to convert the interest rate and amend documents.
30. **L08-400B - DeSoto Parish Police Jury (Southwest Electric Power Company Project)** - Amendment of prior approvals granted on September 18, 2008 and May 20, 2010 to reflect change in cost of issuance and professionals associated with an interest rate conversion.
31. **L13-139A - St. Tammany Parish School Board, Parishwide School District No. 12** - Amendment of a prior approval granted on March 18, 2013 to reflect change in cost of issuance and professionals.
32. **L14-306A - Jefferson Parish, City of Gretna** - Amendment of a prior approval granted on September 18, 2014 to reflect change in structure and associated cost of issuance and professionals.
33. **S06-036C - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Amendment of prior approvals granted on June 15, 2006, August 17, 2006 and August 20, 2009 to reflect change in cost issuance and professionals associated with a remarketing to convert the interest rate and amend documents.
34. **S10-031D - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Amendment of prior approvals granted on June 17, 2010, August 19, 2010 and October 21, 2010 to reflect change in cost issuance and professionals associated with a remarketing to convert the interest rate and amend documents.
35. **S10-073B - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Amendment of prior approvals granted on December 6, 2010 to reflect change in cost issuance and professionals associated with a remarketing to amend documents.

TAB 10 - OTHER BUSINESS

36. **S14-047 State of Louisiana (Gas & Fuels Tax Bonds)** - Consideration of resolutions (1) Creating and establishing an issue not exceeding \$900,000,000 Gasoline and Fuels Tax Revenue Refunding Bonds (NSTSD), in one or more series or classes, not exceeding 6% fixed rate, mature no later than May 1, 2041, refund certain maturities of Gasoline and Fuels Tax Revenue Bonds; (2) Creating and establishing an issue not exceeding \$400,000,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, in one or more series or classes, not exceeding 6% fixed rate, mature no later than May 1, 2045, refund certain maturities of Gasoline and Fuels Tax Second Lien Revenue Bonds; (3) Authorizing the issuance and sale; (4) Authorize execution of certificate of determination setting final terms; (5) Execute any and all documents and certificates and to do all things necessary to effectuate the refunding; and (6) providing for other matters.
37. Discussion and consideration of the evaluation teams recommendations for selection of a pool of Bond Counsels and Co-Bond Counsels on proposals submitted in response to the November 25, 2014 Request for Qualifications for Bond Counsel Services and Co-Bond Counsel Services for General Obligation Bonds.
38. Adjourn.

ITEM ADDED TO AGENDA DURING MEETING

L14-420 - Iberville Parish, University Club Center Economic Development District (University Club Center, LLC Project) - Not exceeding \$4,250,000 Tax Increment Revenue Bonds, in one or more series, not exceeding 12%, fixed or variable rate, not exceeding 30 years, (1) public improvements and infrastructure, (2) funding capitalized interest and (3) funding the deposit to a debt service reserve fund.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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