



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 15, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 17, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 24, 2012)

3. **L11-473 - Allen Parish, Hospital Service District No. 3** - 12 mills tax, 10 years, 2013-2022, (1) operating, maintaining, renovating and improving emergency medical services; and (2) acquiring equipment and furnishings.
4. **L11-483 - Bienville Parish School Board, Parishwide School District** - 23 mills tax, 10 years, 2012-2021, employee benefits and retiree insurance.
5. **L11-469 - Bossier Parish, Fire Protection District No. 7** - 23.9 mills tax, 10 years, 2013-2022, acquiring, constructing, maintaining and operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes and salaries of firemen.
6. **L11-472 - Bossier Parish, Northeast Bossier Fire Protection District No. 5** - 22.5 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining and/or operating fire protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property to be used by the district directly or indirectly to provide fire protection or emergency medical service, including the costs of obtaining water for fire protection purposes and charges for fire hydrant rentals and service.
7. **L11-468 - Calcasieu Parish, Waterworks District No. 9, Ward 4** - 3 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining, or operating waterworks system.
8. **L11-481 - Claiborne Parish, Village of Athens** - 1% sales tax, beginning July 1, 2012, to be levied in perpetuity, to support the general fund.
9. **L11-495 - East Baton Rouge Parish, City of Baker School Board, City of Baker School District** - 38.20 mills tax, 10 years, 2013-2022, giving additional support to the school system, including paying salaries and benefits of school personnel and other cost of maintaining and operating.
10. **L11-484 - Iberville Parish School Board** - 6.22 mills tax, 10 years, 2012-2021, operating and maintaining public elementary and secondary schools.
11. **L11-493 - Jefferson Parish, Town of Grand Isle** - 5.06 mills tax, 10 years, 2012-2021, acquiring, construction, improving, maintaining and operating the Water and Gas Utility System and works of public improvement.
12. **L11-471 - Lafourche Parish, City of Thibodaux** - ½% sales tax, beginning July 1, 2012, to be levied in perpetuity, (1) acquiring, constructing, improving, maintaining, staffing and operating parks and recreation facilities and programs, including sites, equipment and furnishings and (2) funding proceeds into bonds.
13. **L11-479 - Livingston Parish, Gravity Drainage District No. 6** - ½% sales tax, beginning July 1, 2012, to be levied in perpetuity, (1) acquiring drainage and flood prevention works, rights-of-way for canals and ditches, equipment and facilities necessary to construct, maintain and operate outlets for the waters of the District and to prevent flooding, (2) funding proceeds into bonds.

14. **L11-482 - Red River Parish, Parishwide Fire Protection District** - 3.5 mills tax, 10 years, 2013-2022, operation, maintenance and upgrading buildings and equipment.
15. **L11-494 - Red River Parish Police Jury** - 7 mills tax, 11 years, 2012-2022, acquiring, constructing, improving, maintaining and operating a public library, including books, equipment and furnishings.
16. **L11-475 - St. Landry Parish, Bayou Plaquemine Gravity Drainage District No. 12** - 20 mills tax, 10 years, 2012-2021, constructing, maintaining and operating gravity drainage works.
17. **L11-486 - St. Tammany Parish Council** - (1) **Lighting District No. 1** - 4.17 mills tax, 10 years, 2013-2022, (a) contracting with any public utility company (or companies) to provide and maintain utility poles and electric lights on streets, roads, highways, alleys and public places and (b) revenues derived shall be subject to debt service and administrative charges; (2) **Lighting District No. 4** - 4.07 mills tax, 10 years, 2013-2022, (a) contracting with any public utility company (or companies) to provide and maintain utility poles and electric lights on streets, roads, highways, alleys and public places and (b) revenues derived shall be subject to debt service and administrative charges; (3) **Lighting District No. 7** - 3.01 mills tax, 10 years, 2013-2022, (a) contracting with any public utility company (or companies) to provide and maintain utility poles and electric lights on streets, roads, highways, alleys and public places and (b) revenues derived shall be subject to debt service and administrative charges.
18. **L11-477 - St. Tammany Parish, Fire Protection District No. 1** - 10 mills tax, 10 years, 2014-2023, acquiring, construction, improving, maintaining and operating fire protection facilities, equipment and rescue and emergency medical services, including paying the cost of obtaining water for fire protection purposes.
19. **L11-488 - St. Tammany Parish, Fire Protection District No. 1** - 35 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining, and/or operating facilities and equipment to provide fire protection and emergency medical services, including the purchase of fire trucks and other firefighting and emergency equipment and payment of all related personnel costs, and pay the cost of obtaining water for fire protection purposes, including hydrant rentals and services.
20. **L11-487 - St. Tammany Parish, Fire Protection District No. 1** - 10 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining or operating parks, playgrounds, recreation centers and other recreational facilities together with necessary furnishings and equipment.
21. **L11-476 - Tangipahoa Parish Council, Rural Fire Protection District No. 2** - 10 mills tax, 10 years, 2014-2023, (1) improving, maintaining and operating fire protection facilities, (2) purchasing fire trucks and other fire-fighting equipment and (3) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services.
22. **L11-480 - Tangipahoa Parish, Hospital Service District No. 2** - 5 mills tax, 10 years, 2012-2021, (1) constructing, acquiring, improving, maintaining, operating hospital facilities and any other lawful purposes and (2) funding proceeds into bonds.
23. **L11-485 - Washington Parish, Bogalusa School Board, Bogalusa School District** - (1) 12 mills tax, 10 years, 2013-2022, paying salaries and benefits to all teachers and other personnel; (2) 5.02 mills tax, 10 years, 2013-2022, construction, maintenance, operation and improvement of the public elementary and secondary schools.
24. **L11-491 - West Feliciana Parish Police Jury** - (1) Not exceeding \$3,500,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, constructing a public library building, including acquiring furniture, fixtures and equipment; (2) 1.5 mills tax, 20 years, 2012-2031, improving, equipping, constructing, maintaining, operating and supporting public libraries, including the acquisition of library books, materials and equipment.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

25. **L11-490 - East Carroll Parish, Lake Providence Port Commission** - Approval of a previously executed Promissory Note in the amount of not exceeding \$363,000, not exceeding 6.5%, maturing on or before April 27, 2014, purchase of equipment.
26. **L11-474 - Natchitoches Parish Tourist Commission** - Not exceeding \$500,000 Certificates of Indebtedness, Series 2012, not exceeding 6%, not exceeding 10 years, constructing, acquiring and improving an office building.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

27. **L11-327A - East Baton Rouge Parish, City of Zachary** - Not exceeding \$9,300,000 Utilities Revenue Bonds, not exceeding 1%, not exceeding 23 years, constructing and acquiring improvements and extensions to the sewer system.
28. **L11-478 - Lafayette Parish, Waterworks District South** - Not exceeding \$3,325,000 Water Revenue Refunding Bonds, not exceeding 3%, mature not later than August 1, 2021, refunding Water Revenue Bonds, Series 2002 and 2006B and Water Revenue Refunding Bonds, Series 2004 and 2006A.
29. **L11-489 - Livingston Parish, Denham Springs Economic Development District (Bass Pro Shops Project)** - Not exceeding \$47,000,000 Revenue Refunding Bonds, in one or more series, fixed or variable rates not exceeding 12%, maturing no later than January 1, 2037, (1) refund Tax-Exempt Fixed and Variable Rate Sales Tax Increment Revenue Bonds, Series 2007A, Series 2007B, Series 2007C and Series 2008; and (2) fund a debt service reserve fund.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

30. **S11-056 - Louisiana Community Development Authority (Parish of East Baton Rouge Road Improvement Project)** - Not exceeding \$38,000,000 Subordinate Lien Revenue Bonds, Series 2012, in one or more subseries, not to exceed 6%, mature not later than December 31, 2030, constructing new public roads and streets and/or the widening of public roads and streets.
31. **S11-057 - Louisiana Community Development Authority (New Orleans Military and Maritime Academy Inc. Project)** - Not exceeding \$11,000,000 Revenue Bonds, fixed or variable rate not exceeding 10%, maturing not later than December 31, 2021, (1) \$5,000,000 Taxable QSCB and (2) not to exceed \$8,000,000 Taxable QZAB, (a) finance the location of the permanent operations of the Academy at Federal City, including the design, rehabilitation, demolition, construction and equipping of buildings with a combination of classrooms, halls and office and/or conference rooms and related site improvements for the Academy in Orleans Parish, and (b) fund a debt service reserve fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

32. **L08-221F - Tangipahoa Parish Council, Hospital Service District No. 1 (North Oaks Medical Center Project)** - Amendment of prior approvals granted on June 19, 2008, September 18, 2008, September 17, 2009, November 18, 2010, February 17, 2011 and October 20, 2011 to reflect change in cost of issuance and professional.
33. **L10-129A - Rapides Parish, Town of Woodworth** - Ratification of a prior approval granted on April 15, 2010 to reflect change in cost of issuance.

34. **L11-132B - St. Tammany Parish Development District (Associated Wholesale Grocers, Inc. Project)** - Amendment of prior approvals granted on April 19, 2011 and May 19, 2011 to reflect change in cost of issuance and professionals.
35. **L11-190A - St. Tammany Parish, City of Covington** - Amendment of a prior approval granted on June 16, 2011 to reflect change in cost of issuance and professionals.
36. **L11-294A - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on July 21, 2011 to reflect change in structure and associated cost of issuance.
37. **L11-418A - Ascension Parish School Board, Parishwide School District** - Amendment of a prior approval granted on October 20, 2011 to reflect change in structure and associated cost of issuance and professionals.
38. **S08-008D - Louisiana Public Facilities Authority (CommCare Corporation Project)** - Amendment of prior approvals granted on February 21, 2008, April 17, 2008, February 19, 2009, and October 20, 2011 for approval of an amended Trust Indenture and Loan Agreement and associated cost of issuance and professionals associated with the reissuance of the Series 2008A Bonds.
39. **S11-016C - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (Impala Warehousing (US) LLC Project)** - Amendment of prior approvals granted on June 16, 2011, September 15, 2011 and October 20, 2011 to reflect change in cost of issuance and professionals.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

40. Resolution setting forth the official intent of the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$60,000 for project 50/ME6/1114 (Town of Jonesville, Pumping Station Upgrade, Planning and Construction) contained in **Priority 2** of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session).

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

41. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$3,700,000 for projects 19/621/1443 (Nicholls State University, Culinary Arts Instruction Building, Planning and Construction) in the amount of \$2,400,000 and project 50/NKC/606 (Webster Parish Council on Aging, New Building for Webster Parish council on Aging, Planning and Construction in the amount of \$1,300,000) contained in **Priority 5** of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session).

TAB 10 - OTHER BUSINESS

42. GOZONE STATUS
43. Consideration of a Resolution **(1)** creating and establishing an issue of \$400,000,000 principal amount of General Obligation Bonds of the State of Louisiana authorizing the issuance and sale thereof, designating said bonds State of Louisiana General Obligation Bonds Series 2012-A, providing for payment of principal and interest and related expenses of said bonds, and providing for other matters related thereto, and **(2)** creating and establishing an issue of \$47,765,000 principal amount of General Obligation Refunding Bonds of the State of Louisiana authorizing the issuance and sale thereof, designating said bonds State of Louisiana General Obligation Refunding Bonds Series 2012-B, providing for payment of principal and interest and related expenses of said bonds, and providing for other matters related thereto.

44. **L11-443A - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (ExxonMobil Project)** - Amendment of a prior approval granted on October 20, 2011 to reflect change in professionals.
45. Adjourn.

In compliance with Americans with Disabilities Act, contact Amanda Hvezda at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.