



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 14, 2010
3:00 P.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 6, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 2, 2011)

3. **L10-464 - Beauregard Parish, City of DeRidder** - 1% sales and use tax, 20 years, beginning January 1, 2012, (1) constructing, improving, repairing operating and maintaining public buildings, streets, sidewalks, drainage, solid waste disposal, sewerage collection and disposal, (2) public parks, playgrounds, recreation centers, and other works of public improvement, (3) public safety, fire and police protection services; and subject to funding into bonds.
4. **L10-477 - Cameron Parish Police Jury, Fire Protection District No. 14** - 5.70 mills tax, 10 years, 2012 -2021, operating and maintaining fire protection facilities, purchasing fire trucks, and other firefighting equipment; paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service and paying the cost of acquiring, improving or constructing fire protection facilities, constituting works of public improvement, title to which shall be in the public.
5. **L10-478 - Cameron Parish Police Jury, Fire Protection District No. 15** - 8.0 mills tax, 10 years, 2012 - 2021, operating and maintaining fire protection facilities and paying the cost of obtaining water for fire protection purposes, including charges for hydrant rentals and service.
6. **L10-474 - Cameron Parish Police Jury, Mosquito Abatement District No. 1** - 10.0 mills tax, 10 years, 2012 - 2021, purchasing, maintaining and operating machinery and/or equipment necessary or useful in the eradication, abatement, or control of mosquitoes and other arthropods of public health importance and maintaining an adequate administrative staff.
7. **L10-476 - Cameron Parish Police Jury, Water and Wastewater District No. 1** - 9.40 mills tax, 10 years, 2012 - 2021, operating and maintaining water and wastewater systems.
8. **L10-475 - Cameron Parish Police Jury, Waterworks District No. 11** - 5.70 mills tax, 10 years, 2012 - 2021, operating and maintaining water systems.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

9. **L10-459 - Caddo Parish, Fire District No. 1** - Not to exceed \$180,000 Certificates of Indebtedness, Series 2010, not to exceed 6%, not to exceed 5 years, acquisition of an Emergency Medical Services vehicle.
10. **L10-473 - Caddo Parish, Fire District No. 6** - Not to exceed \$50,000 Revenue Anticipation Notes, not exceeding 6%, to mature on or before March 1, 2011, paying current operations.
11. **L10-463 - St. Charles Parish, Hospital Service District No. 1** - Not exceeding \$9,000,000 Certificate of Indebtedness, Series 2011, not exceeding 6%, to mature on or before March 1, 2012, paying current expenses.
12. **L10-460 - St. Helena Parish, Hospital Service District No. 1** - Not to exceed \$700,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, to mature on or before March 1, 2012, paying current expenses.

13. **L10-467 - St. John the Baptist Parish Council** - Not exceeding \$800,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, not exceeding 5 years, acquiring maintenance equipment including, but not limited to, tractors, cutters, excavators, trailers and trucks.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - LOANS/BONDS - FINAL APPROVAL - TAXABLE QUALIFIED SCHOOL CONSTRUCTION (QSCB) ARRA PROGRAM

14. **L10-465 - Assumption Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), to be issued in one or more series, non-interest bearing or not exceeding 8%, not exceeding 20 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
15. **L10-462 - Avoyelles Parish School Board** - Not exceeding \$1,000,000 Revenue Bonds (Taxable QSCB) on one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% interest-bearing bonds, not exceeding 19 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
16. **L10-458 - Catahoula Parish School Board** - Not exceeding \$500,000 Revenue Bonds (Taxable QSCB) to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 7% interest-bearing bonds, not exceeding 19 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
17. **L10-470 - East Feliciana Parish School Board** - Not exceeding \$820,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 17 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
18. **L10-469 - Tangipahoa Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds; not exceeding 19 years, construction, rehabilitation or repair of public school facilities improved with Bond proceeds (specifically the construction and equipping of a new elementary school - O.W. Dillon Elementary School in the Kentwood area).
19. **L10-480 - Tangipahoa Parish School Board** - Not exceeding \$4,200,000 Revenue Bonds (Taxable QSCB), to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds; not exceeding 19 years, construction, rehabilitation or repair of public school facilities improved with Bond proceeds (specifically the construction and equipping of a new elementary school - O.W. Dillon Elementary School in the Kentwood area).
20. **L10-461 - Washington Parish, City of Bogalusa School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% interest-bearing bonds, not exceeding 13 years, construction, rehabilitation, repair of public school facilities, including equipping of school facilities improved with Bond proceeds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

21. **L10-466 - Lafayette Parish School Board** - Not exceeding \$3,500,000 Refunding Certificates of Indebtedness, not exceeding 5%, mature no later than November 1, 2023, refunding outstanding Certificates of Indebtedness, Series 2003 and Certificates of Indebtedness, Series 2005.

22. **L08-127A - St. Landry Parish, Town of Melville** - Not exceeding \$1,198,000 Sewer Revenue Bonds, Series 2010, not exceeding 4.375%, not exceeding 40 years, (1) approximately \$848,000 to be utilized to construct and acquire improvements, extensions and replacements to the System, including appurtenant equipment and accessories, a work of public improvement for the Issuer and (2) approximately \$350,000 to prepay Bond R-2, Series 1983.
23. **L10-382A - Union Parish Law Enforcement District** - Not to exceed \$650,000 Revenue Bonds, not to exceed 6%, to mature no later than 40 years, (1) construct and equip a new multipurpose building, (2) fund a reserve for the payment of the Bonds.
24. **L10-439 - Vernon Parish School Board, Wardwide School District No. 161, Ward 6** - Not exceeding \$409,000 General Obligation School Refunding Bonds, not exceeding 4%, to mature no later than March 1, 2030, refund outstanding General Obligation School Bonds, Series 2002.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE ADVANCED REFUNDING BONDS

25. **S10-068 - Louisiana Community Development Authority (Woman's Hospital Foundation Project)** - Not exceeding \$30,000,000 Hospital Revenue Notes, Series 2010D, fixed rate not exceeding 8% and/or variable rate not exceeding 15%, mature not later than 10 years from date of issuance, refinance the Series 2010C Taxable Note.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

26. **S10-069 - Louisiana Community Development Authority (Iberville Parish Public School System Project)** - Not exceeding \$10,000,000 of Qualified School Construction Bonds (QSCB), not to exceed 8%, not exceeding 20 years, acquiring, constructing, renovating and equipping of public school facilities.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

27. **S10-040A - Calcasieu Parish Public Trust Authority (Lake Charles City Court Project)** - Not to exceed \$3,000,000 Revenue Bonds, not exceeding 3.783%, not exceeding 20 years, providing funds for acquisition and construction of a new Lake Charles City Court/Ward Three Judicial Complex and infrastructure improvements, including all furniture, fixtures, equipment and other improvements incidental or necessary in connection therewith.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

28. **L06-501A - St. Tammany Parish Development District (Main St. Holdings of St. Tammany, LLC Project)** - Amendments of a prior approval granted on October 19, 2006 to provide for an extension of maturity, amended Trust Indenture and Financing Agreement, and changes in cost of issuance associated with the reissuance of the bonds.
29. **L08-399A - St. John the Baptist Parish School Board, School District No. 1** - Amendment of a prior approval granted on September 18, 2008 to provide approval of issuance as Taxable QSCB and associated costs of issuance.
30. **L10-006A - Sabine Parish School Board, Zwolle School District No. 61** - Ratification of a prior approval granted on January 14, 2010 to obtain approval of cost of issuance.

TAB 10 - OTHER BUSINESS

31. **S10-074 - Lake Charles Harbor and Terminal District (Lake Charles Cogeneration, L.L.C. Project)** - Not exceeding \$300,000,000 Revenue Bonds (GO Zone) in one or more series, not exceeding a fixed or floating rate of 15%, maturing no later than 30 years, **(1)** acquiring, constructing, installing and equipping a gasification project using state of art technology to produce a substitute natural gas (“SNG”) or chemicals for the industrial commercial market to be located on land owned by the District with the project also designed to capture over 85% of the CO2 produced by the project to be used for enhanced oil recovery production; **(2)** fund a debt service reserve fund, if required and **(3)** pay capitalized interest during construction, if necessary.
32. **Louisiana Stadium and Exposition District** - a) Discussion regarding LSED ARS litigation and negotiations; and b) Consideration of a resolution agreeing to the Governor’s written Directive and Certification pursuant to Act no. 2 of the 2008 Second Extraordinary Session with respect to the State of Louisiana’s investment in the outstanding bonds of the Louisiana Stadium and Exposition District and providing for other matters related thereto.
33. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.