



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 19, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the October 27, 2009 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (FEBRAURY 6, 2010)

3. **L09-569 - Orleans Parish, City of New Orleans, Garden District Security District** - 19 mills tax, 8 years, 2011-2018, promote and encourage security in the District and additional security shall be supplemental to and not in lieu of personnel and services provided in the District by the New Orleans Police Department.
4. **L09-571 - Orleans Parish, City of New Orleans, Spring Lake Subdivision Improvement District** - Not exceeding \$200 special annual fee, 8 years, 2011-2018, promoting and encouraging the security and overall betterment of the Spring Lake Subdivision Improvement District.
5. **L09-572 - Orleans Parish, City of New Orleans, Touro Bouligny Security District** - Not to exceed 16.20 mills tax, 8 years, 2011-2018, promoting and encouraging security and the overall betterment of the Touro Bouligny Security District.
6. **L09-573 - Orleans Parish, City of New Orleans, Lake Terrace Crime Prevention District** - Not to exceed \$300 special annual fee on all single family parcels of land and not to exceed \$700 for each parcel with three or more family units for 8 years, 2011-2018, promoting and encouraging the security and overall betterment of the District.
7. **L09-574 - Orleans Parish, City of New Orleans, Upper Hurstville Security District** - Not to exceed \$650 annual fee, 8 years, 2011-2018, promoting and encouraging the security and overall betterment of the Upper Hurstville Security District.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 27, 2010)

8. **L09-545 - East Baton Rouge Parish Law Enforcement District** - 3.73 mills tax, 10 years, 2011-2020, operational purposes.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

9. **L09-549 - Avoyelles Parish Port Commission** - Not to exceed \$300,000 Certificates of Indebtedness, not to exceed 6%, maturing no later than 10 years, paying the cost of public improvements to the port.
10. **L09-576 - Caddo Parish, Fire District No. 6** - Not to exceed \$50,000 Revenue Anticipation Notes, not exceeding 6%, to mature on or before March 1, 2010, paying the cost of current operations.
11. **L09-566 - Livingston Parish, Recreation District No. 5** - Not to exceed \$720,000 Certificates of Indebtedness, not to exceed 6%, not later than nine years, financing the costs of the acquisition and construction of upgrades to existing recreational facilities within the district including, but not limited to (i) new lighting, resurfacing of parking and installation of new playground equipment and (ii) funding a debt service reserve fund.
12. **L09-534 - Natchitoches Parish, Fire Protection District No. 4** - Not exceeding \$175,000 Certificates of Indebtedness, not exceeding 4.5%, maturing no later than March 1, 2017, acquiring fire protection equipment.

13. **L09-535 - St. Mary Parish Law Enforcement District** - Not exceeding \$1,000,000 budgetary loan, not exceeding 6%, to mature no later than March 31, 2010, short-term operating costs.
14. **L09-551 - Tangipahoa Parish, Town of Independence** - Not exceeding \$300,000 Taxable Certificates of Indebtedness, not to exceed 7%, not to exceed 10 years, constructing a building for commercial purposes in its Industrial Park.
15. **L09-537 - Vernon Parish, South Vernon Waterworks District No. 1** - Not exceeding \$49,000 Certificates of Indebtedness, not exceeding 5.75%, not exceeding 3 years, acquire an office building.
16. **L09-540 - Webster Parish School Board, Sarepta School District No. 35** - Not exceeding \$500,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquiring, constructing, repairing and/or improving schools and school related facilities.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

17. **L09-539 - Allen Parish, Southwest Allen Parish Waterworks District No. 2** - Notice of Intention to issue not exceeding \$995,000 Taxable or Tax-exempt Water Revenue Bonds, not exceeding 4%, not to exceed 25 years, paying the costs of constructing and acquiring extensions and improvements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
18. **L09-543 - Allen Parish, East Allen Waterworks District** - Notice of Intention to issue not exceeding \$2,100,000 Revenue Bonds, not exceeding 4%, not exceeding 22 years, pay a portion of the cost of constructing and acquiring additions, extensions and improvements to the waterworks system.
19. **L09-560 - Ascension Parish, City of Donaldsonville** - Notice of Intention to issue not exceeding \$1,427,000 Sewer Revenue Bonds, not exceeding 22 years, not exceeding 4%, constructing and acquiring improvements and extensions to the sanitary sewerage collection and disposal system including the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with the improvements and extensions.
20. **L09-554 - Calcasieu Parish, City of Westlake** - Notice of Intention to issue not exceeding \$3,500,000 Water Revenue Bonds, Series 2009, not exceeding 6%, not exceeding 20 years, (i) construct, acquire, extend or improve any work of public improvement, including but not limited to the City's Utility System, including such treatment facilities as may be required, will all necessary equipment and installations in connection therewith; (ii) make deposits into certain funds as may be required for security in marketing the Bonds; (iii) pay capitalized interest on the bonds.
21. **L09-563 - DeSoto Parish, Waterworks District No. 1** - Notice of Intention to issue not exceeding \$2,360,000 Water Revenue Bonds, not exceeding 4%, not to exceed 25 years, paying the costs of constructing and acquiring extensions and improvements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
22. **L09-568 - Lafourche Parish, Waterworks District No. 1** - Notice of Intention to issue not exceeding \$4,000,000 Water Revenue Bonds, not exceeding 4%, not exceeding 25 years, constructing and acquiring extensions and improvements to the waterworks system including appurtenant equipment, accessories and properties.
23. **L09-548 - Rapides Parish, City of Pineville** - Notice of Intention to issue not exceeding \$2,000,000 Utility Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing and acquiring improvements and extensions to the combined waterworks system and sewer system, including the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions.
24. **L09-570 - Rapides Parish, Kolin Ruby-Wise Waterworks District No. 11A** - Notice of Intention to issue not exceeding \$550,000 Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the waterworks system.

25. **L09-562 - Terrebonne Parish, Consolidated Waterworks District No. 1** - Notice of Intention to issue not exceeding \$2,200,000 Water Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing and acquiring improvements and extensions to the combined waterworks plant and system, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

26. **L09-575 - St. Landry Parish, City of Eunice** - Not exceeding \$801,509 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the sewerage system.
27. **L09-541 - Tangipahoa Parish, Town of Killian** - Not exceeding \$110,777 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
28. **L09-544 - Tensas Parish Police Jury** - Not exceeding \$550,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

29. **L09-538 - Avoyelles Parish, Town of Cottonport** - Not exceeding \$500,000 Water Revenue Bonds, not exceeding 5%, to mature on or before January 1, 2025, acquiring and constructing improvements to the waterworks system, including equipment and fixtures.
30. **L09-326A - Caddo Parish, Town of Blanchard** - (1) Not exceeding \$8,000,000 of Water Revenue Bonds, not exceeding 6%, not exceeding 22 years, (2) Not exceeding \$6,000,000 of Water Revenue Bonds, not exceeding 6%, not exceeding 22 years, both of which will be used to construct and acquire improvements, extensions and replacements to its waterworks system.
31. **L09-490A - Bossier & Caddo Parish, City of Shreveport** - Not to exceed \$12,000,000 Taxable Water and Sewer Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements, extensions and replacements to the sewer portion of its combined water and sewer utility system.
32. **L09-553 - Calcasieu Parish, School Board, School District No. 34** - Not exceeding \$12,500,000 General Obligation Refunding Bonds, not exceeding 4.5%, to mature not later than January 15, 2025, currently refunding Issuer's outstanding General Obligation Public School Improvement Bonds, Series 2005.
33. **L09-555 - Calcasieu Parish, School Board, School District No. 33** - Not exceeding \$8,500,000 General Obligation Refunding bonds, not exceeding 4.5%, maturing not later than February 15, 2025, currently refund the Issuer's outstanding General Obligation Public School Improvement Bonds, 2004 Series B.
34. **L09-556 - Calcasieu Parish School Board, School District No. 23** - Not exceeding \$7,200,000 General Obligation Refunding Bonds, not exceeding 5%, maturing not later than August 15, 2021, advance refund callable maturities of General Obligation Public School Improvement Bonds, 2001 Series.
35. **L09-515 - Claiborne Parish, Town of Homer** - Not exceeding \$2,000,000 Revenue Refunding Bonds, not exceeding 6%, mature no later than 25 years, currently refund the outstanding Sewer Revenue Bonds Series 1988 and outstanding Water Revenue Bonds Series 1994.
36. **L09-546 - DeSoto Parish, City of Mansfield** - Not exceeding \$1,550,000 Limited Tax Revenue Bonds, not exceeding 3.45% (which may include an annual administrative fee of not exceeding ½% of the outstanding principal amount), to mature over a period not to exceed 22 years, acquiring, constructing and improving the waterworks facilities including improvements, extensions, replacements, equipments fixtures and machinery therefore.

37. **L09-547 - DeSoto Parish, City of Mansfield** - Not exceeding \$6,400,000 Sales Tax Bonds, not exceeding 3.45%, not exceeding 22 years, acquiring, constructing, extending and improving the waterworks facilities.
38. **L09-542 - East Baton Rouge Parish, East Baton Rouge Sewer Commission** - Not exceeding \$8,300,000 Revenue Bonds, Series 2010A, not exceeding .95%, inclusive of DEQ administrative fee of .50%, not exceeding 22 years, constructing and acquiring sewers and sewerage disposal works, including necessary sites, rights-of-way, machinery and equipment in connection therewith.
39. **L09-328A - Evangeline Parish, City of Ville Platte** - Not exceeding \$13,500,000 Utilities Revenue Bonds (taxable and/or tax-exempt), in one or more series, not exceeding 5%, mature no later than 25 years, constructing and acquiring additions, extensions and improvements to the waterworks portion of the City's waterworks plant and system, including but not necessarily limited to the replacement of water distribution lines throughout the System.
40. **L09-557 - Lafayette Parish School Board** - Not exceeding \$8,300,000 Refunding Public School Bonds, not exceeding 5%, to mature not later than April 1, 2021, refunding all or any portion of the Public School Bonds, Series 2001.
41. **L07-059A - Livingston Parish, Village of Albany** - (1) Not exceeding \$3,706,000 of Water Revenue Bonds, Series 2010, not exceeding 4-1/8%, not exceeding 40 years, paying a portion of the costs of constructing and acquiring improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real; (2) Not exceeding \$3,706,000 of Bond Anticipation Notes, not exceeding 4%, not exceeding 18 months, provide interim financing.
42. **L04-203A - St. Landry Parish, Waterworks District No. 3** - (1) Not exceeding \$971,000 Water Revenue Bonds, not exceeding 4.50%, not exceeding 40 years, acquiring and constructing a waterworks system; (2) Not exceeding \$971,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 9 months, provide interim financing.
43. **L09-550 - St. Mary Parish, Town of Baldwin** - Not exceeding \$400,000 Limited Tax Revenue Bonds, not exceeding 4.50%, not exceeding 11 years, constructing a community center and acquiring necessary equipment.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

44. **L06-557B - Richland Parish, Town of Rayville** - Not to exceed \$2,153,000 Bond Anticipation Notes, not to exceed 3.39%, not to exceed 2 years, providing interim financing for the Project.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

45. **S09-054 - Louisiana Housing Finance Agency** - (1) Not exceeding \$180,000,000 Single Family Mortgage Revenue Bonds, in one or more series, variable rate to be converted to a fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be purchased by the US Treasury under the New Issue Bond Program (NIBP) authorized by the Housing and Economic Recovery Act of 2008 (2) Not exceeding \$120,000,000 Single Family Mortgage Revenue Bonds, in one or more series, fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be issued simultaneously with the conversion of the bonds issued under the NIBP from a variable rate to a fixed rate mode.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

46. **S09-053 - Louisiana Community Development Authority (Jefferson Performing Arts Center Project)** - Not exceeding \$7,500,000 Revenue Bonds, not exceeding 7%, not exceeding 22 years, to provide funds to (1) finance the construction and equipping of the Performing Arts Centers in Jefferson Parish and (2) to fund a reserve fund, if necessary.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

47. **L09-524 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Baronne Development Partners, L.L.C. Project)** - Not exceeding \$108,000,000 Revenue Bonds to finance the acquisition, construction and maintenance of a development project consisting of two existing office buildings, to be converted into offices, retail space, hotel and residential units, providing access with an existing parking garage.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

48. **L09-565 - Industrial Development Board of the Parish of St. Mary, Louisiana, Inc. (Garden City Apartments Project)** - Not exceeding \$50,000,000 Taxable Revenue Bonds, constructing, equipping, acquiring, furnishing and improving a multifamily housing complex.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

49. **S09-055 - Louisiana Public Facility Authority (Drinking Water Revolving Loan Fund Match Project)** - Not exceeding \$5,000,000 Revenue Bonds, variable rate not exceeding 10%, maturing no later than November 1, 2015, providing, developing, securing and improving water storage treatment, supply and distribution services and facilities.
50. **S09-056 - East Baton Rouge Mortgage Finance Authority - (1)** Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, in one or more series, variable rate to be converted to a fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be purchased by the US Treasury under the New Issue Bond Program (NIBP) authorized by the Housing and Economic Recovery Act of 2008; and **(2)** Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds, in one or more series, fixed rate not exceeding 12%, maturing no later than 42 years, financing loans primarily for first time home buyers and funding such reserve accounts as may be required, such bonds to be issued simultaneously with the conversion of the bonds issued under the NIBP from a variable rate to a fixed rate mode.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

51. **S09-052A - Jefferson Parish Finance Authority** - Not exceeding \$75,000,000 Single Family Mortgage Revenue Bonds, not exceeding 7%, maturity not exceeding 32 years, **(1)** finance the purchase of mortgage loans and/or mortgage-backed securities issued by FNMA, FHLMC or GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish of Jefferson to be originated by participating mortgage lenders **(2)** make deposits into certain funds as may be required to secure the Bonds and successfully market the Bonds, **(3)** pay capitalized interest on the Bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

52. **L07-205C - IDB of the City of New Orleans, Louisiana, Inc. (521 Tchoupitoulas Street, L.L.C. Project)** - Amendment of a prior approval granted on April 16, 2009 to reflect change in the total cost of issuance.
53. **L07-511D - Calcasieu Parish, Waterworks District No. 14, Ward 5** - Amendment of a prior approval granted on November 15, 2007 and October 27, 2009 to reflect a change in the cost of issuance.
54. **L08-235A - East Carroll Parish, Town of Lake Providence** - Amendment of a prior approval granted on July 18, 2008 to reflect change in the cost of issuance.
55. **L08-450A - Caddo Parish, Village of Ida** - Amendment of a prior approval granted on November 20, 2008, to increase the issuance amount from \$210,000 to \$250,000 and reduce the interest rate from 8% to 6%.

56. **L09-182B - Ascension Parish Council, Sales Tax District No. 2** - Amendment of prior approvals granted on April 16, 2009 and September 17, 2009 to reflect a change in the cost of issuance.
57. **L09-287A - Morehouse Parish, City of Bastrop** - Amendment of a prior approval granted on July 30, 2009 to reflect change in the cost of issuance.
58. **L09-424A - Calcasieu Parish School Board** - Amendment of a prior approval granted on August 16, 2009 to reflect changes in costs of issuance and professionals.
59. **L09-426B - Calcasieu Parish, Waterworks District No. 1, Ward 1** - Amendment of a prior approval granted on October 27, 2009 to reflect change in the cost of issuance.
60. **L09-447A - Rapides Parish School Board** - Amendment of a prior approval granted on September 17, 2009 to reflect change in the costs of issuance and professionals.
61. **S07-096H - Louisiana Housing Finance Agency (Home Ownership Program)** - Amendment of a prior approval granted on September 18, 2008 and July 30, 2009 to reflect change in the cost of issuance.
62. **S09-035A - Louisiana Community Development Authority (Monroe Regional Airport Terminal Project)** - Amendment of a prior approval granted on July 30, 2009 to reflect change in the cost of issuance.
63. **S09-037A - Louisiana Community Development Authority (City of Lake Charles Project)** - Amendment of a prior approval granted on August 20, 2009 to reflect change in the cost of issuance.
64. **S09-044A - Louisiana Community Development Authority (Caddo Bossier Parishes Port Commission Project)** - Amendment of a prior approval granted on September 17, 2009 to reflect change in the cost of issuance.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

65. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of line of credit and authorization to issue general obligation bonds in the amount of \$75,000 for project 50-J38 contained in Priority 2 of the current Capital Outlay Act (Act 20 of the 2009 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

66. **L09-577 - St. Tammany Parish, Fire Protection District No. 5** - 19.68 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities, including equipment and paying the cost of obtaining water for fire protection purposes and the cost of providing services to injured or ill persons in emergency situations.
67. **L09-530 - Bossier Parish, City of Bossier City** - Correction to October 27, 2009 meeting agenda item description to reflect purpose for improvements and modification of approval motion.
68. **Office Facilities Corporation Lease Revenue Refunding Bonds (Louisiana State Capitol Complex) Series 2009A** - Status Report on Sale.
69. **GO ZONE Status Report**
70. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.