



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 18, 2010
10:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the October 21, 2010 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L10-452 - St. Landry Parish Public Works Commission, Road District No. 5** - Not exceeding \$260,000 Revenue Anticipation Notes, not to exceed 4%, to be repaid on or before December 2, 2011, (1) construct, acquire, operate and maintain the roads, bridges and road drainage facilities and (2) acquiring the necessary equipment thereof.
4. **L10-443 - Vernon Parish, West Vernon Parish Waterworks District** - Not exceeding \$90,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, constructing a new office building.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - LOANS/BONDS - FINAL APPROVAL - TAXABLE QUALIFIED SCHOOL CONSTRUCTION (QSCB) ARRA PROGRAM

5. **L10-456 - East Carroll Parish School Board** - Not exceeding \$1,800,000 Revenue Bonds (Taxable QSCB), in one or more series, to be issued as either (1) not exceeding 2% qualified tax credit bonds or (2) not exceeding 7% interest-bearing bonds, not exceeding 19 years, construction, rehabilitation, repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
6. **L10-455 - LaSalle Parish School Board** - Not exceeding \$7,200,000 Revenue Bonds (Taxable QSCB), to be issued as either (1) qualified tax credit bonds not exceeding tax-exempt 2.0% fixed rate or (2) not exceeding taxable 8.0% fixed rate; not exceeding 13 years, construction, rehabilitation and/or repair of public school facilities, including equipping of school facilities improved with bonds proceeds.
7. **L10-448 - Lafayette Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), in one or more series, either non-interest bearing or not exceeding 8%, not exceeding 20 years, construction, rehabilitation, or repair of public school facilities, including equipping of school facilities improved with bond proceeds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

8. **L10-444 - Catahoula Parish, Town of Jonesville** - Notice of Intention to issue not exceeding \$7,300,000 Utilities Revenue Bonds, not exceeding 3%, not exceeding 40 years, to be used as follows (1) not exceeding \$3,675,000 Revenue Bonds, in one or more series, to construct and acquire improvements, extensions, renovations and/or replacements to the sewerage component; (2) not exceeding \$3,625,000 Revenue Bonds, in one or more series, to construct and acquire improvements, extensions and renovations to the water component.
9. **L10-441 - Concordia Parish, Town of Ferriday** - Notice of Intention to issue not exceeding \$1,525,000 Water Revenue Bonds, not exceeding 3%, not exceeding 40 years (1) constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment and accessories and (2) refunding of any issues of water revenue bonds issued to fund portions of the project prior to the issuance of the Bonds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

10. **L10-433 - Vermilion Parish, Town of Cullen (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$10,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

11. **L10-438 - Calcasieu Parish, City of Lake Charles** - Not exceeding \$21,000,000 Wastewater Revenue Note, Series 2010, not exceeding 5%, not exceeding 22 years from date of issuance, construct, acquire, extend or improve any work of public improvement, including but not limited to the City's Wastewater System, including such treatment facilities as may be required, with all necessary equipment and installations.
12. **L10-449 - Lafayette Parish, Lafayette City-Parish Council** - Not exceeding \$14,000,000 General Obligation Refunding Bonds, Series 2010, not exceeding 6%, to mature on or before March 1, 2026, refunding all or a portion of the outstanding General Obligation Bonds, Series 2001.
13. **L10-450 - Lafayette Parish, City of Lafayette** - Not exceeding \$18,500,000 Public Improvement Sales Tax Refunding Bonds, Series ST-2010A, not exceeding 6%, to mature no later than March 1, 2026, refunding the outstanding Public Improvement Sales Tax Bonds, Series 2001A.
14. **L10-451 - Lafayette Parish, City of Lafayette** - Not exceeding \$13,000,000 Public Improvement Sales Tax Refunding Bonds, Series ST-2010B, not exceeding 6%, to mature no later than May 1, 2026, refunding the outstanding Public Improvement Sales Tax Bonds, Series 2001B.
15. **L10-447 - Ouachita Parish Police Jury (Vantage Health Project)** - Not exceeding \$4,500,000 Recovery Zone Facility Revenue Bonds, not exceeding 8% fixed or 12% variable (convertible to other rates), not exceeding 30 years, financing the acquisition, construction and installation of additional facilities for Vantage Health Plan, Inc.
16. **L10-440 - Sabine Parish School Board, Sales Tax District No. 2** - Not exceeding \$598,000 Sales Tax Refunding Bonds, not exceeding 4%, maturing no later than August 1, 2020, refunding the Issuer's outstanding Sales Tax School Bonds, Series 2001.
17. **L10-453 - St. John the Baptist Parish Council, Sales Tax District** - Not exceeding \$7,500,000 Public Improvement Refunding Bonds, Series ST-2010, not exceeding 3%, to mature not later than December 1, 2014, refunding all or any portion of (1) Public Improvement Bonds, Series ST-1996, (2) Public Improvement Refunding Bonds, Series ST-1996, and (3) Public Improvement Refunding Bonds, Series ST-1999.
18. **L10-442 - St. Martin Parish Law Enforcement District** - Not exceeding \$1,595,000 Limited Tax Revenue Bonds, not exceeding 5%, not exceeding 8 years, to be issued as follows (1) approximately \$595,000 to be used for refunding the outstanding Certificates of Indebtedness, Series 2007; (2) approximately \$1,000,000 to be used for constructing, improving and renovating law enforcement buildings and other facilities, acquiring equipment and furnishings.
19. **L10-446 - Terrebonne Parish Council, Terrebonne Levee and Conservation District** - Not exceeding \$49,000,000 Public Improvement Bonds, not to exceed 6%, not to exceed 25 years, (1) constructing, acquiring and operating, extending and/or improving hurricane protection and (2) providing for a reserve.
20. **L10-454 - Terrebonne Parish, Houma-Terrebonne Airport Commission** - Not exceeding \$3,350,000 Revenue Refunding Bonds, Series 2010, not exceeding 5%, maturing no later than 17 years, refunding the Issuer's Series 2007A Bonds.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

21. **S09-010 - Louisiana Board of Pharmacy** - Not exceeding \$1,500,000 Revenue Bonds, fixed rate not exceeding 6.25%, maturing not later than 5 years from date of issuance, acquisition, construction, renovation, furnishing and equipping of property located at 3388 Brentwood, Lincoln Place Subdivision, Baton Rouge, which will house the operations of the Board.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

22. **S10-048A - Lake Charles Harbor and Terminal District (IFG Port Holdings, LLC)** - Not exceeding \$44,000,000 Revenue Bonds, not exceeding a fixed rate of 10% or variable rates (convertible to other rates) not exceeding 12% per annum, maturing not later than 30 years, finance a state-of-the-art export grain terminal that may store, process, blend, bag, handle grains and other agricultural products in bulk or any other manner or form to and from vessels, barges, railcars or trucks.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

23. **S10-062 - Louisiana Community Development Authority (Mary Bird Perkins Cancer Center)** - Not exceeding \$20,000,000 Revenue Obligations, not to exceed 15% fixed or variable rate, mature not later than 35 years, to be issued in one or more series (1) (a) acquisition of a portion of a medical office building, certain cancer treatment equipment and certain costs for relocation of the St. Tammany Parish campus; (b) acquisition of cancer treatment equipment to be located in the campus at the Terrebonne General Medical Center in Houma; (c) construction of certain renovations within the campus at Our Lady of the Lake Regional Medical Center in Baton Rouge; (2) funding a reserve fund and (3) funding capitalized interest on the Bonds
24. **S10-065 - Louisiana Community Development Authority (D'Arbonne Woods Charter Schools, Inc.)** - Not exceeding \$5,100,000 Revenue Bonds, not to exceed 3%, maturing no later than 20 years, acquisition, renovation and equipping of public educational facilities.
25. **S10-066 - Louisiana Community and Development Authority (Tower Storage of Monroe, LLC Project)** - Not to exceed \$1,218,000 Recovery Zone Facility Bonds, not to exceed 8% fixed and/or 12% variable, maturing no later than 20 years from date of issuance, acquisition, construction and installation (including new equipment) of a climate controlled storage facility in Ouachita Parish.
26. **S10-067 - Louisiana Community Development Authority (MW Hotels, LLC Project)** - Not exceeding \$8,000,000 Recovery Zone Facility Bonds, a fixed rate not exceeding 8% and/or variable rate not exceeding 12%, to mature no later than 27 years, finance the acquisition, construction and installation (including new equipment) of a 91 unit extended stay hotel franchised under the Towne Place Suites by Marriott in Ouachita Parish.

TAB 7 - POLITICAL SUBDIVISIONS - OTHER

27. **S10-063 - Louisiana Community and Development Authority (St. Paul School, Inc.)** - Not to exceed \$4,000,000 Financing and Lease Agreement, not to exceed a fixed rate of 8% or variable rate of 12%, not to exceed 10 years, acquiring, constructing, equipping and completing various capital projects for the school's existing campus.

TAB 7 - CORPORATIONS

28. **S10-015A - Louisiana Correctional Facilities Corporation** - Not to exceed \$25,460,000 Lease Revenue Bonds, not exceeding 5.5%, not exceeding 25 years to provide funds to (1) finance the design, construction, furnishing and equipping of a new juvenile correctional facility; (2) fund a debt service reserve fund; and (3) pay capitalized interest.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

29. **S10-041A - Louisiana Public Facilities Authority (Episcopal School of Acadiana Project)** - Not exceeding \$9,000,000 Revenue Bonds, in one or more series, a fixed rate not exceeding 10% and/or variable rate (convertible to other rates) not exceeding 15%, not exceeding 30 years, (1) constructing a new lower school facility on Kaliste Saloom Road including , without limitation, academic classrooms, athletic fields, a library, administrative offices, food service areas and specialized learning rooms for technology, art and music and (2) renovating the athletic facilities at the upper school facilities on Smede Road including, without limitation, upgrades to the locker rooms and outdoor bathroom facilities, constructing tennis courts, outdoor athletic covered courts and a student services center.

30. **S10-049A - St. Tammany Public Trust Financing Authority (Christwood Project)** - Not exceeding \$21,000,000 Revenue Bonds, not to exceed fixed rate of 10% and/or variable (convertible to other rates) rate of 15%, maturing not later than 30 years, (1) acquisition, construction, installation and equipping of improvements and facilities at the existing retirement community, including without limitation, an atrium apartment building, a community center and campus renovation projects, land acquisition and ongoing capital expenditures for additional improvements and facilities at the retirement community, including, without limitation a second entrance to Brewster Road; (2) funding working capital and interest during construction and (3) funding a debt service reserve fund.
31. **S10-060A - Lafayette Public Trust Financing Authority (Ragin Cajuns Facilities, Inc. Housing and Parking Project)** - Not exceeding \$105,000,000 Revenue Bonds, in one or more series, not exceeding 6.5%, to mature no later than 33 years, (1) finance the demolition of certain facilities and the development, design, renovation, construction and equipping of student housing facilities and certain other facilities, including parking and other infrastructure at the University of Louisiana at Lafayette, (2) pay capitalized interest on the Bonds, (3) fund a debt service reserve fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

32. **L08-221C - Tangipahoa Parish Council, Hospital Service District No. 1 (North Oaks Medical Center Project)** - Amendment of prior approvals granted on June 19, 2008 and September 18, 2009 to clarify purposes.
33. **L09-530B - Bossier Parish, City of Bossier City (DEQ Project)** - Amendment of a prior approvals granted on October 27, 2009 and July 22, 2010 to reflect change in cost of issuance.
34. **L10-152B - LaSalle Parish, Hospital Service District No. 1** - Amendment of prior approvals granted on May 20, 2010 and July 22, 2010 to reflect change in cost of issuance.
35. **L10-189A - Cameron Parish, West Cameron Port, Harbor and Terminal District** - Amendment of a prior approval granted on June 17, 2010 to reflect change in cost of issuance.
36. **L10-261A - Terrebonne Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on July 22, 2010 to reflect change in cost of issuance.
37. **L10-358A - Bossier Parish, City of Bossier City** - Amendment of a prior approval granted on September 16, 2010 to reflect change in cost of issuance and professional.
38. **L10-411A - Bossier Parish Police Jury** - Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance and professional.
39. **L10-437C - Industrial Development Boards of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)** - Amendment of prior approval granted on October 21, 2010 to reflect a change in structure and associated costs.
40. **S08-022C - Lafayette Public Trust Financing Authority (Mortgage-Backed Securities Program)** - Amendment of prior approvals granted on May 15, 2008, July 17, 2008 and December 17, 2009 to reflect change in cost of issuance associated with the conversion of the bonds.
41. **S08-062C - Louisiana Community Development Authority (Westlake Chemical Corporation Project)** - Amendment of prior approvals granted on January 15, 2009 & May 21, 2009 to reflect a change in the GO Zone allocation parish distribution.

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 1

42. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, for rescission of \$505,000 of previously approved projects (50-MR1 (694) and 50-MR1 (1141) in the amounts of \$145,000 and \$360,000 respectively) contained in Priority 1 of the current Capital Outlay Act (Act 21 of the 2010 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2

43. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, for rescission of \$600,000 of previously approved projects (07-270 (51) and 07-270 (1987) in the amounts of \$500,000 and \$100,000 respectively) contained in Priority 2 of the current Capital Outlay Act (Act 21 of the 2010 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

44. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of line of credit and authorization to issue general obligation bonds in the amount of \$1,105,000 for projects contained in Priority 2 of the current Capital Outlay Act (Act 21 of the 2010 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

45. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$2,000,000 for projects contained in Priority 5 of the current Capital Outlay Act (Act 21 of the 2010 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

46. GO Zone Status
47. **S10-055B - Louisiana Community Development Authority (Westlake Chemical Corporation Projects)** - Request for remaining GO Zone Bond volume cap allocation and bond approval of \$222,556,440 associated with the application of not exceeding \$300,000,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 15%, mature not later than 25 years from the date of issuance, (1) expanding, equipping and improving the Corporation's manufacturing facilities located in Calcasieu Parish; (2) designing, constructing and equipping a new expansion to the Corporation's manufacturing facilities located in Ascension Parish, consisting of (a) a chlor alkali facility (the "Geismar Facilities") and/or (b) expanding, equipping and improving the Geismar Facilities; and (3) provide a reserve, if required.
48. **L10-414B - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Exxon Capital Ventures, Inc.)** - Request for remaining GO Zone Bond volume cap allocation and bond approval of \$72,556,440 associated with the bond application of not exceeding \$200,000,000 Revenue Bonds, not to exceed 8% fixed or 12% variable, mature not later than 30 years from date of issuance, to finance the costs of (1) acquisition, construction and equipping certain industrial, manufacturing and/or processing facilities or commercial facilities at the Company's existing refinery and/or chemical facilities owned and operated by Exxon Mobil Corporation, located in the Parish of East Baton Rouge, and (2) funding a reserve fund for the Bonds.
49. **L10-437B - Industrial Development Boards of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)** - Request for remaining GO Zone Bond volume cap allocation and bond approval of \$172,556,440 associated the bond application of not exceeding \$200,000,000 Revenue Bonds, not exceeding fixed rate or variable rate of 12%, maturing no later than 40 years, finance the acquisition, construction and installation of a liquid logistics center in Geismar, Ascension Parish.
50. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 21 of 2010
 Priority 2 Cash Lines of Credit
 November 2010 Bond Commission

Agcy. No.	Agency Name	Project Title	Parish	State/ Non-State	Priority 2 Cash Line of Credit
05-252	Office of Business Development	Equipment for Louisiana Immersive Technologies Enterprise (LITE)	Lafayette	S	500,000
50-J32	Livingston Parish	Cook Road Extension Economic Development Corridor (Pete's Highway Frontage Road)	Livingston	N	100,000
50-MR1	Shreveport	Shreveport Arts Center Replacement, Planning, Construction and Equipment	Caddo	N	505,000
Total Priority 2 Cash Line of Credit from FY 2011 Capacity					1,105,000

**Act 21 of 2010
Priority 5 Non-Cash Lines of Credit
November 2010 Bond Commission**

Agcy. No.	Agency Name	Project Title	Parish	State/ Non-State	Priority 5 Non Cash Line of Credit
50-N03	Audubon Institute	Audubon 2020 Exhibits (50% Local Match)	Orleans	N	2,000,000
Total Priority 5 Non-Cash Line of Credit					2,000,000

Act 21 of 2010
 Priority 1 Cash Lines of Credit to be Rescinded
 November 2010 Bond Commission

Agcy. No.	Agency Name	Project Title	Parish	State/ Non-State	Priority 1 Cash Line of Credit to be Rescinded
50-MR1	Shreveport	Renovation of Former Hendrix Elementary School into Allendale Community Facility, Planning and Construction	Caddo	N	(145,000)
50-MR1	Shreveport	Renovation of Multicultural Center of the South for Entrepreneurship Program, Planning and Construction	Caddo	N	(360,000)
Total Priority 1 Cash Line of Credit to be Rescinded					(505,000)

Act 21 of 2010
 Priority 2 Cash Lines of Credit to be Rescinded
 November 2010 Bond Commission

Agcy. No.	Agency Name	Project Title	Parish	State/ Non-State	Priority 2 Cash Line of Credit to be Rescinded
07-270	DOTD - Administration	Verot School Road, Construction	Lafayette	S	(500,000)
07-270	DOTD - Administration	Juban Road (LA 1026) Widening (I-12 to US 190)	Livingston	S	(100,000)
Total Priority 2 Cash Line of Credit to be Rescinded					(600,000)