

**PRELIMINARY NOTICE AND AGENDA**  
**STATE BOND COMMISSION**  
**MEETING OF NOVEMBER 16, 2006**  
**10:00 A.M. - SENATE COMMITTEE ROOM A**  
**STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the October 19, 2006 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS**

3. **L06-508 - North Bienville Parish Fire Protection District** - Not exceeding \$250,000 Excess Revenue Certificates of Indebtedness, not exceeding 4-1/2%, not exceeding 10 years, acquiring and purchasing fire trucks and fire fighting equipment.
4. **L06-506 - St. Tammany Parish Fire Protection District #3** - Not exceeding \$125,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 5%, maturing over a period not to exceed 5 years, acquiring emergency vehicles.
5. **L06-509 - Tangipahoa Parish Rural Fire Protection District No. 2** - Not exceeding \$180,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 4.04%, maturing on or before March 1, 2007, purchase a fire truck and other fire fighting equipment.
6. **L06-511 - West Feliciana Parish Police Jury** - Not exceeding \$725,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 4.5%, maturing March 1, 2011, provide funds for the replacement of the athletic track at the West Feliciana High School, the installation of a public skating facility at St. Francisville Park and a walking trail/walkway in and from St. Francisville Park to and in Parker Park and the enhancement of the Parish Sports Park barn and barn area for an agricultural center and installation of sun and foul ball protection structures at the Parish Sports Park ball fields.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS**

7. **L06-485A - Hospital Service District No. 1, East Baton Rouge Parish (Lane Regional Medical Center Project)** - Not exceeding \$12,500,000 Tax-Exempt/Taxable Hospital Revenue Bonds, not exceeding 8%, not exceeding 20 years, (i) constructing two medical office facilities for the benefit of Lane Regional Medical Center (the "Hospital"), (ii) constructing and/or renovating an office building for the Zachary Family Practice group, (iii) acquiring real estate, (iv) constructing a cath lab, including any renovation costs and equipment purchased in connection therewith, (v) acquiring and installing a CT scanner (the "Project"), and (vi) paying all legally incurred costs and expenses in connection with the issuance of the proposed Bonds. This Project is located at 6300 Main Street, Zachary.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

8. **L06-516 - Allen Parish School Board, School District No. 25** - Not exceeding \$1,522,000 General Obligation School Refunding Bonds, not exceeding 4 % , maturing serially on March 1 of the years 2007 through 2011, refunding the March 1, 2007 through March 1, 2011 maturities of General Obligation School Bonds, Series 1997.
9. **L06-517 - Allen Parish School Board, School District Ward One** - Not exceeding \$988,000 General Obligation School Refunding Bonds, not exceeding 4%, maturing serially on March 1 of the years 2007 through 2011, refunding the March 1, 2007 through March 1, 2011 maturities of General Obligation School Bonds, Series 1997.
10. **L06-512 - Pine Hill Waterworks District No. 8, Caddo Parish** - Not exceeding \$1,200,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, constructing extensions and improvements to the waterworks system and establishing a reserve fund.
11. **L06-518 - Town of Vidalia, Concordia Parish** - Not exceeding \$2,490,000 Sales Tax Refunding Bonds, not exceeding 4-3/4%, maturing June 1, 2020, to refund the 2011 to 2020 maturities of Sales Tax Bonds, Series 2000.
12. **L06-519 - Consolidated Waterworks and Wastewater District No. 1, St. Charles Parish** - Not exceeding \$34,000,000 Utility Revenue Bonds, \$8,245,756 estimated to be GO Zone Advance Refunding Bonds, not exceeding 6%, to mature no later than July 1, 2036, (a) constructing and acquiring additions, extensions and improvements to the Issuer's combined waterworks plants and systems as a single revenue producing public utility, (b) refunding and/or defeasing all or any portion of the Issuer's outstanding (i) Utility Revenue Refunding Bonds, Series 2003 and (ii) Utility Revenue Refunding Bonds, Series 1999, and (c) funding a reserve for the bonds.
13. **L06-513 - St. John the Baptist Parish Council** - Not exceeding \$3,750,000 Water Revenue Refunding Bonds, not exceeding 7%, maturing December 1, 2019, to refund the callable maturities of Water Revenue Bonds, Series 1999.
14. **L06-510 - Recreation District No. 14, St. Tammany Parish** - Not exceeding \$5,355,000 General Obligation Revenue and Refunding Bonds, (1) \$4,135,000 General Obligation Bonds, not exceeding 6%, maturing March 1, 2018, purchasing, acquiring, constructing and improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment, and (2) \$1,220,000 General Obligation Refunding Bonds, not exceeding 6%, maturing March 1, 2019, refunding the March 1, 2010 through March 1, 2019 maturities of the callable General Obligation Bonds, Series 1999.
15. **L06-520 - St. Tammany Parish Development District (Florida Marine Transporters, Inc., Project)** - Not exceeding \$50,000,000 Taxable Revenue Bonds, not exceeding 12%, not exceeding 30 years, to finance the cost of the acquisition of new vessels in St. Tammany Parish.

16. **L06-521 - City of Hammond, Tangipahoa Parish** - Not exceeding \$15,000,000 Sales Tax Bonds, not exceeding 6%, maturing no later than December 1, 2026, constructing, acquiring and/or improving works of public improvement, including purchasing and acquiring equipment therefore.

**TAB 5 - STATE AGENCY – GO ZONE BONDS**

17. **06-109 - Louisiana Housing Finance Agency (Canterbury House Apartments - Sherwood Project)** - Not exceeding \$17,000,000 Multifamily Housing Revenue Gulf Opportunity Zone Bonds, not exceeding 9%, maturing no later than 42 years from the date of issuance, to finance the construction of a 216-unit multifamily residential community located at 11503 North Harrell's Ferry Road, Baton Rouge.

**TAB 5 - STATE AGENCY**

18. **06-110 - Louisiana Housing Finance Agency** - Not exceeding \$150,000,000 Single Family Mortgage Draw Down Revenue Bonds, not exceeding 9%, maturing no later than 42 years from the date of issuance, to establish a new draw down facility to recapture tax-exempt bonding authority from the outstanding tax-exempt bonds of the Agency and other public trusts as such outstanding bonds are called for redemption from the repayments or prepayments on the underlying mortgage loans that were financed by such outstanding tax-exempt bonds.
19. **06-111 - Louisiana Housing Finance Agency (Ridgefield Apartments Project)** - Not exceeding \$8,400,000 Multifamily Housing Revenue Bonds, not exceeding 10%, maturing no later than 45 years from the date of issuance, to finance the acquisition, construction and equipping of a 200 unit affordable housing project located at 2800 Mt. Kennedy Drive, Marrero.
20. **06-113 - Louisiana Housing Finance Agency (HOME Funded Projects)** - Not exceeding \$100,000,000 Multifamily Housing Revenue Bonds, not exceeding 10%, maturing no later than 42 years from the date of issuance, to finance at least 50% of the total development costs of each project awarded Home Funds by the Agency through a competitive selection process that will require each project to qualify for the 4% low income housing tax credits.
21. **06-114 - Louisiana Housing Finance Agency** - Not exceeding \$300,000,000 Single Family Mortgage Revenue Bonds, not exceeding 9%, maturing no later than 42 years from the date of issuance, to finance below market mortgage loans primarily for first time home buyers. A substantial portion of the Bonds will be allocated to finance a mix of qualified renovation loans and qualified loans to home owners whose principal residences were damaged by Hurricanes Katrina or Rita.

**TAB 6 - POLITICAL SUBDIVISIONS - GO ZONE BONDS**

22. **06-116 - Louisiana Community Development Authority (St. Theresa Medical Complex Project)** - (1) Not exceeding \$35,000,000 Tax-Exempt Revenue Bonds, Series 2006A, not exceeding a fixed rate of 8% and/or not exceeding a variable rate of 14%, not exceeding 30 years as GO ZONE BONDS. (2) Not exceeding \$25,000,000 Taxable Revenue Bonds, Series 2006B, not exceeding a fixed rate of 10% and/or not exceeding a variable rate of 16%, not exceeding 30 years - NON GO ZONE BONDS. The purpose of this \$60,000,000 issue is to finance the costs of (a) the development, acquisition and construction of a 100,000 square foot health care facility, consisting of a rehabilitation hospital, an ambulatory surgery center, a long term acute care facility and a diagnostic radiology center to be located within Kenner, Parish of Jefferson, (b) providing a reserve fund for the bonds and (c) funding a capitalized interest fund.

**TAB 6 - POLITICAL SUBDIVISIONS**

23. **06-115 - Louisiana Community Development Authority (Sheltering Palms – Baton Rouge, LLC)** - Not exceeding \$10,000,000 Revenue and Refunding Bonds, not exceeding 9%, not exceeding 32 years, refunding the Louisiana Local Government Environmental Facilities and Community Development Authority Multifamily Housing Revenue Bonds, Series 2000, and to provide additional financing for the Project.
24. **06-117 - Louisiana Community Development Authority (City of Denham Springs Sewer Project)** - Not exceeding \$25,000,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, (i) upgrading the City owned sewer treatment plant, (ii) expanding the City water distribution system to unincorporated areas of the City, (iii) renovating and rehabilitating sewage manholes, (iv) reclaiming sewer lagoons, and (v) any other additional repairs and/or expansions needed to maintain the City water distribution system, (vi) and funding a reserve fund, if necessary.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS**

25. **L06-522 - IDB of the City of Jennings, Louisiana Inc. (Jennings American Legion Hospital, Inc., Project)** - Not exceeding \$3,500,000 Gulf Opportunity Zone Bonds, renovating a portion of the Hospital and the adjacent Medical Office Building to provide space to accommodate a Cardiology Department and Cath Lab in the Hospital, and administrative office space in the Medical Office Building.
26. **L06-523 - IDB of the Parish of Vermilion, State of Louisiana, Inc. (Premier Organic Farms Corp. Project)** - Not exceeding \$15,000,000 Revenue Bonds to finance cost of establishing an aquaponics farm which includes: (1) acquiring approximately 26 acres of land and improvements thereon which includes buildings, greenhouses and fish tanks; (2) renovation and rehabilitation of such buildings, greenhouses and fish tanks; (3) constructing and equipping additional buildings, greenhouses, fish tanks and office buildings; (4) acquiring fingerlings; (5) constructing roads and fencing to be located in Abbeville.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS**

27. **L06-393A - Industrial Development Board of the City of Donaldsonville, Louisiana, Inc. (Chef John Folse Project)**- Not exceeding \$7,500,000 Revenue Bonds, not exceeding 8% fixed rate, or not exceeding 12% variable rates, not exceeding 25 years, financing the acquisition, construction and equipping of an approximately 42,000 square foot USDA food manufacturing plant and research and development facility in or near the City of Donaldsonville to be located on 11.6 acres of land for the benefit of Chef John Folse & Company, Inc. a Louisiana corporation.

**TAB 8 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE GO ZONE BONDS**

28. **06-107 - East Baton Rouge Mortgage Finance Authority (Mortgage-Backed Securities Program)** - Not exceeding \$41,600,000 Single Family Mortgage Revenue and Refunding Bond, Series 2006B, to provide a means of financing the cost of residential home ownership and development that will provide adequate housing for residents of the Parish of low and moderate income, and to expand the supply of funds in the Parish available for mortgage loans.

**TAB 8 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

29. **06-118 - Louisiana Public Facilities Authority (Ochsner Community Hospitals Project)** - Not exceeding \$150,000,000 Revenue Bonds, financing the acquisition of certain medical facilities located in the Parishes of Orleans and Jefferson, and construction and installation of certain improvements and equipment and furnishings therefore and related facilities of the Company or its affiliates.
30. **06-119 - Louisiana Public Facilities Authority (Lake Charles Memorial Hospital)** - Not exceeding \$85,000,000 Revenue and Refunding Bonds, (i) acquiring, constructing, installing, renovating, equipping and/or upgrading health care and related facilities at Lake Charles Memorial Hospital at 1701 Oak Park Blvd., Lake Charles, Louisiana, at its Gauthier campus and/or its office facilities at 2615 Enterprise Blvd., Lake Charles, Louisiana, (ii) refunding all or a portion of the Authority's Hospital Revenue Bonds (Lake Charles Memorial Hospital Project) Series 2000, (iii) refinancing of all or a portion of the obligations of the Corporation under the Loan Agreement relating to Hospital Revenue Bonds (Lake Charles Memorial Hospital Project) Series 1992A of Memorial Hospital Service District of the Parish of Calcasieu, which bonds were issued to finance and refinance certain improvements of and extensions to the Hospital together with equipment therefore, and (iv) funding a debt service reserve fund.
31. **06-122 - Rapides Finance Authority (GNMA and Fannie Mae Mortgage-Backed Securities Program)** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, (a) purchasing GNMA Securities and/or Fannie Mae Securities backed by the Mortgage Loans, (b) making certain deposits into various funds created pursuant to the Indenture, and (c) providing funds for down payment assistance for prospective borrowers under the Program.

32. **06-123 - Jefferson Parish Finance Authority** - Not exceeding \$150,000,000 Single Family Mortgage Revenue Bonds, not exceeding 12%, maturing no later than 32 years from the date of issuance, to capture and recycle principal payments on mortgages from prior bond issues, thereby reducing the need for volume cap in the future years while allowing the Authority to provide additional needed moneys for mortgages in Jefferson Parish.
33. **06-69A - Louisiana Public Facilities Authority (General Health System and Baton Rouge General Medical Center Project)** - Not exceeding \$21,000,000 Revenue Bonds, not exceeding 8%, maturing no later than 10 years from the date of issuance, for financing or reimbursing the cost of the acquisition of certain information technology software, medical, diagnostic and related healthcare equipment for the benefit of General Health System and Baton Rouge General Medical Center.

**TAB 8 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS**

34. **06-108A - Louisiana Public Facilities Authority (Ray Brandt Real Estate Company Project)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 12% variable rates, or not exceeding 8% fixed rates, not exceeding 20 years, (i) acquiring and constructing a new automobile dealership in Marrero, Louisiana, (ii) acquiring and constructing a new automobile showroom in Harvey, Louisiana, (iii) purchasing two parcels of land in Kenner, Louisiana and demolishing existing buildings thereon, and (iv) acquiring and constructing an office building in Metairie, Louisiana.
35. **06-101A - Finance Authority of St. Tammany Parish** - Not exceeding \$70,000,000 Single Family Mortgage Revenue Bonds, not exceeding 10%, not exceeding 35 years, provide below market mortgage financing for renovations of homes and home purchases for persons of low and moderate income and make any other loans permitted by the Gulf Opportunity Zone Act of 2005.

**TAB 8 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

36. **05-60A - Louisiana Public Facilities Authority (Equipment and Capital Facilities Pooled Program) Series 2006** - To amend the issue with a new Underwriter and to change the series designation to Series 2006. Approval was given at the 11/17/05 SBC meeting to issued not exceeding \$10,000,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, to provide financing assistance to nonprofit hospitals and healthcare facilities, any educational 501(c)(3) institution and any other 501(c)(3) institution in Louisiana, any political subdivision of the State of Louisiana, any state commission of the State of Louisiana and any for-profit entity in Louisiana, thereby improving their access to low-cost capital
37. **06-103A - Louisiana Public Facilities Authority (Diocese of Houma-Thibodaux Project)** - Not exceeding \$20,000,000 Variable Rate Demand Revenue Bonds, variable rates not exceeding 12%, not exceeding 30 years, financing the reconstruction, rehabilitation, restoration, construction, furnishing, improving and equipping of school buildings, office buildings, and other facilities owned and operated by the Diocese.

38. **06-106A - Louisiana Public Facilities Authority (Nineteenth Judicial District Courthouse Project)** - Not exceeding \$15,000,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 35 years, (i) financing, planning, design, construction, furnishing and equipping of courthouse facilities for use by the Nineteenth Judicial District Court, Family Court of East Baton Rouge Parish, and the offices of the Clerk of Court and other such ancillary agencies and deemed necessary, including all equipment, furnishings, fixtures and facilities incidental or necessary in connection therewith; (ii) funding of capitalized interest, if necessary and (iii) funding a deposit to a debt service reserve fund with approval also being sought for the ability to execute a forward swap or similar derivative instrument.

39. **TAB 9 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2**

40. **TAB 9 - CASH LINES OF CREDIT - PRIORITY 2**

41. **TAB 9 - NON-CASH LINES OF CREDIT - PRIORITY 5**

**TAB 10 - OTHER BUSINESS**

42. Adoption of the Seventh Supplemental State of Louisiana Gasoline and Fuels Tax Revenue Bond Resolution in connection with the authorization, issuance and sale of \$485,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2006 Series A , the execution of a forward bond purchase agreement for such bonds, and the execution and delivery of one or more forward starting interest rate swap agreements, and providing for other matters in connection therewith.

43. Request to amend state's Financial Advisory Services Contract for services rendered on the State of Louisiana Gasoline and Fuels Tax Revenue Bond 2006-A Series.

44. Adoption of a resolution commending and extending its sincere appreciation to the Honorable Al Ater for his outstanding public service and vital contributions made not only to the Commission but to the State, its agencies, and most importantly its citizen during that service.

45. Adjourn.

**In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**