



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF SEPTEMBER 20, 2012
10:00 A.M. - HOUSE COMMITTEE ROOM 1
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 27, 2012 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (DECEMBER 8, 2012)

3. **L12-424 - Ascension Parish, Fire Protection District No. 1** - (1) 15 mills tax and (2) (a) \$100 annual parcel fee for commercial parcels and (b) \$32 annual parcel fee for residential parcels, all to be levied for 10 years, 2013-2022, (i) acquiring, constructing, maintaining and operating fire protection facilities and equipment and (ii) funding into bonds.
4. **L12-423 - Ascension Parish** - (1) **Road Lighting District No. 1** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places; (2) **Road Lighting District No. 2** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places; (3) **Road Lighting District No. 3** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places; (4) **Road Lighting District No. 4** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places; (5) **Road Lighting District No. 5** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places; (6) **Road Lighting District No. 6** - 5 mills tax, 10 years, 2013-2022, providing and maintaining electric lights on streets, roads, highways, alleys and public places.
5. **L12-422 - Tangipahoa Parish Council, Garbage District No. 1** - 10 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining or operating garbage collection and disposal systems and services.
6. **L12-405 - Terrebonne Parish, Terrebonne Levee and Conservation District** - 1/2% sales tax, 28 years, beginning April 1, 2013, (1) providing hurricane risk reduction projects including Morganza to the Gulf or other flood protection improvements approved by the Louisiana Coastal Protection and Restoration Authority; and (2) funding into bonds.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

7. **L12-449 - Ascension Parish, Library Board of Control** - To authorize the Ascension Parish Library Board of Control to enter into a Local Services Agreement with the Parish Council in which the Library Board will provide funds to repay the parish obligation for Refunding Bonds not exceeding \$9,350,000, not exceeding 5%, to mature no later than April 1, 2035, to be issued on behalf of the Library Board under L12-437.
8. **L12-429 - Caddo Parish Commission** - Not exceeding \$6,000,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, acquiring, equipping, constructing and improving (including acquisition of library books, materials and equipment) the public library system, including branches.
9. **L12-434 - East Baton Rouge Parish, Recreation and Park Commission** - Not exceeding \$8,000,000 Revenue Anticipation Notes, Series 2012, not exceeding 2%, mature no later than March 1, 2013, current operations.

10. **L12-439 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not exceeding \$2,730,000 Certificate of Indebtedness, Series 2012, not exceeding 3%, maturing no later than November 1, 2019, refunding Certificate of Indebtedness, Series 2005 and 2009.
11. **L12-451 - Iberville Parish, City of Plaquemine** - Not exceeding \$1,000,000 Taxable Revenue Bonds, Series 2012, in one or more series, not exceeding 5%, not exceeding 4 years, paying capital and operating expenditures incurred in connection with Hurricane Isaac.
12. **L12-433 - Lafayette Parish Assessment District** - Not exceeding \$560,000 Revenue Anticipation Notes, Series 2012, not exceeding 6%, mature no later than March 1, 2013, current expenses.
13. **L12-448 - Livingston Parish, Sewerage District No. 1** - To authorize Sewerage District No. 1 to enter into a Local Services Agreement with Sewerage District No. 2 in which District No. 1 will provide funds in an amount not exceeding \$4,285,000, not exceeding 4.375%, not exceeding 30 years, to repay a portion District No. 2's obligation for Revenue Bonds to be issued on behalf of District No. 1 for improvements and extensions to the Sewer System (L12-419).
14. **L12-430 - St. John the Baptist Parish Law Enforcement District** - Not exceeding \$3,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than June 30, 2013, current expenses.
15. **L12-396 - St. Tammany Parish, Police Jury No. 1** - Not exceeding \$600,000 Limited Tax Certificates, Series 2012, not exceeding 5%, not exceeding 10 years, acquiring vehicles and equipment.
16. **L12-426 - West Carroll Parish Police Jury** - Not exceeding \$1,534,000 Letter of Credit, not exceeding 6%, not exceeding 1 year, (1) satisfying DEQ's financial assurance requirements for the payment of closure costs for the Landfill and (2) incur debt to the extent that funds are drawn from said Letter of Credit.

WITHDRAWN BEFORE MTG

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

17. **L12-444 - Orleans Parish, Parish Hospital Service District - District A** - Notice of Intention to issue not exceeding \$97,604,300 Taxable and/or Tax-Exempt Revenue Bonds, in one or more series, not exceeding 4.5%, not exceeding 25 years, (1) construct, equip and operate a state-of-the-art hospital at the site of the former Pendleton Memorial Methodist Hospital at 5620 Read Boulevard, New Orleans to provide emergency and other essential hospital services to the residents of New Orleans East; (2) acquisition of improvements, extensions and replacements, including appurtenant equipment, accessories and properties, both movable and immovable; and (3) fund a debt service reserve.
18. **L12-442 - St. Mary Parish, City of Patterson** - Notice of intention to issue not exceeding \$4,600,000 Water Revenue Bonds, not exceeding 3.75%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

19. **L12-437 - Ascension Parish Council** - Not exceeding \$9,350,000 Revenue Refunding Bonds, Series 2012, not exceeding 5%, mature no later than April 1, 2035, (1) refunding Revenue Bonds, Series 2005 and (2) fund a reserve fund or purchase a reserve fund surety bond, if necessary.

20. **L12-427 - East Baton Rouge Parish, Zachary Community School Board, Zachary Community School District No. 1** - Not exceeding \$5,400,000 General Obligation School Refunding Bonds, not exceeding 6%, mature no later than March 1, 2024, refunding all or a portion of General Obligation School Bonds, Series 2004.
21. **L12-402 - Jefferson Parish, City of Kenner, Kenner Consolidated Sewerage District (DEQ Project)** - Not exceeding \$21,000,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the wastewater collection, treatment and disposal system.
22. **L12-420 - Jefferson Parish, Town of Grand Isle (DEQ Project)** - Not exceeding \$853,000 Sewer Revenue Bonds, Series 2012, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater collection, treatment and disposal system.
23. **L12-436 - Jefferson Parish School Board** - Not exceeding \$25,000,000 Sales Tax Refunding School Bonds, in one or more series, not exceeding 5%, mature no later than February 1, 2025, refunding all or a portion of Sales Tax School Bonds, Series 2005.
24. **L12-445 - Lafayette Parish, City of Lafayette** - Not exceeding \$200,000,000 Utilities Revenue Refunding Bonds, not exceeding 6%, not exceeding 17 years, refunding all or a portion of Utilities Revenue Bonds, Series 2004.
25. **L12-438 - Lafayette Parish, Lafayette Public Power Authority** - Not exceeding \$88,000,000 Electric Revenue Bonds, not exceeding 6%, not exceeding 25 years, (1) improvements, renewals, repairs and replacements for the Rodemacher Unit No. 2 fossil fuel steam electric generating plant; (2) purchasing and acquiring equipment; (3) purchasing and acquiring facilities for the transportation, handling and storage of fuel for the operation of Rodemacher Unit No. 2; and (4) funding a reserve fund.
26. **L12-432 - Lafourche Parish Law Enforcement District** - Not exceeding \$3,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 15 years, making capital improvements, including construction and acquisition of improvements to the building and grounds located at 1300 Lynne Ave. in Thibodaux.
27. **L12-421 - LaSalle Parish, Hospital Service District No. 1** - Not exceeding \$1,285,000 Hospital Revenue Bonds, Series 2012, not exceeding 4.5%, not exceeding 15 years, improve and renovate patient wings at Hardtner Medical Center, including equipment, accessories and furnishings.
28. **L12-419 - Livingston Parish, Sewerage District No. 2** - Not exceeding \$16,900,000 Revenue Bonds, in one or more series, not exceeding 4.375%, not exceeding 30 years, (1) acquire, construct, extend and improve the sewerage system within Sewerage District No. 1 and Sewerage District No. 2 and (2) fund a debt service reserve fund.
29. **L12-443 - Morehouse Parish, City of Bastrop** - Not exceeding \$4,600,000 Sewer Revenue Refunding Bonds, Series 2012, not exceeding 3.75%, mature no later than November 1, 2028, (1) refunding Sewer Revenue Bonds, Series 2002, 2003 and DEQ Sewer Revenue Bonds, Series 1994 and (2) fund a debt service reserve fund, if required.
30. **L11-448A - St. Landry Parish, Waterworks District No. 5** - Not exceeding \$374,000 Water Revenue Bonds, Series 2012, not exceeding 3.375%, not exceeding 40 years, acquiring and constructing a waterworks system, including appurtenant equipment, fixtures and accessories.

31. **L12-428 - St. Tammany Parish, Northshore Harbor Center District** - Not exceeding \$2,200,000 General Obligation Refunding Bonds, not exceeding 5%, mature on or before March 1, 2024, refunding all or a portion of General Obligation Bonds, Series 2004.
32. **L12-441 - Washington Parish, City of Bogalusa** - Not exceeding \$2,260,000 General Obligation Refunding Bonds, Series 2012, not exceeding 2.5%, mature no later than April 1, 2018, refunding General Obligation Bonds, Series 1998.
33. **L12-435 - Winn Parish, City of Winnfield** - Not exceeding \$1,500,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and replacements to the sewerage system of the City.

TAB 6 - COLLEGES AND UNIVERSITIES

34. **S12-032 - Board of Supervisors for University of Louisiana System (Louisiana Tech University Project)** - Not exceeding \$4,000,000 Revenue Refunding Bonds, in one or more series, not exceeding 3%, mature no later than April 1, 2022, (1) refunding Revenue Bonds, Series 2002, (2) funding a debt service reserve fund.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

35. **S12-024 - Louisiana Community Development Authority (Jackson's Landing North Apartments)** - Not exceeding \$16,000,000 Multifamily Housing Revenue Bonds (Volume Cap), Series 2012, in one or more series, not exceeding 12%, not exceeding 37 years, acquisition, rehabilitation and equipping of a 272 unit multifamily housing complex located in New Orleans.
36. **S12-028 - Ernest N. Morial-New Orleans Exhibition Hall Authority** - Not exceeding \$75,000,000 Special Tax Refunding Bonds, Series 2012, not exceeding 5%, maturing no later than July 15, 2027, (1) refunding all or a portion of Special Tax Bonds, Series 1996-C, Series 1998, and Series 2000; and (2) funding a deposit to the reserve fund.

TAB 7 - POLITICAL SUBDIVISIONS - OTHER

37. **S12-031 - Louisiana Municipal Natural Gas Purchasing and Distribution Authority** - Not exceeding \$500,000 Line of Credit, not exceeding 6%, maturing no later than August 1, 2016, (1) provide funds as needed in connection with Series 2006 Revenue Bonds and/or (2) operations and activities.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

38. **S12-026 - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Not exceeding \$57,175,000 Hospital Revenue Refunding Bonds, Series 2012A, in one or more series, not exceeding fixed rate of 10% or variable rate (convertible to other rates) of 15%, not exceeding 35 years, refunding Hospital Revenue Bonds, Series 2005C.
39. **S12-027 - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Not exceeding \$142,825,000 Hospital Revenue Bonds, Series 2012B, in one or more series, not exceeding fixed rate of 10% or variable rate (convertible to other rates) of 15%, not exceeding 35 years, (1) acquiring, constructing and equipping a patient tower and other capital improvements at the campus of Our Lady of the Lake Regional Medical Center in Baton Rouge; and (2) capital improvements at St. Francis Medical Center in Monroe, Our Lady of Lourdes Regional Medical Center in Lafayette and St. Elizabeth Hospital in Gonzales.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

40. **L09-525A- Iberia Parish Council** - Amendment of a prior approval granted on October 27, 2009 to provide approval to permit the use of bond proceeds of Hospital Revenue Hurricane Ike Bonds, Series 2009A, to include renovating and improving the Medical Center.
41. **L10-152D - LaSalle Parish, Hospital Service District No. 1** - Amendment of prior approvals granted on May 20, 2010, July 22, 2010, November 18, 2010 and September 15, 2011 to reflect change in cost of issuance.
42. **L10-456A - East Carroll Parish School Board** - Amendment of a prior approval granted on November 18, 2010 to reflect change in cost of issuance.
43. **L11-018B - Acadia Parish, City of Rayne** - Amendment of prior approvals granted on January 20, 2011 and August 18, 2011 to provide approval to permit the use of certificate proceeds of Certificates of Indebtedness, Series 2011, to include other capital improvements.
44. **L11-384A - Jefferson Davis Parish School Board, School District No. 2** - Amendment of a prior approval granted on September 15, 2011 to reflect change in cost of issuance and professionals.
45. **L12-023A - Iberville Parish, City of St. Gabriel** - Amendment of a prior approval granted on January 19, 2012 to reflect change in cost of issuance and professionals.
46. **L12-072A - Calcasieu Parish School Board, School District No. 24** - Amendment of a prior approval granted on February 16, 2012 to reflect change in cost of issuance.
47. **L12-148A - Acadia Parish, Village of Estherwood** - Ratification of a prior approval granted on March 15, 2012 to obtain approval of costs of issuance.
48. **L12-159A - Morehouse Parish, Hospital Service District No. 1 (DNR ARRA Capitalization Loan Program)** - Amendment of a prior approval granted on March 15, 2012 to reflect change in cost of issuance.
49. **L12-182A - St. Landry Parish, City of Opelousas** - Amendment of a prior approval granted on April 19, 2012 to reflect change in cost of issuance and professionals.
50. **L12-183A - Madison Parish, City of Tallulah** - Amendment of a prior approval granted on April 19, 2012 to reflect change in costs of issuance and professionals.
51. **L12-189A - Livingston Parish, Water District, Ward 2** - Amendment of a prior approval granted on April 19, 2012 to reflect change in cost of issuance and professionals.
52. **L12-230A - Washington Parish Law Enforcement District** - Amendment of a prior approval granted on June 21, 2012 to reflect change in cost of issuance and professionals.
53. **L12-242A - Bossier Parish, City of Bossier City** - Amendment of a prior approval granted on June 21, 2012 to reflect change in cost of issuance.
54. **S04-019C - Louisiana Community Development Authority (University of Louisiana at Monroe Student Housing/University of Louisiana Monroe Facilities, Inc. Project)** - Amendment of prior approvals granted on April 15, 2004, October 27, 2009 and December 17, 2009 to approve cost of issuance and professionals associated with an interest rate conversion.

55. **S11-015A - Louisiana Housing Finance Agency (The Elysian, LLC Project)** - Amendment of a prior approval granted on April 19, 2011 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

56. Recommendation, selection and appointment of Bond Counsel in response to the Solicitation for Offers, dated August 17, 2012, for State Highway Improvement Fund Program Revenue Bonds, Series 2012.
57. Recommendation, selection and appointment of Underwriters in response to the Solicitation for Offers, dated August 17, 2012, for Underwriter for State Highway Improvement Fund Program Revenue Bonds, Series 2012.
58. Consideration and approval of a contract providing for the utilization of Lamont Financial Services as Financial Advisor on the proposed State Highway Improvement Fund Program Revenues Bonds.
59. Adjourn.

In compliance with Americans with Disabilities Act, contact Shirley Wright at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.