



**PRELIMINARY NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF SEPTEMBER 17, 2009  
9:30 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 20, 2009 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 14, 2009)**

3. **L09-501 - Acadia Parish, Fire Protection District No. 6** - 8.01 mills tax, 10 years, 2010-2019, constructing, acquiring, improving, maintaining and operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
4. **L09-489 - Allen Parish School Board - School District Ward 1** - 11.47 mills tax, 10 years, 2012-2021, constructing, improving, operating and maintaining public school houses and buildings; **District No. 4** - 12.07 mills tax, 10 years, 2011-2020, constructing, operating and maintaining school houses and buildings; **District No. 5** - 12.30 mills tax, 10 years, 2011-2020, constructing, operating and maintaining school houses and buildings; **District No. 1** - 24.66 mills tax, 10 years, 2011-2020, constructing, operating and maintaining public school houses and buildings.
5. **L09-487 - Bienville Parish School Board, Special School District No. 16-37** - Not exceeding \$3,175,000 General Obligation School Bonds, not exceeding 8%, not exceeding 15 years, acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings therefore.
6. **L09-445 - Calcasieu Parish, Parishwide Judicial Enforcement District (14<sup>th</sup> Judicial District)** - 0.75 mill tax, 10 years, from January 1, 2010 to December 31, 2019, providing additional financing for salaries and benefits for employees of the District Attorney's Office other than the District Attorney.
7. **L09-469 - Calcasieu Parish Police Jury - (1)** Not exceeding \$55,000,000 public improvement bonds, rate or rates not exceeding 8%, not exceeding 20 years, acquisition, construction, renovation, restoration and additions to the Courthouse Complex in downtown Lake Charles and the Calcasieu Correctional Center Complex on East Broad Street in Lake Charles, and acquiring the necessary equipment and furnishings therefor; **(2)** 6.25 mills tax, 10 years, beginning January 1, 2010 and ending December 31 2019, maintaining and operating the Calcasieu Parish Courthouse Complex and the Calcasieu Correctional Center.
8. **L09-453 - Cameron Parish, Gravity Drainage District No. 8** - 3 mills tax, 10 years, commencing with the year 2010, constructing, operating and maintaining the drainage systems.
9. **L09-480 - Claiborne Parish School Board, School District No. 16** - 5 mills tax, 10 years, 2010-2019, giving additional support to the public elementary and secondary schools, including paying the cost of acquiring, constructing, improving, operating and maintaining public school buildings, facilities and equipment, and supporting the education of students.
10. **L09-454 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Capital Improvements District** - 1/2% sales tax and 9.9 mills tax, 30 years, January 1, 2010 - December 31, 2039, or at the time the bonds referred to below are paid in full, whichever comes first, provide funding for a parish prison, a juvenile services facility, a public safety complex, City Hall consolidation, traffic signal improvements, drainage improvements, economic development, Baton Rouge River Center improvements, construction of parking garages and construction of the "Alive" Riverfront Development project and to pay the operations and maintenance costs related thereto, subject to funding of both tax proceeds into bonds for the described projects.

11. **L09-476 - East Baton Rouge Parish, Hermitage-Cross Creek Crime Prevention and Development District** - \$100 annual parcel fee, 10 years, commencing on January 1, 2010, used to aid in crime prevention and enhance security by providing for an increase of law enforcement personnel or contracted security personnel and for other purposes permitted by applicable law.
12. **L09-504 - East Baton Rouge Parish, Concord Estates Crime Prevention District** - \$69.50 annual parcel fee, 4 years beginning with the year 2010, paying the cost of operation of the district, aiding in crime prevention and adding to the security of the district residents by providing for an increase in the presence of law enforcement personnel in the district.
13. **L09-496 - Franklin Parish Police Jury** - 1/2% sales and use tax, for an additional period of 5 years from and after December 1, 2013, solid waste collection and disposal, with 4% of the annual proceeds of the tax (and the proceeds of the 1/2% sales and use tax currently levied) to be available to the Police Jury for its costs of administering the Tax.
14. **L09-502 - Franklin Parish School Board** - 1/2% sales tax, 10 years, from and after July 1, 2010, a minimum of 15% of net proceeds to be used for purchasing and acquiring classroom teaching supplies and equipment, with remaining net proceeds for improving school related facilities and equipment, paying operations and maintenance expenses of the public school system excluding the payment of salaries of School Board members.
15. **L09-511 - Grant Parish, Village of Dry Prong** - 1% sales tax, 10 years, beginning January 1, 2010, resurfacing and maintaining all streets within the Village except those under the jurisdiction of parish and state; and shall the Village be authorized to fund the proceeds of the Tax into bonds.
16. **L09-482 - Jackson Parish Police Jury** - (1) 5.06 mills tax, 10 years, 2010-2019, maintenance of roads and bridges, (2) 4.40 mills tax, 10 years, 2010-2019, asphaltting and paving roads and maintenance of such roads.
17. **L09-499 - Jackson Parish School Board, Consolidated School District No. 1** - 7.78 mills tax, 10 years, 2010-2019, giving additional support to the public school system.
18. **L09-458 - Jefferson Parish Council, Fire Protection District No. 6** - 25 mills tax, 10 years, beginning with the year 2010, acquiring, constructing, improving, providing, maintaining and operating fire protections facilities and equipment.
19. **L09-508 - Plaquemines Parish Council** - 1% sales tax, salaries, benefits, training, insurance, administration, maintenance and other costs associated with establishing a paid fire department and for the acquisition of fire fighting equipment, lands, buildings and machinery, subject to funding into bonds for making capital improvements for the listed purposes.
20. **L09-510 - St. Helena Parish Police Jury - Parish of St. Helena** - 5 mills property tax, 10 years, beginning with the year 2010 and ending with the year 2019, improving, maintaining and keeping in repair the public roads, highways and bridges; **Fifth Ward Fire Protection District No. 1** - 10 mills property tax, 10 years, beginning with the year 2010 and ending with the year 2019, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including obtaining water for fire protection purposes; **Fire Protection District No. 2** - 10.05 mills property tax, 10 years, beginning with the year 2010 and ending with the year 2019, acquiring, constructing, improving, maintaining, and/or operating fire protection facilities and equipment, including obtaining water for fire protection purposes.
21. **L09-503 - St. Mary Parish, Waterworks District No. 5** - Not exceeding \$2,600,000 General Obligation Bonds, not exceeding 30 years, not exceeding 7%, paying the cost of constructing, equipping and acquiring extensions and improvements to the waterworks plant and distribution system.
22. **L09-456 - Tangipahoa Parish, Gravity Drainage District No. 5** - 4.29 mills tax, 10 years, 2010-2019, maintaining, constructing and improving drainage works of public improvement.
23. **L09-500 - Terrebonne Parish, Recreation District No. 4** - 6.91 mills tax, 10 years, 2011-2020, constructing, maintaining and operating recreational facilities.

24. **L09-505 - Terrebonne Parish Council** - 11.21 mills tax, 12 years, 2018-2029, providing and maintaining solid and liquid waste collection and disposal facilities and services and purchasing the necessary sites and equipment.
25. **L09-509 - Terrebonne Parish, Recreation District No. 2, 3** - 5 mills tax, 10 years, 2013-2022, constructing, improving, maintaining and operating recreation facilities, including the purchase of equipment.
26. **L09-494 - Vermillion Parish Police Jury, Road District No. 7** - 7.44 mills tax, 10 years, 2010-2019, constructing and improving public roads and highways or for the maintenance thereof.
27. **L09-479 - West Feliciana Parish Police Jury** - 1% sales and use tax, 25 years, beginning in 2010, acquiring, constructing, improving, maintaining, operating and supporting sewerage, waterworks and sanitation facilities; public roads and bridges, including drainage incidental thereto; and any other lawful purposes of the Parish, all in accordance with goals and objectives set forth in the Parish's Comprehensive Plan with the proceeds of the tax to be subject to being funded into bonds for such capital purposes.

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

28. **L09-473 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not to exceed \$3,000,000 Revenue Anticipation Notes, Series 2009, issued at a rate or rates not exceeding 4%, maturing on or before March 1, 2010, pay current expenses.
29. **L09-478 - Rapides Parish, Fire Protection District No. 12** - Not exceeding \$85,000 Limited Tax Certificates of Indebtedness, Series 2009, not exceeding 6%, not exceeding 9 years, acquiring, constructing, improving and maintaining fire protection facilities and equipment.
30. **L09-450 - St. Mary Parish, City of Franklin** - Not exceeding \$150,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 8 years, acquiring a fire truck and other fire fighting equipment.
31. **L09-506 - Tensas Parish Law Enforcement District** - Not exceeding \$1,000,000 Revenue Anticipation Notes, Series 2009B, not exceeding 6%, to be repaid on or before June 30, 2010, paying current expenses for the fiscal year.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL - GO ZONE BONDS**

32. **L09-475 - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)** - Notice of Intention to issue not exceeding \$20,000,000 Hospital Revenue Bonds, in one or more series, improvements, expansions and renovations, together with purchasing necessary equipment for the hospital and related healthcare facilities known as Lane Regional Medical Center and financing the costs (i) constructing and equipping a multi-story, multi-use medical office facility for the benefit of Lane Regional Medical Center, (ii) constructing, renovating and equipping certain space in the Hospital including, but not limited to, the relocation of the endoscopy department, renovating, refurbishing and adding patient rooms and the relocation and renovation of skilled nursing patient rooms, (iii) constructing improvements and purchasing equipment for relocation of the information technology department to the third floor of medical office building IV, (iv) constructing and renovating an area of shelved in space on the second floor of medical office building IV for an orthopedic physicians office, and (v) funding a debt service reserve fund, if necessary.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL**

33. **L09-490 - Caddo Parish, City of Shreveport** - Notice of Intention to issue not exceeding \$12,000,000 Taxable Water and Sewer Revenue Bonds, not exceeding 0.95%, maturing no later than twenty-two years from date of issuance, for acquisition and construction of improvements, extensions and replacements to the waste water portion of the combined water and sewer utility system.

34. **L09-491 - Caddo Parish, City of Shreveport** - Notice of Intention to issue a not exceeding \$15,000,000 Taxable Water and Sewer Revenue Bonds, not to exceed 2.95%, not to exceed 22 years, for acquisition and construction of improvements, extensions and replacements to the drinking water portion of the City's combined water and sewer system.
35. **L09-460 - Grant Parish, Town of Pollock** - Notice of Intention to issue not exceeding \$530,000 Water Revenue Bonds, not exceeding 4% , maturing not to exceed 25 years, paying costs of constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
36. **L09-465 - Richland Parish, Town of Delhi** - Notice of Intention to issue not exceeding \$11,000,000 Sewer Revenue Bonds, not exceeding 4%, not to exceed 25 years, paying costs of constructing and acquiring extensions, improvements, renovations, and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.
37. **L09-466 - Richland Parish, Town of Delhi** - Notice of Intention to issue not exceeding \$8,200,000 Water Revenue Bonds, not exceeding 4%, not to exceed 25 years, paying costs of constructing and acquiring extensions, improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
38. **L09-180B - St. Mary Parish, City of Morgan City** - Notice of Intention to issue not exceeding \$750,000 Utility Revenue Bonds, not exceeding 6%, mature over a period not exceeding 22 years, constructing and acquiring improvements and extensions to the combined waterworks plants and systems, the electric light and power plants and systems and the natural gas transmission and distribution plants and systems of the City, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred.
39. **L09-455 - Tangipahoa Parish, Town of Amite City** - Notice of Intention to issue not exceeding \$4,700,000 Utility Revenue Bonds, not exceeding 5%, not exceeding 40 years, cost of constructing and acquiring improvements, extensions, renovations and/or replacements to the combined sewerage system and waterworks system, including appurtenant equipment, accessories and properties, both personal and real.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS**

40. **L09-470 - St. Charles Parish Council - REG Destrehan** - Not exceeding \$100,000,000 Revenue Bonds, fixed rate not to exceed 12%, not to exceed 30 years, financing the acquisition, development and construction of a dual-grade bio-diesel production facility and related facilities to be located in St. Rose.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA CAPITALIZATION GRANT/LOAN PROGRAM**

41. **L09-461 - Calcasieu Parish, Town of Vinton** - Not exceeding \$1,200,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
42. **L09-459 - East Baton Rouge Parish, City of Baker** - Not exceeding \$500,000 Water Revenue Bonds, non-interest bearing, not exceeding 20 years, constructing and acquiring extensions, improvements, renovations and replacements to waterworks system.
43. **L09-464 - Evangeline Parish, Town of Mamou** - Not exceeding \$1,000,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
44. **L09-477 - Evangeline Parish, Town of Basile** - Not exceeding \$500,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
45. **L09-472 - Lafourche Parish Council** - Not exceeding \$1,100,000 Sewer Revenue Bonds, non-interest bearing, to mature not later than 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

46. **L09-481 - St. Landry Parish, Town of Washington** - Not exceeding \$800,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
47. **L09-485 - St. Landry Parish, City of Opelousas** - Not exceeding \$1,188,000 Sewer Revenue Bonds, non-interest bearing, not later than 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - LOANS/BONDS - FINAL APPROVAL - TAXABLE QUALIFIED SCHOOL CONSTRUCTION (QSCB) ARRA PROGRAM**

48. **L09-452 - Ascension Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing or not to exceed 3%, not exceeding 16 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
49. **L09-446 - East Baton Rouge Parish Central Community School Board, Central Community School System** - Not exceeding \$5,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing, not exceeding 15 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds, and particularly for constructing, furnishing and equipping a new middle school.
50. **L09-462 - Franklin Parish School Board** - Not exceeding \$1,500,000 Revenue Bonds (Taxable QSCB), non-interest bearing, not exceeding 15 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
51. **L09-429 - Jackson Parish School Board** - Not exceeding \$6,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing or not exceeding 3%, not exceeding 16 years, constructing, rehabilitating or repairing of public school facilities, including equipping of school facilities improved with bond proceeds.
52. **L09-467 - Ouachita Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing or not exceeding 1%, not exceeding 15 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bonds proceeds.
53. **L09-498 - Pointe Coupee Parish School Board** - Not to exceed \$2,500,000 Revenue Bonds (Taxable QSCB), non-interest bearing or not to exceed 1%, maturing on or before 16 years, providing funds for the renovation, repairing, equipping and rehabilitation of certain public schools.
54. **L09-447 - Rapides Parish School Board** - Not exceeding \$3,000,000 Revenue Bonds (Taxable QSCB or Tax-Exempt), in one or more series, non-interest bearing or not exceeding 6%, not exceeding 15 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with Bond proceeds.
55. **L09-474 - St. Charles Parish School Board** - Not exceeding \$10,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing or not exceeding 2%, not exceeding 15 years, constructing, rehabilitating or repairing of public school facilities, including equipping of school facilities improved with bond proceeds.
56. **L09-451 - Tensas Parish School Board** - Not exceeding \$1,000,000 Revenue Bonds (Taxable QSCB), non-interest bearing or to bear interest at a rate or rates not to exceed 1%, not exceeding 16 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
57. **L09-463 - Webster Parish School Board** - Not exceeding \$3,000,000 Revenue Bonds (Taxable QSCB), not exceeding 1%, not exceeding 15 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bonds proceeds.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

58. **L09-444 - Avoyelles Parish, City of Marksville** - Not exceeding \$150,000 Revenue Bonds, Series 2009, not exceeding 5%, not exceeding 10 years, acquiring a fire truck and other fire fighting equipment.

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59. **L09-486 - Caddo Parish Sewerage District No. 7** - Not exceeding \$1,500,000 Sewer Revenue Refunding Bonds, not exceeding 6%, maturing on or before 2009, refunding prior bonds of the Issuer, Series 1999.
  60. **L09-497 - Claiborne Parish, Town of Homer** - Not to exceed \$500,000 Revenue Bonds, not to exceed 5%, to mature on or before 10 years, acquiring a "16 slice" CT scanner, and related imaging equipment.
  61. **L09-471 - Jefferson Parish, City of Kenner** - Not exceeding \$26,000,000 Sewer Tax Bonds, not exceeding 8%, to mature on or before 22 years, financing the acquisition, construction and installation of improvements and extensions to the wastewater collection, treatment and disposal system.
  62. **L09-483 - Livingston Parish, Town of Walker** - Not exceeding \$750,000 Utility Revenue Bonds, in one or more series, not exceeding 0.95%, mature not later than 22 years, constructing certain improvements to its sewer system, including the construction and/or rehabilitation of pump stations and the laying of new sewer lines and funding a reserve fund, if required.
  63. **L09-484 - Livingston Parish, Town of Walker** - Not exceeding \$750,000 Utility Revenue Bonds, not exceeding 3.95%, maturing not later than 22 years, constructing certain improvements to its public water system, including the laying of new water lines in certain areas and funding a reserve fund, if required.
  64. **L09-221A - Ouachita Parish, City of Monroe** - Not exceeding \$20,000,000 Utility Revenue Bonds, not exceeding 4%, maturing no later than 22 years, financing the cost of the construction, improvement and expansion of the wastewater portion of the City's combined sewerage and waterworks system, a revenue producing public utility, including but not necessarily limited to rehabilitation, improvement and expansion of the wastewater collection, treatment and disposal facilities.
  65. **L09-493 - Ouachita Parish, Greater Ouachita Water Company** - Not exceeding \$11,000,000 Greater Ouachita Water Company Waterworks & Natural Gas System Revenue Bonds, Series 2009, not exceeding 12%, maturing on or before 30 years from date of issuance, refinancing the Company's construction line of credit financing certain infrastructure improvements to the Company's waterworks plant and system, natural gas plant and system, and sewer system in Ouachita and adjoining parishes.
  66. **L09-488 - Plaquemines Parish Law Enforcement District** - Not exceeding \$14,000,000 Limited Tax Bonds, not exceeding 8%, not exceeding 22 years, acquisition, construction, installing and equipping of a juvenile detention center, a new training facility for deputy sheriffs, and other necessary capital expenditures of the District and funding a reserve fund.
  67. **L09-457 - St. Mary Parish, City of Franklin** - Not exceeding \$855,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, constructing and acquiring improvements and extensions to the waterworks plant and the sewerage system.
  68. **L09-202A - Washington Parish, City of Bogalusa** - Not exceeding \$5,000,000 Water Revenue Bonds, not exceeding 4%, not exceeding 25 years, constructing and acquiring additions, extensions and improvements to the City's water system.

**TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS**

69. **S09-002 - Louisiana Housing Finance Agency (The Muses II Project)** - Not exceeding \$11,700,000 Multifamily Housing Revenue Bonds, not exceeding 12%, not exceeding 42 years, acquisition, construction and equipping of a residential rental facility serving low and moderate income families in New Orleans.

**TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS**

70. **S09-042 - Louisiana Community Development Authority (Westlake Chemical Corporation Projects)** - Not exceeding \$50,000,000 GO Zone (Ike) Revenue Bonds, interest at a fixed or variable rate not exceeding 12%, maturing not later than 20 years, financing the costs of (1) expanding, equipping and improving the Corporation's manufacturing facilities located in the Parish of Calcasieu, (2) funding a reserve fund for the Bonds.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

71. **S09-043 - Louisiana Community Development Authority (Point Bio Energy, LLC Project)** - Not exceeding \$100,000,000 Taxable Revenue Bonds, in one or more series, fixed or variable rate not exceeding 15%, not exceeding 30 years, acquisition, construction and equipping of a biomass wood pellet manufacturing facility to be located at the Port of Greater Baton Rouge, West Baton Rouge Parish.
72. **S09-044 - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission)** - Not exceeding \$6,250,000 Revenue Refunding Bonds, not exceeding 5.00%, maturing no later than March 1, 2018, currently refund the Port's outstanding loan from the Capital Projects and Equipment Acquisition Program, Series 2000A.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL**

73. **L09-495 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Zelia, LLC Project)** - Not exceeding \$60,000,000 Taxable Industrial Revenue Bonds, in one or more series, acquisition, renovation and installation of a development project, consisting of (i) redevelopment of the Dominion Tower office building and (ii) the renovation of the New Orleans Centre Mall, located at 1450 Poydras St., in the City of New Orleans, into an entertainment complex.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL**

74. **L09-183A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Chateau Carre Apartments Project)** - Not exceeding \$4,000,000 Multifamily Housing Taxable Revenue Bonds, not exceeding 12%, maturing not later than 40 years, to finance the costs to acquire and rehabilitate a development project consisting of 150 mixed-income rental units located at 3000 Gentilly Boulevard, New Orleans.
75. **L09-184A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Savoy Place Phase II Project)** - Not exceeding \$3,250,000 Revenue Bonds (Taxable), not exceeding 12%, not exceeding 40 years, redevelopment, construction and operation of a residential rental facility on the former public housing site known as Desire located in New Orleans, which is the final phase of the Savoy Place Post-Katrina redevelopment effort as well as the final rental phase of the Desire Village HOPE VI Revitalization Plan consisting of the new construction of 160 units within sub-phase II of New Savoy Place, and the final phase of the New Desire public housing redevelopment.

**TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

76. **S09-036A - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)** - Not exceeding \$30,000,000 Revenue Bonds, not to exceed a variable rate of 15% per annum (convertible to a fixed rate not exceeding 10% per annum), to mature not later than 35 years, constructing and equipping a new student dormitory building and other additional facilities and improvements to be located at the uptown campus of the University at 6823 St. Charles Avenue.

**TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

77. **L05-020A - Bossier & Caddo Parishes, City of Shreveport** - Amendment of a prior approval granted on January 20, 2005 to reflect cost of issuance.
78. **L06-055A - Bossier & Caddo Parishes, City of Shreveport** - Amendment of prior approval granted on February 16, 2006 to reflect changes in cost of issuance.
79. **L07-394C - Calcasieu Parish School Board, School District No. 30** - Amendment of prior approval granted on September 20, 2007 to reflect supplemental costs of issuance on third and final series of bonds.
80. **L08-221B - Tangipahoa Parish, Hospital Service District No. 1 (North Oaks Medical Center)** - Amendment of a prior approval granted on September 18, 2008 to decrease issuance amount by \$6,000,000 and to reflect changes in cost of issuances.

81. **L09-021A - St. Martin Parish School Board, St. Martin School District** - Amendment of a prior approval granted on January 23, 2009 to reflect change in cost of issuance.
82. **L09-110B - St. Mary Parish, Consolidated Gravity Drainage District No. 2** - Amendment of a prior approval granted on February 19, 2009 to reflect changes in cost of issuance.
83. **L09-182A - Ascension Parish Council, Sales Tax District No. 2** - Ratification of prior approval granted on April 16, 2009 to obtain approval of a reduced acceptable amount of refunding gross savings.
84. **S03-052C - Louisiana Public Facilities Authority (Tiger Athletic Foundation Project)** - Amendment of prior approvals granted on January 21, 1999 and October 16, 2003 to approve the extension of the LPFA Revenue Bonds, Tiger Athletic Foundation Project Series 1999 and 2004, for the purpose of allowing a substitution of credit facilities on both issues and to approve associated costs.
85. **S08-062B - Louisiana Community Development Authority (Westlake Chemical Corporation Project)** - Amendment of a prior approval granted on January 15, 2009 to reflect change in cost of issuance.
86. **S09-024A - Louisiana Public Facilities Authority (Christus Health)** - Amendment of a prior approval granted on June 18, 2009 to reflect changes in cost of issuance.
87. **S09-028A - Louisiana Community Development Authority (Ponchatoula Area Recreation District No. 1 Project)** - Amendment of a prior approval granted on June 18, 2009 to reflect change in cost of issuance.
88. **L09-216A - Livingston Parish, Ward Two Water District** - Amendment of prior approval granted on May 21, 2009 to obtain approval of reduction of Notice of Intention to issue not exceeding \$12,000,000 Taxable and/or Tax-Exempt Water Works System Revenue Bond.

#### **TAB 10 - CERTIFICATES OF IMPOSSIBILITY AND IMPRACTICALITY**

89. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, relative to Certificates of Impossibility or Impracticality (copies attached) issued for \$2,030,000 for previously approved projects (project #'s 05-252/60, 09-333/159, 50-J40/365, 50-J45/376, 50-M16/540, 50-MT3/617, 50-NBG/668) as **Priority 1** cash lines of credit.

#### **TAB 10 - CASH LINES OF CREDIT - PRIORITY 2**

90. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of **\$ 44,765,000** for projects contained in **Priority 2** of the current Capital Outlay Act (Act 20 of the 2009 Regular Legislative Session) and listed in the attached exhibit.

#### **TAB 10 - OTHER BUSINESS**

91. **Financial Advisory Services Contract** - Request to amend the state's Financial Advisory Services Contract to provide for the first of two allowed one-year contract extensions for the period October 21, 2009 through October 20, 2010, as provided for in the contract approved by the Commission on September 18, 2008.
92. Presentation by representatives of United States Department of Agriculture-Rural Development regarding any issues related to local political subdivision outstanding instruments of indebtedness.
93. Consideration of Resolution No. XX Creating and establishing an issue of \$200,000,000 principal amount of General Obligation Bonds of the State of Louisiana, authorizing the issuance and sale thereof; designating said bonds as "General Obligation Bonds, Series 2009-A; providing for payment of principal and interest on said bonds; and providing for other matters related thereto.
94. Consideration of Resolution No. XX Creating and establishing an issue of \$125,190,000 principal amount of General Obligation Refunding Bonds of the State of Louisiana; authorizing the issuance and sale thereof; designating said bonds as "General Obligation Refunding Bonds, Series 2009-B; providing for payment of principal and interest on said bonds; and providing for other matters related thereto.



95. Consideration of a resolution authorizing the Chairman or Director to act on behalf of the Commission in approving the "Memorandum of Understanding" regarding waiver of any and all competing rights, claims, assessments, tax assessment, leasehold rights, etc. related to the property generally referred to and known as the Baton Rouge State Office Building located at the corner of Third Street and Convention Street in Baton Rouge.
96. Presentation and Discussion Regarding Utilization of Recovery Dollars and Tax Credit Incentives for GO ZONE Housing Redevelopment Issues.
97. **Louisiana Office Facilities Corporation (Louisiana State Capitol Complex Program)**- Not exceeding \$102,000,000 Lease Revenue Refunding Bonds, Series 2009A, not exceeding 8%, not exceeding 10 years, to refund its outstanding Lease Revenue Bonds, (Louisiana State Capitol Complex Program) Series 1999.
98. Consideration of a change in the October State Bond Commission meeting date from October 15 to October 27, 2009 for the purpose of facilitating the State's General Obligation Bond Sale Series 2009-A and the State's General Obligation Refunding Bonds Sale Series 2009-B.
99. Adjourn.

**In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**