



**PRELIMINARY NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF SEPTEMBER 15, 2011  
10:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 18, 2011 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 19, 2011)**

3. **L11-361 - Acadia and St. Landry Parishes, Acadia-St. Landry Hospital Service District** - 7.67 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining and operating the hospital facilities.
4. **L11-365 - Ascension Parish School Board, Parishwide School District** - 2.5 mills tax, 10 years, 2013-2022, giving additional aid and support to the public elementary and secondary schools.
5. **L11-380 - Avoyelles Parish School Board** - (1) ¼% sales tax, 10 years, commencing January 1, 2012, payment of salaries and benefits for the employees of the Parish School Board; (2) **Parishwide School District** - 10 mills tax, 10 years, 2012-2021, payment of salaries and benefits for the employees of the Parish School Board.
6. **L11-393 - Avoyelles Parish, City of Bunkie** - 3% Hotel/Motel Occupancy Tax, beginning January 1, 2012, to be levied in perpetuity, funds deposited in the General Fund and used for public purposes.
7. **L11-377 - Beauregard Parish Police Jury** - Authorization of an additional homestead exemption effective January 1, 2012 for certain disabled veterans and their surviving spouses.
8. **L11-366 - Bossier Parish Police Jury** - Authorization for Paradise Casino, LLC, or its successor(s), to conduct riverboat gaming along land situated in Bossier Parish.
9. **L11-375 - East Baton Rouge Parish, Broadmoor Crime Prevention and Improvement District** - \$100 annual parcel fee, 10 years, 2012-2021, (1) aid in crime prevention and enhance security of District residents by providing for an increase of law enforcement and security patrols and (2) provide for the maintenance and improvement of areas.
10. **L11-358 - East Baton Rouge Parish, Jefferson Place/Bocage Crime Prevention and Improvement District** - Not to exceed \$540 annual parcel fee, 10 years, 2012-2021, promoting and encouraging security, beautification and overall betterment of the District.
11. **L11-371 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Alsen-St. Irma Lee Fire Protection District No. 9** - \$32.00 service charge, 10 years, 2012-2021, for fire protection purposes.
12. **L11-347 - Evangeline Parish, Pine Prairie Fire Protection District** - 9.79 mills tax, 10 years, 2013-2022, constructing, acquiring, improving, maintaining and operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes and any charges for fire hydrant rentals and services.
13. **L11-364 - Evangeline Parish, Village of Pine Prairie** - 2% sales tax, 10 years, 2008-2017, (1) construction, maintenance and repair of public streets and roadways, (2) 50% of the proceeds may be used to supplement the general fund, and (3) fund proceeds into bonds for any one or more capital purposes.

14. **L11-394 - Grant Parish School Board - (1) Montgomery School District No. 21** - Not exceeding \$555,000 General Obligation Bonds, not exceeding 9%, not exceeding 15 years, **(a)** acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, **(b)** purchasing, erecting and/or improving school buildings and other school related facilities, and **(c)** acquiring the necessary equipment and furnishings; **(2) Verda School District No. 31** - Not exceeding \$475,000 General Obligation Bonds, not exceeding 9%, not exceeding 15 years, **(a)** acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, **(b)** purchasing, erecting and/or improving school buildings and other school related facilities, and **(c)** acquiring the necessary equipment and furnishings.
15. **L11-356 - Jefferson Parish, City of Kenner - (1)** 1.14 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and/or operating the City's wastewater collection, treatment and disposal system, including salaries and benefits of sewerage department personnel; **(2)** 1.61 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and/or operating garbage collection and disposal facilities and/or services, including salaries and benefits of garbage department personnel; **(3)** 7.40 mills tax, 10 years, 2012-2021, **(a)** constructing, improving, equipping, maintaining and/or operating fire department buildings and facilities, **(b)** acquiring, maintaining and operating fire department vehicles and equipment, and **(c)** paying salaries and benefits of fire department personnel.
16. **L11-348 - Lafayette Parish, Youngsville Sales Tax District No. 1** - 1% sales tax, in perpetuity, commencing January 1, 2012, **(1)** acquisition, construction and equipping of a community center and related infrastructure and recreational facilities and ongoing operation and maintenance expenses of the facilities; and **(2)** fund proceeds into bonds.
17. **L11-378 - Lafayette and St. Martin Parishes, City of Broussard** - 0.50% sales tax, commencing January 1, 2012, to be levied in perpetuity, **(1)** acquisition, construction and equipping of recreational facilities and related infrastructure, including walking, jogging and bike paths, basketball courts, volleyball courts, soccer fields, baseball fields, playground and exercise areas, picnic areas and other recreational facilities, **(2)** operation and maintenance expenses of the facilities and infrastructures, and in the event of excess funds proceeds shall be used for **(3)** constructing, improving and maintaining the infrastructure, **(4)** other lawful purposes, and **(5)** funding into bonds.
18. **L11-395 - Lafourche Parish, Fire Protection District No. 6** - Not exceeding \$1,300,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring, constructing and improving buildings, machinery and equipment, including fire trucks.
19. **L11-354 - Orleans Parish, City of New Orleans** - Amendment to Section 5-201 of the current home rule charter, relative to the Public Belt Railroad Commission, to reduce the number of members of the Commission from the mayor and sixteen members to the mayor and nine appointed members.
20. **L11-359 - Orleans Parish, City of New Orleans, Lake Barrington Subdivision Improvement District** - \$350 annual parcel fee, 8 years, 2012-2019, promoting and encouraging beautification, security and overall betterment of the District.
21. **L11-360 - Orleans Parish, City of New Orleans, Pressburg East Neighborhood Improvement and Security District** - \$200 annual parcel fee, 4 years, 2012-2015, promoting and encouraging the beautification, security and overall betterment of the District.
22. **L11-390 - Rapides Parish School Board - (1) Forest Hill School District No. 16** - 7.07 mills tax, 10 years, 2013-2022, acquiring, constructing, repairing, improving, maintaining and/or operating

schools and school related facilities, equipment and programs; **(2) Glenmora School District No. 27** - 12.04 mills tax, 10 years, 2013-2022, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(3) School District No. 51, Fifth Ward** - 6.97 mills tax, 10 years, 2013-2022, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(4) Lecompte-Lamourie-Woodworth School District No. 57** - 4.82 mills tax, 10 years, 2013-2022, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(5) Forest Hill-Cheneyville-Lecompte-Lamourie-Woodworth Consolidated School District No. 61** - 4.78 mills tax, 10 years, 2013-2022, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs.

23. **L11-388 - Rapides Parish School Board, Pineville School District No. 52** - Not exceeding \$20,685,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, **(1)** approximately \$7,685,000 General Obligation Refunding Bonds, refunding and extending the outstanding General Obligation School Refunding Bonds, Series 2008, dated October 1, 2008; **(2)** approximately \$13,000,000 General Obligation Bonds, **(a)** acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets; **(b)** purchasing, erecting and/or improving school buildings and other school related facilities; and **(c)** acquiring the necessary equipment and furnishings, including technology equipment, software and enhancements.
24. **L11-370 - St. James Parish Council** - Authorizing an additional homestead exemption for certain disabled veterans and their surviving spouses.
25. **L11-391 - St. James Parish, Town of Lutcher** - Not exceeding \$1,355,000 General Obligation Bonds, not exceeding 7%, not exceeding 20 years, **(1)** \$1,100,000 constructing additions and improvements to the waterworks system and acquiring necessary equipment and furnishings, and **(2)** \$255,000 constructing and improving drains and drainage canals and acquiring necessary equipment and furnishings.
26. **L11-379 - St. Landry Parish, Gravity Drainage District No. 14** - 5.0 mills tax, 10 years, 2013-2022, constructing, improving and maintaining gravity drainage works.
27. **L11-369 - St. Landry Parish, Lawtell Gravity Drainage District No. 11** - 5.08 mills tax, 10 years, 2012-2021, constructing, improving, maintaining and operating gravity drainage works.
28. **L11-382 - St. Mary Parish, City of Morgan City** - 0.30% sales tax, 12 years, 2012-2023, **(1)** constructing, improving, resurfacing, maintaining and providing street drainage for public streets, alleys, sidewalks and public wharves, and acquiring equipment, and **(2)** payments in connection with bonds or other obligations.
29. **L11-368 - St. Tammany Parish, Recreation District No. 4** - 10 mills tax, 10 years, 2012-2021, constructing, improving, maintaining and operating recreational facilities and programs.
30. **L11-367 - Tangipahoa Parish, Village of Tangipahoa** - 10 mills tax, 10 years, 2012-2021, providing fire protection.
31. **L11-381 - Terrebonne and Lafourche Parishes, Bayou Blue Fire Protection District** - 10 mills tax, 10 years, 2013-2022, **(1)** acquiring, constructing, improving, maintaining and operating facilities and equipment to provide fire protection and emergency medical services and **(2)** paying the costs of obtaining water for fire protection purposes, including fire hydrants rentals and service.

#### **TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

32. **L11-373 - Calcasieu Parish, Chenault International Airport Authority (New Aviation Hangar Project)** - Not to exceed \$4,000,000 Excess Revenue Certificates of Indebtedness, not to exceed 4%, not to exceed 4 years, construction of a new aviation hangar.
33. **L11-392 - Concordia Parish, Town of Vidalia** - Not to exceed \$250,000 Certificate of Indebtedness, Series 2011, not to exceed 2%, not to exceed 3 years, port improvements.
34. **L11-372 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not to exceed \$5,000,000 Revenue Anticipation Notes, Series 2011, not exceeding 3%, maturing on or before March 1, 2012, current expenses.
35. **L11-362 - St. Landry Parish Public Works Commission, District No. 5** - Not Exceeding \$260,000 Revenue Anticipation Notes, not to exceed 4%, to be repaid on or before December 1, 2012, operating expenses.

#### **TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

36. **L11-386 - Caddo-Bossier Parishes Port Commission (The Tire Rack Inc, II Project)** - Not to exceed \$3,800,000 Taxable Revenue Bonds, in one or more series, not to exceed a fixed rate of 7%, not to exceed 30 years, equipping and installation of furniture, fixtures, and equipment to be located within the Tencal Project.
37. **L11-383 - Claiborne Parish, Town of Homer, dba Homer Memorial Hospital** - Not exceeding \$900,000 Hospital Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 10 years, (1) acquire laboratory and endoscopy/laproscopy imaging equipment for the hospital, including costs of installation and improvements; and (2) facilitate the expansion and improvement of the Hospital's Intensive Care Unit.
38. **L11-384 - Jefferson Davis Parish School Board, School District No. 2** - Not to exceed \$11,200,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2023, refunding the outstanding General Obligation School Bonds, Series 2002 and Series 2003.
39. **L11-389 - Jefferson Davis Parish School Board, School District No. 22** - Not to exceed \$1,685,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2021, prepaying and refunding the outstanding General Obligation School Bonds, Series 2001.
40. **L11-376 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Not exceeding \$9,000,000 Sewerage Service Revenue Bonds, Series 2011, not to exceed 2%, not exceeding 22 years, constructing and acquiring improvements and replacements to the sewerage system.
41. **L11-387 - Ouachita Parish, City of Monroe** - Not exceeding \$15,000,000 Sales Tax Refunding Bonds, Series 2011, in one or more series, not exceeding 6%, not exceeding 16 years, (1) advance refund certain callable maturities of the outstanding Series 2002A Sales Tax Bonds and (2) pay premium of surety bond policy and bond insurance.
42. **L11-374 - Ouachita Parish, West Ouachita Sewerage District No. 5** - Not exceeding \$1,918,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sewerage system, including necessary land, equipment and furnishings.

43. **L11-385 - St. John the Baptist Parish Council** - Not exceeding \$11,200,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2022, refunding all or a portion of the outstanding General Obligation Bonds, Series 2002 and/or Series 2003.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

44. **S11-040 - Louisiana Community Development Authority (Olde Salem Village Apartment Project)** - Not exceeding \$7,000,000 Revenue Refunding Bonds, in one or more series, not to exceed 7.5%, not to exceed 32 years, (1) approximately \$1,655,000 Revenue Bonds, rehabilitation of the Olde Salem Village Apartments consisting of 200 units located at 6725 Buncombe Road, Shreveport; (2) approximately \$5,345,000 Refunding Bonds, refund Multifamily Housing Revenue Bonds (Olde Salem Village Apartments Project) Series 2002.
45. **S11-042 - Louisiana Community Development Authority (Parish of St. Martin Project)** - Not to exceed \$8,500,000 Revenue Bonds, Series 2011, in or more series, not to exceed 6.50%, not to exceed 25 years, (1) construction, acquisition, improvement and expansion of public facilities and public works, including roads and bridges, drainage and other capital improvements and (2) fund a reserve fund if necessary.
46. **S11-044 - Louisiana Community Development Authority (Jackson Landing Project)** - Not exceeding \$10,000,000 Multifamily Housing Revenue Bonds, Series 2011, not exceeding fixed or variable rate of 12%, mature not later than 35 years, (1) acquiring a 273 unit residential rental facility located in Algiers and (2) provide a reserve, if required.

**TAB 7 - POLITICAL SUBDIVISIONS - OTHER**

47. **S11-043 - Louisiana Community and Development Authority (St. Paul's Episcopal School)** - Not to exceed \$4,000,000 Financing and Lease Agreement and Assignment and Assumption Agreement, not to exceed 6%, not to exceed 7 years, (1) refinancing existing indebtedness and (2) constructing improvements.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS**

48. **S11-016A - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (Impala Warehousing (US) LLC Project)** - Not exceeding \$70,000,000 Revenue Bonds (GO Zone), Series 2011, in one or more series, not to exceed a fixed or variable rate of 12%, not to exceed 30 years, acquisition, construction, reconstruction, refurbishment, improvement and equipping of a marine terminal for the purpose of handling bulk materials to be located at the intersection of LA Highway 22 and LA Highway 44, in Burnside.

**TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

49. **S11-039 - Louisiana Public Facilities Authority (Loyola University Project)** - Not exceeding \$125,000,000 Revenue Bonds, in one or more series, not to exceed 10% fixed and/or 15% variable rate (convertible to other rates), not later than 30 years, (1) capital improvements and equipment throughout the campuses of the University located in New Orleans, including but not limited to, renovations and additions to Monroe Hall; renovations to Cabra Hall, Buddig Hall, Biever Hall and Carrollton Hall and improvements and other related expenditures, and (2) including the retirement of a Whitney Bank loan incurred to pay costs of the Project.
50. **S11-041 - Louisiana Public Facilities Authority (Lake Charles Charter Academy Foundation Project)** - Not exceeding \$18,000,000 Taxable and/or Tax-Exempt Revenue Bonds, Series 2011, in multiple series, not exceeding 10% fixed, not exceeding 30 years, (1) approximately

\$17,765,000 as Tax-Exempt, Series 2011A, (a) acquisition, construction and equipping of a kindergarten through eighth grade, tuition free, public charter school including the acquisition of land, (b) paying capitalized interest, and (c) funding a reserve fund; and (2) approximately \$435,000 as Taxable, Series 2011B, (a) paying capitalized interest, (b) funding a reserve fund, and (c) making certain leasehold improvements at a temporary facility.

**TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

51. **L06-003C - Allen Parish, Town of Kinder** - Amendment of prior approvals granted on October 27, 2009, and March 18, 2010 to reflect change in cost of issuance.
52. **L09-022A - Vernon Parish Police Jury** - Amendment of a prior approval granted on January 15, 2009 to reflect change in cost of issuance and professional.
53. **L09-216D - Livingston Parish, Water District, Ward 2** - Amendment of prior approvals granted on May 21, 2009, September 17, 2009, October 27, 2009, and October 21, 2010 to reflect a change in professionals.
54. **L09-417B - Rapides Parish, City of Alexandria** - Amendment of prior approvals granted on August 20, 2009 and December 17, 2009 to reflect change in cost of issuance.
55. **L10-152C - LaSalle Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on July 22, 2010 to provide approval of an extension of maturity associated with the Bond Anticipation Notes and cost of issuance.
56. **L10-413A - Orleans Parish, Port of New Orleans** - Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance.
57. **L10-445A - Avoyelles Parish, Town of Simmesport** - Amendment of a prior approval granted on January 20, 2011 to reflect change in cost of issuance.
58. **L10-453B - St. John the Baptist Parish Council, Sales Tax District** - Amendment of prior approvals granted on November 18, 2010 and January 20, 2011 to reflect change in cost of issuance.
59. **L11-015A - Tangipahoa Parish, Hammond Area Recreation District No. 1** - Amendment of a prior approval granted on January 20, 2011 to reflect change in cost of issuance and professionals.
60. **L11-019A - Jefferson Parish Council, Consolidated Recreation and Community Center and Playground District No. 2, Sub-District No. 1** - Amendment of a prior approval granted on January 20, 2011 to reflect change in cost of issuance.
61. **L11-058A - Grant Parish, Village of Dry Prong** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance.
62. **L11-068A - Rapides Parish, Recreation District, Ward 9** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance.
63. **L11-215A - Livingston Parish, Town of Livingston** - Amendment of a prior approval granted on July 21, 2011 to reflect change in cost of issuance.
64. **S09-002A - Louisiana Housing Finance Agency (The Muses II Project)** - Amendment of a prior approval granted on September 17, 2009 to reflect change in cost of issuance and professionals.

65. **S11-001A - Louisiana Community Development Authority (St. Landry Parish Public School System) -** Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance.
66. **S11-021A - Louisiana Community Development Authority (General Health System Project) -** Amendment of a prior approval granted on June 16, 2011 to reflect change in cost of issuance and professionals.
67. **S11-027A - Louisiana Public Facilities Authority (Cetane Renewable Energy Project) -** Amendment of a prior approval granted on July 21, 2011 to (1) reflect change in cost of issuance and change in professionals and (2) approval of sale of bonds by the LPFA.

**TAB 10 - OTHER BUSINESS**

68. **Louisiana Transportation Authority -** (1) presentation by DOTD regarding current status of Louisiana Transportation Authority's LA 1 project and proposed refinancing of its LA1 Project Senior Lien Toll Revenue Bonds Series 2005A and 2005B and the LA1 Project TIFIA Loan; (2) consideration by the Commission to allow the State's Financial Advisor to serve, under the direction of the State Bond Commission, as Financial Advisor to the LTA on the proposed refunding; and (3) authorization to develop and execute necessary contractual instruments to support engagement of the State's Financial Advisor for the restructuring transaction.
69. **GOZONE Status**
70. **L11-351A - Winn Parish Law Enforcement District -** Discussion and consideration of entity's residual outstanding application request for an additional not exceeding \$218,000 Certificate of Indebtedness, Series 2011, not exceeding 4.35%, mature no later than March 1, 2012, current operating expenses.
71. Adjourn.

**In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**