



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 21, 2008
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 18, 2008 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 4, 2008)

3. **L08-335 - Caddo Parish, Village of Ida** - 1% sales tax, perpetual tax, to be used for any lawful corporate purpose.
4. **L08-355 - East Baton Rouge Parish, Capital Improvements District** - (1) ½% sales tax, 30 years, January 1, 2009 through December 31, 2038 & (2) 9.9 mills tax, 30 years, 2009-2038, each to be used for certain capital improvement projects to be located within the geographical boundaries of the Parish, all as more specifically set forth in the Parish of East Baton Rouge Capital Improvements Plan dated July 23, 2008 and to fund the proceeds into bonds from time to time for any one or more of the capital improvements projects set forth in the Plan
5. **L08-332 - Grant Parish School Board** - 7.15 mills tax, 10 years, 2009-2018, giving additional aid and support to the public schools; **Georgetown School District No. 16** - 4.31 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining or operating public school buildings and other school-related facilities; **Georgetown School District No. 16** - 16.12 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining or operating public school buildings and other school-related facilities; **Montgomery School District No. 21** - 4.38 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining or operating public school buildings and other school-related facilities; **Consolidated School District No. 33** - 2.66 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining or operating public school buildings and other school-related facilities.
6. **L08-328 - Natchitoches Parish, Fire Protection District No. 8** - 14 mills tax, 10 years, 2009-2018, constructing, acquiring, improving, maintaining and/or operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
7. **L08-344 - Natchitoches Parish, Fire Protection District No. 3** - 9.52 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
8. **L08-365 - Orleans Parish, City of New Orleans, Audubon Area Security District** - Not to exceed \$500 special annual fee in 2009 and not to exceed \$500 plus annual increases of \$25 for each year from 2010 through 2018, to promote and encourage the security, beautification and overall betterment of the Audubon Area Security District and to repeal an existing \$325 special annual fee in the Audubon Area Security District.
9. **L08-366 - Orleans Parish, City of New Orleans, Maple Area Residents Security Tax District** - Not exceeding \$400 annual fee in 2009 and not exceeding \$400 plus annual increases of \$25 for each year from 2010 through 2014, to promote and encourage the security, beautification and overall betterment of the Maple Area Residents Security Tax District.

10. **L08-356 - Tangipahoa Parish, Ponchatoula Area Recreation District No. 1** - 4 mills tax, 30 years, 2009-2038, acquire, improve and equip a multipurpose gymnasium facility and other recreational facilities and to pay the operation and maintenance costs and expenses in connection therewith; subject to funding into bonds.
11. **L08-327 - Terrebonne Parish, Recreation District No. 9** - 15 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and operating recreation facilities, including the purchase of equipment therefore.
12. **L08-348 - Terrebonne Parish Council, Road Lighting District No. 1** - 6 ½ mills tax, 10 years, 2010-2019, providing and maintaining electric lights on the streets, roads, highways, alleys and public places.
13. **L08-349 - Terrebonne Parish Council, Fire Protection District No. 8** - 10.52 mills tax, 10 years, 2011-2020, constructing, maintaining and operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
14. **L08-351 - Terrebonne Parish Council** - i) 7½ mills tax, 10 years, 2010-2019, acquiring, constructing, operating and maintaining capital improvements to serve the elderly; and for operating and maintaining programs for the elderly and disabled persons; ii) 0.42 mill tax, 10 years, 2010-2019, operating and maintaining the Terrebonne Regional Mental Health Center; iii) 1.66 mills tax, 10 years, 2010-2019, operating and maintaining the Terrebonne Parish Health Unit; iv) 2.21 mills tax, 10 years, 2011-2020, constructing, maintaining and operating recreation facilities and providing recreation programs.
15. **L08-352 - Terrebonne Parish Council, Road Lighting District No. 5** - 6 ½ mills tax, 10 years, 2010-2019, providing and maintaining electric lights on the streets, roads, highways, alleys and public places.
16. **L08-362 - Terrebonne Parish, Fire Protection District No. 5** - Not exceeding \$1,600,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring, constructing and improving buildings, machinery and equipment.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

17. **L08-333 - Caddo Parish, Town of Vivian** - Not exceeding \$400,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 5 years, paving and improving public streets.
18. **L08-330 - Catahoula Parish Police Jury** - Not exceeding \$500,000 of Taxable Certificates of Indebtedness, not exceeding 6%, not exceeding March 1, 2014, provide funds to the General Fund for the reimbursement thereof of said Fund's payment of the Issuer's accumulated deficit in the Criminal Court Fund.
19. **L08-334 - Catahoula Parish, Fire Protection District No. 4** - Not exceeding \$14,000 Certificates of Indebtedness, interest at a rate not exceeding 6%, with a maturity of March 1, 2009, current expenses.
20. **L08-342 - East Baton Rouge Parish, St. George Fire Protection District No. 2** - Not exceeding \$3,000,000 Revenue Anticipation Notes, not exceeding 6%, maturing March 1, 2009, to pay current expenses.

21. **L08-343 - East Baton Rouge Parish, Recreation and Park Commission** - Not exceeding \$9,200,000 Revenue Anticipation Notes, not exceeding 6%, maturing March 1, 2009, current expenses
22. **L08-360 - East Baton Rouge Parish, City of Baker** - Not exceeding \$2,000,000 of Certificates of Indebtedness, interest at a rate not to exceed 6%, not exceeding 10 years, constructing, acquiring, improving and equipping fire protection facilities.
23. **L08-369 - Iberville Parish, City of St. Gabriel** - Not exceeding \$600,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2009, paying for the current expenses.
24. **L08-325 - Morehouse Parish Assessment District** - Not exceeding \$180,000 Loan, not exceeding 5.25%, maturing on or before February 1, 2009, paying office salaries and related operating expenses.
25. **L08-353 - Orleans Parish, Port of New Orleans** - Not exceeding \$8,000,000 Line of Credit, variable rate not exceeding 12%, not exceeding 2 years, financing the cost of operations and other expenses incurred by the Port due to Hurricane Katrina, including but not limited to making debt service payments on outstanding debt and funding capitalized interest.
26. **L08-322 - Tangipahoa Parish Law Enforcement District** - Not exceeding \$2,000,000 Budgetary Loan, interest at a rate not exceeding 8%, maturing not later than June 30, 2009, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

27. **L07-567A - Natchitoches Parish, Waterworks District No. 2** - Amendment of terms of a prior approval granted on January 22, 2008 to reflect a change in the size of the issue and the costs of issuance.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

28. **L08-337 - Beauregard Parish, Waterworks District No. 2** - Not exceeding \$1,058,000 Water Revenue Refunding Bonds, 3.72%, maturing April 1 of 2009-2017, advance refunding of Water Revenue Refunding Bonds, Series 2002.
29. **L08-347 - Bossier Parish, City of Bossier City** - Not exceeding \$125,000,000 Utility Revenue Bonds, not exceeding 7%, not exceeding 30 years, constructing, acquiring, extending and/or improving the waterworks plant and system and the sewer utility system.
30. **L06-437A - Lake Charles Housing Authority (Chateau du Lac Apartments Project)** - Amendment of prior approval granted on September 21, 2006 meeting to reflect a change in the cost of issuance & professionals.
31. **L08-231A - Calcasieu Parish, Waterworks District No. 8 of Wards 3 and 8** - Not exceeding \$850,000 Water Revenue Bonds, not exceeding 5%, not exceeding 22 years, paying a portion of the cost of constructing and acquiring additions, extensions and improvements to the District's water system.

32. **L08-357 - Jefferson Parish, Hospital Service District No. 1** - Not exceeding \$225,000,000 Hospital Revenue and Refunding Bonds, fixed rate not exceeding 8%, variable rate not exceeding 12%, not exceeding 35 years, **(1)** restructuring and/or refunding all or a portion of the Series 1998 and Series 2004 Bonds; providing funds for certain capital projects and equipment, including providing funds for the construction, acquisition and installation of improvements of the Hospital; funding a reserve fund, and reimbursing any prior capital expenditures of the District with respect to the project; and **(2)** total return or periodic payment swap agreement and interest rate swap agreement.
33. **L08-339 - LaSalle Parish, Hospital Service District No. 1** - Not exceeding \$4,750,000 Hospital Revenue Bonds, not exceeding 20 years, not exceeding 6%, paying cost of constructing and acquiring a rural health center at Hardtner Medical Center and renovating the existing nursing bed unit at the Center.
34. **L08-329 - Natchitoches Parish School Board, School District No. 9** - Not exceeding \$1,550,000 General Obligation Refunding Bonds, not exceeding 6%, March 1, 2017, currently refunding General Obligation School Bonds, Series 1998.
35. **L08-340 - Ouachita Parish School Board, West Ouachita Parish School District** - Not exceeding \$5,000,000 Sales Tax School Bonds, not exceeding 6%, to mature on September 1, 2024, constructing, acquiring, improving, equipping and/or furnishing schools and school related facilities, including those school projects recommended by the West Ouachita Citizens Task Force.
36. **L08-358 - Terrebonne Parish Council** - Not exceeding \$9,825,000 of Public Improvement Bonds, not exceeding 7%, not exceeding 20 years, constructing, acquiring, extending and/or improving public works or capital improvements for the Issuer or any portion thereof, including any necessary sites, equipment or furnishings in the public, providing a reserve.
37. **L08-338 - Vernon Parish Police Jury** - Not exceeding \$1,170,000 General Obligation Refunding Bonds, not exceeding 4.5%, maturing on April 1 of the years 2010 through 2019, refunding the Issuer's outstanding General Obligation Bonds, Series 1999.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

38. **L08-354 - Jefferson Parish Economic Development and Port District** - Granting authority to pledge its credit in an amount not to exceed \$2,830,000 to guarantee the debt of Forward Jefferson Corporation to be issued for the purposes of designing and constructing an office facility in the Churchill Technology and Business Park to house incubator and office accommodations.
39. **L08-346 - Jefferson Parish Council** - Granting authority to pledge its credit in an amount not to exceed \$2,830,000 to support and guarantee the obligation of Jefferson Parish Economic Development and Port District's guarantee of the debt of Forward Jefferson Corporation to be issued for the purpose of constructing an office facility in Churchill Technology and Business Park to house incubator and office accommodations.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

40. **S07-062B - Louisiana Community Development Authority (Perkins Rowe Project)** - Amendment of prior approval granted on January 22, 2008 to reflect a change in the costs of issuance and professionals.

41. **S08-018A - Louisiana Community Development Authority (Empire Truck Sales, LLC Project)** - Amendment of prior approval granted on May 15, 2008 to reflect a change in the size of the issue, the costs of issuance and professionals.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

42. **S08-027A - Louisiana Community Development Authority (Shreveport Convention Center Hotel Project)** - Amendment of prior approval granted on May 15, 2008 meeting to reflect a change in the cost of issuance.
43. **S08-043 - Louisiana Community Development Authority (City of Shreveport)** - Not exceeding \$10,000,000 Revenue Refunding Bonds (Shreveport Airport System Project) Series 2008A-AMT and not exceeding \$18,500,000 Revenue Refunding Bonds (Shreveport Airport System PFC Project) Series 2008B-AMT, not exceeding 7%, not exceeding 25 years, (i) Series 2008A Bonds will be issued to currently refund the City of Shreveport's \$7,680,000 Airport System Revenue Refunding Bonds, Series 2007A-AMT, (ii) Series 2008B Bonds will be issued to currently refund the City's \$14,540,000 Airport System PFC Revenue Refunding Bonds, Series 2007B-AMT, (iii) fund a debt service reserve fund, if required, and (iv) fund fees, if any, with respect to terminating an existing swap agreement associated with the prior bonds, if determined by the City to be appropriate and feasible.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

44. **L08-227 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Baronne Development Partners, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, to finance a project consisting of existing buildings to include apartments, an extended stay hotel, commercial office space, retail space and restaurant spaces and a parking garage.
45. **L08-361 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Antoine's Properties Number One, LLC Project)** - Not exceeding \$12,000,000 Revenue Bonds, to finance the renovation, expansion and upgrading of Antoine's Restaurant located at 713 St. Louis Street, New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

46. **L08-116A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Stirling Forterra, LLC Project)** - Not exceeding \$4,500,000 Revenue Bonds, variable rate not exceeding 10%, not exceeding 26 years, to finance the construction, renovation, expansion and installation of an approximately 24,000 sq. ft. retail facility at 3338 St. Charles Avenue, New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

47. **L07-268A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (HANO Development Projects)** - Not exceeding \$45,000,000 Multifamily Housing Revenue Bonds in 6 separate series, not exceeding 12%, not exceeding 40 years, redevelopment of 6 public housing development sites: BW Cooper, CJ Peete, St. Bernard, Lafitte, Fischer I, and Fischer IV-3.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

48. **S08-042 - Louisiana Public Facilities Authority (Rutter Investment Group LLC Project) -** Not exceeding \$6,000,000 Revenue Bonds, (i) developing, acquiring, constructing, and equipping free-standing retail store facility to be located in Terrebonne Parish in Houma (ii) funding a reserve fund for the Bonds.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

49. **S08-041 - East Baton Rouge Parish, East Baton Rouge Mortgage Finance Authority -** Not exceeding \$40,000,000 Single Family Mortgage Revenue Bonds and Refunding Bonds including (i) not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds (Mortgage-Backed Securities Program) and (ii) not exceeding \$20,000,000 Single Family Mortgage Revenue Refunding Bonds (Mortgage-Backed Securities Program), providing a means of financing the cost of residential home ownership and development that will provide adequate housing for residents of the Parish who are persons of low and moderate income, and to expand the supply of funds in the Parish available for mortgage loans.
50. **S08-039 - The Finance Authority of New Orleans (Pathway to Homeownership Project) -** Not exceeding \$100,000,000 Single Family Mortgage Revenue Bonds, utilize private activity volume cap, to (i) acquire mortgage backed securities issued by FNMA, FHLMC or GNMA issued in connection with mortgage loans to low and moderate households to acquire and/or to rehabilitate residential real property, (ii) make deposits into certain funds as may be required to secure the Bonds and (iii) pay capitalized interest.

TAB 10 - OTHER BUSINESS

51. Consideration of Supplemental Bond Resolution No. 4 - A resolution supplementing bond resolutions of the June 15, 2006, July 13, 2006, June 19, 2008 and July 18, 2008 meetings of the State Bond Commission, which created an issued of not exceeding \$200,000,000 principal amount of State of Louisiana General Obligation Variable Rate Demand Refunding Bonds, Series 2008-A and provided for matters relating thereto.
52. Consideration of the adoption of a resolution by the Commission authorizing the Chairman and/or Director of the State Bond Commission, on behalf of the Commission, with respect to the previously authorized but not exceeding \$485,000,000 Principal amount of the State of Louisiana Gasoline and Fuels Tax Revenue Bonds Series 2008A, to take those actions with respect to changes in structure, credit provider, insurance providers, etc. and the execution and delivery of all related instruments, documents, and certificates which may be required for or necessary, convenient or appropriate to effectuate the aforementioned actions on the named issue.
53. **S08-023A - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College -** Amendment of prior approval granted on May 15, 2008 to reflect a change in the costs of issuance.
54. **L08-083A - Jefferson Parish School Board -** Amendment of prior approval granted on March 20, 2008 to reflect a change in the costs of issuance.

55. **Executive session may be held for the purpose of discussion on litigation related to the GO ZONE program entitled:**
Tiger State Ethanol, LLC versus Louisiana State Governor, et al Suit No. C566239
Division D, 19th Judicial District Court, Parish of East Baton Rouge, State of Louisiana.
56. **S07-005 - LCDA (Studio City, Louisiana, LLC Project) - Request of project beneficiary to address the Commission regarding project.** **WITHDRAWN @ MTG**
57. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.