



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 19, 2010
10:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 22, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 2, 2010)

3. **L10-299 - Acadia Parish, Egan Drainage District No. 1** - 7.0 mills tax, 10 years, 2011-2020, acquiring, constructing, maintaining and operating gravity drainage works.
4. **L10-300 - Acadia Parish, Fourth Ward Drainage District No. 1** - 6.32 mills tax, 10 years, 2011-2020, acquiring, constructing, maintaining and operating gravity drainage works.
5. **L10-316 - Calcasieu Parish, Town of DeQuincy** - 1% sales tax, 25 years, beginning January 1, 2011, (1) constructing, acquiring, operating, maintaining, or improving sewerage and sewerage disposal works, wastewater systems, and other operating expenses of and works of public improvement and (2) authorization to fund avails of the Tax into bonds.
6. **L10-320 - Livingston Parish, Fire Protection District No. 9** - Not to exceed \$32.00 service charge, 10 years, 2011-2020, (1) paying the costs of fire protection services and (2) for assessing and collecting said service charge.
7. **L10-311 - Madison Parish, City of Tallulah** - (1) 8.81 mills tax, 10 years, 2011-2020, for the purpose of acquiring, constructing, maintaining, and/or improving public streets, roads and drainage facilities; (2) 9.34 mills tax, 10 years, 2011-2020, for general purposes.
8. **L10-317 - Richland Parish Police Jury** - ¼% sales tax, 10 years, January 1, 2011 - December 31, 2020, dedicated and exclusively used by the Voluntary Council on Aging, the Louisiana Cooperative Extension Service and the Richland Parish Library, in the amount of one third to each entity, (1) purposes specified and irrevocably dedicated pursuant to the Irrevocable Dedicated Plan of Use filed by each entity with the Governing Authority and made part of the Notice of Special Election and (2) funding of a portion of the avails of the tax into bonds.
9. **L10-309 - Sabine Parish, South Sabine Consolidated School District No. 20** - Not exceeding \$2,300,000 General Obligation Bonds, not exceeding 7%, not exceeding 15 years, (1) acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, (2) purchasing, erecting and/or improving school buildings and other school related facilities, and (3) acquiring the necessary equipment and furnishings therefore.
10. **L10-312 - St. Landry Parish, Town of Washington** - 0.2% sales tax, 10 years, beginning with January 1, 2011, (1) street, sidewalk and drainage improvements and (2) for further authority to fund a portion of the avails of the Tax into Bonds.
11. **L10-295 - St. Tammany Parish, Drainage District No. 4** - The increase of a maintenance and operation tax of not more than \$53.00 for each 10,000 square feet of each lot and parcel owned to a total maximum tax of \$149.00, 5 years, (1) maintenance of the levee system, pumping station, pumps, holding ponds, construction of pumping stations and acquisition of land and (2) operation costs of the pumping station operation staff, salaries of office staff, utilities and fuels, purchase of equipment, contract services, insurance, and personnel, and other matters related thereto or called for by law.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

12. **L10-306 - Acadia Parish Police Jury** - Not exceeding \$1,700,000 Certificates of Indebtedness, Series 2010, not exceeding 5%, to mature no later than March 1, 2020, pay costs of improving public health units.
13. **L10-294 - Caddo Parish Waterworks District No. 7** - Approval of a previously executed loan in the amount of \$85,757 Mortgage Notes, not exceeding 6.25%, maturing on or before September 8, 2014, acquire and construct an office building to house the District.
14. **L10-302 - DeSoto Parish Ambulance Service District** - Not exceeding \$1,400,000 Certificates of Indebtedness, Series 2010, not exceeding 5%, to mature no later than March 1, 2017, paying the costs of providing ambulance service by paying costs of constructing an ambulance station.
15. **L10-322 - LaSalle Parish, Recreation District No. 22** - Not exceeding \$20,000 Certificates of Indebtedness, not to exceed 4.95%, to be repaid on or before March 1, 2014, operation and maintenance of the facility.
16. **L10-319 - Livingston Parish, Fire Protection District No. 9** - Not exceeding \$162,000 Certificates of Indebtedness, not exceeding 3.5%, to mature no later than March 1, 2014, purchasing fire fighting equipment.
17. **L10-301 - Morehouse Parish Assessment District** - Not exceeding \$180,000 Promissory Note, not exceeding 3.25%, to be repaid on or before February 1, 2011, paying office salaries and related operating expenses.
18. **L10-313 - Morehouse Parish, City of Bastrop** - Not exceeding \$1,500,000 Revenue Anticipation Notes, not exceeding 6%, mature not later than March 1, 2011, paying current expenses.
19. **L10-308 - Plaquemines Parish Council** - Not exceeding \$100,000 Letter of Credit, not exceeding 1.5%, not exceeding 10 years, providing financial assurance to permit the establishment of a mitigation bank or area necessary to obtain an after the fact permit designated "P20090229, Coastal Use Permit Application, Plaquemines Parish Government".
20. **L10-287 - St. Tammany Parish, Town of Abita Springs** - Not exceeding \$116,000 Certificates of Indebtedness, not exceeding 4%, to mature no later than March 1, 2019, to acquire, construct and improve parks and playgrounds, including equipment and facilities.

WITHDRAWN BEFORE MTG

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

21. **L10-323 - Concordia Parish, Town of Vidalia** - Notice of Intention to issue not exceeding \$6,937,000 Public Improvement Revenue Bonds, Series 2010, not exceeding 4%, not exceeding 40 years, financing the acquisition and construction of certain public improvements consisting of a new municipal facility composed of combined fire, police and administrative offices.
22. **L10-324 - Richland Parish, Town of Rayville** - Notice of Intention to issue not exceeding \$4,015,000 Sewer Revenue Bonds, Series 2010, not to exceed 2.375%, mature no later than 40 years, constructing and acquiring improvements, extensions and replacements to the sewer system, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

23. **L10-271A - St. James Parish Council (NuStar Logistics, L.P. Project)** - Not exceeding \$100,000,000 Revenue Bonds, Series 2010A, variable rate (convertible to other rates) not exceeding 15% or fixed rates not exceeding 10%, maturing not later than 30 years, acquiring, constructing and installing 4 tanks; piping to connect the new tanks to existing tanks, docks and third-party pipelines; a new dock; and unit train installation located at the NuStar St. James Terminal on the west bank of the Mississippi River at mile marker 159.9 in St. James Parish.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

24. **L10-029B - Caddo Parish Waterworks District No. 7** - Not exceeding \$500,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements, extensions and replacements to its waterworks system.
25. **L10-164A - Calcasieu Parish, City of Lake Charles** - Not exceeding \$16,000,000 Wastewater Revenue Notes, not exceeding 5%, maturing no later than 22 years, providing funds to (1) construct, acquire, extend or improve any work of public improvement, including but not limited to the City's Wastewater System, including such treatment facilities as may be required, with all necessary equipment and installations in connection, (2) pay capitalized interest on the Note.
26. **L10-327 - Claiborne Parish, Town of Homer** - Not exceeding \$300,000 Hospital Revenue Bonds, not exceeding 6%, maturing no later than 10 years, providing funds to acquire x-ray equipment, and related imaging equipment, including costs of installation and improvements in connection therewith.
27. **L10-328 - East Baton Rouge Parish, City of Baton Rouge** - Not exceeding \$20,000,000 Public Improvement Sales Tax Revenue Refunding Bonds, Series 2010B, not exceeding 5%, not exceeding 16 years, (1) refunding Public Improvement Sales Tax Revenue Bonds, Series 2001A and (2) funding a debt service reserve fund therefore, if required.
28. **L10-331 - Franklin Parish, City of Winnsboro** - Not exceeding \$1,000,000 Sewer Revenue Bonds, not to exceed 0.95%, maturing no later than 21 years, financing the acquisition, construction and installation of improvements and extensions to the wastewater collection treatment and disposal system.
29. **L10-304 - Jefferson Parish School Board** - Not exceeding \$26,000,000 Sales Tax Refunding School Bonds, in one or more series, not exceeding 5%, maturing no later than March 1, 2022, refunding all or a portion of the outstanding Sales Tax School Bonds, Series 2002.
30. **L10-305 - Jefferson Parish School Board, School District No. 1** - Not exceeding \$5,000,000 Limited Tax Bonds, not exceeding 5%, maturing no later than March 1, 2018, acquiring technology equipment for educational and instructional purposes.
31. **L10-274 - Orleans Parish, Regional Transit Authority** - Not exceeding \$75,000,000 Sales Tax Bonds, not exceeding fixed rate of 9.0%, not exceeding 30 years from date of issuance, for the purpose of providing funds for the constructing and installing transit facilities and improvements, including buses and other equipment in the City of New Orleans.
32. **L10-318 - Orleans Parish, Regional Transit Authority** - Not to exceed (1) \$25,100,000 of Sales Tax Revenue Refunding Bonds, not to exceed 6.5%, not to exceed 20 years from date of issuance, providing funds to current refund all of the issuer's Series 2000 Participant Notes, and (2) \$27,200,000 of Sales Tax Revenue Refunding Bonds, not to exceed 6.5%, not to exceed 20 years from date of issuance, providing funds to refund all of the issuer's series 2000A Participant Notes.
33. **L10-315 - St. Charles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Taxable Limited Tax Bonds, not exceeding 6%, to mature not to exceed March 1, 2016, acquiring and installing an electronic records system and providing a reserve fund.
34. **L10-298 - St. Landry Parish, Fire Protection District No. 1** - Not to exceed \$700,000 Revenue Bonds, Series 2010, not exceeding 6%, not to exceed 20 years, to construct and acquire improvements, extensions, and replacements to the Fire Substation, including appurtenant equipment, accessories, replacements and additions to such substation.

35. **L10-303 - St. Landry Parish, Town of Port Barre** - Not exceeding \$380,000 Sales Tax Refunding Bonds, not exceeding 4%, mature no later than May 1, 2017, refund outstanding Sales Tax Bonds, Series 1996.
36. **L10-307 - St. Tammany Parish Council** - Not exceeding \$2,000,000 Sales Tax Bonds, Series 2010 (Jail), not exceeding 6%, mature no later than April 1, 2018, acquiring, constructing and/or improving jail facilities, including the acquisition of equipment and furnishings therefor.
37. **L07-512B - Union Parish, Town of Bernice** - Not exceeding \$1,151,000 Bond Anticipation Notes, not exceeding 3.53%, not exceeding 2 years, providing interim financing for the Project in anticipation of the issuance of the Bonds.
38. **L10-184A - Washington Parish, Bogue Lusa Waterworks District** - Not exceeding (1) \$1,205,000 Water Revenue Bonds, not exceeding 4.125%, to mature no later than 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks system and funding capitalized interest during the construction period; (2) Not exceeding \$1,205,000 Bond Anticipation Notes, not exceeding 5%, to mature no later than 24 months for interim financing.
39. **L10-265 - West Baton Rouge Parish, City of Port Allen** - Not exceeding \$1,900,000 Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, construct and acquire additions, extensions and improvements to its sewage and wastewater collection, treatment and disposal system.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

40. **S10-045 - Lake Charles Harbor and Terminal District (Lake Charles Cogeneration, L.L.C. Project)** - Not exceeding \$310,000,000 Revenue Bonds (IKE) to be issued in one or more series, not exceeding a fixed or floating rate of 15%, maturing no later than 30 years, acquiring, constructing, installing and equipping a gasification project using state of art technology to produce a substitute natural gas ("SNG") or chemicals for the industrial commercial market to be located on land owned by the District with the project also designed to (1) capture over 85% of the CO₂ produced by the project to be used for enhanced oil recovery production; (2) fund a debt service reserve fund, if required and (3) pay capitalized interest during construction, if necessary.
41. **S10-046 - Lake Charles Harbor and Terminal District (Lake Charles Cogeneration, L.L.C. Project)** - Not exceeding \$90,000,000 Revenue Bonds to be issued in one or more series, not exceeding a fixed or floating rate of 15%, maturing no later than 30 years, acquiring, constructing, installing and equipping a gasification project using state of art technology to produce a substitute natural gas ("SNG") or chemicals for the industrial commercial market to be located on land owned by the District with the project also designed to (1) capture over 85% of the CO₂ produced by the project to be used for enhanced oil recovery production; (2) fund a debt service reserve fund, if required and (3) pay capitalized interest during construction, if necessary.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

42. **S10-039 - Louisiana Community Development Authority (City of Bossier City Public Improvement Projects)** - Not exceeding \$60,000,000 Revenue Bonds, as taxable, tax-exempt or a combination of both, not exceeding 7%, not exceeding 40 years, (1) acquisition and construction of improvements, enlargements and upgrades to the sewer utility system, including acquisition of all equipment related thereto; (2) any other additions, acquisitions, repairs and/or expansions needed to maintain City owned works of public improvement and (3) funding a reserve fund, if necessary.
43. **S10-044 - Louisiana Community Development Authority (Nicholls State University Student Recreation Center/ NSU Facilities Corporation Project)** - Not exceeding \$12,500,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 7%, mature no later than 31 years, (1) designing, developing, equipping, renovating, reconstructing and/or constructing a recreation center for students, faculty, staff and the public on the campus of Nicholls State University; (2) funding a deposit or a debt service reserve fund; (3) paying capitalized interest; and (4) paying the premium for any bond insurance policy insuring the Bonds.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

44. **L10-288 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (DSW Inns, LLC Project)** - Not exceeding \$15,450,000 Revenue Bonds, in one or more series, finance the construction of an approximately 225-space parking garage with approximately 60 first-class hotel suites and other related facilities at the Drury Inn & Suites hotel located at 820 Poydras Street, New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

45. **L10-021A - Industrial Development Board of the Parish of Calcasieu, Inc. (Rain CII Carbon LLC Project)** - Not exceeding \$8,000,000 Revenue Bonds, bearing fixed or variable rates of 12%, maturing no later than 30 years, construction installation and equipping of a waste heater boiler and related facilities located at the Company's facility in Sulphur.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

46. **S10-031A - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Not exceeding \$185,000,000 Revenue Bonds, of which \$85,000,000 designated as GO Zone, bearing interest initially at a variable rate not exceeding 12%, convertible to a fixed rate, maturing not than August 1, 2046, improving and expanding the liquid logistics centers in St. Rose and Geismar.
47. **S10-036A - Louisiana Public Facilities Authority (Pipeline Technology VI, L.L.C. Project)** - Not exceeding \$5,500,000 Revenue Bonds, variable rates not exceeding 15%, mature on or before 15 years from date of issuance, (1) acquire, construct and install one or more new, buried, approximately 18,500 foot, carbon steel pipelines to be located in Ascension Parish; (2) fund a reserve fund; and (3) capitalize a portion of the interest.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

48. **S10-040 - Calcasieu Parish Public Trust Authority (Lake Charles City Court Project)** - Not to exceed \$3,000,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, providing funds for acquisition and construction of a new Lake Charles City Court/Ward Three Judicial Complex and infrastructure improvements, including all furniture, fixtures, equipment and other improvements incidental or necessary in connection therewith.
49. **S10-041 - Louisiana Public Facilities Authority (Episcopal School of Acadiana Project)** - Not exceeding \$9,000,000 Revenue Bonds, in one or more series, (1) constructing a new lower school facility on Kaliste Saloom Road including academic classrooms, athletic fields, a library, administrative offices, food service areas and specialized learning rooms for technology, art and music; and (2) renovating the athletic facilities at the upper school facilities on Smede Road including upgrades to the locker rooms and outdoor bathroom facilities, constructing tennis courts, outdoor athletic covered courts and a student services center.
50. **S10-042 - Louisiana Public Facilities Authority (Entergy Louisiana, LLC Project)** - Not to exceed \$115,000,000 Revenue Refunding bonds in or more series, to provide funds to refund the beneficial entities outstanding Parish of St. Charles Pollution Control Revenue Refunding Bonds (Entergy Louisiana LLC Project) Series 1999-A and 1999-B, in the amounts of \$55,000,000 and \$60,000,000, respectively.
51. **S10-047 - Louisiana Public Facilities Authority (Entergy Gulf State Louisiana, LLC Project)** - Not to exceed \$115,635,000 Revenue Refunding Bonds in or more series, to provide funds to (1) refund the beneficial entities outstanding Parish of West Feliciana Pollution Control Revenue Refunding Series 1999-A, 1999-B bonds (Entergy Gulf States Louisiana, LLC Project), in the amounts of \$62,000,00 and, \$21,680,000 respectively, and (2) to refund to beneficial entity outstanding Parish of West Feliciana Variable Rate Demand Pollution Control Revenue Bonds Series 1985-C and 1985-D (Entergy Gulf States Louisiana, LLC Project), in the amount of \$16,560,000 and \$15,395,000 respectively.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

52. **S07-138B - Louisiana Public Facilities Authority (Student Loan Program)** - Not exceeding \$116,900,000 Student Loan Revenue Bonds, Series 2010B, in one or more series or subseries, taxable and/or tax-exempt, fixed rates not exceeding 8% or variable rates not exceeding 16%, variable rate on taxable bonds not exceeding 25%, mature not later than 31 years from the date of issuance; (1) provide moneys to originate directly or to purchase student loans offered to students and parents pursuant to the Student Loan Program of the United States Department of Education, (2) fund a debt service reserve fund; and (3) pay capitalized interest if necessary.
53. **S10-035A - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project)** - Not exceeding additional \$10,000,000 Revenue Bonds, not exceeding variable rate of 10%, mature not later than November 1, 2015, to provide state matching funds for the Drinking Water Revolving Loan Fund to receive its federal capitalization grants pursuant to the Safe Drinking Water Act Amendment of 1996.
54. **S10-043 - Louisiana Public Facilities Authority (Student Loan Program)** - Not exceeding \$600,000,000 Student Loan Revenue Refunding Bonds, Series 2010A, in one or more series or subseries, taxable and/or tax-exempt, fixed rate not exceeding 8% or variable rates not exceeding 16%, variable rate on taxable bonds not exceeding 25%, mature not later than 35 years from the date of issuance, refund the Student Loan Revenue and Refunding Bonds Series 1999, 2003, 2004 and Student Loan Revenue Bonds Series 2001A-1, 2002A-1, 2005, 2006.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

55. **L08-401A - Vernon Parish School Board, Orange School District No. 145** - Amendment of a prior approval granted on September 18, 2008 to reflect change in cost of issuance.
56. **L09-595A - St. Charles Parish Council** - Amendment of a prior approval granted on January 21, 2010 to reflect change in cost of issuance.
57. **L10-091A - Calcasieu Parish School Board** - Amendment of prior approval granted on March 18, 2010 to reflect change in cost of issuance.
58. **S08-027C - Louisiana Community Development Authority (Shreveport Convention Center Hotel Project)** - Amendment of prior approvals granted on May 15, 2008, August 21, 2008, and June 18, 2009 to reflect change in cost of issuance associated with remarketing the bonds.
59. **S10-030A - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)** - Amendment of a prior approval granted on June 17, 2010 to reflect change in cost of issuance.

TAB 10 - OTHER BUSINESS

60. **S10-031A - Louisiana Public Facilities Corporation (International-Matex Tank Terminals Project)** - reaffirmation of request for remaining GO Zone Bond volume cap allocation of \$100,000,000 associated with the bond application.
61. **GOZONE Program** - Status report on Projects having allocations and their prospects/plans for bond issuance and closing.
62. **State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds, 2010B Series** - presentation of issuance results and consideration of parameter modifications to the aforementioned issuance; consideration and adoption of resolution confirming the terms of sale of the \$450,275,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds, 2010 Series B, as set for the in the Certification of Determination executed by the Director; and providing other matters in connection therewith.

63. Community Disaster Loan Program Status Report

64. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

ITEM ADDED TO AGENDA DURING MEETING

S09-051 - The Finance Authority of New Orleans (GCHP-MLK Project)