



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 18, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 21, 2011 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L11-345 - Madison Parish, City of Tallulah** - Not exceeding \$93,000 Grant Anticipation Notes, Series 2011, not exceeding 6%, mature no later than March 1, 2012, lighting Interstate 20 at U.S. Highway 65 corridor.
4. **L11-337 - Morehouse Parish Assessment District** - Not to exceed \$150,000 Promissory Note, not to exceed 3.75%, to be repaid on or before February 1, 2012, pay office salaries and related operating expenses.
5. **L11-342 - St. Mary Parish Council** - Not exceeding \$600,000 Certificate of Indebtedness, Series 2011, in one or more series, not exceeding 5%, not exceeding 10 years, (1) making capital improvements and (2) funding a reserve.
6. **L11-339 - Terrebonne Parish Law Enforcement District** - Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding 6%, no later than June 30, 2012, current operations.
7. **L11-334 - West Carroll Parish Police Jury** - Not exceeding \$1,534,000 Letter of Credit, satisfy the applicable regulations of the DEQ financial assurance requirements for the payments of closure costs for the landfill, and to issue in connection therewith a note in the nominal principal amount of the Letter of Credit, not exceeding 6%, not exceeding 1 year.
8. **L11-351 - Winn Parish Law Enforcement District** - Not exceeding \$250,000 Certificate of Indebtedness, Series 2011, not exceeding 4.35%, mature no later than March 1, 2012, current operating expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

9. **L11-188A - St. James Parish Council (State of Louisiana - Economic Development Project)** - Not exceeding \$35,000,000 Revenue Bonds (GO Zone), fixed rate not to exceed 8% and/or variable rate (convertible to other rates) not to exceed 10%, maturing not later than 12 years, (1) financing the cost of capital expenditures made or to be made by Nucor Steel Louisiana LLC or Nucor Corporation consisting of acquisition, construction and equipping of an iron-making facility, land, docks, wharves and related improvements and (2) paying capitalized interest.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

10. **L10-444A - Catahoula Parish, Town of Jonesville** - (1) Not exceeding \$3,326,000 Utilities Revenue Bonds (Sewer), not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, extensions, renovations and replacement to the sewerage system, including appurtenant equipment, accessories and properties; and (2) Not exceeding \$3,326,000 Bond Anticipation Notes (Sewer), not exceeding 5%, not exceeding 20 months, interim financing.

11. **L10-444B - Catahoula Parish, Town of Jonesville - (1)** Not exceeding \$3,292,000 Utilities Revenue Bonds (Water), not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties; and **(2)** Not exceeding \$3,292,000 Bond Anticipation Notes (Water), not exceeding 5%, not exceeding 18 months, interim financing.
12. **L11-346 - Evangeline Parish Police Jury -** Not exceeding \$1,500,000 Revenue Bonds, in one or more series, not exceeding 8%, not exceeding 16 years, equipment, supplies, maintenance, operation, construction, improvement, renovation and support of the parish library and its branches.
13. **L11-299A - Jefferson Parish Council, Hospital District No. 1 -** Not exceeding \$140,000,000 Hospital Revenue and Refunding Bonds (West Jefferson Medical Center), Series 2011, in one or more series, not exceeding 8%, mature no later than 35 years; **(1)** approximately \$42,040,000 Revenue Bonds, **(a)** providing funds for certain capital projects and equipment, including construction, acquisition and installation of improvements to the Hospital, **(b)** funding a reserve fund, **(c)** paying the cost of all credit enhancement devices and **(e)** reimbursing any prior capital expenditures; **(2)** approximately \$97,960,000 Revenue Refunding Bonds, **(a)** restructuring and/or refunding all or a portion of the Hospital Revenue Bonds, Series 1998A; Hospital Revenue Refunding Bonds, Series 2008 B-1 & B-2; Hospital Revenue Refunding Bonds, Series 2009 A-1 & A-2 and **(b)** pay any termination fees required with respect to series 2008B Swap agreement.
14. **L11-297A - Jefferson Parish Council, Hospital District No. 2 -** Not exceeding \$170,000,000 Hospital Revenue and Refunding Bonds (East Jefferson General Hospital), Series 2011, in one or more series, not exceeding fixed rate of 8% or variable rate of 12%, not exceeding 35 years, **(1)** approximately \$54,000,000 Revenue Bonds, **(a)** acquisition and installation of medical equipment, renovation of the Hospital and expansion of the facilities for a new emergency and cardiology departments, **(b)** providing funds for certain capital projects and equipment, **(c)** providing a reserve fund for the Series 2011 Bonds, **(d)** paying the costs of all credit enhancement devices, and **(e)** reimbursing any prior capital expenditures; **(2)** approximately \$116,000,000 Refunding Bonds, restructuring and/or refunding all or a portion of Hospital Revenue Refunding Bonds, Series 1993 and Hospital Revenue Bonds, Series 1998.
15. **L11-341 - Lafourche Parish, Water District No. 1 -** Not exceeding \$6,500,000 Revenue Refunding Bonds, not exceeding 4.25%, mature on or before January 1, 2022, prepaying and refunding Series 2002 Bonds.
16. **L09-088B - Pointe Coupee Parish, Town of Livonia -** Not exceeding \$3,700,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, construction and acquiring a sewerage system, including appurtenant equipment, accessories and properties.
17. **L11-336 - Washington Parish, Town of Franklinton -** Not exceeding \$2,000,000 Sales Tax Bonds, Series 2011, not exceeding 5%, mature no later than November 1, 2021, constructing and improving streets and drainage facilities and improvements.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

18. **L11-338 - East Baton Rouge Parish, Capital Area Transit System (East Baton Rouge Mortgage Finance Authority) -** Approval of a **(1)** Cooperative Endeavor Agreement between the Capital Area Transit System (CATS) and the East Baton Rouge Mortgage Finance Authority (Authority) whereby the Authority will provide a grant to CATS in an amount not to exceed \$500,000 for 2011 operations; and **(2)** Contingent Loan in the event CATS obtains a permanent source of funding within 5 years in an amount not to exceed \$500,000, not to exceed 6%, not to exceed 7 years, 2011 operations.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

19. **S11-035 - Louisiana Housing Finance Agency (BW Cooper Ib Project) -** Not exceeding \$20,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, construction and equipping of 160 rental homes in New Orleans and (2) fund reserve accounts as may be required.
20. **S11-036 - Louisiana Housing Finance Agency (Cypress Springs Senior Apartments Project) -** Not exceeding \$8,600,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, construction and equipping of a 144-unit new construction multifamily apartment facility serving the 55 and older population in north Baton Rouge and (2) fund reserve accounts as may be required.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

21. **S11-032 - Louisiana Community Development Authority (Safety Council of the Louisiana Capital Area Project) -** Not exceeding \$6,300,000 Revenue Bonds, Series 2011, not exceeding 7.5%, mature no later than December 31, 2041, (1) acquisition, construction, equipping and furnishing building to serve as state of the art training center and (2) funding a debt service reserve fund.
22. **S11-038 - Louisiana Community Development Authority (Louisiana Department of Corrections) -** Not to exceed \$31,000,000 Revenue Bonds (QECB), in one or more series, not to exceed 7.5%, not to exceed twenty years from date of delivery, to finance certain energy efficiency equipment and infrastructure.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

23. **S11-034 - Louisiana Public Facilities Authority (Entergy Louisiana Project) -** Not exceeding \$100,000,000 Revenue Bonds (GO Zone), in one or more series, not to exceed a fixed rate of 10% and/or not to exceed a variable rate of 15% (convertible to other rates), no later than 30 years, acquiring, constructing and equipping of a gas turbine power plant to be located in Westwego.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

24. **S11-037 - The Finance Authority of New Orleans -** Not exceeding \$15,500,000 Single Family Mortgage Revenue Refunding Bonds, Series 2011 (Taxable), in one or more series or sub series, not exceeding 8%, mature not later than December 31, 2030, refund all or a portion of the outstanding Series 1996A&B, 1997A&B, 1998A&B, 1999A&B, 2000A and 2001B Single Family Mortgage Revenue Bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

25. **L05-204A - Lafayette Parish, City of Lafayette -** Amendment of a prior approval granted on May 19, 2005 to reflect change in cost of issuance.
26. **L09-207C - Union Parish, Town of Marion -** Amendment of prior approvals granted on May 21, 2010, June 17, 2010, and October 21, 2010 to reflect change in the cost of issuance.
27. **L10-417A - Calcasieu Parish School Board, School District No. 28 -** Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance.
28. **L11-018A - Acadia Parish, City of Rayne -** Ratification of a prior approval granted on January 20, 2011 to obtain approval of cost of issuance.

29. **L11-023B - East Carroll Parish, Lake Providence Port Commission** - Ratification of a prior approval granted March 1, 2011 to obtain approval of costs of issuance.
30. **L11-263A - East Baton Rouge Parish Sewerage Commission** - Amendment of a prior approval granted on July 21, 2011 to reflect change in cost of issuance.

TAB 10 - OTHER BUSINESS

31. GOZONE Status
32. Financial Advisor Status, Discussion and Award.
33. Adjourn.

ITEM ADDED TO AGENDA DURING MEETING

S11-035 - Louisiana Housing Finance Agency (BW Cooper Ib Project) - Not exceeding \$20,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, construction and equipping of 160 rental homes in New Orleans and (2) fund reserve accounts as may be required.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.