

**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF AUGUST 16, 2007
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the July 26, 2007 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (NOVEMBER 17, 2007)

3. **L07-347 - DeSoto Parish, Fire Protection District No. 3** - \$100 Annual Service Charge, 10 years, January 1, 2009 - December 31, 2018, to cover the cost of any or all of the following components of fire protection services: the purchase of fire protection equipment, the maintenance and operation of fire protection facilities and equipment, and obtaining water for fire protection purposes.
4. **L07-330 - Franklin Parish Police Jury** - (1) 4.07 mills tax , 5 years, 2008-2012, operation and maintenance of the Parish Courthouse; (2) 11.17 mills tax, 5 years, 2008-2012, construction, maintenance and operation of, and the purchase of equipment for, the drainage system in the Parish; (3) 8.12 mills tax, 5 years, 2008-2012, maintaining, operating and purchasing Parish equipment; (4) 4.26 mills tax, 5 years, 2009-2013, the purchasing, operating and maintaining of road equipment and for the purpose of salary adjustments for employees of the Parish.
5. **L07-331 - West Feliciana Parish Communications District** - 2 mills tax, 5 years, 2009 - 2013, acquiring, constructing, improving, maintaining and/or operating an enhanced 911 telephone system including the payment of necessary dispatch personnel.
6. **L07-345 - West Feliciana Parish Police Jury** - (1) 1 mill tax, 5 years, 2008-2012, for improving, equipping, constructing, maintaining, operating and supporting public libraries in the Parish, including the acquisition of library books, materials and equipment, and, additionally, at the discretion of the Police Jury of the Parish upon consideration of the advice of the West Feliciana library board members, for paying costs of cooperative library services, facilities, materials and equipment; (2) 1 mill tax, 5 years, 2008-2012, for economic development by promoting, encouraging and assisting in the location, development and expansion of agricultural, industrial, manufacturing, professional and/or other businesses and/or concerns in the Parish, including tourism and the funding of educational and promotional programs for the aforesaid purposes.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

7. **L07-368 - East Baton Rouge Parish, Recreation and Park Commission** - Not exceeding \$6,000,000 Revenue Anticipation Note, not exceeding 6%, maturing no later than March 1, 2008, current expenses.
8. **L07-371 - LaSalle Parish Law Enforcement District** - Not exceeding \$400,000 Revenue Anticipation Note, not exceeding 5.75%, maturing no later than June 30, 2008, current expenses.

9. **L07-305 - Madison Parish Hospital Service District** - Not exceeding \$400,000 Certificates of Indebtedness, not exceeding 7%, not exceeding 10 years, acquiring and renovating a medical office building for use as a health clinic.
10. **L07-351 - Morehouse Parish Assessment District** - Not exceeding \$180,000 Anticipation of Avails Loan, not exceeding 6%, maturing no later than February 1, 2008, paying office salaries and related operating expenses.
11. **L07-364 - Morehouse Parish, City of Bastrop** - Not exceeding \$1,500,000 Revenue Anticipation Notes, not exceeding 6%, maturing no later than March 1, 2008, current expenses.
12. **L07-370 - Ouachita Parish, G. B. Cooley Hospital Service District** - Not exceeding \$750,000 Excess Revenue Certificate of Indebtedness, not exceeding 6%, maturing no more than 10 years from date of issuance, acquiring, constructing, renovating and equipping group homes for persons with mental retardation or related conditions; and other matters.
13. **L07-356 - St. Tammany Parish Fire Protection District No. 13** - Not exceeding \$147,730 Excess Revenue Note, not exceeding 4.692%, maturing May 1, 2011, to purchase a fire truck.
14. **L07-357 - St. Tammany Parish Fire Protection District No. 13** - Not exceeding \$775,000 Anticipation of Avails Certificates of Indebtedness, Series 2007, not exceeding 5%, maturing on March 1, 2017, to pay the costs of acquiring, constructing and improving fire protection facilities and equipment.
15. **L07-374 - Vernon Parish Law Enforcement District** - Not exceeding \$500,000 Budgetary Loan, not exceeding 5%, maturing no later than June 30, 2008, general operations.
16. **L07-352 - West Feliciana Parish Police Jury, Consolidated Waterworks District No. 13** - Not exceeding \$280,000 Excess Revenue Certificate of Indebtedness, not exceeding 5%, maturing no more than 10 years from date of issuance, the acquisition of improvements and extensions to waterworks system of the Issuer.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL - GO ZONE BONDS

17. **L07-321 - St. Charles Parish Council (Valero Energy Corporation Project)** - Not exceeding \$1,000,000,000 Industrial Revenue Bonds, acquisition, construction and installation of the expansion of its existing refinery located in St. Charles Parish.
18. **L07-323 - Terrebonne Economic Development Authority (Buquet Distributing Company, Inc. Project)** - Not exceeding \$8,000,000 Industrial Revenue Bonds, expansion and remodeling of the Company's distribution center in Houma.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

19. **L07-362 - Jefferson Parish Economic Development and Port District (Avondale Self Storage, LLC Project)** - Not exceeding \$5,000,000 Revenue Bonds, not exceeding 30 years, not exceeding variable rate of 12%, financing the acquisition, construction and equipping of an approximately 70,000 square foot climate-controlled self storage facility to be located at 3701 US Highway 90, in Avondale of Jefferson Parish.

20. **L07-322 - St. James Parish Council (NuStar Energy Services, Inc. Project)** - Not exceeding \$60,000,000 Revenue Bonds, variable or fixed rate not exceeding 12%, not exceeding 30 years, acquisition, construction and equipping a crude oil storage facility in St. James Parish.
21. **L07-266 - St. Tammany Parish, Colonial Pinnacle Community Development District** - Not exceeding \$24,000,000 Special Assessment Bonds, not exceeding a fixed rate of 8% and/or floating rate not to exceed 12%, not exceeding 30 years, financing the costs of infrastructure improvements to support an upscale retail shopping center located at the intersection of I-12 and Hwy. 21 in Covington.
22. **L07-328 - St. Tammany Parish Development District (Canterbury House II - Slidell, L.L.C. Project)** - Not exceeding \$14,900,000 Revenue Bonds, not exceeding 12%, not exceeding 30 years, to finance the acquisition, construction and installation of an approximately 180-unit multifamily housing facility in Slidell.
23. **L07-361 - St. Tammany Parish Development District (Tammany Holding Corporation Project)** - Not exceeding \$200,000,000 Revenue Bonds, not exceeding a variable rate of 12%, not exceeding 30 years, financing the construction of a destination waterfront retail, office and industrial facilities to be located in the Parish.
24. **L07-366 - St. Tammany Parish Development District (Rooms to Go St. Tammany, LLC Project)** - Not exceeding \$45,000,000 Revenue Bonds, bearing interest initially at a variable rate or fixed rate not to exceed 12%, mature not later than 30 years, acquisition, construction and equipping of a furniture distribution facility and outlet store.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

25. **L07-277 - Evangeline Parish, Village of Pine Prairie** - Notice of Intention to issue not exceeding \$215,000 Revenue Bonds, not exceeding 6%, not exceeding 40 years, paying costs of constructing a community center for the Village.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

26. **L06-217A - Avoyelles Parish, Village of Hessmer** - (1) \$980,000 Bond Anticipation Notes, bearing interest at a rate or rates not exceeding 4.07%, to mature in 1 year, interim financing; (2) \$980,000 Water Revenue Bonds, not exceeding 4-3/8%, 40 years, constructing and acquiring improvements and extensions to the waterworks system.
27. **L07-349 - Avoyelles Parish, City of Marksville** - Not exceeding \$2,000,000 Sales Tax Bonds, not exceeding 7%, maturing on October 1 of the years 2008 through 2027, paying costs of constructing, acquiring, extending and improving streets for the Issuer, and funding a reserve for the Bonds.
28. **L07-363 - Lincoln Parish, City of Ruston** - Not exceeding \$4,500,000 Utility Revenue Bonds, not exceeding 6%, not exceeding 25 years, for the purpose of constructing, acquiring, extending and/or improving the water portion of the combined sewer and sewage treatment system, water plant and distribution system and electric light and power plant system of the City.

29. **L07-365 - Ouachita Parish School Board, West Ouachita School District** - Not exceeding \$11,950,000 Sales Tax School Bonds, not exceeding 7%, maturing no later than September 1, 2024, constructing, acquiring, improving, equipping and/or furnishing schools and school related facilities, including, to the extent feasible, those school projects recommended by the West Ouachita Citizens Task Force.
30. **L04-260B - Rapides Parish, Town of Woodworth - (1)** Not exceeding \$2,231,000 Sewer Revenue Bonds, not exceeding 4.375% and will mature over a period of 40 years, finance a portion of the cost of constructing an acquiring a improvements and extensions to the sewerage system of the Town, including appurtenant equipment, accessories and properties, both personal and real; **(2)** Not exceeding \$2,231,000 Sewer Revenue Bond Anticipation Notes, not exceeding 5%, not exceeding 1 year from the date thereof, provide the interim financing.
31. **L07-367 - Vernon Parish, City of Leesville** - Not exceeding \$1,550,000 Water Improvement Bonds, not exceeding 5.25%, maturing serially on August 1, 2008 through 2022, constructing extensions and improvements to the waterworks system of the Issuer, including the acquisition and installation of new water meters.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

32. **L07-267 - St. Tammany Parish, Colonial Pinnacle Nord du Lac Economic Development District** - ~~Not exceeding \$1,000,000 Revenue Bonds, not exceeding 5%, maturing no later than September 1, 2024, constructing, acquiring, improving, equipping and/or furnishing schools and school related facilities, including, to the extent feasible, those school projects recommended by the West Ouachita Citizens Task Force.~~ **WITHDRAWN BEFORE MTG** with the Parish of St. Tammany and the State of Louisiana to use a portion of the local and State sales taxes to fund economic development projects selected by the District.

TAB 6 - COLLEGES AND UNIVERSITIES

33. **S07-081 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College (Louisiana State University at Alexandria Project)** - Not exceeding \$4,700,000 Auxiliary Revenue Bonds, not exceeding 8%, not exceeding 35 years, construction and equipping of a Baseball and Softball Complex and the renovation of and additions to the Student Center on the campus of the University and, if necessary, funding a reserve fund.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

34. **S07-080 - Louisiana Housing Finance Agency (Lapalco Court Apartments Project)** - Not exceeding \$6,400,000 Multifamily Housing Revenue Bonds, bearing interest at rate or rates not exceeding 12%, maturing no later than 42 years, acquisition and substantial rehabilitation of a 100 unit apartment development serving low to moderate income families in Harvey.
35. **S07-082 - Louisiana Agricultural Finance Authority (Multiple Buildings and Equipment Projects)** - Not exceeding \$31,000,000 Revenue Bonds, not exceeding 12% fixed or floating rate, not exceeding 30 years, for the purpose of (i) acquiring, demolishing, constructing and installing a building in Opelousas for use as offices of Louisiana Department of Agriculture and Forestry and related uses, (ii) acquiring dozers, trucks and other equipment to be used by Department for firefighting and other agricultural purposes, (ii) paying cost of planning, design, and contingency, (iii) paying for a debt service reserve fund, and (iv) paying costs of issuance.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

36. **S07-059 - Louisiana Community Development Authority (Westlake Chemical Corporation Projects)** - Not to exceed \$500,000,000 Revenue Bonds, fixed rate not to exceed 8%, not to exceed 30 years, (1) expanding, equipping and improving the Corporation's manufacturing facilities located in the Parish of Calcasieu, (2)(a) designing, constructing and equipping a new expansion to the Corporation's manufacturing facilities located in the Parish of Ascension (the "Geismar Facilities"), and/or (b) expanding, renovating, equipping, and improving the Corporation's Geismar Facilities, and (3) funding a reserve fund, if necessary.
37. **S07-058 - Louisiana Community Development Authority (Price LeBlanc Facility, L.C. Project)** - Not exceeding \$7,500,000 Revenue Bonds, not exceeding 8% per annum and/or variable rate or rates not exceeding 14% per annum, not exceeding 30 years, financing costs of renovating and improving an automotive dealership facility, including all immovable equipment, furnishings, fixtures and facilities incidental or necessary in connection therewith that are allowed to be financed under Gulf Opportunity Zone Act of 2005, located in East Baton Rouge Parish.
38. **S07-060 - Louisiana Community Development Authority (Montan, L.L.C. Project)** - Not exceeding \$20,000,000 Revenue Bonds, fixed rate not to exceed 8% and/or variable rates not to exceed 14%, not exceeding 30 years, financing the costs of the acquisition and construction of a new automotive dealership facility to be located in East Baton Rouge Parish, including all immovable equipment, furnishings fixtures and facilities, funding a reserve fund, funding a capitalized interest fund.
39. **S07-061 - Louisiana Community Development Authority (Tiger State Ethanol, LLC Project)** - Not to exceed \$250,000,000 Revenue Bonds, fixed or floating rate not to exceed 12%, not to exceed 30 years, acquisition, construction and equipping of an ethanol production facility to be located in St. James Parish and funding a reserve fund, if necessary.
40. **S07-062 - Louisiana Community Development Authority (Perkins Rowe Project)** - Not exceeding \$250,000,000 Revenue Bonds, not exceeding 12%, not exceeding 37 years, to finance the first phase of a mixed-use development which will include retail, office, multi-family and hotel components on the northeast corner of Bluebonnet Boulevard and Perkins Road in East Baton Rouge Parish.
41. **S07-077 - Louisiana Community Development Authority (Pelican Refining Company, L.L.C. Project)** - Not to exceed \$100,000,000 Revenue Bonds, bear interest at a rate or rates not to exceed 12%, to mature no later than 40 years, acquisition and construction of an oil refinery, pipeline, tank battery, terminal, dock and wharf facility in Lake Charles, including all infrastructure improvements and permanent fixtures incidental or necessary.
42. **S07-076 - Louisiana Community Development Authority (Burbank & Lee Investors, LLC Project)** - Not exceeding \$45,000,000 Revenue Bonds, not exceeding a fixed or floating rate of 12%, not exceeding 30 years, to provide financing of the first phase of a mixed-use property which first phase will include acquisition, construction and equipping of an approximately 565,000 square foot retail development to be located at the intersection of Burbank Drive and West Lee Drive in East Baton Rouge Parish.

43. **S07-085 - Louisiana Community Development Authority (Kinder Morgan Louisiana Pipeline L.L.C. Project)** - Not exceeding \$500,000,000 Revenue Bonds, fixed or variable rate not exceeding 12%, maturing not later than 30 years, financing the Company's LNGT pipeline extending approximately 137 miles through Cameron, Calcasieu, Jefferson Davis, Evangeline and Acadia Parishes.
44. **S07-083 - Louisiana Community Development Authority (Plains Marketing, L.P. Project)** - Not exceeding \$80,000,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, expansion of crude oil interchange including but not limited to a manifold and header system that will allow for receipts and deliveries with connecting pipelines at maximum operating capacity, located at St. James Storage Terminal, in St. James Parish.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

45. **S07-078 - Louisiana Community Development Authority (University of Monroe Facilities, Inc., Clarke M. Williams Student Success Center)** - Not exceeding \$2,045,000 Revenue Bonds, not exceeding fixed or variable rate of 12%, not exceeding 25 years, providing financing for the renovations and/or demolition of existing facilities and design, development, constructing and equipping of Clarke M. Williams Student Success Center, and other related facilities on the campus of the University of Louisiana Monroe.
46. **S07-079 - Louisiana Community Development Authority (East Ascension Consolidated Gravity Drainage District No. 1 Project)** - Not exceeding \$71,000,000 Revenue and Revenue Refunding Bonds, not exceeding 6%, not exceeding 40 years, (1) using \$9,175,000 of the bond proceeds will be used to refund a portion of prior bonds issued by the District; and (2) using approximately \$61,825,000 of the bond proceeds to finance improvements to the property and systems owned by the District.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

47. **L07-339 - Acadia Parish, Industrial Development Board of the City of Rayne, Inc. (Frogland USA, LLC Project)** - Not exceeding \$32,000,000 Revenue Bonds, to finance the qualified project costs of the following described project: (i) acquisition of approximately 115 acres of land, (ii) construction and/or installation of a facility entertainment complex, a water park and a dry park, including the acquisition of certain equipment therefor; (iii) construction of all necessary access roads and parking areas, located in corporate limits of City of Rayne.
48. **L07-378 - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (International Matex Tank Terminals Project)** - Not exceeding \$85,000,000 Revenue Bonds, not exceeding 12%, not exceeding 30 years, financing the acquisition construction and equipping of a liquid logistics center in Geismar.
49. **L07-360 - Industrial Development Board of the Parish of Iberia, Inc. (TOMC Holdings, LLC Project)** - Not exceeding \$2,200,000 Revenue Bonds, acquiring approximately 3.7 acres of land in New Iberia to construct occupational Medicine Clinic-Healthcare Physician office.
50. **L07-373 - Orleans Parish, Industrial Development Board of City of New Orleans (Baronne Development No. 2, LLC Project)** - Not exceeding \$65,000,000 Revenue Bonds, financing cost of the acquisition, construction and installation of a 253 unit mixed-use residential office and commercial facility to be located at 210 Baronne Street in New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

51. **L01-223C - Orleans Parish, Industrial Development Board of City of New Orleans (LGD Rental I, LLC Project)** – approving (1) the forms of (a) a Lease Agreement by and between LGD Rental I, LLC (the “Company”) and the Issuer and (b) a Trust Indenture by and between a trustee bank to be selected by the Company (the “Trustee”) and the Issuer (the “Indenture”) and (2) authority to incur debt and issue not to exceed \$5,500,000 Revenue Bonds, not exceeding 12%, not exceeding 40 years, financing, a portion of the cost of the Phase II of the LGD Rental I, Project.
52. **L07-326A - Industrial Development Board of the Parish of Winn, Louisiana Inc. (JELD-WEN, Inc. Project)** - Not exceeding \$90,000,000 Taxable Revenue Bonds, not to exceed 12%, not to exceed 30 years, acquisition, construction and installation of a manufacturing facility.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

53. **S07-069 - Calcasieu Parish Public Trust Authority (CSF Holdings, L.L.C. Project)** - Not exceeding \$3,000,000 Revenue Bonds, acquisition and constructing of a strip shopping center in Lake Charles, including all infrastructure improvements and permanent fixtures.
54. **S07-066 - Louisiana Public Facilities Authority (Drury Inns, Inc. Project)** - Not exceeding \$18,000,000 Revenue Bonds, financing acquisition, construction and installation of a hotel and related facilities on a 3.4 acre site in Baton Rouge.
55. **S07-072 - Louisiana Public Facilities Authority (Coca-Cola Bottling Company Project)** - Not exceeding \$120,000,000 Revenue Bonds (*\$45,000,000 GO Zone Designation*), not exceeding 35 years, not exceeding 12% variable rate, finance the acquisition, construction and equipping of a bottling and/or manufacturing facility to be located on approximately 112 acres of leased land on the east side of Plank Road in Baton Rouge across from the airport.
56. **S07-073 - Louisiana Public Facilities Authority (Summa Associates LLC Project)** - Not exceeding \$20,000,000 Revenue Bonds, (i) developing, acquiring, constructing, and equipping an approximately 90,000 square foot office building to be located in East Baton Rouge Parish in Baton Rouge (the “Project”), (ii) funding a reserve fund for the Bonds, if necessary and (iii) capitalizing a portion of the interest on the Bonds. and (iv) paying all or a portion of the necessary costs in connection with the issuance of the Bonds.
57. **S07-070 - Louisiana Public Facilities Authority (Chateau Village Project)** - Not exceeding \$25,000,000 Revenue Bonds, for the purpose of (i) acquiring, constructing, reconstructing, renovating, furnishing and developing a mixed use development project consisting of residential and nonresidential real property and other permitted property in Kenner, (ii) funding a reserve fund, if required, and (iii) paying the costs of issuance of the Bonds.
58. **S07-086 - Lafayette Public Trust Financing Authority (Mortgage-Backed Securities Program)** - Not exceeding \$50,000,000 Single Family Mortgage Revenue Bonds, Series 2007A, to authorize the development of the Lafayette Public Trust Financing Authority Single Family Mortgage Revenue Bond Program for the purpose of providing financing for the cost of residential home ownership for residents of the Eligible Loan Area who are persons of low and moderate income.

- WITHDRAWN BEFORE MTG**
59. **S07-065 - Louisiana Public Facilities Authority (TransLoad America Inc. Project)** - Not exceeding \$55,000,000 Revenue Bonds, financing the acquisition, construction and equipping of (i) two facilities for handling and disposal of waste material and (ii) one land fill facility to be enhanced by incorporation of on-site rain received and unloading infrastructure and development of barge receiving and unloading facility to be located in New Orleans and Killona.
 60. **S07-071 - Louisiana Public Facilities Authority (Bridge House Corporation)** - Not Exceeding \$7,000,000 Revenue Bonds, acquiring, constructing, installing and equipping a new treatment center to be located at 1106 South Dupre St., New Orleans.
 61. **S07-067 - Louisiana Public Facilities Authority (Entergy Louisiana Project)** - Not exceeding \$900,000,000 Revenue Bonds, acquisition, construction and/or reconstruction of nonresidential real property and public utility property of the Company located in St. Charles Parish.
 62. **S07-068 - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)**- Not exceeding \$100,000,000 Revenue Bonds, not exceeding 30 years, financing the expansion of a liquid logistics center in St. Rose.
 63. **S07-074 - Hammond-Tangipahoa Home Mortgage Authority** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, to finance single family housing for low to moderate income families within the GO Zone City of Hammond and Parish of Tangipahoa.
 64. **S07-084 - Louisiana Public Facilities Authority (Rutter Investment Group, L.L.C Project)** - Not exceeding \$6,000,000 Revenue Bonds, (i) development, acquiring, constructing, and equipping free-standing retail store facility to be located in Terrebonne Parish in Houma, Louisiana (the "Project"), (ii) funding a reserve fund for the Bonds, if necessary and (iii) capitalizing a portion of the interest on the Bonds. and (iv) paying all or a portion of the necessary costs in connection with the issuance of the Bonds.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

65. **S06-020B - Louisiana Public Facilities Authority (II City Plaza LLC Project)** - Not exceeding \$75,000,000 Tax-Exempt Revenue Bonds, not exceeding a fixed rate of 8% and/or variable rates of 15%, not exceeding 35 years, to provide funds to (i) acquire, construct, install and equip an approximately 280,000 square foot, Class A office building with retail space and approximately 700-car parking garage located in Baton Rouge, (ii) fund a reserve fund for the Bonds, if necessary, and (iii) capitalize a portion of the interest on the Bonds.
66. **S07-017B - Jefferson Parish Finance Authority** - Not exceeding \$32,000,000 Single Family Mortgage Revenue Bonds, not exceeding 6%, not exceeding 42 years, (i) finance the purchase of mortgage loans and/or mortgage-backed securities issued by FNMA, FHLMC or GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish of Jefferson to be originated by participating mortgage lenders; (ii) refund, if necessary, certain outstanding obligations of the Authority; (iii) make deposits into certain funds as may be required to secure the Bonds and successfully market the Bonds; and (iv) pay capitalized interest, if any, on the Bonds.

67. **S07-025A - Louisiana Public Facilities Authority (C-Port, L.L.C. Project)** - Not exceeding \$50,000,000 Revenue Bonds, not exceeding 12%, not exceeding 20 years, to finance the construction and installation of a shipyard repair facility located in the Parish of Lafourche.
68. **S07-049A - Louisiana Public Facilities Authority (Grigsby Properties, LLC Project)** - Not to exceed \$15,000,000 Revenue Bonds, not to exceed a fixed or variable rate of 12%, not to exceed 30 years, (i) financing, planning, design and construction of (a) expansion of office facilities located at 15635 Airline Highway, Baton Rouge, (b) a new multipurpose facility to be constructed on property located in Port Allen, (ii) providing a debt service reserve fund, if required, and (iii) reimbursing certain prior expenditures of the Company.
69. **S07-054A - Louisiana Public Facilities Authority (Faustina Hydrogen Products Project)** - Not to exceed \$1,000,000,000 Revenue Bonds, not to exceed a fixed and/or variable of 12%, not to exceed 35 years or 16% respectively, (i) for the acquisition, construction, installation and equipping of a petroleum coke gasification facility located in St. James Parish that will produce anhydrous ammonia, methanol, sulfur and carbon dioxide for sale to other industrial installations to be used as feedstock in the production of other commercial products, (ii) authorization for the execution and delivery of an interest rate swap agreement.
70. **S06-101B - Finance Authority of St. Tammany Parish (Mortgage Backed Securities Program)** - Not exceeding \$35,200,000 Single Family Mortgage Revenue Bonds, not exceeding 10%, not exceeding 35 years, finance owner-occupied single family residential immovable property located in the eligible loan area to be owned and occupied by low and moderate income families and to make any other loans permitted by Gulf Zone Act of 2005.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

71. **S06-089B - Calcasieu Parish Public Trust Authority** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, not exceeding 7%, maturing no later than March 1, 2039, (i) acquire GNMA, FHLMC, and FNMA mortgage-backed pass-through securities representing certain single family mortgage notes secured by mortgages on owner-occupied residential real or immovable property owned by low and moderate income persons in the Imperial Calcasieu Parish Area (Calcasieu, Cameron, Beauregard, Jefferson Davis, and Allen Parishes) originated by participating mortgage lenders, and (ii) make deposits into certain funds, accounts and sub-accounts including, but no limited to a Program Fund, Revenue Fund, Expense Fund, Bond Fund, and Rebate Fund, as provided in the Indenture of Trust and required for the security of the Bonds.
72. **S07-057A - Louisiana Public Facilities Authority (The Glen Retirement System Project)** - Not exceeding \$30,000,000 Revenue and Refunding Bonds for the purpose of (i) financing and refinancing the costs of acquiring, constructing, installing, renovating, equipping and/or upgrading the existing independent living, assisted living and nursing facilities located in Shreveport and Bossier City, Louisiana, (ii) refunding all of the Authority's Health Facilities Revenue Bonds, Series 1995A, (iii) refunding all of the Authority's Revenue Bonds, Series 2001 and (iv) funding a debt service reserve fund.

TAB 10 - OTHER BUSINESS

73. **L07-283A - Orleans Parish, Board of Assessors for Orleans Parish** - Replacement of prior approval to utilize \$9,900,000 Revenue Anticipation Notes approved at State Bond Commission meeting of June 21, 2007 to issue Revenue Bonds with a maturity of 10 years.
74. **L07-266A - St. Tammany Parish, Colonial Pinnacle Community Development District** - Not exceeding \$24,000,000 Special Assessment Bonds, not exceeding a fixed rate of 8% and/or floating rates not to exceed 12%, not exceeding 30 years, financing the costs of infrastructure improvements to support an upscale retail shopping center located at the intersection of I-12 and Hwy. 21 in Covington.
75. **L06-158B - Greater Ouachita Port Commission** - Technical amendment to change only the identity of the firm servicing as bond counsel to Breithaupt, Dunn, Dubos, Shafto & Wolleson, L.L.C.
76. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.