



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 19, 2008
8:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 15, 2008 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 4, 2008)

3. **L08-204 - Evangeline Parish, City of Ville Platte** - 30 mills tax, 25 years, 2008-2032, (i) forty-eight percent for acquiring, constructing, renovating, improving, extending, maintaining and operating the City's waterworks facilities, (ii) fifty-two percent for the City's General Fund to support the acquisition, construction, improvement, maintenance and operation of a new fire station, law enforcement facilities and other public facilities and improvements.
4. **L08-230 - Lincoln Parish, City of Grambling** - (1) 6.5 mills tax, 10 years, 2010-2019, paying a part of the cost of improving and maintaining streets in the City; (2) 5.5 mills tax, 10 years, 2010-2019, provide additional support to the Grambling City Police Department; and (3) 32 mills tax, 10 years, 2010-2019, 35% of the proceeds to be collected by the City from the levy of the tax to be used for the purpose of acquiring, constructing improving, maintaining and operating works of public improvement for the City and the remaining 65% of the proceeds of the Tax to be used for providing additional support to the Grambling City Fire Department.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTION (SEPTEMBER 6, 2008)

5. **L08-239 - St. Landry Parish, Prairie Basse Gravity Drainage District No. 15** - 5.32 mills tax, 10 years, 2008-2017, constructing, improving, maintaining and operating the gravity drainage works.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L08-222 - Assumption Parish Law Enforcement District** - Not exceeding \$900,000 Revenue Anticipation Notes, not exceeding 3.48%, maturing on or before June 30, 2009, current expenses.
7. **L08-190 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, not exceeding 6%, maturing on March 1, 2009, current expenses.
8. **L08-205 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 Revenue Anticipation Loan, not exceeding 6%, maturing on or before June 30, 2009, paying current operations.
9. **L08-187 - Concordia Parish Hospital Service District (Riverland Medical Center)** - Not exceeding \$500,000 loan, not exceeding ½% above the New York prime rate, maturing before March 1, 2009, for the payment of current operational expenses.
10. **L08-212 - Franklin Parish, City of Winnsboro** - Not exceeding \$200,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, financing the cost of a community center and related public improvements.

11. **L08-208 - Iberville Parish Assessment District** - Not exceeding \$592,000 Anticipation of Avails Loan, not exceeding 5.75%, to be repaid on or before December 31, 2008, to pay office salaries and related operating expenses.
12. **L08-198 - Jackson Parish Hospital Service District No. 1** - Not exceeding \$2,500,000 Limited Tax Certificates of Indebtedness, not exceeding 4.375%, maturing on February 1 of the years 2010 through 2018, maintaining the operations of the Hospital by making repairs and replacements needed for the heating system, the cooling system and the roof of the Hospital and purchasing equipment in connection therewith.
13. **L08-217 - Jefferson Davis Parish, Fire Protection District No. 5** - Not exceeding \$125,000 Certificates of Indebtedness, not exceeding 3.5%, maturing serially on March 1 of the years 2009 through 2015, acquiring and equipping a brush truck and an extraction unit.
14. **L08-223 - Livingston Parish School Board** - Not exceeding \$1,000,000 Certificates of Indebtedness, not exceeding 7 years, not exceeding 6%, providing school improvements in School District No. 31 and acquiring equipment and furnishings therefore.
15. **L08-161 - Ouachita Parish, G. B. Cooley Hospital Service District** - Not exceeding \$1,000,000 Certificates of Indebtedness, at fixed rate not exceeding 6% or at floating rate not exceeding 10%, not exceeding 10 years, financing the acquisition of a building to be used as the District's administrative offices.
16. **L08-061 - Rapides Parish, City of Pineville (Lowe's Home Centers, Inc. Project)** - Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 10 years, 0% interest, acquisition of property and installation of a Lowe's Home Centers, Inc. facility.
17. **L08-158 - St. Landry Parish Council** - Not exceeding \$180,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than 5 years from the date of issuance, purchasing land and constructing a parking lot there on.
18. **L08-207 - St. Mary Parish, Town of Baldwin** - Not exceeding \$140,000 Certificates of Indebtedness, not exceeding 3.25%, maturing serially on November 1 of the years 2009 through 2013, acquiring and equipping a new garbage truck.
19. **L08-188 - St. Tammany Parish, Sub-Drainage District No. 1 of Drainage District No. 3** - Not exceeding \$280,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquiring and constructing drainage works and improvements.
20. **L08-226 - St. Tammany Parish Law Enforcement District** - Not exceeding \$3,000,000 Certificates of Indebtedness, not exceeding 5%, not exceeding 4 years, acquiring sheriff's vehicles and equipment.
21. **L08-203 - Tensas Parish Law Enforcement District** - Not exceeding \$325,000 Budgetary Loan, not exceeding 6%, maturing on or before June 30, 2009, paying the costs of current expenses for the fiscal year ending June 30, 2009.
22. **L08-242 - Catahoula Parish Law Enforcement District** - Not exceeding \$400,000 Certificates of Indebtedness, not exceeding 6.5%, mature not later than March 1, 2009, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

23. **L08-231 - Calcasieu Parish Waterworks District No. 8 of Wards 3 and 8** - Notice of Intention to issue not exceeding \$850,000 Water Revenue Bonds, not exceeding 22 years, not exceeding 5%, to pay a portion of the cost of constructing and acquiring additions, extensions and improvements to waterworks system of the Waterworks District No. 8 of Wards 3 and 8.
24. **L08-221 - Tangipahoa Parish Hospital Service District No. 1 (North Oaks Hospital)** - Notice of Intention to issue not exceeding \$140,000,000 Hospital Revenue Bonds, not exceeding 40 years, bearing interest at fixed rates not exceeding 8% per annum or variable rates not exceeding 12% per annum, financing the construction, acquisition and installation of improvements to North Oaks Medical Center Campus and North Oaks Rehabilitation Hospital Campus, both located in Hammond, including a clinic building, an auditorium, a parking garage, a physical rehabilitation center, a resource center building, expansion of bed capacity, emergency department and surgical department, expansion to the Human Resource Department and other hospital renovations, and the acquisition, construction and installation of a satellite medical complex in the Satsuma area of Livingston Parish and the purchase of land therefore, together with the acquisition of equipment, furnishings and fixtures for such projects, and funding a reserve fund if necessary.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

25. **L08-219 - Iberia Parish Council** - Not exceeding \$9,700,000 Road Improvement Bonds, not exceeding 4.75%, maturing on June 1, 2023, constructing and improving Parish roads, including drainage.
26. **L08-209 - Iberville Parish, Town of White Castle** - Not exceeding \$3,200,000 Sales Tax Revenue Bonds, not exceeding 6.75%, not exceeding 28 years, providing funds to (1) acquire and construct water works improvements within the Town, including sites, rights-of-way, machinery and equipment; (2) construct, extend, expand and improve roads and streets within the Town, including sites, rights-of-way, machinery and equipment; and (3) provide a reserve fund.
27. **L08-213 - Iberville Parish School Board, Consolidated School District No. 5** - Not exceeding \$40,000,000 Limited Tax Bonds, not exceeding 6%, maturing on March 1, 2028, constructing and purchasing works of public improvement, including acquiring and/or improving lands for building sites; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring necessary equipment and furnishings.
28. **L08-215 - Iberville Parish, City of Plaquemine** - Not exceeding \$4,650,000 Sales Tax Bonds, not exceeding 6%, maturing on December 1, 2032, for the purpose of constructing and acquiring capital improvements of the sewer collection and treatment system and refunding the Issuer's outstanding Sales Tax Refunding Bonds, Series 1998 as **Gulf Opportunity Zone Advanced Refunding Bonds in the amount of \$1,400,000**.
29. **L08-220 - Jefferson Parish Economic Development and Port District (Durr Heavy Construction, LLC Project)** - Not exceeding \$4,500,000 Taxable Revenue Bonds, not exceeding 10%, not exceeding 21 years, to finance the acquisition and construction of leasehold improvements consisting of an approximately 15,000 square foot office building and related facilities.
30. **L08-225 - Jefferson Parish Law Enforcement District** - Not exceeding \$40,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, for the purpose of making capital improvements, including the acquisition of furnishings and equipment.

31. **L08-228 - Ouachita Parish, City of Monroe (Economic Development Project - Garrett Road Economic Development Area)** - Not exceeding \$28,000,000 Sales Tax Increment Revenue and Refunding Bonds, not exceeding 7%, maturing not later than December 31, 2025, (i) refunding all or a portion of the Series 2003 and Series 2005 Bonds and (ii) providing additional financing for the repair, construction, reconstruction or relocation of public streets, highways, bridges, drainage, sewers, lighting, etc, including the construction of a new frontage road on the South side of Interstate 20.
32. **L08-206 - St. Mary Parish, Town of Baldwin** - Not exceeding \$980,000 Revenue Refunding Bonds, not exceeding 3.35%, maturing serially on November 1 of the years 2008 through 2014, paying the cost of refunding of Revenue Bonds, Series 2001, dated October 1, 2001 and Revenue Bonds, Series 2002, dated October 1, 2002.
33. **L08-218 - St. Mary Parish, City of Franklin** - Not exceeding \$2,000,000 Water and Sewer Revenue Bonds, not exceeding 3.95%, not exceeding 30 years, constructing and acquiring extensions and improvements to the waterworks plant and system, including equipment.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

34. **S08-032 - Louisiana Housing Finance Agency (Woodcrest Apartments Project)** - Not exceeding \$7,872,000 Multifamily Housing Revenue Bonds, not exceeding 12%, not exceeding 42 years, acquisition, construction and equipping of a 120 unit residential rental facility serving low and moderate income families in Baton Rouge.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

35. **S08-029 - Louisiana Community Development Authority (Live Oak Sports Complex Project)** - Not exceeding \$5,000,000 Revenue Bonds Series 2008, not exceeding 8%, not exceeding 30 years, financing the acquisition, construction and development of public parks, playgrounds and recreational properties and facilities within the Recreation District No. 2 of Livingston Parish and funding a reserve fund.
36. **S08-031 - Louisiana Community Development Authority (Waste Management, Inc. Project)** - Not exceeding \$25,000,000 Revenue Bonds, fixed or floating rate not exceeding 12%, not exceeding 30 years, financing solid waste disposal facilities, as follows: (a) improvements to existing landfill facilities, including (i) construction of new disposal cells and liners within currently permitted acreage, (ii) additions and improvements to the leachate collection and treatment system, including leachate trenching, (iii) additions and improvements to the methane gas systems, (iv) installation of new liners for intermittent and final closure of completed sections of the landfill facilities, (v) site improvements, (vi) acquisition of equipment to be used at the landfill facilities, and (vii) acquisition of other equipment and assets necessary to support the foregoing improvements and to place them into service, and (b) improvements to existing collection (hauling) and transfer station facilities, including (i) acquisition of solid waste disposal trucks and support vehicles, (ii) acquisition of solid waste disposal containers and related equipment, (iii) acquisition of solid waste sorting and processing equipment, (iv) site improvements, (v) acquisition of other equipment and assets necessary to support the foregoing improvements and place them into service.
37. **S08-030 - Louisiana Community Development Authority (Port Allen Fire Station Project)** - Not exceeding \$3,000,000 Revenue Bonds, not exceeding 8%, not exceeding 30 years, financing the costs of the acquisition, design, construction and equipping of a new fire station and related improvements for Port Allen Fire Protection Subdistrict No. 3 and funding a reserve fund.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

38. **L08-032B - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (930 Poydras Apartments, L.L.C. Project)** - Not exceeding \$36,400,000 Taxable Revenue Bonds, not exceeding 6.30%, not exceeding 40 years, acquisition, construction and installation of an apartment complex consisting of approximately 250 units to be located at 930 Poydras Street, in the City of New Orleans.

TAB 9 - GULF OPPORTUNITY (GO) ZONE BONDS - PRELIMINARY APPROVAL

39. **L08-227 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Baronne Development Partners, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, to finance a project consisting of existing buildings to include apartments, an extended stay hotel, commercial office space, retail space and restaurant spaces and a parking garage.
40. **L08-229 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Carl E. Woodward, LLC d/b/a Woodward Design + Build Project)** - Not exceeding \$10,000,000 Revenue Bonds for the construction and installation of approximately 40,000 square feet of new corporate offices to be located at either 1300 Woodward Avenue or 1029 South Dupre, both of which are located in the City of New Orleans.
41. **S08-033 - Louisiana Public Facilities Authority (Chateau Village Project)** - Not exceeding \$18,000,000 Revenue Bonds for the purpose of acquiring, constructing, reconstructing, renovating, furnishing and developing a mixed use development project consisting of residential and nonresidential real property and other permitted property.

TAB 9 - GULF OPPORTUNITY (GO) ZONE BONDS - FINAL APPROVAL

42. **S08-028 - Louisiana Community Development Authority (LAShip, LLC Project)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding a fixed rate of 10%, or 12% variable rate, maturing in 30 years, to develop and construct certain dock and wharf storage, handling, dry dock and related ship repair and manufacturing facilities, including infrastructure improvements and acquisition of necessary equipment located in Terrebonne Parish.
43. **S08-014A - Louisiana Public Facilities Authority (Dynamic Fuels, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, not exceeding 8% fixed or 15% variable rate, not exceeding 35 years, for the purpose of acquiring, constructing, reconstructing, renovating, furnishing and developing of an alternative fuels manufacturing facility capable of producing ultra-clean, high quality, next generation renewable synthetic fuel.

TAB 9 - GULF OPPORTUNITY (GO) ZONE BONDS - AMENDMENTS

44. **S07-025B - Louisiana Public Facilities Authority (C-Port, LLC Project)** - Amendment of prior approval granted on May 15, 2008 to reflect a change in terms, purchaser and costs of issuance.
45. **S06-063B - Louisiana Public Facilities Authority (Celtic Management Corporation Project)** - Amendment of prior approval granted on October 24, 2007 to change terms and cost of issuances.

TAB 10 - OTHER BUSINESS

46. **L07-121B - East Feliciana Parish, Town of Slaughter** - Amendment of conditional approval given at the July 26, 2007 meeting to reflect adoption of new budget to provide necessary debt service coverage.
47. **L04-357D - St. James Parish Hospital Service District No. 1** - Amendment of terms of a prior approval for not exceeding \$18,000,000 of Hospital Revenue Bonds to privately place \$9,000,000 of the Bonds, change the designation of the Bonds and to amend the Cost of Issuance.
48. **S07-124B - Louisiana Public Facilities Authority (Prompt Succor Nursing Home Project)** - Ratification of prior approval granted on July 26, 2007 to reflect the withdrawal of participation by the issuer in the swap agreement.
49. **S05-031A - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Amendment of prior approval granted on July 22, 2005 which provides for changes in the cost of issuance and provides for an interest rate not exceeding 25% for bonds held by J. P. Morgan Chase Bank, N.A.
50. **Consideration of Supplemental Bond Resolution No. 2** - Creating and establishing an issue of not exceeding \$200,000,000 principal amount of **State of Louisiana General Obligation Variable Rate Demand Refunding Bonds Series 2008** authorizing the issuance and sale thereof not to exceed 18 per cent; approving the forms of the Reimbursement Agreement and Letter of Credit; ratifying the Swap Agreements and providing for payment of principal and purchase price of interest on said bonds; delegating the Chairman and/or Director to act on the Commission's behalf; and providing for other matters related thereto.
51. **Executive session may be held for the purpose of discussion on litigation related to the GO ZONE bond program entitled:**
Tiger State Ethanol, LLC versus Louisiana State Governor, et al Suit No. C566239
Division D 19th Judicial District Court, Parish of East Baton Rouge, State of Louisiana.
52. **S07-005 - LCDA (Studio City Louisiana, LLC Project)** - Request of project beneficiary to address the Commission regarding project's GO ZONE allocation.
53. Discussion and Consideration of Contract for General Obligation Bond Counsel Services related to State of Louisiana General Obligation Variable Rate Demand Refunding Bonds Series 2008.
54. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.