



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 17, 2010
8:00 A.M. - HOUSE COMMITTEE ROOM 1
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 20, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 2, 2010)

3. **L10-178 - Calcasieu Parish, Niblett's Bluff Park Commission** - 6.18 mills tax, 10 years, 2011-2020, (1) construction, development, improvement, maintenance, operation and repair of Niblett's Bluff Park, its facilities and equipment, and (2) the acquisition and/or lease of sites, property, works, facilities and equipment related thereto.
4. **L10-180 - Calcasieu Parish, City of Sulphur** - ½% sales tax, 10 years, beginning April 1, 2011, improving streets, sewerage disposal, water and waste water systems; subject to funding into bonds.
5. **L10-172 - Cameron Parish Police Jury, Gravity Drainage District No. 7** - 4.66 mills tax, 10 years, commencing with the year 2011, constructing, operating and maintaining drainage systems.
6. **L10-174 - Cameron Parish Police Jury, Fire Protection District No. 16** - 11.32 mills tax, 10 years, commencing with the year 2011, (1) operating and maintaining fire protection facilities, purchasing fire trucks and other fire fighting equipment; (2) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service and (3) paying the cost of acquiring, improving or constructing fire protection facilities.
7. **L10-175 - Cameron Parish Police Jury, Hackberry Recreation District** - 10.33 mills tax, 10 years, commencing with the year 2011, constructing, operating and maintaining recreational facilities.
8. **L10-170 - Natchitoches Parish Police Jury, Sales Tax District No. 1** - 1% sales tax, 10 years, beginning January 1, 2011, (1) maintaining and operating a solid waste collection and disposal system for Natchitoches Parish (outside of the City of Natchitoches) and (2) for the improvement of roads in the Natchitoches Parish road system.
9. **L10-171 - Natchitoches Parish Police Jury** - 3.00 mills tax, 8 years, 2010-2017, (1) constructing, maintaining and operating public health units and paying other General Fund expenditures, and (2) rededicate and expend up to \$300,000 of unexpended revenue of health unit millages approved at an election held on July 21, 2007 for General Fund expenditures.
10. **L10-173 - Rapides Parish, Gravity Drainage District No. 1** - 1.02 mills tax, 10 years, 2012-2021, maintaining, operating, constructing and improving drainage works.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

11. **L10-185 - Avoyelles Parish Law Enforcement District** - Not to exceed \$300,000 Promissory Note, not exceeding 3%, not exceeding 72 months, for the purpose of funding a Receipt & Release settlement agreement between the District & Acadian Ambulance Services regarding the settlement of claims.
12. **L10-188 - Iberia Parish Law Enforcement District** - Not exceeding \$2,500,000 Revenue Anticipation Certificates, not exceeding 5%, on or before June 30, 2011, current operations and ease cash flow difficulties associated with expenditures.
13. **L10-195 - Red River Parish, Town of Coushatta** - Not exceeding \$142,628.48 loan, not exceeding 6.25%, not exceeding 4 years, purchasing 6 new vehicles for the Town's Police Department.
14. **L10-190 - St. Tammany Parish, Town of Pearl River** - Not exceeding \$1,000,000 Certificates of Indebtedness, fixed or variable rate not exceeding 6%, not exceeding 10 years, financing additions and improvements to the Town's combined water and sewerage systems.

15. **L10-182 - Tensas Parish Law Enforcement District** - Not to exceed \$1,475,000 Revenue Anticipation Notes, not exceeding 6%, on or before June 30, 2011, paying current expenses for the fiscal year ending June 30, 2011.
16. **L10-191 - Washington Parish Law Enforcement District** - Not exceeding \$1,500,000 Budgetary Loan, not exceeding 6%, maturing on or before June 30, 2011, to pay current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

17. **L10-177 - Richland Parish, Town of Delhi** - Notice of Intention to issue not exceeding \$995,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 40 years, constructing and acquiring improvements and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.
18. **L10-184 - Washington Parish, Bogue Lusa Waterworks District** - Notice of intention to issue not exceeding (1) \$1,205,000 Water Revenue Bonds, not exceeding 4.125%, to mature no later than 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks system and funding capitalized interest during the construction period; (2) Not exceeding \$1,205,000 Bond Anticipation Notes, not exceeding 5%, to mature no later than 24 months for interim financing.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

19. **L10-193 - Lincoln Parish, City of Grambling (DEQ ARRA Capitalization Grant/Loan Program)** - Not to exceed \$50,000 Sewer Revenue Bonds, non-interest bearing, not later than 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - QSCB ARRA

20. **L10-192 - East Baton Rouge Parish School Board** - Not exceeding \$21,675,000 Revenue Bonds to be issued as either (1) Not exceeding 2% qualified tax credit bonds or (2) Not exceeding 8% Interest-Bearing Revenue Bonds (Taxable QSCB), both not exceeding 17 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

21. **L10-029A - Caddo Parish Waterworks District No. 7** - Not exceeding \$500,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements, extensions and replacements to its waterworks system.
22. **L10-181 - Calcasieu Parish School Board, School District No. 30** - Not exceeding \$10,000,000 General Obligation Refunding Bonds, not exceeding 5%, to mature not later than February 15, 2022, providing funds to advance refund the callable maturities of outstanding General Obligation Public School Improvement Bonds, 2002 Series.
23. **L10-189 - Cameron Parish, West Cameron Port, Harbor and Terminal District** - Not exceeding \$1,750,000 General Obligation Refunding Bonds, not exceeding 4%, to mature on or before May 1, 2015, providing funds to currently refund the outstanding Navigation Channel General Obligation Bonds, Series 2000.
24. **L10-143 - Catahoula Parish, Town of Delcambre** - Not exceeding \$205,000 Revenue Bonds, not exceeding 3.75%, not exceeding 40 years, to construct and acquire improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
25. **L07-090A - Iberville Parish, Waterworks District No. 3** - (1) Not exceeding \$1,500,000 Water Revenue Bonds, not exceeding 4.75%, not exceeding 40 years, acquire and construct improvements and extensions to the waterworks system including appurtenant equipment, accessories and properties, both personal and real and (2) Not exceeding \$1,500,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 1 year, provide interim financing.

26. **L10-186 - Lafourche Parish Communications District** - Not exceeding \$1,500,000 Revenue Bonds, not exceeding 4.3%, to mature no later than September 1, 2021; (1) constructing a central office facility; (2) acquiring the necessary equipment and furnishings.
27. **L10-179 - St. Mary Parish, Town of Baldwin** - Not exceeding \$250,000 Limited Tax Revenue Bonds, not exceeding 5%, not exceeding 13 years, acquiring a fire truck and appurtenant firefighting equipment.
28. **L10-187 - St. Mary Parish Council** - Not exceeding \$3,700,000 of Jail Revenue and Refunding Bonds, Series 2010, (1) portion of the proceeds, approximately \$2,305,000 Refunding Bonds, not exceeding 5%, not exceeding 10 years, will be used to refund \$2,290,000 of its outstanding Revenue Refunding Bonds, Series 2004 including the payment of any redemption premium thereon; (2) portion of the proceeds, approximately \$1,395,000 Revenue Bonds, not exceeding 5%, not exceeding 10 years, will be used in renovating, improving, and equipping existing jail facilities of the Parish.
29. **L09-455A - Tangipahoa Parish, Town of Amite City-** (1) Not exceeding \$2,262,000 Utilities Revenue Bonds, not exceeding 3.50%, not exceeding 40 years, construct and acquire improvements, extensions, renovations and/or replacements to the sewerage system component of the combined sewerage system and waterworks system, including appurtenant equipment, accessories and properties, both personal and real and (2) Not exceeding \$2,262,000 Bond Anticipation Notes, not exceeding 4.50% not exceeding 8 months, interim financing.
30. **L09-207A - Union Parish, Town of Marion** - (1) Not exceeding \$1,497,000 Water Revenue Bonds, not exceeding 4.5%, mature no later than 40 years, constructing and acquiring improvements and extensions to the waterworks system; (2) Not exceeding \$150,000 Bond Anticipation Notes, not exceeding 4%, mature no later than 10 months, providing interim financing for the drilling of tank wells.
31. **L07-245B - Vermilion Parish Police Jury, Hospital Service District No. 2** - Not exceeding \$300,000 Bond Anticipation Notes, not exceeding 4.5%, mature no later than 10 months, providing interim financing for the Project in anticipation of the issuance of the Bonds.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

32. **S09-039 - Louisiana Real Estate Commission** - Not to exceed \$1,200,000 Revenue Bonds, not exceeding a fixed rate of interest not to exceed 6.0%, to provide for a not to exceed maturity of 60 months from date of issuance, to authorize the granting of a mortgage on the facility approving the granting of a mortgage on the project, for the purpose of providing replacement permanent funding for the previously issued interim borrowing previously authorized for acquiring, constructing and installing fixtures and other facilities of new headquarter office space.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

33. **S10-003 - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)** - Not exceeding \$20,500,000 Revenue and Refunding Bonds in one or more series, taxable or tax-exempt, not exceeding 6%, maturing not later than 10 years from the date of their issuance, the refunding indebtedness maturing no later than July 1, 2018, (1) acquisition and development, in stages, of a seventy-one acre site in Violet on the east bank of the Mississippi River between miles 83 and 84 and (2) to refund the outstanding debt of the Port for Series 2000A, Series 2000B, and Series 2003C.
34. **S10-028 - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation - Entergy Gulf States Louisiana LLC Project)** - Not exceeding \$249,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 17 years, financing a non-shareholder capital contribution to Entergy Gulf States Louisiana LLC related to storm costs in Louisiana from Hurricanes Gustav and Ike, carrying costs of such storm costs and storm reserves.
35. **S10-029 - Louisiana Community Development Authority (Louisiana Utilities Restoration Corporation - Entergy Louisiana LLC Project)** - Not exceeding \$472,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 17 years, financing a non-shareholder capital contribution to Entergy Louisiana LLC related to storm costs in Louisiana from Hurricanes Gustav and Ike, carrying costs of such storm costs and storm reserves.

36. **S10-030 - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)** - Not exceeding \$26,000,000 Revenue and Refunding Bonds in one or more series for the benefit of the Caddo-Bossier Parishes Port Commission to (1) portion of the proceeds, approximately \$3,765,000 Revenue Bonds, not exceeding 6.5%, not exceeding 28 years, will be used to fund Debts Service Reserve Fund to extent necessary and pay a swap termination fee, (2) portion of the proceeds, approximately \$22,235,000 Refunding Bonds, not exceeding 6.5%, not exceeding 28 years, refund the Issuer's \$20,000,000 Revenue and Refunding Bonds, Series 2008 and its \$3,000,000 Revenue and Refunding Bonds, Series 2008A.

TAB 7 - CORPORATIONS

37. **S10-032 - Louisiana Citizens Property Insurance Corporation** - Authority to execute and deliver a Line of Credit in the amount of \$50,000,000, for a period not to exceed two years, at a rate not to exceed the 30 day LIBOR rate plus 275 basis points, with a floor rate not to be less than 2.50%, for the purpose of providing funds to pay insurance claims in the event that sufficient funds are not otherwise available to the Corporation.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

38. **L10-183 - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Exxon Capital Ventures)** - Not exceeding \$300,000,000 Revenue Bonds, not to exceed a fixed rate of 8% or a variable rate of 12%, to mature not later than 25 years, (1) acquiring, constructing and equipping of certain industrial, manufacturing and/or processing facilities at the existing refinery and/or chemical facilities owned and operated by Exxon Mobil Corporation to be located in the Parish of East Baton Rouge; (2) funding a reserve fund for the Bonds.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

39. **S10-031 - Louisiana Public Trust Authority (International-Matex Tank Terminals Project)** - Not exceeding \$185,000,000 Revenue Bonds, financing the improvements and expansions of facilities located at St. Rose in St. Charles Parish and Geismar in Ascension Parish.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

40. **S10-026 - Calcasieu Parish Public Trust Authority (Sugar Bowl 2004, L.L.C)** - Not exceeding \$3,000,000 Recovery Zone Facility Revenue Bonds, (1) acquisition and construction of a multiple occupant office building and infrastructure improvements, including all furniture, fixtures, equipment and other improvements incidental or necessary in connection therewith; (2) make deposits into certain funds as may be required for security in marketing the Bonds; and (3) pay capitalized interest on the Bonds.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

41. **L09-605A - Bossier & Caddo Parishes, City of Shreveport** - Amendment of a prior approval granted on March 18, 2010 to reflect change in cost of issuance.
42. **S04-058A - Louisiana Community Development Authority (Northwestern State University Student Housing Project)** - Amendment of a prior approval granted on October 21, 2004 to reflect change in costs of issuance associated with the conversion of the bonds.
43. **S07-035A - Louisiana Community Development Authority (Northwestern State University Student Housing Project)** - Amendment of a prior approval granted on May 17, 2007 to reflect change in costs of issuance associated with the conversion of the bonds.
44. **S07-111B - Louisiana Community Development Authority (Caddo-Bossier Port Commission Project)** - Amendment of prior approvals granted on October 24, 2007 and March 20, 2008 to reflect changes in cost of issuance and professionals.
45. **S09-030A - Louisiana Community Development Authority (Kenner Theaters, LLC Project)** - Amendment of prior approval granted on July 30, 2009 to reflect changes in cost of issuance.

46. **S09-044B - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)** - Amendment of a prior approvals granted on September 17, 2009 and November 19, 2009 to reflect change in costs of issuance.

TAB 10 - OTHER BUSINESS

47. **L10-147 - Winn Parish Law Enforcement District** - Plan of operations presentation regarding District's future funding alternatives and justification of District's requested not exceeding \$750,000 Certificates of Indebtedness, Series 2010, not exceeding 4.35%, not later than March 1, 2011, paying current expenses.
48. Consideration and approval of a resolution authorizing the staff to proceed with developing a plan to retire certain State of Louisiana General Obligation Bonds in advance of maturity through redemption, purchase, or repayment of debt; authorizing the selection of a CPA/verification agent and an escrow trustee; selecting bond counsel; and providing for other matters in connection therewith, subject to appropriate legislative action.
49. Receipt of Evaluation Team Grading and Recommendations for selection of underwriters and bond counsel associated with the proposed not to exceed \$500,000,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bond Series 2010.
50. Adjourn.

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