



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 20, 2010
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 15, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 2, 2010)

3. **L10-142 - Jefferson Parish, City of Gretna** - 4.00 mills tax, 10 years, 2011-2020, fire protection.
4. **L10-141 - Natchitoches Parish School Board, Consolidated School District No. 7** - 7 mills tax, 10 years, 2011-2020, giving additional aid and support to the public elementary and secondary schools by providing funds for construction, repairs, purchase of equipment and/or supplies and additional improvements.
5. **L10-157 - Terrebonne Parish, Fire Protection District 4-A** - 9.63 mills tax, 10 years, 2012-2021, constructing, maintaining and operating the fire protection facilities for purchasing fire trucks and other fire fighting equipment and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L10-144 - Allen Parish Assessment District** - Not to exceed \$250,000 Revenue Anticipation Notes, not to exceed 6%, no later than January 31, 2011, paying salaries and operational expenses.
7. **L10-156 - Allen Parish Police Jury, Sub-Road District 5-A** - Not exceeding \$29,000 Certificates of Indebtedness, not exceeding 3.25%, maturing no later than March 1, 2013, constructing and maintaining Parish roads and bridges.
8. **L09-599 - Caddo Parish, Fire Protection District No. 7** - Not exceeding \$210,000 Certificates of Indebtedness, not to exceed 6%, not to exceed 7 years, financing the acquisition of a fire truck.
9. **L10-151 - Jefferson Parish, City of Westwego** - Not to exceed \$1,000,000 Revenue Anticipation Notes, not to exceed 6%, to mature on or before March 1, 2011, paying current expenses
10. **L10-161 - Morehouse Parish Hospital Service District No. 1** - Not exceeding \$1,500,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than May 1, 2011, paying current expenses.
11. **L10-147 - Winn Parish Law Enforcement District** - Not exceeding \$750,000 Certificates of Indebtedness, Series 2010, not exceeding 4.35%, not later than March 1, 2011, paying current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

12. **L10-164 - Calcasieu Parish, City of Lake Charles** - Notice of Intention to issue not exceeding \$20,000,000 Wastewater Revenue Notes, not exceeding 5%, maturing no later than 22 years, providing funds to (1) construct, acquire, extend or improve any work of public improvement, including but not limited to its Wastewater System, including such treatment facilities as may be required, with all necessary equipment and installations in connection, (2) pay capitalized interest on the Note.
13. **L10-165 - Calcasieu Parish, Waterworks District No. 11, Wards 4 & 7** - Notice of Intention to issue not exceeding \$4,000,000 Water Revenue Bonds, not exceeding 5%, not exceeding 40 years, (1) establish, acquire, construct, improve, extend and maintain a waterworks system, including such treatment facilities as may be required, with all necessary equipment and installations in connection therewith, including such extensions as may be proper and (2) pay capitalized interest on the bonds.
14. **L10-167 - DeSoto Parish, Town of Logansport (DEQ Project)** - Notice of Intention to issue not exceeding \$1,185,000 Sewer Revenue Bonds, Series 2010, not exceeding 0.95%, to be payable no later than 22 years, paying the cost to construct and acquire additions, extensions and improvements to the sewerage system.

15. **L10-163 - Franklin Parish, City of Winnsboro** - Notice of Intention to issue not to exceed \$1,000,000 Sewer Revenue Bonds, not to exceed 3%, no later than 20 years, constructing and acquiring improvements, extensions and replacements to the sewer system.
16. **L10-152 - LaSalle Parish Hospital Service District No. 1** - Notice of Intention to issue not exceeding \$4,400,000 Hospital Revenue Bonds, with a series not exceeding \$3,260,000, not exceeding 5% and a series not exceeding \$1,140,000, not exceeding 8%, both series maturing no later than 25 years, financing the construction and acquisition of a rural health clinic at Hardtner Medical Center, including equipment, accessories and furnishings.
17. **L10-168 - Pointe Coupee Parish, City of New Roads** - Notice of Intention to issue not exceeding \$1,000,000 Water and Sewer Revenue Bonds, not exceeding .95%, not exceeding 22 years, to construct and acquire additions, extensions and improvements to the sewerage collection, treatment and disposal portion of the combined water and sewer system.
18. **L10-162 - Rapides Parish, Town of LeCompte** - Notice of Intention to issue not exceeding \$995,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 40 years, pay a portion of the costs of constructing and acquiring improvements and replacements to the sewerage system, including appurtenant equipment, accessories and properties, both personal and real.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

19. **L10-029A - Caddo Parish Waterworks District No. 7** - Not exceeding \$500,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements, extensions and replacements to its waterworks system.
20. **L10-150 - Caddo Parish School Board** - Not exceeding \$20,707,000 Revenue Bonds to be issued as either (1) Not exceeding 8% Interest- Bearing Revenue Bonds (Taxable QSCB) or (2) Not exceeding 2% qualified tax credit bonds, both not exceeding 16 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
21. **L10-160 - Claiborne Parish School Board, School District No. 11** - Not exceeding \$5,600,000 Revenue Refunding Bonds in one or more series, not exceeding 5%, maturing no later than 11 years, refund General Obligation School Bonds, Series 2001.
22. **L10-153 - St. John the Baptist Parish Council, Sales Tax District** - Not exceeding \$1,400,000 Public Improvement Bonds, not exceeding 0.95%, not exceeding 20 years, constructing and acquiring capital improvements for the sewer collection and treatment system.
23. **L10-155 - St. Landry Parish, Town of Sunset** - Not exceeding \$150,000 Revenue Bonds, not exceeding 6.10%, not exceeding 15 years, constructing a new town hall, acquiring and installing equipment, furnishings and appurtenances therefor.
24. **L10-148 - St. Martin Parish, City of Breaux Bridge** - Not exceeding \$1,000,000 Limited Tax Revenue Bonds, not exceeding 5%, not exceeding 15 years, acquiring, constructing, improving, equipping and furnishing public buildings and related facilities.
25. **L10-149 - St. Martin Parish, City of Breaux Bridge** - Not exceeding \$1,000,000 Street Improvement Bonds, not exceeding 5%, not exceeding 15 years, constructing, improving and resurfacing public streets, including incidental drainage.
26. **L10-166 - St. Tammany Parish, City of Slidell** - Not exceeding \$1,010,000 Utilities Revenue Refunding Bonds, not exceeding 4.375%, maturing not later than April 1, 2016, refunding the City's outstanding Utilities Revenue Bonds, Series 1996.
27. **L10-159 - Union Parish, Town of Farmerville** - Not exceeding \$400,000 Utility Revenue Bonds, not exceeding 4.95%, maturing no later than 20 years, construct, acquire improvements, extensions and replacements to the water and sewer system including appurtenant equipment, accessories, replacements and additions.

28. **L10-154 - West Feliciana Parish, Town of St. Francisville** - Not exceeding \$1,000,000 Sales Tax Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, upgrading, rehabilitating and improving the sewerage system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

29. **L10-158 - Union Parish, Town of Farmerville** - Not exceeding \$500,000 Revenue Bonds, not exceeding 4.95%, maturing no later than 20 years, acquire, construct and improve public improvements within the Farmerville Economic Development Area.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

30. **S10-020 - Louisiana Housing Finance Agency** - Not exceeding \$5,330,000 General Revenue Refunding Bonds, Series 2010, not exceeding 6%, not exceeding December 1, 2016, early redemption of all of its outstanding General Revenue Office Building Bonds, Series 2001 on or after June 1, 2010.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

31. **S10-024 - Louisiana Community Development Authority (Sea Point LLC Project)** - Not exceeding \$300,000,000 Revenue Bonds, not exceeding 12% fixed or variable rate, maturing no later than 30 years from the date of issuance, providing funds to Sea Point, LLC or an affiliated company to provide financing for the development and construction of a container transfer facility to be located at Mile 12 of the Mississippi River in Venice, Plaquemines Parish.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

32. **S10-023 - Louisiana Community Development Authority (Louise S. McGehee School, Inc. Project)** - Not to exceed \$7,500,000 Revenue Bonds in one or more series, not to exceed a variable rate of 15% or not to exceed a fixed rate of 12%, no later than 30 years, financing and refinancing the acquisition, construction, renovation, equipping and furnishing of the buildings and facilities on the campus of the school.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

33. **S10-021 - Louisiana Public Facilities Authorities (Lafayette General Medical Center Project)** - Not exceeding \$100,000,000 Hospital Revenue and Refunding Bonds in one or more series for the benefit of the Medical Center to (1) portion of the proceeds, approximately \$67,000,000, will be used to finance and/or reimburse all or portion of Phase I and Phase II of the Corporation's current capital program, including but not limited to the expansion, remodeling, renovation and equipping of the Corporation's main hospital campus (the "Medical Center") including site preparation and utility relocations, (2) portion of the proceeds, approximately \$33,000,000, will be used to currently refund the Authority's Hospital Revenue Refunding Bonds, Series 1998; (3) funding capitalized interest on the Bonds; (4) funding a debt service reserve fund.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

34. **S10-012A - Louisiana Public Facilities Authorities (Municipal Facilities Revolving Loan Fund Match Project)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 10% variable rate, not exceeding November 1, 2017, to provide additional funds to be used as the State's matching funds necessary to obtain grants from Environmental Protection Agency to capitalize State's Municipal Facilities Revolving Loan Fund.

TAB 9 - PUBLIC TRUSTS - OTHER

35. **S10-025 - Opelousas General Hospital Authority** - Not exceeding \$198,000 Promissory Note, non-interest bearing, not exceeding 60 months, acquiring property.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

36. **L07-059B - Livingston Parish, Village of Albany** - Amendment of prior approvals granted on March 15, 2007 & November 19, 2009 to reflect change in costs of issuance.
37. **L08-400A - DeSoto Parish Police Jury (Southwestern Electric Power Company Project)** - Amendment of prior approval granted on September 18, 2008 to reflect change in cost of issuance.

38. **L08-447A - St Landry Parish Tourist Commission** - Amendment of prior approval granted on November 20, 2008 to reflect change in costs of issuance.
39. **L09-542A - East Baton Rouge Parish Sewerage Commission** - Amendment of prior approval granted on November 19, 2009 to reflect change in costs of issuance.
40. **L09-547A - DeSoto Parish, City of Mansfield** - Amendment of prior approval granted on November 19, 2009 to reflect change in structure and associated cost of issuance.
41. **L09-555A - Calcasieu Parish School Board, School District No. 33** - Amendment of prior approval granted on November 19, 2009 to reflect change in costs of issuance.
42. **L10-076A - Iberia & Vermillion Parishes, Twin Parish Port Commission** - Amendment of prior approval granted on February 18, 2010 to reflect change in cost of issuance.
43. **L10-092A - Cameron Parish School Board, School District No. 15** - Amendment of prior approval granted on March 18, 2010 to reflect change in professionals and costs of issuance.
44. **S07-001C - Louisiana Public Facilities Authority (Municipal Facilities Revolving Loan Fund Match Project)** - Amendment of prior approval granted on January 18, 2007 and February 15, 2007 to reflect change in costs of issuance.
45. **S07-036A - Louisiana Community Development Authority (Nicholls State University Student Facilities/NSU Facilities Corporation Project)** - Amendment of prior approval granted on May 17, 2007 to reflect change in costs of issuance associated with the conversion of the bonds.
46. **S09-031C - New Orleans Aviation Board (Passenger Facility Charge Projects)** - Ratification of prior approval granted on February 18, 2010 to clarify the GO Zone Allocation.
47. **S09-033A - Louisiana Community Development Authority (City of Westlake)** - Amendment of prior approval granted on July 30, 2009 to reflect change in professionals and costs of issuance.
48. **S10-016A - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Amendment of prior approval granted on March 18, 2010 to reflect change in costs of issuance.
49. **S10-018A - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Amendment of prior approval granted on March 18, 2010 to reflect change in costs of issuance.

TAB 10 - OTHER BUSINESS

50. **L09-128 - City of Shreveport (Shreveport Airport Authority, Department of Economic Development and State of Louisiana through the Division of Administration)** - Consideration of a cooperative endeavor agreement that would provide for the implementation of the provisions of Act 1152 of the 2003 Legislative Session.
51. **S09-040A - Louisiana Community Development Authority (Vidalia Economic Development Project)** - Not exceeding \$2,500,000 Public Improvement Revenue Bonds (taxable and/or tax-exempt), not exceeding 7.50%, not exceeding 20 years, acquisition, construction, and equipping of a multi-purpose building to be used for economic development in Vidalia.
52. Consideration of acceptance of Governor's delegation to the State Bond Commission to administer and provide for the designation determination and allocation allotment of Hurricane Ike Disaster Bonds, as provided for under Section 704(c) of the Heartland Disaster Tax Relief Act of 2008 and Section 3.2 of IRS Notice 2010-10.
53. Consideration and approval of the First Amendment to the First Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bond Resolution providing for conversion of the interest rate on the Series 2009A-1 Bonds to the Indexed Mode; remarketing of the Bonds in the Indexed Mode; re-establishment of the remarketing agent; approval of certain documents in connection with the conversion namely: a preliminary reoffering Memorandum, a draft of the final Reoffering Memorandum, and a Remarketing Agreement; and other related matters associated with the Conversion.

54. Consideration and approval of the Fifth Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds Resolution to provide for the issuance of \$103,125,000 of State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds 2010 Series A in order to provide funds to refund of the State of Louisiana Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds), 2009 Series A-2, and to provide for other related matters.
55. Consideration and approval of a resolution authorizing the staff to proceed with developing a plan to retire certain State of Louisiana General Obligation Bonds in advance of maturity through redemption, purchase, or repayment of debt; authorizing the selection of a CPA/verification agent and an escrow trustee; selecting bond counsel; and providing for other matters in connection therewith, subject to appropriate legislative action.
56. Consideration and approval of a resolution authorizing the staff to proceed with selection of a bond counsel, CPA/verification agent and an escrow trustee and provide for other matters in connection therewith related to a proposed future adoption of a plan to retire certain State of Louisiana General Obligation Bonds in advance of maturity through redemption, purchase, or repayment of debt.
57. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.