



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 19, 2011
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 19, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - EMERGENCY ELECTIONS (July 16, 2011)

3. **L11-171 - Rapides Parish, City of Pineville** - 10 mills tax, 10 years, 2011-2020, paying salaries of employees of the fire and police departments.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (October 22, 2011)

4. **L11-182 - Acadia Parish Police Jury - (1)** Authorization of an additional homestead exemption for certain disabled veterans and surviving spouses; **(2) Sales Tax District No 2** - 1% sales tax, 15 years, 2012-2027, repairing, constructing, improving and maintaining roads and bridges in the unincorporated areas of the Parish, including incidental drainage in connection therewith and acquiring equipment.
5. **L11-174 - Caddo Parish Commission** - Authorization of an additional homestead exemption for certain disabled veterans and their surviving spouses.
6. **L11-137 - Jefferson Parish, City of Gretna** - 2.0 mills tax, 10 years, 2012-2021, fire protection in the Pre-Timberlane annexation area, voting Precincts G-1 through G-11 but excluding the area included in voting Precincts G-12 and G-13 (the annexed area).
7. **L11-138 - Jefferson Parish, City of Gretna** - 7.0 mills tax, 10 years, 2012-2021, police protection.
8. **L11-139 - Jefferson Parish, City of Gretna** - 2.6 mills tax, 10 years, 2012-2021, supplementing Recreational Services by two and one-tenth (2.1) mills and Social Services to the Aged by one-half (.5) mills.
9. **L11-177 - Natchitoches Parish School Board, Consolidated School District No. 8** - 7 mills tax, 10 years, 2012-2021, giving additional aid and support to the public elementary and secondary schools by providing funds for construction, repairs, purchase of equipment and/or supplies and additional improvements.
10. **L11-184 - Natchitoches Parish School Board, Consolidated School District No. 10** - 20 mills tax, 10 years, 2012-2021, giving additional aid and support to the public elementary and secondary schools by providing funds for construction, repairs, purchase of equipment and/or supplies and additional improvements.
11. **L11-185 - Rapides Parish Police Jury** - Authorization of an additional homestead exemption for certain disabled veterans and surviving spouses.
12. **L11-178 - St. Landry Parish Council** - Authorization of an additional homestead exemption for certain disabled veterans and their surviving spouses.
13. **L11-179 - St. Tammany Parish Council** - Authorization of an additional homestead exemption for certain disabled veterans and their surviving spouses.

14. **L11-180 - Tangipahoa Parish, Hammond Downtown Development District** - 14.16 mills, 10 years, 2014-2023, constructing, renovating, acquiring, operating, or maintaining facilities contemplated by the District's redevelopment plan and for operating expenses, including, without limitation, funding neighborhood grants for residential areas east and west and providing matching funds for inducement of development in the District.
15. **L11-186 - Vermilion Parish, Gueydan Drainage District, Sub-District No. 5** - (1) 7.69 mills tax, 10 years, 2012-2021, maintaining gravity drainage works; (2) 3.59 mills tax, 10 years, 2012-2021, maintaining gravity drainage works.
16. **L11-183 - Vermilion Parish Police Jury, Road District No. 2, Sub-Road District No. 4** - 8.61 mills, 10 years, 2012-2021, constructing and improving public roads and highways, or for maintenance.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

17. **L11-176 - Allen Parish Assessment District** - Not exceeding \$200,000 Revenue Anticipation Note, not exceeding 6%, maturing no later than January 31, 2012, salaries and operational expenses.
18. **L11-159 - Caddo Parish, Town of Vivian** - Not exceeding \$2,000,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, not exceeding 13 years, paving and improving public streets.
19. **L11-161 - Calcasieu Parish, City of Sulphur (K.P.'s Auto Sales, Inc. Project)** - Not exceeding \$38,800 Certificates of Indebtedness (TIF), bearing no interest, maturing not later than 10 years, encourage economic development by reimbursing a portion of the cost of additions and improvements to K.P.'s Auto Sales, Inc. facility.
20. **L11-170 - Evangeline Parish Fire District No. 2, Ward 1** - Not to exceed \$400,000 Certificates of Indebtedness, Series 2011, not to exceed 8%, to mature not before 10 years, purchase a fire fighting vehicle and related equipment.
21. **L11-162 - Orleans Parish Law Enforcement District** - Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding 5%, to mature on or before June 30, 2012, paying current expenses.
22. **L11-181 - Sabine Parish, Town of Many** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2011, taxable or tax-exempt, not exceeding 6%, not exceeding 10 years, pay costs associated with various obligations.
23. **L11-146 - Winn Parish Law Enforcement District** - Not exceeding \$750,000 Certificates of Indebtedness, Series 2011, not exceeding 4.35%, mature no later than March 1, 2012, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

24. **L11-163 - St. Helena Parish Hospital District No. 1** - Notice of Intention to issue not exceeding \$1,184,000 Hospital Revenue Bonds, not exceeding 4.25%, not exceeding 7 years, (1) constructing and acquiring an electronic records system, including equipment, accessories and furnishings and (2) providing capitalized interest.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

25. **L11-166 - Caddo Parish, Town of Blanchard** - Not to exceed \$2,000,000 Sewer Revenue Bonds, not exceeding 3%, not exceeding 22 years, acquiring, constructing and equipping improvements and extensions to the sewer system.

26. **L11-172 - Caddo Parish, Town of Blanchard** - Not to exceed \$1,400,000 Water Revenue Refunding Bonds, in one or more series, not to exceed 6%, mature no later than 16 years, (1) current refunding of Water Revenue Refunding Bonds, Series 2000 and (2) fund a debt service reserve fund, if necessary.
27. **L11-158 - Catahoula Parish, Maitland Waterworks District** - Not exceeding \$582,000 Water Revenue Bonds, Series 2011, (1) approximately \$509,000 R-1 Bonds, not exceeding 3.625%, (2) approximately \$73,000 R-2 Bonds, not exceeding 3.375%; both maturing not exceeding 40 years, paying a portion of the costs of acquiring and constructing improvements and extensions, including appurtenant equipment and accessories.
28. **L10-167A - DeSoto Parish, Town of Logansport** - Not exceeding \$1,135,000 Sewer Revenue Bonds, Series 2011, not exceeding 0.95%, no later than 22 years from date of issuance, construct and acquire additions, extensions and improvements to the sewerage system.
29. **L11-164 - Iberia Parish School Board, Parishwide School District** - Not exceeding \$7,400,000 General Obligation School Refunding Bonds, not exceeding 4.25%, mature no later than March 1, 2022, refund the outstanding General Obligation School Bonds, Series 2002.
30. **L11-080A - Jefferson Parish, City of Kenner, Kenner Consolidated Sewerage District** - Not exceeding \$16,000,000 Sewer Revenue Bonds, in one or more series, not exceeding 8%, not exceeding 25 years, constructing and acquiring additions, extensions and improvements to the wastewater collection treatment and disposal system.
31. **L11-168 - St. John the Baptist Parish Council** - Not exceeding \$3,500,000 Water Revenue Refunding Bonds, not exceeding 5%, mature no later than December 1, 2019, refund callable maturities of the outstanding Water Revenue Bonds, Series 1999.
32. **L11-169 - St. John the Baptist Parish Council** - Not exceeding \$4,500,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2022, refunding the outstanding General Obligation Bonds, Series 2002.
33. **L11-167 - St. Landry Parish Solid Waste Disposal District** - Not exceeding \$1,200,000 Public Improvement Bonds, Series 2011, not exceeding 6%, not exceeding 20 years, constructing, acquiring and improving solid waste collection and disposal facilities, including buildings, front-end loaders, containers and container handlers, roadway repairs and construction and all necessary furnishing and equipment.
34. **L11-165 - St. Mary Parish Council** - Not exceeding \$6,865,000 Public Improvement Sales Tax Bonds, Series 2011, not exceeding 7%, not exceeding 20 years, acquiring, constructing, improving, maintaining and repairing of roads, capital improvements, public works and buildings, including the acquisition of sites and necessary fixtures, equipment, furnishings and appurtenances.
35. **L11-160 - Webster Parish, City of Springhill** - (1) Not exceeding \$6,109,000 Utilities Revenue Bonds, Series 2012, not exceeding 3.375%, not exceeding 40 years, construct and acquire improvements and replacements to the waterworks component of the waterworks system and sewerage system; (2) Not exceeding \$6,109,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 18 months, interim financing.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

36. **S11-012 - Louisiana Housing Finance Agency (Garden Oaks Tower Project)** - Not exceeding \$7,350,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) equipping, construction and/or rehabilitation of a 99-unit multifamily apartment in New Orleans and (2) fund such reserve accounts as may be required.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

37. **S11-019 - Louisiana Community Development Authority (City of Youngsville Project)** - Not to exceed \$9,000,000 Revenue Bonds, Series 2011, not to exceed 7%, not later than 30 years, (1) acquisition, rehabilitation, improvements and expansion of public facilities including roads, streets, water, sewer and drainage with the city limits; and (2) fund a debt service reserve fund, if necessary.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

38. **S11-018 - Louisiana Public Facilities Authority (Centenary College of Louisiana Project)** - Not exceeding \$15,500,000 Revenue and Refunding Bonds in one or more series, (1) acquiring, constructing, installing and equipping of certain improvements and renovations to its educational facilities including, without limitation, concrete work, plumbing, roofing, equipment and fixtures, renovations to certain residence hall facilities, foundation repairs, building code enhancements, auditorium seating, campus signage, renovations to certain athletic facilities, landscaping, renovations to certain science hall classrooms, window replacements, lighting and energy conservation improvements, chiller and boiler replacements and general repairs and (2) refunding all of the outstanding Revenue and Refunding Bonds Series 1999.

TAB 10 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

39. **S11-008A - Louisiana Public Facilities Authority (Belle Chasse Educational Foundation Project)** - Not exceeding \$21,000,000, approximately \$8,085,000 Revenue Bonds and approximately \$12,915,000 Refunding Bonds, one or more series, fixed rate not to exceed 10% or variable rate not to exceed 12%, not later than 30 years; (1) construction, furnishing, improving and equipping of school improvements at any of the Foundation's existing facilities, including, but not limited to, a fine arts building and classroom expansion to the Belle Chasse Academy; (2) refinance an outstanding loan and (3) funding a reserve fund, if necessary.

TAB 11 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

40. **L07-245C - Vermilion Parish Hospital Service District No. 2** - Amendment of a prior approval granted on February 21, 2008 and June 17, 2010 to increase the maximum principal amount of the Bond Anticipation Notes.
41. **L10-433A - Webster Parish, Town of Cullen (DEQ ARRA Capitalization Grant/Loan Program)** - Amendment of a prior approval granted on November 18, 2010 to reflect change in cost of issuance.
42. **L11-017A - Livingston Parish Council** - Amendment of a prior approval granted on January 20, 2011 to reflect change in cost of issuance.
43. **L11-034A - St. James Parish School Board, School District No. 1** - Amendment of a prior approval granted on January 20, 2011 to provide approval of issuance as Taxable QSCB.
44. **L11-038A - Lincoln Parish School Board, Ruston School District No. 1** - Amendment of a prior approval granted on February 17, 2011 to provide approval of issuance as Taxable QSCB.
45. **S06-028C - Lafayette Economic Development Authority (Stirling Lafayette, LLC Project)** - Amendment of a prior approval granted on February 17, 2011 to reflect change in costs of issuance and professionals associated with the conversion of the bonds.
46. **S10-064A - Louisiana Housing Finance Agency (Blue Plate Lofts Project)** - Amendment of a prior approval granted on December 14, 2010 to reflect change in cost of issuance.

47. **S10-072B - The Finance Authority of New Orleans (GCHP - MLK Project)** - Amendment of a prior approval granted on April 19, 2011 to reflect a change in adoption date of the amended resolution adopted to change professionals.
48. **S11-004B - Louisiana Community Development Authority (Density Utilities of Louisiana, LLC Project)** - Amendment of a prior approval granted on January 20, 2011 and February 17, 2011 to provide approval of a change in terms.

TAB 10 - GO ZONE BONDS

49. **L11-132A - St. Tammany Parish Development District (Associated Wholesale Grocers, Inc. Project)** - Not exceeding \$75,000,000 Revenue Bonds, in one or more series, not exceeding a fixed or variable rate of interest of 12%, maturing on or before 30 years, financing the acquisition, construction and equipping of an approximate 700,000+ square foot grocery food distribution warehouse facility to be located on approximately 68 acres in Pearl River, Louisiana.
50. **L11-133 - St. James Parish Council (NuStar Logistics, LP Project)** - Preliminary Approval for not exceeding \$150,000,000 Revenue Bonds, in one or more series, financing a portion of the cost of acquiring, constructing and installing additional facilities at the NuStar St. James Terminal on the west bank of the Mississippi River at mile marker 159.9.
51. **L11-156 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (BBCL Enterprises, LLC)** - Preliminary approval for not exceeding \$5,000,000 Industrial Development Revenue Bonds, acquisition and redevelopment of a hotel and related facilities located at 12001 I-10 Service Road.

TAB 10 - OTHER BUSINESS

52. **GO ZONE Status Report**
53. Consideration and adoption of Resolution No. 2 providing for the award of not exceeding \$185,110,000 State of Louisiana General Obligation Refunding Bonds, Series 2011-B (LIBOR Index), establishing the interest rate, series, and payment provisions of the bonds, approving the form and directing the execution and delivery of the bond purchase agreement; designating the paying agent/trustee/registrar/calculation agent for the bonds; authorizing the appropriate officers of the state to execute certain documents and certificates deemed necessary in connection therewith; and providing for other matters in connection therewith.
54. Adjourn.

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