

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 17, 2007
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of April 19, 2007 meeting and May 7, 2007 special meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 21, 2007)

3. **L07-160 - Assumption Parish, Lower Belle River Gravity Drainage District No. 12** - \$25 annual parcel fee, 10 years, 2008-2017, constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection and all purposes incidental thereto, including paying compensation for the exercise of permanent or temporary servitudes, and to pay, in whole or in part, debt obligations issued for such purposes.
4. **L07-161 - Assumption Parish, Northwest Highway 70 Gravity Drainage District No. 9** - \$50 annual parcel fee, 10 years, 2008-2017, constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection, and all purposes incidental thereto, including paying compensation for the exercise of permanent or temporary servitudes, and to pay, in whole or in part, debt obligations of the district issued for such purposes.
5. **L07-192 - Assumption Parish, Hard Times Gravity Drainage District** - \$.35 annual acreage tax, 10 years, 2008-2017, maintaining, improving and keeping in repair the system of gravity drainage.
6. **L07-162 – Bienville Parish Police Jury** - 1 mill tax, 10 years, 2007-2016, acquiring, improving, maintaining and operating parish senior citizens' centers and provide funding for parish senior citizens programs operated by the Bienville Parish Council on Aging.
7. **L07-171 - Bienville Parish Hospital Service District No. 2** - 6 mills tax, 10 years, 2007-2016, providing hospital and other health care services in the District, including acquiring, maintaining, operating and supporting facilities, equipment and furnishings.
8. **L07-188 - Calcasieu Parish Police Jury** - 3.46 mills tax, 3 years, 2007-2009, for the purpose of maintaining and operating the Calcasieu Parish Courthouse Complex and the Calcasieu Correctional Center.
9. **L07-193 - Calcasieu Parish, City of Sulphur** - To amend the 25-year 1% sales and use tax approved by the electorate of the City on July 17, 2004, authorizing use of a portion of the tax revenues for purposes of economic development uses and activities within the City, in addition to those purposes previously approved.
10. **L07-172 - Catahoula Parish, Fire Protection District No.4** - \$30 parcel fee, 10 years, 2007-2016, for the purpose of acquiring, constructing, maintaining and operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes and salaries of firemen, and all purposes incidental thereto.

11. **L07-189 - Catahoula Parish School Board, Catahoula Parish School District** - Not exceeding \$10,900,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, and acquiring and/or improving lands for building sites, including construction of necessary sidewalks and streets adjacent thereto, purchasing, erecting and/or improving school buildings and other school related facilities and acquiring necessary equipment and furnishings therefor.
12. **L07-176 - East Baton Rouge Parish, Fire Protection District No. Six** - 10 mills tax, 10 years, 2008-2017, to be used to provide funds for development, operation and maintenance of the fire protection facilities and paying the costs of obtaining water for fire protection purposes, including charges for the fire hydrant rentals and service.
13. **L07-177 - East Baton Rouge Parish, Fire Protection District No. Six** - 5 mills tax, 9 years, 2008-2016, to be used to provide funds for development, operation and maintenance of the fire protection facilities and paying the costs of obtaining water for fire protection purposes, including charges for the fire hydrant rentals and service, within the District.
14. **L07-178 - East Baton Rouge Parish, East Side Fire Protection District No. 5** - 5 mills tax, 10 years, 2009-2018, for the purposes of development, operation and maintenance of the fire protection facilities of the District and paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
15. **L07-179 - East Baton Rouge Parish, East Side Fire Protection District No. 5** - 10 mills tax, 10 years, 2008-2017, for the purposes of development, operation and maintenance of the fire protection facilities of the District and paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
16. **L07-180 - East Baton Rouge Parish, Zachary Community Educational Facilities Improvement District** - 1% Sales Tax, commencing July 1, 2008, acquiring, constructing, improving, maintaining, and operating the public elementary and secondary schools and school related buildings, equipment and facilities, within and for the Zachary Community School System and paying salaries and benefits of school system personnel.
17. **L07-212 - East Baton Rouge Parish School Board, Consolidated School District No. 1** - (1) 7.14 mills tax, 10 years, beginning in the year 2009, giving additional support to the public elementary and secondary schools in said District by providing funds for improving and maintaining salaries and benefits of public school employees; (2) 4.98 mills tax, 10 years, beginning with the year 2008, giving additional support to public elementary and secondary schools by replacing reduced state and local receipts and operating and maintaining the public school system.
18. **L07-173 - East Carroll Parish, Town of Lake Providence** - 5.87 mills tax, 10 years, 2008-2017, property tax with 2.61 mills for the purpose of maintaining, operating and/or purchasing vehicles, radio equipment, and uniforms for the police department and 3.26 mills tax for the purpose of building maintaining, operating and/or purchasing fire stations, fire trucks, uniforms, and equipment for the fire department.
19. **L07-174 - Franklin Parish Law Enforcement District** - 0.5% Sales Tax, 5 years, paying costs and expenses of operating the Franklin Parish Sheriff's office, including the operations of the Franklin Parish Detention Center.

20. **L07-156 - Iberville Parish School Board** - (1) 4.84 mills tax, 10 years, 2008-2017, operations and maintenance of public elementary and secondary schools; (2) 10.50 mills tax, 10 years, 2009-2018, paying a portion of the cost of the salaries and benefits of employees of public elementary and secondary schools.
21. **L07-175 - Jackson Parish Recreation District** - 4.63 mills tax, 10 years, 2008-2017, for the purpose of maintaining, improving, and operating the buildings, equipment and property currently owned or subsequently purchased by the District; funding the operation of recreational programs within the Parish; acquiring property, buildings, or equipment for the improvement and operation of the District.
22. **L07-200 - Jefferson Parish Council, Consolidated Drainage District No. 2** - 5 mills tax, 10 years, beginning in 2001, acquiring, constructing or improving drainage works for the district related to the Southeast Louisiana Urban Flood Control Project, including the necessary lands, equipment and machinery therefore and all purposes incidental thereto; allowing any surplus tax proceeds to be used for acquiring, constructing or improving any additional drainage projects not eligible under the Southeast Louisiana Urban Flood Control Project, including the acquisition of necessary lands, equipment and machinery therefor and all purposes incidental thereto.
23. **L07-165 - Morehouse Parish School Board, School District Number A** - Not exceeding \$5,070,000 General Obligation Bonds, not exceeding 25 years, not exceeding 8%, acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities, including to the extent feasible those school projects recommended by The Save Our Schools Committee and approved by school board on April 3, 2007, and acquiring the necessary equipment and furnishings thereto.
24. **L07-182 - Natchitoches Parish, Police Jury** - (1) 8.0 mills tax, 10 years, 2008-2017, for the purpose of acquiring, constructing, improving, renovating, maintaining, and/or operating public libraries in the parish, including automation and other equipment, library materials and furnishings; (2) 3 mills tax, 10 years, 2008-2017, constructing, maintaining and operating public health units; (3) 3 mills tax, 10 years, 2008-2017, maintaining and operating public buildings.
25. **L07-183 - Natchitoches Parish, Police Jury Road District No. 40** - 5 mills tax, 10 years, 2008-2017, for the purpose of constructing, improving, maintaining public roads and highways in the District.
26. **L07-194 - Ouachita Parish Police Jury** - 8.6 mills tax, 5 years, 2007-2011, for the purpose of improving, maintaining, operating, and equipping the Ouachita Correctional Center and a 0.6 mill tax, 5 years, 2007-2011, major improvements, repairs and/or renovations to existing Ouachita Correctional Center buildings and structures together with necessary equipment, furnishings and financing therefor.
27. **L07-166 - St. James Parish School Board, School District No. One** - Not exceeding \$15,900,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities, and acquiring the necessary equipment and furnishings thereto.

28. **L07-163 - St. Landry Parish, Fire Protection District No.2** - 17.65 mills tax, 10 years, 2007-2016, for the purpose of constructing, maintaining and operating the District's fire protection facilities, including the furnishing of emergency rescue equipment and services, and paying the cost of obtaining water for the fire protection purposes.
29. **L07-184 - St. Tammany Parish, Fire Protection District No. 8** - (1) 10 mills tax, 6 years, 2013-2018, acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities, vehicles and equipment, including movable and immovable property to be used by the District to directly or indirectly to provide fire protection and emergency medical services; (2) 10 mills tax, 7 years, 2012-2018, acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities, vehicles and equipment, including movable and immovable property, to be used by the District directly or indirectly to provide fire protection and emergency medical services; (3) 15 mills tax, 10 years, 2009-2018, rededicated and used for acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities, vehicles and equipment, including movable and immovable property to be used by District directly or indirectly to provide fire protection and emergency medical services.
30. **L07-186 - Tangipahoa Parish, Village of Tickfaw** - Rededication of 1/2 of the net proceeds of the existing 1% sales and use tax to be used entirely and exclusively (i) to construct and acquire (a) sewers and sewerage disposal works and (b) waterworks systems and improvements within the Village, including necessary sites, rights-of-way, machinery and equipment, and (ii) for the related operation and maintenance costs and expenses.
31. **L07-213 - Tangipahoa Parish School Board, School District No. 106** - Not exceeding \$7,400,000 General Obligation Bonds, not exceeding 20 years, not exceeding 7%, for the purpose of acquiring and /or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, constructing and erecting a new middle school and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefore.
32. **L07-214 - Tangipahoa Parish School Board** - 1% Sales Tax, not to exceed 30 years, constructing and improving public school buildings and facilities therein and acquiring land, equipment and furnishings therefore, subject to funding into bonds.
33. **L07-167 - Terrebonne Parish, Village East Fire Protection District** - 15 mills tax, 10 years, 2007-2016, for the purpose of acquiring constructing, maintaining, and operating fire protection facilities and paying the cost of obtaining water for fire protection, including fire hydrant rentals and service.
34. **L07-157 - Vermilion Parish, Coulee Kinney Drainage District** - 15 mills tax, 10 years, 2008-2017, for the purpose of acquiring, constructing, improving, and maintaining the District's drainage works.
35. **L07-158 - Vermilion Parish, Gravity Drainage District No. 2** - 8.13 mills tax, 10 years, 2008-2017, constructing, maintaining and operating gravity drainage works.
36. **L07-190 - West Feliciana Parish Communications District** - 2 mills tax, 5 years, 2009-2013, for the purpose of acquiring, constructing, improving, maintaining and/or operating an enhanced 911 telephone system (including the payment of necessary dispatch personnel).

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

37. **L07-168 - Caldwell Parish Assessment District** - Not exceeding \$150,000 Anticipation of Avails Loan, not exceeding 6.25%, to be repaid on or before January 15, 2008, current expenses.
38. **L07-215 - Iberia Parish, Port of Iberia District** - Not exceeding \$653,688 Grant Anticipation Notes, not exceeding 3.95%, with interest accruing only on the amounts advanced from the date of such advances, maturing May 1, 2010, paying 95% of that portion of the cost of bulk heading Lot 10 at the Port; approval of a Cooperative Endeavor Agreement with DOTD so as to provide grant revenues for the project.
39. **L07-185 - Livingston Parish, Fire Protection District No. 5** - Not exceeding \$250,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 4.81 %, not exceeding 5 years purchase of a 1996 HME 1871 75 aerial ladder truck.
40. **L07-201 - Rapides Parish, Greater Rapides Economic Development Authority** - Not to exceed \$1,000,000 loan, not exceeding 7.25%, not to exceed 20 years, acquiring certain parcels of immovable property for capital improvements.
41. **L07-159 - St. John the Baptist Parish Council** - Not exceeding \$900,000 Revenue Anticipation Note, not exceeding 5%, maturing on or before March 1, 2008, current operations.
42. **L07-216 - St. Landry Parish School Board** - Not exceeding \$9,000,000 Qualified Zone Academy Bonds in the form of Taxable Certificates of Indebtedness, not to exceed 1%, not exceeding 10 years, renovation, repairing, equipping and rehabilitation of certain public schools.
43. **L07-170 - St. Tammany Parish, Fire Protection District No.11** - \$100,000 Anticipation of Avails Certificates of Indebtedness, not exceeding rate of 4.17%, maturing on March 1, 2017, for the purpose of acquiring fire protection equipment.
44. **L07-195 - Tensas Parish Law Enforcement District** - Not exceeding \$325,000 Revenue Anticipation Notes, not exceeding 6%, maturing on or before June 30, 2008, current expenses.
45. **L07-217 - Terrebonne Parish Coteau Fire District** - Not exceeding \$400,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, acquiring and equipping of a fire station.
46. **L07-196 - Vermilion Parish, Hospital Service District No. 2** - Not exceeding \$2,000,000 Revenue Anticipation Note, at an interest rate of 3.93%, maturing not later than March 1, 2008, paying current expenses.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL -
GO ZONE BONDS**

47. **L07-203 - St. Charles Parish Council (SilvaGas Taft Project)** - Not exceeding \$75,000,000 Revenue Bonds, financing the acquisition, construction and start-up testing of a 10,200 MMBtu per day biomass gasification facility.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

48. **L07-207 - St. Charles Parish Council (REG Destrehan, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, fixed rate not to exceed 12%, not to exceed 30 years, acquisition, development and construction of a dual-grade bio-diesel production facility and related facilities to be located in St. Rose.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

49. **L07-202 - Richland Parish, Town of Mangham** - Notice of Intention to issue not exceeding \$517,000 Water Revenue Bonds, not exceeding 4.31%, not exceeding 40 years, for the purpose of constructing and acquiring improvements, extensions and replacements to the water system of the Town, including equipment accessories and properties

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

50. **L07-209 - Bossier and Caddo Parishes, Shreveport-Bossier Convention and Tourist Bureau** - Not exceeding \$1,500,000 Revenue Bonds, not exceeding 6%, not exceeding 15 years, constructing, acquiring and/or improving facilities for the Issuer, including acquisition of all necessary equipment and furnishings thereof.
51. **L07-197 - Catahoula Parish, Town of Jonesville** - Not to exceed \$1,200,000 Utility Revenue and Refunding Bonds, not to exceed 8%, to mature no later than 20 years, refund/restructure the indebtedness represented by the Promissory Note with Catahoula-LaSalle State Bank and to make additional repairs and improvements in the approximate amount of \$200,000 to the Issuer's utility operations, including the provision of electricity, water and sewerage services to the citizens of the Issuer and funding a debt service reserve fund.
52. **L07-210 - DeSoto Parish, Waterworks District No. 1** - Not exceeding \$6,490,000 General Obligation Refunding Bonds, not exceeding 4.25%, maturing no later than April 1, 2017, refunding the April 1, 2008 to April 1, 2017 maturities of the Issuer's outstanding General Obligation Bonds, Series 1997.
53. **L07-198 - Jefferson Parish, City of Harahan** - Not exceeding \$550,000 Taxable Revenue Bonds, not exceeding 8%, not exceeding 15 years, acquiring and improving lands and buildings as an addition to the Harahan Municipal Complex.
54. **L07-199 - Jefferson Parish Council, Jefferson Sales Tax District** - Not to exceed \$75,000,000 Special Sales Tax Revenue Bonds, not exceeding 7% fixed rate bonds and 12% variable rate bonds, maturing December 1, 2022, providing funds to (a) construct, improve or maintain public roads, streets or highways located in the Parish of Jefferson, including costs of reconstruction, rehabilitation, base stabilization, drainage, adjustments and related sidewalks and curbs; (b) pay all legally incurred costs and expenses in connection with issuance of the bonds; (c) provide funding of the Reserve Fund Requirement and (d) reimburse any prior capital expenditures of the District with respect to the purposes set forth herein; authorization of the execution and delivery of a floating to fixed interest rate swap agreement should it be determined that such a transaction be financially beneficial to the Issuer.

55. **L07-095 - Madison Parish, City of Tallulah** - Not to exceed \$5,700,000 Refunding Bonds, not to exceed 5%, mature no later than 25 years, refund the Series 1998 Water Revenue Bonds.
56. **L07-153 - Ouachita Parish, City of Monroe** - Not exceeding \$30,000,000 Sales Tax Refunding Bonds, not exceeding 6%, not exceeding 22 years, refund all or a part of Sales Tax Bonds, Series 2001 and Sales Tax Bonds, Series 2002 and authority to enter into a floating to fixed rate swap.
57. **L13,490A - Rapides Parish, Town of Glenmora** - Seeking approval for the re-amortization of debt service for Revenue Bond dated January 1, 1973.
58. **L80-408A - Rapides Parish, Town of Glenmora** - Seeking approval for the re-amortization of debt service for The Gas Utility Bond dated October 6, 1980.
59. **L98-215B - Rapides Parish, Town of Glenmora** - Seeking approval for the re-amortization of debt service for the Sewer Revenue Bond, Series 2001.
60. **L99-190B - Rapides Parish, Town of Glenmora** - Seeking approval for the re-amortization of debt service for the Water Revenue Bond, Series 2002.
61. **L07-218 - St. Landry Parish, City of Opelousas** - Not exceeding \$1,500,000 Utility Revenue Bonds, not exceeding 10%, not exceeding 20 years, to make repairs and improvements to the Issuer's waterworks system, including the relocation of water lines and related infrastructure improvements, funding a debt service reserve fund.
62. **L07-187 - Tangipahoa Parish Road Lighting District No. 7** - Not exceeding \$1,950,000 Revenue Bonds, not exceeding 5.5%, maturing no later than March 1 of the year 2017, providing funds to acquire, improve and equip the system of road lighting on the streets, roads, highways, alleys and public places of the District.
63. **L07-204 - Vermilion Parish Police Jury** - Not exceeding \$4,000,000 of Road Bonds, not exceeding 4.09%, maturing October 1, 2017, constructing, improving and resurfacing Parish roads, including incidental drainage.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS - GO ZONE BONDS - FINAL APPROVAL

64. **06-114B - Louisiana Housing Finance Agency** - Approval of Costs of Issuance in connection with not exceeding \$100,000,000 Single Family Mortgage Revenue Bonds, Series 2007B in one or more sub-series in which \$50 million will be designated Series 2007B-1 (Non-AMT GO Zone Bonds).
65. **07-39 - Louisiana Offshore Terminal Authority** - Not exceeding \$81,020,000 Port Refunding Revenue Bonds, bearing either a fixed and/or variable interest rate not to exceed 16% and with a maturity term not to exceed 25 years from date of issuance, for the purpose of refunding \$13,970,000 of Authority's Series 1991A bonds and \$67,050,000 of the Series 1992 A bonds both due on September 1, 2008; and a not to exceed \$120,000,000 Port Revenue Bonds, bearing either a fixed and/or variable interest rate not to exceed 16% and with a maturity term not to exceed 35 years from date of issuance, for the purposes of acquiring, constructing, improving, and expanding the offshore terminal facility, and to pay for the cost of issuance of the bonds.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

66. **07-32 - Louisiana Housing Finance Agency (Autum Chase Apartments Project)** - Not exceeding \$12,000,000 Multifamily Housing Revenue Bonds, bearing interest at a rate or rates not exceeding 12%, maturing no later than 42 years, acquisition and substantial rehabilitation of a 207 unit apartment development serving low to moderate income families in Baton Rouge.
67. **07-33 - Louisiana Housing Finance Authority (Spanish Arms Apartments Project)** - Not exceeding \$9,250,000 Multifamily Housing Revenue Bonds, bearing interest at a rate or rates not exceeding 12%, maturing no later than 42 years, acquisition, rehabilitation and equipping of multifamily housing facility.
68. **07-37 - Louisiana Housing Finance Agency (Pine Terrace Apartments Project)** - Not exceeding \$2,000,000 Multifamily Housing Revenue Bonds, not exceeding 10%, not exceeding 42 years, for the purpose of (i) paying the cost for the acquisition, construction and equipping of the Pine Terrace Apartments located in the City of Grayson, Caldwell Parish, (ii) funding such reserve accounts as may be required and (iii) paying the costs of issuance associated with the Bonds.
69. **07-38 - Louisiana Housing Finance Authority (Bacmonila Garden Apartments Project)** - Not exceeding \$7,020,000 Multifamily Mortgage Revenue Bonds, bearing interest at a rate or rates not exceeding 10%, maturing no later than 42 years, acquisition, rehabilitation and equipping of multifamily housing facility.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

70. **07-30 - Lake Charles Harbor and Terminal District (Lake Charles Cogeneration, LLC)** - Not exceeding \$1,000,000,000 Revenue Bonds, not exceeding a variable and/or fixed rate of 15%, not exceeding 30 years, (i) developing, acquiring, constructing, installing and equipping a petroleum coke fueled poly-generation gasification facility; (ii) funding a reserve fund; (iii) capitalizing a portion of the interest and (iv) paying all or a portion of the necessary costs in connection with the issuance of the bonds. The District is also seeking approval of the Trust Indenture, Financing and Lease Agreement, the letter of Credit and Term Loan Financing Agreement.
71. **07-34 - Louisiana Community Development Authority (Port Aggregates, Inc. Project)** - Not exceeding \$3,000,000 Revenue Bonds, not exceeding 12%, not exceeding 20 years, providing funds for acquisition and construction of concrete production and distribution facilities, including all fixtures to be located in Scott.
72. **07-40 - Louisiana Community Development Authority (Gulf Coast Hotel Group, L.L.C. Project)** - (1) Not exceeding \$9,000,000 Tax-Exempt Revenue Bonds as GO ZONE BONDS and (2) Not exceeding \$1,500,000 Taxable Revenue Bonds as NON GO ZONE BONDS, not exceeding a rate or rates of 12%, maturing no later than 30 years, providing funds for acquisition and construction of a 97-room Holiday Inn Hotel and Suites, including all fixtures incidental or necessary to be located on Arena Road in the City of Sulphur.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

73. **06-70A - Louisiana Community Development Authority (Hammons Properties/Pine Valley Foods Project)** - amending the Prior Resolution to clarify and/or expand the scope of the financing for the project referenced in the Prior Resolution to provide for a public offering of the Bonds, which Bonds will be supported by an irrevocable direct pay letter of credit to be issued by a rated banking institution.
74. **07-35 - Louisiana Community Development Authority (Northwestern State University Student Housing/NSU Facilities Corporation Project)** - Not exceeding \$20,000,000 Revenue Bonds, not exceeding 12%, not exceeding 32 years, providing funds to Provident Group - NSU Properties L.L.C. to finance the second phase of design, construction and equipping of new student housing and related facilities at the University.
75. **07-36 - Louisiana Community Development Authority (Nicholls State University Student Housing/NSU Facilities Corporation Project)** - Not to exceed \$55,000,000 Revenue Bonds, fixed or variable rate not to exceed 12%, maturing no later than 32 years, (i) acquisition of the interest in the housing facilities financed with prior bonds by paying off said prior bonds, currently outstanding in the amount of \$15,720,000, (ii) demolishing certain existing facilities and renovating , developing and constructing certain facilities on the campus of Nicholls State University, (iii) funding a deposit to the Debt Service Reserve Fund, and (iv) paying capitalized interest on the Bonds. The Authority is also requesting approval to enter into a Swap agreement or Agreements with respect to the Bonds.
76. **07-44 - Louisiana Community Development Authority (Ascension Parish Jail Project)** - Not exceeding \$11,000,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, funding the construction and equipping of an expansion to the existing jail facility in the Parish and financing certain sewerage and drainage improvements to the existing jail facility in the Parish.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

77. **L07-205 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (521 Tchoupitoulas Street, L.L.C. Project)** - Not exceeding \$8,500,000 Revenue Bonds, to finance the acquisition, construction and installation of a 24 room hotel and parking facilities to be located in the City of New Orleans.
78. **L07-206 - St. Martin Parish Industrial Development Board (Offshore Warriors, Inc. Project)** - Not exceeding \$10,000,000 Revenue Bonds, financing the acquisition, renovation, improvement, and construction of the 900,000 square foot industrial plant and 65 acre site known as Martin Mills from LL St. Martin, LLC.
79. **L07-208 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Robert Fresh Markets Project)** - Not exceeding \$8,000,000 Revenue Bonds, acquisition, construction and installation of two (2) full service supermarkets to be located in the City of New Orleans, Louisiana.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

80. **07-41 - Louisiana Public Facilities Authority (Air Products and Chemicals Project)**– Not exceeding \$200,000,000 Revenue Bonds, not exceeding 35 years, financing the acquisition, construction and installation a 120 MMSCFD reformer using methane to produce hydrogen and steam for supply to the Marathon Petroleum Company refinery in Town of Garyville, and hydrogen for supply into the Company’s pipeline system, which is located in the Gulf Opportunity Zone as provided in the Gulf Opportunity Zone Act of 2005.
81. **07-43 - Louisiana Public Facilities Authority (Sabel Steel Project)** - Not exceeding \$6,000,000 Revenue Bonds, maturing no later than 2027, financing the construction and equipping a 78,500 square foot steel service center, warehouse and office, which is located on a thirteen acre site on the west side of Flannery Road, East Baton Rouge Parish.
82. **07-46 - Lafayette Public Trust Financing Authority** - Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, for the purpose of providing funds for the purchase of single family mortgage loans.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

83. **06-74A - Calcasieu Parish Public Trust Authority (JEMCON Investments, LLC Project)** - Not exceeding \$1,300,000 Revenue Bonds, at a rate or rates of interest not exceeding 6%, not exceeding 20 years, acquisition and construction of a commercial building and infrastructure improvements to accommodate a manufactured home and RV dealership, including all fixtures incidental or necessary in connection therewith.
84. **07-16A - Louisiana Public Facilities Authority (Republic Finance Project)** - Not exceeding \$8,000,000 Revenue Bonds, variable interest rate not to exceed 12% or fixed rate not to exceed 8%, maturing no later than 20 years, (i) acquiring, constructing, renovating, furnishing and developing a commercial office building in Baton Rouge, Louisiana, and (ii) funding a debt service reserve fund.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

85. **07-45 - Lafayette Public Trust Financing Authority (Ragin Cajuns Facilities, Inc. Project)** - Not to exceed \$12,500,000 Revenue Bonds, planning, construction, and equipping of the Ragin Cajun Facilities, Inc., a Louisiana non-profit corporation, of an approximately 162 bed student apartment complex to be located on E. Lewis Street, Lafayette Parish, Lafayette, on land owned by the University of Louisiana at Lafayette.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

86. **06-124A - Louisiana Public Facilities Authority (Eden Point Project)** – Not exceeding \$8,000,000 Multifamily Housing Revenue Bonds, bearing variable rates not exceeding 12%, not exceeding 42 years, (i) financing the acquisition, construction, renovation, furnishing, equipping and developing a 186 unit multi-family facility located at 11528 Old Hammond Highway, Baton Rouge, the “Project”, and (ii) funding a debt service reserve fund for the proposed bonds.

- 87. **07-21 - The Finance Authority of New Orleans** - Not exceeding \$40,000,000 Single Family Mortgage Revenue Refunding Bonds, at fixed rates not exceeding 8%, not exceeding 42 years, for the purpose of currently refunding portions of the Series 2006 Refunding Bonds to use the moneys made available to purchase mortgage loans and/or GNMA, FNMA or FHLMC backed by mortgage loans made to finance owner-occupied single family residential immovable property located in Orleans Parish to be owned and occupied by low and moderate income families or persons.
- 88. **06-92 - Louisiana Public Facilities Authority (Department of Public Safety Project)** - Not exceeding \$70,000,000 Revenue Refunding Bonds, not exceeding 10%, not exceeding 30 years, refunding a portion of the Prior Bonds, Revenue Bonds Series 1999 (Department of Public Safety Administrative Complex Project Bonds), and Revenue Bonds, Series 2001 (Department of Public Safety Joint Emergency Services Training Project Bonds).

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2

- 89. Consideration of a request submitted by Facility Planning and Control, Office of the Governor for rescission of \$300,000 of previously approved project contained in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session (01/107-37) and listed in attached exhibit.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

- 90. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with the proceeds of general obligation bonds for request submitted by Facility Planning and Control, Office of the Governor for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$300,000 for project (04/139-38) contained in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in attached exhibit.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

- 91. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made in this fiscal year in the amount of \$1,000,000 for project (4/139-38) contained in Priority 5 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in attached exhibit.

TAB 10 - OTHER BUSINESS

- 92. **L07-191 - Hammond Area Economic Industrial Development District (Capital One. Project)** - Not exceeding \$7,000,000 GO Zone Revenue Bonds, not exceeding 30 years, bearing fixed or variable interest rates not exceeding 12%, financing land acquisition and acquisition, construction and equipping of not to exceed 40,000 square foot office facility for use as an operations or a processing center by Capital One Bank located on property to be owned by the District at the northeast corner of the intersection of Interstate I-12 and A Road in the City of Hammond and also seeking approval for a swap agreement.
- 93. **07-27 - Louisiana Agricultural Finance Authority (Louisiana Family Farms, LLC Project)** - Not exceeding \$25,000,000 revenue bonds, not exceeding a fixed and/or variable interest rate not to exceed 12%, and with a maturity term not to exceed 20 years from date of issuance for the purpose of provide funds to construct and equip a milk processing plant to be located in Tangipahoa Parish.

94. Adjourn.

In compliance with Americans with Disabilities Act, contact Shirley Wright at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.

Act 27 of 2006 Lines of Credit
 May 2007 Bond Commission

Agency No.	Agency Name	Parish	Project Title	Priority 2 Cash Lines of Credit	Priority 5 Non-Cash Lines of Credit	Priority 2 Partial Cash Line of Credit to be Rescinded
Statewide Programs						
01/107	Division of Administration	Statewide	Major Repairs for State Facilities Based on Statewide Condition Assessment, Planning and Construction	0	0	(300,000)
Total Statewide Programs				0	0	(300,000)
Culture, Recreation, Tourism						
04/139	Secretary of State	Lincoln	Eddie Robinson Museum, Planning and Construction	300,000	1,000,000	0
Total Culture, Recreation, Tourism				300,000	1,000,000	0