



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF MAY 15, 2008
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 17, 2008 and May 6, 2008 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 19, 2008)

3. **L08-151 - Beauregard Parish Police Jury - Road District No. 1-A - 21.85 mills tax, 10 years, 2009-2018, constructing, improving, operating and maintaining Parish roads and bridges and acquiring the necessary equipment therefore; Road District Number Three - 5.06 mills tax, 10 years, 2010-2019, constructing, improving, operating and maintaining Parish roads and bridges and acquiring the necessary equipment therefore; Road District Number 4 - 31.96 mills tax, 10 years, 2009-2018, constructing, improving, operating and maintaining Parish roads and bridges and acquiring the necessary equipment therefore; and Road District Number 5 - 16.52 mills tax, 10 years, 2009-2018, constructing, improving, operating and maintaining Parish roads and bridges and acquiring the necessary equipment therefore.**
4. **L08-160 - Bossier & Caddo Parish, City of Shreveport - 1) 1.19 mills tax, 5 years, 2008-2012, improving, repairing and maintaining the streets of the City; 2) .89 mills tax, 5 years, 2008-2012, operating and supplying recreational facilities and appurtenances and maintaining the same; 3) 1.19 mills tax, 5 years, 2008-2012, continuing the salary and wage schedule of City employees and for no other purpose; 4) 1.19 mills tax, 5 years, 2008-2012, police and fire personnel and allowance for uniforms and equipment for said departments and for no other purpose; 5) 1.8 mills tax, 5 years, 2008-2012, providing funds for the City's portion of pensions, employee life insurance and hospitalization plan for City Employees.**
5. **L08-130 - Calcasieu Parish, Gravity Drainage District No. 7 of Ward 8 - 10 mills tax, 10 years, 2009-2018, for maintaining, construction and improving of drainage works within the District, and outside of the District, where permissible by law.**
6. **L08-135 - Calcasieu Parish Police Jury, Sewerage District No. Eleven of Wards Three and Eight - 9 mills tax, 10 years, 2008-2017, operating and maintaining the District's sewerage facilities.**
7. **L08-137 - Concordia Parish Police Jury - 8.5 mills tax, 10 years, 2009-2018 providing funds for maintenance, repair, improvements, operation (including acquisition of library books, materials, supplies and equipment), site purchase, construction and support of the public library and its branches and bookmobile.**
8. **L08-132 - East Carroll Parish School Board, Consolidated School District No. 1 - 7.42 mills tax, 10 years, 2009-2018 for giving additional support to the public schools of the District.**
9. **L08-136 - East Carroll Parish, Town of Lake Providence - 1% sales tax, 10 years, beginning January 1, 2009, constructing, acquiring, improving, extending, operating and/or maintaining the Town's sewers and sewage disposal facilities and/or its waterworks facilities and improvements.**

10. **L08-159 - Iberville Parish, City of St. Gabriel** - 1% sales tax, public purpose including, but not limited to, sewer and wastewater facilities, water and fire protection, streets, sidewalks, bridges, drainage and other capital expenditures, including operating and maintenance costs, subject to funding into bonds.
11. **L08-133 - Jackson Parish Police Jury** - 8.94 mills tax, 10 years, 2009-2018 for providing funds for maintenance, operation (including acquisition of library books, materials, supplies, and equipment), construction and support of the Jackson Parish Library and bookmobile in and for the Parish.
12. **L08-124 - Jefferson Davis Parish Mosquito Abatement District No. 1** - 12 mills tax, 10 years, 2009-2018, maintaining and operating facilities and services of the District as well as improving or constructing mosquito control facilities.
13. **L08-156 - Livingston Parish, Recreation District No. 5** - 15 mills tax, 10 years, 2008-2017 for acquiring, improving and maintaining recreational facilities.
14. **L08-154 - Morehouse Parish, City of Bastrop** - (1) ½% sales tax, 10 years, commencing June 1, 2010, for any and all lawful municipal purposes; (2) ½% sales tax, 10 years, commencing August 1, 2009, for any and all lawful municipal purposes.
15. **L08-145 - Natchitoches Parish, Fire Protection District No. 1** - \$25 annual parcel fee, 10 years, 2009-2018, acquiring, constructing, maintaining and/or operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes and salaries of firemen, and all purposes incidental thereto.
16. **L08-120 - Orleans Parish School Board** - A) 1.55 mills tax, 10 years, 2009-2018, providing textbooks, instructional equipment and materials, library books and school supplies; B) 1.55 mills tax, 10 years, 2009-2018, funding programs for early childhood education, improving discipline and decreasing dropouts; C) 7.27 mills tax, 10 years, 2009-2018, providing salaries, fringe benefits and productivity incentives for employees; D) 2.32 mills tax, 20 years, 2009-2028, maintenance of capital facilities, including the removal of asbestos and other health hazards, and/or installation of climate control machinery, such as air-conditioning, in existing classroom facilities.
17. **L08-155 - Pointe Coupee Parish, Sewerage District No. 1** - 5 mills tax, 10 years, 2008-2017, maintaining and operating sewers and sewage disposal facilities.
18. **L08-140 - Rapides Parish, Fire Protection District No. 12** - 11.74 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, operating and maintaining fire protection facilities and equipment in and for the District, including paying the cost of obtaining water for fire protection purposes.
19. **L08-139 - Red River Parish, Town of Coushatta** - 1) 1.05 mills tax, 10 years, 2008-2017, paying the maintenance and operating expenses of the fire related equipment and fixtures of the Town, including the expense of providing water for fire protection; 2) 3.15 mills tax, 10 years, 2008-2017, maintenance and operating expenses of public buildings and other works of permanent public improvement used for recreation purposes in the Town; 3) 1.05 mills tax, 10 years, 2008-2017, improving the streets in the Town, and for the maintenance thereof.

20. **L08-131 - St. Helena Parish School Board, Parishwide School District** - Not exceeding \$20,400,000 General Obligation Bonds, not exceeding 8%, not to exceed 25 years for acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefore.
21. **L08-144 - St. Landry Parish, Town of Melville** - 1% sales tax, 10 years, beginning in August 1, 2008, providing fire protection and police protection (including the operation and maintenance of the Fire Department rescue unit), constructing, maintaining and improving streets and paying general operating expenses, subject to funding into bonds.
22. **L08-153 - St. Landry Parish, Fire Protection District No. 6** - 4.86 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
23. **L08-141 - St. Tammany Parish, Fire Protection District No. 10** - 20 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes.
24. **L08-128 - Tangipahoa Parish, Fire Protection District No. 1** - 10 mills tax, 10 years, 2009-2018, purchasing fire protection equipment, maintaining and operating the District's fire protection facilities and equipment, paying the cost of obtaining water, and for salaries of district employees.
25. **L08-143 - Tangipahoa Parish Council** - 3 mills tax, 10 years, 2009-2018, improving, maintaining, operating and supporting the Tangipahoa Parish Public Library and its branches.
26. **L08-146 - Washington Parish Fire Protection District No. 7** - 5 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating works of public improvement for fire protection purposes.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

27. **L08-134 - Allen Parish, Recreation District No. II** - Not exceeding \$250,000 Anticipation of Avails Loan, not exceeding 3.45%, maturing March 1 of the years 2009 through 2018, with the exception of a \$37,000 portion of the 2009 through 2013 maturities, is being purchased by LPFA and non-interest bearing, constructing improvements to recreational facilities, acquiring equipment.
28. **L08-122 - Caldwell Parish Assessment District** - Not exceeding \$150,000 Anticipation of Avails Loan, not exceeding 6%, maturing January 15, 2009, operating expenses.
29. **L08-086 - Orleans Parish, New Orleans Redevelopment Authority** - Not exceeding \$4,000,000 revolving line or lines of credit with Fannie Mae dated June 2, 2008, bearing a variable rate based upon the 3-month LIBOR plus 2.25% not exceeding 9%, not exceeding 5 years, acquire blighted and tax adjudicated property for return to commerce.
30. **L08-061 - Rapides Parish, City of Pineville (Lowe's Home Centers, Inc. Project)** - Not exceeding \$2,000,000 Anticipation of Avails Loan, not exceeding 10 years, 0% interest, acquisition and installation of a Lowe's Home Centers, Inc. facility.

31. **L08-138 - Vermilion Parish School Board** - Not exceeding \$2,000,000 Excess Revenue Certificates of Indebtedness, 3.21%, maturing on February 1, 2018, paying a portion of the cost of constructing and equipping a new gymnasium at Rene Rost Middle School.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

32. **L08-126 - Jefferson Davis Parish Waterworks District No. 4** - Notice of intention to issue not exceeding \$1,390,000 Water Revenue Bonds, not exceeding 5.5%, maturing over a period not to exceed 40 years from the date of issuance, paying a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system of the District, including appurtenant equipment, accessories and properties, both personal and real, a work of public improvement for the District.
33. **L08-127 - St. Landry Parish, Town of Melville** - Notice of intention to issue not exceeding \$1,350,000 Sewer Revenue Bonds, not exceeding 5%, not exceeding 40 years, (i) paying a portion of the costs of constructing and acquiring improvements, extensions and replacements to the sewerage system of the Town, including appurtenant equipment, accessories and properties, both personal and real, a work of public improvement for the Town and (ii) refunding an Outstanding Bond R-2 of the Town, dated July 23, 1983.
34. **L08-142 - West Feliciana Parish, Gas Utility District No. 1** - Notice of Intention to issue not exceeding \$600,000 Utility Revenue Bonds, not exceeding 5%, not exceeding 30 years, paying the costs of constructing improvements and replacements to operate and maintain the natural gas transmission and distribution system of the District, including equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

35. **L08-157 - Bossier Parish, City of Bossier** - Not exceeding \$5,120,000 Public Improvement Sales Tax Refunding Bonds, Series ST 2008, not exceeding 4 1/2%, to mature on November 1, 2014, for the purpose of providing funds to refinance Public Improvement Bonds, Series ST-1997.
36. **L08-149 - Iberia Parish Council** - Not exceeding \$2,220,000 Hospital Revenue Refunding Bonds, Series 2008, not exceeding 3.60%, maturing May 26, 2018, paying a portion of the cost of effecting a current refunding of the November 26, 2008 through May 26, 2018 of Hospital Revenue Bonds, Series 2003.
37. **L08-150 - Iberia Parish Council** - \$2,035,000 Taxable Airport Refunding Bonds, Series 2008, 4.28%, June 1, 2013, current refunding of the December 1, 2008 through June 1, 2013, inclusive, maturities of the Issuer's Taxable Airport Refunding Bonds, Series 2003.
38. **L08-164 - Livingston Parish, Greystone Community Development District** - Not exceeding \$5,225,000 Special Assessment and Refunding Bonds, not exceeding 10%, not exceeding 30 years, providing funds: (i) to finance, fund, plan, establish, acquire, construct or reconstruct, enlarge, extend, equip, operate and maintain systems, facilities and basic infrastructure for the following: (a) surface water management and control systems, (b) water distribution and transmission and wastewater collection and transmission facilities, (c) roadwork, (d) related incidental costs (including assessment prepayments on transferred property), (e) financing up to 12 months of capitalized interest on the Bonds, (f) funding a reserve, and (ii) to refund the District's presently outstanding Special Assessment Bonds, Series 2007.

39. **L07-069A - Natchitoches Parish Hospital Service District** - Not exceeding \$10,000,000 Hospital Revenue Bonds, Series 2008, not exceeding 6%, not exceeding 16 years, acquisition, construction and installation of nursing home facilities at the Natchitoches Regional Medical Center located in Natchitoches and funding a reserve fund, if necessary.
40. **L08-129 - Orleans Parish School Board, Parishwide School District** - Not exceeding \$134,200,000 General Obligation School Refunding Bonds, not exceeding 6%, to mature no later than September 1, 2027, refunding the District's outstanding General Obligation School Bonds, Series 1995, 1996, 1997, 1997A, and 1998A and General Obligation School Refunding Bonds Series 1998B.
41. **L08-147 - Orleans Parish, Orleans Levee District (Southeast Louisiana Flood Protection Authority - East)** - Not exceeding \$22,100,000 Taxable or Tax-Exempt Public Improvement Refunding Bonds, not exceeding a fixed rate of 9% or variable rate not exceeding 14%, maturing no later than November 1, 2015, to provide all or a portion of the amounts needed to defease and redeem Orleans Levee District Public Improvement Bonds, Series 1986 and Orleans Levee District Public Improvement Refunding Bonds, Series 1996, including without limitation paying premiums due with respect to said bonds.
42. **L08-148 - Orleans Levee District (Southeast Louisiana Flood Protection Authority - East)** - Not exceeding \$35,000,000 Taxable or Tax-Exempt Levee Improvement Refunding Bonds, not exceeding a fixed rate of 9% or a variable rate of 14%, maturing no later than November 1, 2015, to provide all or a portion of the amounts needed to defease and redeem Orleans Levee District Improvement Bonds, Series 1986 and Orleans Levee District Levee Improvement Refunding Bonds, Series 1996, including without limitation paying premiums due with respect to said bonds.
43. **L08-152 - St. Tammany Parish Council** - Not exceeding \$5,000,000 Limited Tax Revenue Bonds, not exceeding 6% with a maturity no later than March 1, 2025, constructing, acquiring and improving public library facilities, furnishings and equipment.
44. **L08-162 - St. Tammany Parish, City of Slidell, Fremaux Economic Development District** - Not exceeding \$25,000,000 Sales Tax and/or Hotel Occupancy Revenue Bonds, not exceeding 10%, not exceeding 30 years, for the purpose of paying certain costs related to an economic development project in the District.
45. **L08-163 - St. Tammany Parish, Fremaux Community Development District** - Not exceeding \$10,000,000 Special Assessment Bonds, not exceeding 12%, maturing on July 1, 2038, for the purpose of reimbursement for certain infrastructure improvements.

TAB 6 - COLLEGES AND UNIVERSITIES

46. **S08-023 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Not exceeding \$60,000,000 Auxiliary Revenue Bonds, Series 2008, not exceeding 8% fixed and 15% variable, not exceeding 40 years, providing funds to currently refund (i) Auxiliary Revenue Bonds, Series 2000, (ii) Auxiliary Revenue and Refunding Bonds, Series 2005B and (iii) refinance a Note evidencing a loan by the Authority.

47. **S08-026 - Lafayette Parish Cajundome Commission** - Not exceeding \$1,750,000 lease purchase, an interest rate not exceeding 10%, and maturity not exceeding 10 years, replacing the existing center ring scoreboard, scoreboard panel and the arena sound system.

WITHDRAWN BEFORE MTG

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

48. **S07-096A - Louisiana Housing Finance Agency** - Not exceeding \$45,000,000 Single Family Mortgage Revenue Bonds, not exceeding 12%, maturing no later than 42 years (unless the Agency determines to recycle prepayments as permitted by Section 143 of the Internal Revenue Code of 1986, as amended, in which case such maturity may be extended to 50 years), finance loans to low and moderate income households, one of the subseries in a principal amount of not exceeding \$15,000,000 will refund various outstanding single family mortgage revenue bonds of the Agency.
49. **S08-024 - Louisiana Housing Finance Authority (Preservation Homes Project)** - Not exceeding \$985,000 Multifamily Housing Revenue Refunding Bonds, not exceeding 10%, maturing no later than 40 years, refund the outstanding Louisiana Housing Finance Agency Multifamily Mortgage Revenue Bonds (FHA-Insured Mortgage Loan - Preservation Homes Apartments Project - Felicity Harmony Limited Partnership) Series 1988.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

50. **S08-027 - Louisiana Community Development Authority (City of Shreveport)** – Not to exceed \$42,720,000 Revenue Refunding Bonds, Series 2008, a variable interest rate not to exceed 12%, maturing no later than 30 years from the date of issuance, refunding existing auction rate bonds issued for the Shreveport Convention Center Hotel Project, Series 2005 with letter of credit variable rate financing.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

51. **L08-032A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (930 Poydras LLC, Project)** - Not exceeding \$10,000,000 Taxable Revenue Bonds, interest rate not exceeding 10%, maturing no more than 30 years, undertaking the development of a project, consisting of the acquisition, construction and installation of (i) a mixed-use development project consisting of a high-rise building with 250 apartments and (ii) a 502 space parking garage with retail space to be located at 930 Poydras Street, in the City of New Orleans.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

52. **S08-021 - Rapides Finance Authority (Louisiana College Project)** - Not exceeding \$14,000,000 Revenue and Refunding Bonds, to (i) refund all of the Authority's outstanding Taxable Revenue and Refunding Bonds Series 2004A, Revenue and Refunding Bonds Series 2004B and Revenue Bonds Series 2004C, (ii) acquire, construct and install certain capital improvements throughout Louisiana College including but not limited to athletic facilities, information technology and dormitory improvements and (iii) fund a debt service reserve fund, if required.
53. **S08-011 - Jefferson Parish Home Mortgage Authority** - Not exceeding \$150,000,000 Single Family Mortgage Revenue Bonds Series 2008A, utilize private activity volume cap or current refund portions of one or more of the prior bonds so that the moneys made available therefrom may be used in the future to purchase mortgage loans or GNMA, FNMA or FHLMC certificates backed by mortgage loans made to finance owner-occupied single family residences located in Jefferson Parish, to be owned and occupied by low and moderate income families or persons.

54. **S08-022 - Lafayette Public Trust Financing Authority (Mortgage-Backed Securities Program)** - Not exceeding \$26,000,000 Single Family Mortgage Revenue Bonds, Series 2008, providing a means of financing the cost of residential home ownership and development that will provide adequate housing for residents of the Eligible Loan Area who are persons of low and moderate income, to make any other loans permitted by law, and to expand the supply of funds in the Eligible Loan Area available for mortgage loans.

TAB 10 - GULF OPPORTUNITY (GO) ZONE BONDS

55. **Executive session may be held for the purpose of discussion regarding the litigations related to the GOZONE bond program entitled:**
- a. Tiger State Ethanol, LLC versus Honorable Bobby Jindal, Governor, State of Louisiana, John Neely Kennedy, Chairman, Louisiana State Bond Commission, Honorable James D. "Buddy" Caldwell, Attorney General, Stat of Louisiana, and All Taxpayers Suit No. 566239 Sec:22 19th Judicial District Court, East Baton Rouge, State of Louisiana, and
 - b. Studio City Louisiana, LLC versus Louisiana State Bond Commission and the following Commission members in their official capacities as members of the Louisiana State Bond Commission, Governor Bobby Jindal, Lieutenant Governor Mitch Landrieu, Attorney General James D. "Buddy" Caldwell, Senator Joel T. Chaisson, II., President of the Senate, Representative Jim Tucker, Speaker of the House, Senator Lydia Jackson, Senator Michael J. "Mike" Michot, Representative James "Jim" Fannin, Representative Karen Carter Peterson, and Division of Administration Commissioner Angele Davis. Suit No. 565799, Sec. 25, 19th Judicial District Court, East Baton Rouge, State of Louisiana.
56. **S07-061 - Louisiana Community Development Authority (Tiger State Ethanol, LLC Project)** - Not to exceed \$250,000,000 Revenue Bonds, fixed or floating rate not to exceed 12%, not to exceed 30 years, acquisition, construction and equipping of an ethanol production facility to be located in St. James Parish and funding a reserve fund, if necessary.
57. **S07-049A - Louisiana Public Facilities Authority (Grigsby Properties, LLC Project)** - Not exceeding \$11,000,000 Revenue Bonds, fixed or variable interest rate of not exceeding 12%, not exceeding 30 years, (i) financing, planning, design and construction of (a) expansion of office facilities located at 15635 Airline Highway, Baton Rouge and (b) a new multipurpose facility to be constructed on property located in Port Allen, (ii) providing a debt service reserve fund, if required, and (iii) reimbursing certain prior expenditures of the Company.
58. **S07-025A - Louisiana Public Facilities Authority (C-Port, LLC Project)** - Not exceeding \$50,000,000 Revenue Bonds, not exceeding 12%, not exceeding 20 years, to finance the construction and installation of a shipyard repair facility located in the Parish of Lafourche.
59. **S06-031A - Louisiana Public Facilities Authority (Cleco Power LLC Project)** - Not exceeding \$100,000,000 Gulf Opportunity Zone Bonds, fixed rate not exceeding 8% and/or variable rates not exceeding 16%, not exceeding 35 years, acquiring, constructing, reconstructing and renovating nonresidential real property and public utility property located in the Gulf Opportunity Zone, including but not limited to Iberia Parish, St. Mary Parish and St. Tammany Parish and paying the costs of issuance.
60. **S07-051B - Louisiana Public Facilities Authority (Air Products and Chemicals - Steam Methane Reformer Baton Rouge Project)** - Not exceeding \$75,000,000 Revenue Bonds, bearing interest at a variable rate (convertible to other rates) not exceeding 15%, not exceeding 35 years, acquiring, constructing, and installing a steam methane reformer to produce hydrogen and steam for supply to the ExxonMobil Corporation in Baton Rouge and hydrogen for supply into the Air Products pipeline system.

61. **S06-038A - Louisiana Public Facilities Authority (Lafayette Radisson Hotel Project) -** Not exceeding \$19,750,000 GO Zone Revenue Bonds, provide funds to (i) finance the acquisition, construction and equipping of an approximately 159 room hotel and related hotel and parking facilities to be located in Lafayette Street, Lafayette and (ii) fund a debt service reserve fund, (iii) fund capitalized interest on the Bonds, and (iv) pay the costs of issuance of the Bonds.
62. **L07-322 - St. James Parish Council (NuStar Energy Services, Inc. Project) -** Not exceeding \$60,000,000 Revenue Bonds, variable or fixed rate not exceeding 12%, not exceeding 30 years, acquisition, construction and equipping of a crude oil storage facility in St. James Parish.
63. **L07-323A - Terrebonne Economic Development Authority (Buquet Distributing Company, Inc. Project) -** Not exceeding \$5,000,000 Revenue Bonds, expansion and remodeling of the Company's distribution center in Houma.
64. **S07-066 - Louisiana Public Facilities Authority (Drury Inns, Inc. Project) -** Not exceeding \$18,000,000 Revenue Bonds, financing acquisition, construction and installation of hotel and related facilities on a 3.4 acre site on east side of Essen Lane and I-10 interchange in Baton Rouge.
65. **S07-067A - Louisiana Public Facilities Authority (Entergy Louisiana Project) -** Not exceeding \$100,000,000 Revenue Bonds, acquisition, construction and/or reconstruction of nonresidential real property and public utility property of the Company located in St. Charles Parish.
66. **S07-083 - Louisiana Community Development Authority (Plains Marketing, LP Project) -** Not exceeding \$60,000,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, expansion of crude oil interchange including but not limited to a manifold and header system that will allow for receipts and deliveries with connecting pipelines at their maximum operating capacity, located at the St. James Storage Terminal, St. James.
67. **S07-085A - Louisiana Community Development Authority (Kinder Morgan Louisiana Pipeline L.L.C. Project) -** Not exceeding \$100,000,000 Revenue Bonds, fixed or variable rate not exceeding 12%, not exceeding 30 years, financing the Company's LNG pipeline extending approximately 137 miles through Cameron, Calcasieu, Jefferson Davis, Evangeline and Acadia Parishes.
68. **S07-113 - Louisiana Community Development Authority (Grand Isle Shipyard, Inc. Project) -** (1) Not to exceeding \$23,000,000 GO Zone Revenue Bonds (2) not to exceed \$20,000,000 Taxable Revenue Bonds, bearing interest at a rate or rates not to exceed 12%, to mature no later than 30 years, providing funds for acquisition and construction of office buildings, fabrication, bulkhead, shipping and receiving facilities, together with necessary infrastructure, including all permanent fixtures incidental or necessary in connection therewith to be located in Washington (\$3,200,000), Lafourche (\$11,600,000), Vermilion (\$800,000), Jefferson (\$3,200,000) and Plaquemines (\$4,200,000) Parishes.
69. **S07-125 - Louisiana Public Facilities Authority (Louisiana Green Fuels, LLC Project) -** Not exceeding \$70,000,000 Revenue Bonds (\$40,000,000 to be designated as Gulf Opportunity Zone and \$30,000,000 Taxable), not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing the acquisition, construction and installation of an ethanol plant location in Lacassine.

70. **S07-123A - Louisiana Public Facilities Authority (Baton Rouge Fresh Market, LLC Project)** - Not exceeding \$4,000,000 Revenue Bonds, financing the acquisition, construction and installation of a full service supermarket at 3525 Perkins Road, Baton Rouge.
71. **S07-135 - Louisiana Public Facilities Authority (Wexford LSU, LLC Project)** - Not exceeding \$50,000,000 Revenue Bonds, providing funds to (i) pay the costs of the acquisition, construction and equipping of a research and technology office building facility to be built on the campus of Louisiana State University in Baton Rouge to be known as the LSU Emerging Technology Research Center II, (ii) fund a reserve fund for the Bonds, if necessary, (iii) capitalize a portion of the interest on the Bonds and (iv) pay all or a portion of the necessary costs in connection with the issuance of the Bonds.
72. **S08-014 - Louisiana Public Facilities Authority - (Dynamic Fuels, LLC Project)** - Not exceeding \$135,000,000 Revenue Bonds, for the purpose of (i) acquiring, constructing, reconstructing, renovating, furnishing and development of an alternative fuels; manufacturing facility capable of producing ultra-clean, high quality, next generation renewable synthetic fuel, located at 36191 Highway 30, Geismar and (ii) funding a debt service reserve fund, if required.
73. **S08-018 - Louisiana Community Development Authority (Empire Truck Sales, LLC Project)** Not exceeding \$7,500,000 Revenue Bonds, not exceeding 12% fixed and/or 15% variable, financing the development, costs of the acquisition of property and/or the construction of new Freightliner dealership facilities in Slidell, funding a reserve fund, if necessary.
74. **L08-119A - Port of South Louisiana (Dunhill Terminals Project)** - Not exceeding \$200,000,000 Revenue Bonds with not exceeding \$100,000,000 to be designated as GO Zone Bonds and the remainder to be approved as taxable bonds, not exceeding 8% fixed rate and 15% variable rate, to finance the design, development, acquisition, construction, installation and equipping of (i) a facility for manufacturing of hydro-carbon blending into finished and semi-finished products for export and domestic use and (ii) a petroleum and other liquid products storage and distribution facility.
75. **S07-060A - Louisiana Community Development Authority (Montan, LLC Project)** - Not exceeding \$20,000,000 Revenue Bonds, fixed rate not exceeding 8% and/or variable rates not exceeding 14%, not exceeding 30 years, financing the costs of the acquisition and construction of a new automotive dealership facility to be located at 13200 Airline Highway, Baton Rouge, including all immovable equipment, furnishings fixtures and facilities, funding a reserve fund, funding a capitalized interest fund.
76. **L08-182 - St. Charles Parish Council (REG Destrehan, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, fixed rate not to exceed 12%, not to exceed 30 years, acquisition, development and construction of a dual-grade bio-diesel production facility and related facilities to be located in St. Rose.
77. **S07-125A - Louisiana Public Facilities Authority (Louisiana Green Fuels, LLC Project)** - Not exceeding \$133,000,000 Revenue Bonds (an additional \$60,000,000 to be designated as Gulf Opportunity Zone and \$3,000,000 as Taxable), not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing the acquisition, construction and installation of an ethanol plant location in Lacassine.

TAB 10 - OTHER BUSINESS

78. **S07-079 - Louisiana Community Development Authority (East Ascension Consolidated Gravity Drainage District No. 1)** - (1) to increase the prior approval by issuing additional \$835,000 Revenue and Revenue Refunding Bonds, and (2) to include an application for Allocation of the bond proceeds to the project. **WITHDRAWN BEFORE METG** Executive Order BJ 08-16 in the amount of \$6,670,000.
79. **S06-008C - Rapides Finance Authority (Cleco Power LLC Project)** - Ratification of prior approval given on April 20, 2006 to reflect an application has been made for Private Activity Volume Cap allocation.
80. **L07-426A - Orleans Parish, Port of New Orleans** - Ratification of prior approval given on September 20, 2007 to reflect the withdrawal of the swap agreement by the Issuer.
81. **S07-054B - Louisiana Public Facilities Authority (Faustina Hydrogen Products)** - Request for amendment of prior approval for an additional \$250,000,000.
82. Evaluation and recommendations of professionals to serve as underwriters for issuances related to applications S07-131A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Gulf States, Inc. Project) and S07-132A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Louisiana LLC Project)
83. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

ITEM ADDED DURING MEETING

L08-061 - City of Pineville, Rapides Parish (Lowe's Home Centers, Inc. Project) - Approval for exclusion of required swap policy language in governing authority's resolution for the specific project.