



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
SPECIAL MEETING OF MAY 6, 2008
8:00 A.M. - HOUSE COMMITTEE ROOM 1
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of minutes of April 3, 2008 Special SBC Meeting

TAB 3 - GO ZONE BONDS

3. **S07-049A - Louisiana Public Facilities Authority (Grigsby Properties, LLC Project)** - Not exceeding \$11,000,000 Revenue Bonds, fixed or variable interest rate of not exceeding 12%, not exceeding 30 years, (i) financing, planning, design and construction of (a) expansion of office facilities located at 15635 Airline Highway, Baton Rouge and (b) a new multipurpose facility to be constructed on property located in Port Allen, (ii) providing a debt service reserve fund, if required, and (iii) reimbursing certain prior expenditures of the Company.
4. **L07-322 - St. James Parish Council (NuStar Energy Services, Inc. Project)** - Not exceeding \$60,000,000 Revenue Bonds, variable or fixed rate not exceeding 12%, not exceeding 30 years, acquisition, construction and equipping of a crude oil storage facility in St. James Parish.
5. **L07-323 - Terrebonne Economic Development Authority (Buquet Distributing Company, Inc. Project)** - Not exceeding \$5,000,000 Revenue Bonds, expansion and remodeling of the Company's distribution center in Houma.
6. **S07-066 - Louisiana Public Facilities Authority (Drury Inns, Inc. Project)** - Not exceeding \$18,000,000 Revenue Bonds, financing acquisition, construction and installation of hotel and related facilities on a 3.4 acre site on east side of Essen Lane and I-10 interchange in Baton Rouge.
7. **S07-067A - Louisiana Public Facilities Authority (Entergy Louisiana Project)** - Not exceeding \$100,000,000 Revenue Bonds, acquisition, construction and/or reconstruction of nonresidential real property and public utility property of the Company located in St. Charles Parish.
8. **S07-083 - Louisiana Community Development Authority (Plains Marketing, LP Project)** - Not exceeding \$60,000,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, expansion of crude oil interchange including but not limited to a manifold and header system that will allow for receipts and deliveries with connecting pipelines at their maximum operating capacity, located at the St. James Storage Terminal, St. James.
9. **S07-085 - Louisiana Community Development Authority (Kinder Morgan Louisiana Pipeline L.L.C. Project)** - Not exceeding \$100,000,000 Revenue Bonds, fixed or variable rate not exceeding 12%, not exceeding 30 years, financing the Company's LNG pipeline extending approximately 137 miles through Cameron, Calcasieu, Jefferson Davis, Evangeline and Acadia Parishes.
10. **S07-025A - Louisiana Public Facilities Authority (C-Port, LLC Project)** - Not exceeding \$50,000,000 Revenue Bonds, not exceeding 12%, not exceeding 20 years, to finance the construction and installation of a shipyard repair facility located in the Parish of Lafourche.

11. **S06-031A - Louisiana Public Facilities Authority (Cleco Power LLC Project)** - Not exceeding \$100,000,000 Gulf Opportunity Zone Bonds, fixed rate not exceeding 8% and/or variable rates not exceeding 16%, not exceeding 35 years, acquiring, constructing, reconstructing and renovating nonresidential real property and public utility property located in the Gulf Opportunity Zone, including but not limited to Iberia Parish, St. Mary Parish and St. Tammany Parish and paying the costs of issuance.
12. **S07-051B - Louisiana Public Facilities Authority (Air Products and Chemicals - Steam Methane Reformer Baton Rouge Project)** - Not exceeding \$75,000,000 Revenue Bonds, bearing interest at a variable rate (convertible to other rates) not exceeding 15%, not exceeding 35 years, acquiring, constructing, and installing a steam methane reformer to produce hydrogen and steam for supply to the ExxonMobil Corporation in Baton Rouge and hydrogen for supply into the Air Products pipeline system.
13. **S06-038A - Louisiana Public Facilities Authority (Lafayette Radisson Hotel Project)** - Not exceeding \$19,750,000 GO Zone Revenue Bonds, provide funds to (i) finance the acquisition, construction and equipping of an approximately 159 room hotel and related hotel and parking facilities to be located in Lafayette Street, Lafayette and (ii) fund a debt service reserve fund, (iii) fund capitalized interest on the Bonds, and (iv) pay the costs of issuance of the Bonds.
14. **S07-113 - Louisiana Community Development Authority (Grand Isle Shipyard, Inc. Project)** - (1) Not exceeding \$23,000,000 GO Zone Revenue Bonds (2) not exceeding 20,000,000 Taxable Revenue Bonds, , bearing interest at a rate or rates not to exceed 12%, to mature no later than 30 years, providing funds for acquisition and construction of office buildings, fabrication, bulkhead, shipping and receiving facilities, together with necessary infrastructure, including all permanent fixtures incidental or necessary in connection therewith to be located in Washington, Lafourche, Vermilion, Jefferson and Plaquemines Parishes.
15. **S07-125 - Louisiana Public Facilities Authority (Louisiana Green Fuels, LLC Project)** - Not exceeding \$70,000,000 Revenue Bonds (\$40,000,000 to be designated as Gulf Opportunity Zone and \$30,000,000 Taxable), not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing the acquisition, construction and installation of an ethanol plant location in Lacassine, Louisiana..
16. **S07-123 - Louisiana Public Facilities Authority (Baton Rouge Fresh Market, LLC Project)** - Not exceeding \$4,000,000 Revenue Bonds, financing the acquisition, construction and installation of a full service supermarket at 3525 Perkins Road, Baton Rouge.
17. **S07-131A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Gulf States, Inc. Project)** - Not exceeding \$291,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Gulf States, Inc. Related to storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
18. **S07-132A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Louisiana LLC Project)** - Not exceeding \$721,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Gulf States, Inc. Related to storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
19. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.