



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 19, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 17, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (October 22, 2011)

3. **L11-137 - Jefferson Parish, City of Gretna - 2.0 mills tax, 10 years, 2012 - 2021, for bond issue in the Pre-Timberlane annexation area.** **WITHDRAWN BEFORE MTG**
4. **L11-138 - Jefferson Parish, City of Gretna - 2.0 mills tax, 10 years, 2012 - 2021, for bond issue in the Pre-Timberlane annexation area.** **WITHDRAWN BEFORE MTG**
5. **L11-139 - Jefferson Parish, City of Gretna - 2.6 mills tax, 10 years, 2012 - 2021, supplementing Recreational Services by two and one tenth (2.1) mills and Sewer Services for the Area by one-half (.5) mills in the Timberlane annexation area.** **WITHDRAWN BEFORE MTG**

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L11-136 - Allen Parish Hospital Service District No. 3 - Not exceeding \$420,000 Certificates of Indebtedness, Series 2011, not exceeding 3%, mature no later than March 1, 2012, current operations.**
7. **L11-141 - Franklin Parish, Crowville Fire District - Not exceeding \$70,000 Certificates of Indebtedness, not exceeding 5%, maturing no later than 5 years, purchase a fire fighting vehicle and related fire fighting equipment.**
8. **L11-142 - Jefferson Davis Parish, Town of Welsh - Not exceeding \$73,000 Certificate of Indebtedness, Series 2011, not exceeding 4%, not exceeding 10 years, acquiring a warehouse.**
9. **L11-153 - Morehouse Parish Hospital Service District No. 1 - Not exceeding \$2,000,000 Certificate of Indebtedness, not exceeding 6%, maturing no later than May 1, 2012, current expenses.**
10. **L11-145 - Union Parish Assessment District - To authorize the Union Parish Assessment District and the Union Parish Police Jury to enter into a Local Services Agreement in which the District will provide funds to repay the Police Jury's obligations for not exceeding \$300,000 Public Building Revenue Bonds, not to exceed 4.4%, mature no later than August 1, 2025, purchase, use and maintenance of a building by the Assessor, the title to which shall be in the name of the Police Jury.**
11. **L11-147 - Vernon Parish Law Enforcement District - Not exceeding \$500,000 Promissory Note, not exceeding 5%, repaid on or before June 30, 2011, current operations.**
12. **L11-148 - Washington Parish, City of Bogalusa - Not to exceed \$1,990,000 Revenue Anticipation Notes, not exceeding 5 ½%, mature no later than March 1, 2012, current expenses.**
13. **L11-157 - West Carroll Parish Law Enforcement District - Not to exceed \$300,000 Promissory Note, not to exceed 6%, to mature on or before June 30, 2012, current operations.**
14. **L11-146 - Winn Parish Law Enforcement District - Not exceeding \$750,000 Certificates of Indebtedness, Series 2011, not exceeding 4.35%, mature no later than March 1, 2012, current expenses.**

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - OTHER

15. **L11-131 - Ouachita Parish, Clerk of Court** - Approval of a previously executed lease in the amount of not to exceed \$35,340 lease agreement, from which \$28,557.75 was incurred, not to exceed 0.90%, not to exceed 38 months, to lease a 2010 Buick Enclave.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

16. **L11-150 - Beauregard Parish Waterworks District No. 3** - Notice of Intention to issue not exceeding \$5,000,000 Water Revenue Bonds, in multiple series, not to exceed 5%, not exceeding 22 years, (1) establish, acquire, construct, improve, extend and maintain a waterworks system, including such treatment facilities, administrative and office facilities as may be required, with all necessary equipment and installations, including such extensions as may be proper; (2) pay capitalized interest.
17. **L11-143 - Iberia Parish, City of Jeanerette** - Notice of Intention to issue not exceeding \$2,710,000 Water Revenue Bonds, not exceeding 3.75%, not to exceed 40 years, constructing and acquiring improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties.
18. **L11-135 - Vermilion Parish, Southeast Waterworks District No. 2** - Notice of Intention to issue not exceeding \$1,880,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

19. **L11-155 - Caddo-Bossier Parishes Port Commission (The Tire Rack, Inc. Project)** - Not to exceed \$14,000,000 Taxable Revenue Bonds, in one or more series, not to exceed a fixed rate of 7%, not to exceed 30 years, financing the acquisition, construction and equipping of a warehouse and distribution facility.
20. **L11-152 - Lafayette Parish, City of Lafayette** - Not exceeding \$28,000,000 Public Improvement Sales Tax Bonds, Series 2011, not exceeding 8%, not exceeding 25 years, purchasing, constructing, acquiring, extending and/or improving capital improvements, including the necessary sites, equipment and furnishings.
21. **L11-154 - Pointe Coupee Parish Waterworks District No. 2** - (1) Not exceeding \$2,050,000 Revenue Bonds, not exceeding 4%, not exceeding 40 years, constructing and acquiring improvements and extensions to the waterworks system, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions to the System; (2) Not exceeding \$2,050,000 Bond Anticipation Notes, not exceeding 5%, mature no later than 1 year, interim financing.
22. **L10-324A - Richland Parish, Town of Rayville** - (1) Not exceeding \$4,015,000 Sewer Revenue Bonds, not to exceed 2.375%, not to exceed 40 years from date of issuance, constructing and acquiring improvements, extensions and replacements to the system, including appurtenant equipment, accessories and properties; (2) Not exceeding \$4,015,000 Bond Anticipation Notes, not to exceed 4%, not to exceed 2 years from date of issuance, interim financing.
23. **L11-151 - St. John the Baptist Parish, Port of South Louisiana** - Not exceeding \$14,000,000 (1) approximately \$6,000,000 Grant Anticipation Notes, not exceeding 6%, not exceeding 5 years; (2) approximately \$8,000,000 Revenue Bonds, not exceeding 8%, not exceeding 25 years, both for the purpose of financing the acquisition, construction, equipping and installation of a finger pier extension of the Port's existing general cargo dock located at the Globalplex facility in Reserve.

24. **L11-149 - St. Tammany Parish Recreation District No. 1** - Not exceeding \$4,000,000 Limited Tax Revenue Bonds, not exceeding 6%, mature no later than March 1, 2028, acquiring, constructing and/or improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment.
25. **L11-134 - Union Parish Police Jury** - Not exceeding \$300,000 Public Building Revenue Bonds, Series 2011, not exceeding 4.4%, maturing no later than August 1, 2025, acquiring a building to be used for public purposes by the Assessor, the title to which shall be in the name of the Police Jury.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

26. **S11-012 - Louisiana Housing Finance Agency (Garden Oaks Tower Project)** - Not exceeding \$7,350,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) equipping, construction and/or rehabilitation of a 99-unit multifamily apartment in New Orleans and (2) fund such reserve accounts as may be required.
27. **S11-015 - Louisiana Housing Finance Agency (The Elysian, LLC Project)** - Not exceeding \$9,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, construction and equipping of a 100-unit multifamily apartment facility to be located in Baton Rouge and (2) fund such reserve accounts as may be required.
28. **S11-017 - Louisiana Housing Finance Agency (Burnette Place Subdivision Project)** - Not exceeding \$4,100,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceed 12%, not to exceed 40 years, (1) acquisition, construction and equipping of 35 new construction single-multifamily workforce affordable rental homes located in Houma and (2) fund such reserve accounts as may be required.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

29. **S11-006A - Louisiana Public Facilities Authority (Forest Manor Nursing Home Project)** - Not exceeding \$16,000,000 GO Zone Revenue Bonds, in one or more series, not to exceed variable rate of 15%, mature on or before 25 years from date of issuance, (1) acquisition and construction of a 192-bed replacement nursing home facility to be located in Covington and (2) funding reserve fund for the bonds, if necessary.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

30. **L09-332A - Iberia Parish School Board, Parishwide School District** - Amendment of a prior approval granted on July 30, 2009 to reflect change in cost of issuance.
31. **L10-309A - Sabine Parish, South Sabine Consolidated School District No. 20** - Amendment of a prior approval granted on August 19, 2010 to reflect change in cost of issuance.
32. **L11-014A - Ascension Parish School Board** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance.
33. **L11-045A - Calcasieu Parish Waterworks District No. 14, Ward 5** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance and professional.
34. **L11-053A - Terrebonne Parish School Board** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance and professionals.
35. **L11-092A - Lafayette Parish, City of Lafayette** - Amendment of a prior approval granted on March 17, 2011 to reflect change in cost of issuance and professionals.

- 36. **L11-121A - Washington Parish Fire Protection District No. 3** - Amendment of a prior approval granted on March 17, 2011 to reflect change in cost of issuance and professional.
- 37. **S08-061A - Louisiana Community Development Authority (Southeastern University Student Union/University Facilities, Inc. Project)** - Amendment of a prior approval granted on November 20, 2008 to reflect change in cost of issuance and professionals.
- 38. **SI0-072A - The Finance Authority of New Orleans (GCHP - MLK Project)** - Amendment of a prior approval granted December 6, 2010 to reflect change in cost of issuance and professionals.

TAB 10 - NON-CASH LINES OF CREDIT- PRIORITY 5

- 39. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amounts of \$2,655,000 and \$255,000 for projects 04/160(1309) and 50/MR1(1968), respectively, contained in Priority 5 of the current Capital Outlay Act (Act 21 of the 2010 Regular Legislative Session).

TAB 10 - OTHER BUSINESS

- 40. **S11-008A - Louisiana Public Facilities Authority (Belle Chasse Educational Foundation Project)** - Not exceeding \$21,000,000, approximately \$8,085,000 Revenue Bonds and approximately \$12,915,000 Refunding Bonds, one or more series, fixed rate not to exceed 10% or variable rate not to exceed 12%, not later than 30 years; (1) construction, furnishing, improving and equipping of school improvements at any of the Foundation's existing facilities, including, but not limited to, a fine arts building and classroom expansion to the Belle Chasse Academy; (2) refinance an outstanding loan and (3) funding a reserve fund, if necessary
- 41. **L10-321A - St. Bernard Parish Hospital Service District** - Supplemental resolution modifying the approval received January 21, 2011 to (1) allow the Hospital Service District to participate directly in a federal new market tax credit transaction in an amount not to exceed \$60,000,000; (2) allow the modification or replacement of the form of certain documents previously approved by the SBC; (3) allow the maturity to not exceed 40 years; and (4) allow the remaining provisions of the prior authorization to remain in place.
- 42. **L11-132 - St. Tammany Parish Development District (Associated Wholesale Grocers Inc. Project)** - Not exceeding \$75,000,000 Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding a fixed or variable rate of interest of 12%, maturing on or before 30 years, finance the design and construction of an approximate 700,000+ square foot grocery food distribution warehouse facility to be located on approximately 68 acres in Pearl River, Louisiana.
- 43. GO ZONE Status Report
- 44. Adoption of General Obligation Bond Resolution permitting distribution of a Preliminary Official Statement (POS), publication of a Notice of Intent, issuance of a Notice of Redemption, selection of a Paying Agent, authorization to issue Floating Rate Notes (FRNs), and related matters related to the issuance of the State of Louisiana General Obligation Refunding Bonds, Series 2011-B (LIBOR Index).
- 45. Discussion regarding replacement of bond counsel for the State's next General Obligation Bond Issue.
- 46. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 21 of 2010
 Priority 5 Non-Cash Lines of Credit
 April 2011 Bond Commission

Agcy. No.	Agency Name	Project Title	Parish	Priority 5	Recommended Non-Cash Line of Credit
04-160	Department of Agriculture and Forestry	Louisiana Animal Disease Diagnostic Laboratory, Planning and Construction	East Baton Rouge	2,655,000	2,655,000
50-MR1	Shreveport	Shreveport Arts Center Replacement, Planning, Construction and Equipment	Caddo	255,000	255,000
Total Priority 5 Non-Cash Lines of Credit				2,910,000	2,910,000