



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF APRIL 17, 2008  
8:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 20, 2008 meeting and April 3, 2008 special meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 19, 2008)**

3. **L08-098 - Calcasieu Parish, Community Center & Playground District No. 1 of Ward 6 - 5 mills tax, 10 years, 2009 - 2018, for construction, improvement, maintenance, and payment of all operating expenses.**
4. **L08-105 - Jackson Parish, Town of Jonesboro - 1% sales tax, 10 years, beginning in August 1, 2009, acquiring, constructing, maintaining, repairing, improving streets and acquiring , constructing, maintaining, repairing, improving and operating drainage facilities, subject to funding into bonds.**
5. **L08-106 - Jackson Parish, Village of Quitman - 1% sales tax, 10 years, beginning in January 1, 2009, to be dedicated and used for any lawful corporate purpose, subject to funding into bonds.**
6. **L08-092 - Rapides Parish Police Jury, Road District No. 6A of Ward 6 - 50 mills tax, 10 years, 2010 - 2019, constructing, maintaining and keeping in repair the public roads, highways and bridges and drainage facilities.**
7. **L08-093 - Rapides Parish Police Jury, Road District No. 2B of Ward 11 - 24.49 mills tax, 10 years, 2008 - 2017, constructing, maintaining and keeping in repair the public roads, highways and bridges.**
8. **L08-094 - Rapides Parish Police Jury, Fire Protection District No. 10 - 20 mills tax, 10 years, 2010 - 2019, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment.**
9. **L08-095 - Rapides Parish Police Jury, Fire Protection District No. 7 - 14.24 mills tax, 10 years, 2010 - 2019, constructing, operating and maintaining fire protection facilities and paying the costs of obtaining water for fire protection purposes.**
10. **L08-096 - Rapides Parish Police Jury - 1.03 mills tax, 10 years, 2010 - 2019, maintenance and operation and construction of the Rapides Parish Health Unit.**
11. **L08-097 - Rapides Parish Police Jury, Fire Protection District No. 4 - 15.34 mills tax, 10 years, 2010 - 2019, constructing, operating and maintaining fire protection facilities and paying the costs of obtaining water for fire protection purposes.**

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

12. **L08-104 - Lafayette Parish, District No. 4 Regional Planning and Development Commission (d/b/a Acadiana Regional Development District) - Not exceeding \$400,000 of Grant Anticipation Notes, Series 2008, non-interest bearing, providing a like amount of operating moneys for the fiscal years ending June 30, 2008 and June 30, 2009 with the principal amount advanced to mature on or before October 30, 2008.**

13. **L08-117 - Acadia Parish, First Ward Drainage District** - Not exceeding \$220,000 Certificates of Indebtedness, not exceeding 3.10%, maturing on March 1 of 2009-2011, acquiring an excavator and other drainage maintenance equipment.
14. **L08-115 - Allen Parish Assessment District** - Not exceeding \$250,000 Anticipation of Avails Loan, not exceeding 6%, maturing January 31, 2009, salaries and general operations.
15. **L08-113 - Avoyelles Parish, Town of Cottonport** - Not exceeding \$200,000 Certificates of Indebtedness, not exceeding 8%, maturing no more than 10 years from the date of issuance, payment of cost of public improvements and other obligations.
16. **L08-118 - Avoyelles Parish, Hospital Service District No. 1 d/b/a Bunkie General Hospital** - \$185,250 Promissory Note, 6%, 10 years, purchase the building and property presently leased by the District with all its component parts, including all rights, ways, privileges, servitudes and appurtenances.
17. **L08-103 - Evangeline Parish Police Jury, Road District No. 4** - Not exceeding \$600,000 Certificates of Indebtedness, not exceeding 4.00%, maturing March 1 of 2009-2017, constructing and improving parish roads including incidental drainage.
18. **L08-086 - New Orleans Redevelopment Authority** - Not exceeding \$4,000,000 revolving line or lines of credit with Fannie Mae dated April 1, 2008, bearing a variable rate based upon the 3-month LIBOR plus 2.25% not exceeding 9%, not exceeding 5 years, acquire blighted and tax adjudicated property for return to commerce.
19. **L08-102 - Vernon Parish Law Enforcement District** - Not exceeding \$900,000 Anticipation of Avails Loan, not exceeding 6%, maturing March 1, 2009, general operations.
20. **L08-108 - West Carroll Parish Law Enforcement District** - Not exceeding \$300,000 Budgetary Loan, not exceeding 6%, maturing before June 30, 2009, paying office salaries and related operating expenses.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

21. **L08-109 - Bossier Parish School Board, Parishwide School District** - Not exceeding \$5,200,000 General Obligation Refunding Bonds, interest rate not exceeding 5%, having a final maturity date of March 1, 2017, currently refunding General Obligation School Bonds, Series 1997.
22. **L08-099 - Lafayette Parish School Board** - Not exceeding \$51,300,000 Refunding Public School Bonds, not exceeding 5%, to mature on April 1, 2019, to refund (i) Public School Bonds, Series 1995B, (ii) Public School Bonds, Series 1998 and (iii) Public School Bonds, Series 1999.
23. **L08-114 - LaSalle Parish School Board** - Not exceeding \$9,750,000 Sales Tax Bonds, not exceeding 6%, not exceeding 15 years, acquiring, constructing and improving public schools and school related facilities, including furnishings and equipment therefore and providing a reserve for the Bonds.
24. **L08-101 - St. Charles Parish, Hospital Service District No. 1** - (1) - Not exceeding \$6,300,000 Limited Tax Bonds, not exceeding 8%, maturing March 1, 2016, constructing, operating and maintaining hospital facilities and providing a reserve; (2) - Not exceeding \$8,300,000 Limited Tax Refunding Bonds, not exceeding 8%, maturing March 1, 2016, to refund all or a portion of Taxable Certificates of Indebtedness, Series 2008A and Certificates of Indebtedness, Series 2008B and providing a reserve.

25. **L08-107 - St. Martin Parish, City of Breaux Bridge** - Not exceeding \$3,000,000 Street Improvement Bonds, Series 2008, not exceeding 3.66%, maturing on June 1 of 2009 - 2023, constructing, improving and resurfacing public streets, including drainage.
26. **L08-100 - St. Mary Parish Council** - \$2,370,000 Public Parks and Recreation Refunding Bonds, 3.38%, November 1, 2017, currently refunding the Issuer's outstanding (i) Public Parks and Recreation Bonds, Series 2002 and (ii) Public Parks and Recreation Bonds, Series 2002B.
27. **L08-112 - Washington Parish Fire Protection District No. 2** - Not exceeding \$170,000 General Obligation Bonds, Series 2009, interest rate not exceeding 4%, final maturity date of March 1, 2014, currently refunding the 2009 to 2018 maturities of the outstanding General Obligation Bonds, Series 1998.

**WITHDRAWN BEFORE MTG**

**TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS**

28. **S08-012 - New Orleans Aviation Board (Consolidated Rental Car Facility Project)** - Not exceeding \$200,000,000 Taxable or Tax Exempt Revenue Bonds, fixed rate not exceeding 7% or variable rate not exceeding 14%, not exceeding 32 years, (i) provide the amounts needed to pay all or any portion of the costs of planning, acquiring, constructing and equipping a consolidated rental car facility and related appurtenances, (ii) pay all or any portion of the premium for a bond insurance policy or other credit enhancement devices, if any, and (iii) provide all or any portion of the reserve fund requirement or pay any portion of the costs of a credit enhancement device to serve as a reserve fund asset.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

29. **S07-094B - Louisiana Community Development Authority (ExPert E&P Consultants, LLC, Project)** - Requesting additional approval for the Borrower to enter into a swap agreement with Citicorp National Association and utilize this swap for the \$8,000,000 GO Zone Revenue Bonds and \$11,000,000 of Taxable Revenue Bonds previously approved by the State Bond Commission at its December 20, 2007 meeting.
30. **S08-017 - Louisiana Community Development Authority (City of Denham Springs Sewer Project)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 6%, not exceeding 40 years, (i) financing the modification and upgrade of the sewer treatment facility owned by the City and located in an unincorporated area of the Parish; constructing an approximately 9,000 square foot administration building; and constructing an approximately 7,500 square foot maintenance building and (ii) purchasing a reserve fund surety bond.

**WITHDRAWN BEFORE MTG**

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS**

31. **L08-110 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (701 Baronne LLC Project)** - Not exceeding \$25,000,000 Revenue Bonds, acquisition, rehabilitation and construction of retail space, commercial space and parking to be located at 701 and 727 Baronne Street.
32. **L08-111 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Poydras Properties Hotels Holdings Co., LLC Project)** - Not exceeding \$165,000,000 Industrial Revenue Bonds, financing renovations to the Hyatt Regency located at 500 Poydras Plaza, New Orleans.

33. **L08-116 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Stirling Forterra, LLC Project)** - Not exceeding \$11,000,000 Revenue Bonds, to finance the acquisition, construction and installation of a development project, consisting of an approximately 24,000 sq. ft., two-story retail facility at 3338 St. Charles Avenue, New Orleans, initially to be a Borders Bookstore.

**TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL**

34. **L08-055A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Orleans Federal Alliance and/or the Algiers Development District Project)** - Not exceeding \$150,000,000 Tax-Exempt or Taxable Industrial Revenue Bonds, financing the construction and installation of a development project, consisting of facilities within the Federal City Complex at the Naval Support Activity for occupancy by federal and private sector agencies located at 2300 General Meyer Avenue.

**TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

35. **S08-019 - Louisiana Public Facilities Authority (Embers and Wilshire Villa Apartments Project)** - Not exceeding \$18,000,000 Variable Rate Multifamily Housing Revenue Bonds, acquisition, renovation and equipping of two separate multifamily housing residential facilities located in Calcasieu Parish and funding a debt service reserve fund, if required.

**TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

36. **S07-131A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Gulf States, Inc. Project)** - Not exceeding \$291,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Gulf States, Inc related to storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
37. **S07-132A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Louisiana, L.L. C. Project)** - Not exceeding \$721,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Louisiana LLC related to Entergy Louisiana, LLC's storm costs from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
38. **S08-008A - Louisiana Public Facilities Authority (CommCare Corporation Project)** - Not exceeding \$70,000,000 Revenue and Refunding Bonds, bearing interest initially at a weekly rate not exceeding 12%, not exceeding 30 years, (i) acquiring, constructing and equipping three replacement nursing facilities to be located in East Baton Rouge Parish, Avoyelles Parish and Ouachita Parish; (ii) reimbursing the Corporation an amount not to exceed \$2,000,000 for prior expenditures for land acquisition and project costs related to such facilities; (iii) refunding all of the outstanding Extended Care Facilities Revenue Bonds (Comm-Care Corporation Project) Series 1994 of the Authority, in the original aggregate principal amount of \$28,000,000, issued for the benefit of the Corporation; (iv) acquiring, from a wholly-owned non-profit subsidiary corporation, four existing nursing facilities located in East Baton Rouge, St. Tammany and St. James Parishes; and (v) fund, if necessary a debt service reserve.

**TAB 10 - OTHER BUSINESS**

39. **S07-092A - Louisiana Community Development Authority (Southern Bar-B-Que Project)** - Amendment of prior State Bond Commission approval given at the State Bond Commission meeting of September 20, 2007 whereby approval is now being sought for a \$2,749,000 private activity volume cap allocation.
40. **S07-008A - Louisiana Housing Finance Agency (Tanglewood Apartments Project)** - Ratification of prior approval given on February 15, 2007 to reflect an application has been made for Private Activity Volume Cap allocation utilizing available Carry Forward.
41. **L08-088A - Lafayette Parish, Chateau Mirage Community Development District** - Amendment of terms of a prior State Bond Commission approval given at the meeting of March 20, 2008 whereby approval is now being sought for not exceeding \$32,500,000 Special Assessment Bonds, not exceeding 8%.
42. **L07-485D - Industrial Development Board of East Baton Rouge, La., Inc. (Stupp Brothers, Inc. Project)** - Amendment of terms of a prior State Bond Commission approval given at the meeting of March 20, 2008 whereby an adjustment of cost of issuance of \$11,000 is requested.
43. **L07-518A - Ascension Parish (Eagles Landing Community Development District)** - Amendment of terms of a prior State Bond Commission approval given at the meeting of November 15, 2007 whereby an adjustment of the maximum interest rate from 7 to 8 per cent is requested.
44. Presentation regarding Clarification of New GO ZONE Program Policies.
45. **S07-053B - Southern University-New Orleans (New Orleans Student Housing Project)** - Not exceeding \$44,000,000 Promissory Note and Associated Loan Agreement - Presentation by Facility Planning and Control regarding project feasibility.
46. **Louisiana Stadium and Exposition District – Discussion regarding Directive and Certification of the Governor pursuant to Act No. 2 of the 2008 Second Extraordinary Session.**
47. **S08-015 - LCDA (Sea Point, LLC Project)** - Request by project representatives to address the Commission regarding the project and replacement of prior GOZONE allocation designation.
48. Adjourn.

**In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**