



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 21, 2013
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the February 21, 2013 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L13-093 - Avoyelles Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2013, not exceeding 5%, mature no later than March 1, 2014, current operations.
4. **L13-103 - Concordia Parish, Parishwide Hospital Service District** - Not exceeding \$375,000 Certificates of Indebtedness, Series 2013, not exceeding 4%, mature no later than March 1, 2014, current expenses.
5. **L13-100 - Evangeline Parish, Lone Pine Fire Protection District** - Not exceeding \$60,000 Certificates of Indebtedness, Series 2013, not exceeding 6%, not exceeding 10 years, operating, maintaining, renovating and improving public improvements.
6. **L13-129 - Pointe Coupee Parish, Fire Protection District No. 1** - Not exceeding \$1,100,000 Certificates of Indebtedness, Series 2013, not exceeding 3.4%, not exceeding 15 years, (1) purchasing new equipment and (2) paying off a lease purchase agreement and Certificate of Indebtedness, Series 2009.
7. **L13-107 - Pointe Coupee Parish, Fire Protection District No. 3** - Not exceeding \$800,000 Certificates of Indebtedness, Series 2013, not exceeding 3.5%, not exceeding 10 years, constructing a new fire station.
8. **L13-104 - Tangipahoa Parish Council, Garbage District No. 1** - To authorize Garbage District No. 1 and the Parish Council to enter into a Local Services Agreement in which the District will provide funds to repay the Parish obligation for Revenue Bonds not exceeding \$2,400,000, not exceeding 5.50%, not exceeding 30 years, to be issued on behalf of the District under L13-108.
9. **L13-113 - Washington Parish, City of Bogalusa** - Not exceeding \$1,990,000 Certificate of Indebtedness, not exceeding 5.5%, mature no later than March 1, 2014, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

10. **L13-130 - Allen Parish Law Enforcement District** - Not exceeding \$5,500,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 30 years, acquiring, constructing and improving public improvements.
11. **L13-135 - Assumption Parish, Waterworks District No. 1** - Not exceeding \$5,750,000 Revenue Bonds, in one or more series, not exceeding 3.95%, not exceeding 10 years, (1) approximately \$1,730,000 Refunding Bonds, refunding and extending Certificates of Indebtedness, Series 2006; (2) approximately \$4,020,000 Revenue Bonds, acquiring and constructing extensions and improvements to the System, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees.
12. **L13-126 - Caddo Parish School Board, Parishwide School District** - Not exceeding \$17,500,000 General Obligation School Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2031, refunding all or any portion of outstanding General Obligation School Bonds, Series 2006.

13. **L13-109 - Calcasieu Parish, Vinton Harbor and Terminal District** - Not exceeding \$1,250,000 Revenue Bonds, taxable and/or tax-exempt, in one or more series, not exceeding 4.5%, not exceeding 20 years, improving existing docks, roads, streets, bulkheads and water production facilities along the Gulf Intracoastal Waterway, including (i) acquisition of additional land adjacent to the existing facilities; (ii) construction of new and improvements to existing bulkhead areas and (iii) construction of new water production facilities.
14. **L13-117 - Claiborne Parish Law Enforcement District** - Not exceeding \$3,750,000 Taxable Revenue Refunding Bonds, in one or more series, not exceeding 4.5%, not exceeding 6 years, refunding all or any portion of the Revenue Bonds, Series 2009.
15. **L13-077 - East Feliciana Parish School Board** - Not exceeding \$750,000 Limited Tax Revenue Bonds, Series 2013, not exceeding 4%, not exceeding 10 years, construction, rehabilitation or repair of public school facilities, including equipping of school facilities.
16. **L13-116 - Iberia Parish, City of New Iberia** - Not exceeding \$3,600,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2025, refunding all or any portion of General Obligation Bonds, Series 2003.
17. **L13-114 - Iberia Parish Council** - Not exceeding \$13,000,000 Hospital Revenue and Refunding Bonds, taxable and/or tax-exempt, not exceeding 5%, mature no later than November 26, 2023, (1) approximately \$10,500,000 Refunding Bonds, refunding all or any portion of Hospital Revenue Refunding Bonds, Series 2005C and 2008, Taxable Hospital Revenue Bonds, Series 2005D, Hospital Revenue Bonds, Series 2005E and 2009B, and Hospital Revenue Hurricane Ike Bonds, Series 2009A, including the payment of accrued interest and any redemption premium; (2) approximately \$2,500,000 Revenue Bonds, repairs, renovations and other capital improvements to benefit Iberia Medical Center, including purchasing equipment and furnishings.
18. **L13-121 - Jefferson Parish Council, Sales Tax District** - Not exceeding \$46,000,000 Special Sales Tax Revenue Refunding Bonds, in one or more series, not exceeding 5% taxable and/or tax-exempt, mature no later than December 1, 2022, (1) refunding 2016 to 2022 maturities of Special Sales Tax Revenue Bonds, Series 2005 and (2) funding a reserve fund if required.
19. **L13-112 - Jefferson Davis Parish, City of Jennings** - Not exceeding \$7,000,000 Public Improvement Sales Tax Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 20 years, construction of certain capital improvements for improving public buildings.
20. **L13-102 - Lafayette Parish, City of Carencro, I-49 Corridor Economic Development District** - Not exceeding \$1,500,000 Sales Tax Bonds, in one or more series, not exceeding 5%, not exceeding 10 years, constructing roads, streets and other capital improvements.
21. **L13-124 - Lafayette Parish, City of Lafayette** - (1) Not exceeding \$23,000,000 Public Improvement Sales Tax Refunding Bonds, Series 2013A, in one or more series, not exceeding 6%, mature no later than March 1, 2030, refunding 2016 through 2027 and 2030 maturities of Public Improvement Sales Tax Bonds, Series 2005B and (2) Not exceeding \$32,000,000 Taxable Public Improvement Sales Tax Refunding Bonds, Series 2013C, in one or more series, not exceeding 6%, mature no later than March 1, 2024, refunding 2016 through 2024 maturities of Public Improvement Sales Tax Bonds, Series 2005.
22. **L13-125 - Lafayette Parish, City of Lafayette** - (1) Not exceeding \$2,100,000 Public Improvement Sales Tax Refunding Bonds, Series 2013B, not exceeding 6%, mature no later than May 1, 2030, refunding 2016 through 2025 and 2030 maturities of Public Improvement Sales Tax Bonds, Series 2005C and (2) Not exceeding \$17,700,000 Taxable Public Improvement Sales Tax Refunding Bonds, Series 2013D, not exceeding 6%, mature no later than May 1, 2024, refunding 2016 through 2020 maturities of Public Improvement Sales Tax Refunding Bonds, Series 2004A and 2016 through 2024 maturities of Public Improvement Sales Tax Refunding Bonds, Series 2005A.

23. **L13-136 - Lafayette Parish, City of Lafayette** - Not exceeding \$15,690,000 Public Improvement Sales Tax Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 25 years, (1) opening, constructing, paving, resurfacing and improving streets, sidewalks and bridges; (2) constructing and purchasing street lighting facilities; (3) constructing and improving drains, drainage canals and subsurface drainage; (4) constructing and purchasing fire department stations and equipment; (5) constructing and purchasing police department stations and equipment; (6) constructing and purchasing garbage disposal and health and sanitation equipment and facilities; (7) constructing public buildings; (8) purchasing, constructing and improving public parks and recreational facilities and acquiring the necessary equipment and furnishings therefor; (9) purchasing equipment for civil defense; (10) constructing, acquiring or improving any work of permanent public improvement; and (11) purchasing and acquiring all equipment and furnishings for the public works, buildings, improvements and facilities, (12) establishing reserves.
24. **L13-131 - LaSalle Parish, Hospital Service District No. 2** - Not exceeding \$2,136,000 Taxable Hospital Revenue Refunding Bonds, not exceeding 1.70% for the first 5 years then adjustable (floating) rate not exceeding 6%, mature no later than August 28, 2024, prepaying Hospital Revenue Indebtedness, Series 2009.
25. **L13-097 - LaSalle Parish, Town of Olla** - Not exceeding \$400,000 Public Improvement Bonds, in one or more series, not exceeding 3.70%, not exceeding 5 years, repairs, renovations and improvements to a public building and adjacent parking lot for use as a shelter and emergency staging facility for the State of Louisiana.
26. **L13-118 - Livingston Parish School Board, School District No. 4** - Not exceeding \$9,750,000 General Obligation Refunding Bonds, not exceeding 3.75%, mature no later than May 1, 2024, refunding all or any portion of General Obligation School Bonds, Series 2005.
27. **L13-115 - Morehouse Parish School Board, Consolidated School District No. 12** - Not exceeding \$340,000 Limited Tax Bonds, not exceeding 3.5%, mature no later than March 1, 2023, acquiring, constructing, improving, or equipping public elementary and secondary schools.
28. **L13-134 - Ouachita Parish, City of Monroe** - Not exceeding \$12,000,000 Sales Tax Revenue Bonds, in one or more series, not exceeding 1%, not exceeding 18 years, construct and acquire additions, extensions and improvements to the wastewater portion of the combined sewerage and waterworks system, including but not necessarily limited to rehabilitation, improvement and expansion of wastewater collection, treatment, and disposal facilities.
29. **L13-111 - St. Mary Parish, Wax Lake East Drainage District** - Not exceeding \$2,700,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2023, refunding all or any portion of General Obligation Bonds, Series 2003.
30. **L13-128 - St. Tammany Parish Council, Sales Tax District No. 3** - Not exceeding \$44,350,000 Sales Tax Refunding Bonds, not exceeding 5%, mature no later than June 1, 2031, (1) refunding all or any portion of Sales Tax Bonds, Series 2006 and (2) paying a municipal bond insurance policy and debt service reserve fund surety bond, if required.
31. **L13-108 - Tangipahoa Parish Council** - Not exceeding \$2,400,000 Revenue Bonds, in one or more series, not exceeding 5.50%, not exceeding 30 years, (1) acquire, construct, extend and improve the Parish landfill and (2) funding reserve fund if necessary.
32. **L13-098 - Terrebonne Parish Veterans Memorial District** - Not exceeding \$350,000 Limited Tax Bonds, not exceeding 5%, mature no later than March 1, 2021, (1) constructing, acquiring and furnishing a regional military museum and Veterans Memorial Park on Louisiana Highway 311 and (2) acquiring equipment.
33. **L13-127 - Webster Parish School Board, Springhill School District No. 8** - Not exceeding \$8,500,000 General Obligation Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2030, refunding all or any portion of General Obligation School Bonds, Series 2006.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

- 34. **S13-003 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Not exceeding \$120,000,000 Auxiliary Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 40 years, (1) (a) planning, design, acquisition, construction and equipping of expansions and additions to the University Recreation Center; (b) a portion of the planning, design, acquisition, construction and equipping of a New Residence Hall and (c) a portion of the planning, design, acquisition, construction and equipping of renovations to Evangeline Residence Hall; (2) funding a capitalized interest fund, if necessary; (3) funding a reserve fund or paying the premium for a reserve fund insurance policy or surety bonds, if necessary.
- 35. **S13-002 - Louisiana Housing Corporation** - Not exceeding \$20,000,000 Single Family Mortgage Revenue Refunding Bonds (Taxable), in one or more series or sub-series, not exceeding 8%, mature no later than 2035, refunding all or any portion of Single Family Mortgage Revenue Bonds Series 2002B, 2003A-1 & A-2 and 2003B-2.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

- 36. **S13-004 - Louisiana Community Development Authority (Louisiana Tech University Student Housing/Innovative Student Facilities, Inc. Project)** - Not exceeding \$20,000,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than July 1, 2033, (1) refunding all or any portion of Revenue Bonds, Series 2003 and (2) funding a debt service reserve fund, including the premiums for a bond insurance policy and debt service reserve fund surety policy, if necessary.
- 37. **S13-005 - Louisiana Energy and Power Authority** - Not exceeding \$40,000,000 Power Project Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 15 years, (1) acquisition and construction of renovations to Rodemacher Unit No. 2 and (2) providing reserves.
- 38. **S13-006 - Louisiana Community Development Authority, West Jefferson Park and Community Center and Playground District (Parc de Families Project)** - Not exceeding \$8,500,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, mature no later than October 1, 2029, (1) refunding Revenue Bonds, Series 2004 and (2) fund a reserve fund for security if required.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR SALE

- 39. **S13-001 - Louisiana Public Facilities Authority (Louisiana State University Cogeneration Project)** – Notice of Intention to issue not exceeding \$32,000,000 Lease Revenue Bonds, in one or more series, not exceeding 5%, no later than July 1, 2024, (1) acquire certain existing natural gas fueled cogeneration equipment from University Energy Equipment Corporation at a price necessary to pay in full the Certificates of Participation evidencing Assignment of a Proportionate Interest in Rights to Receive Certain Revenues Pursuant to the Lease Agreement dated February 18, 2003, thus refinancing the Certificates and (2) fund a debt service reserve fund, if necessary

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

- 40. **L00-054A - St. Martin Parish, Town of Henderson** - Amendment of a prior approval granted on February 17, 2000 to provide approval of an extension of maturity from 22 years to 27 years and associated cost of issuance.
- 41. **L12-064A - Catahoula Parish, Town of Jonesville** - Amendment of a prior approval granted on March 15, 2012 to reflect change in cost of issuance and professionals.
- 42. **L12-272A - Rapides Parish, England Economic and Industrial Development District** - Amendment of a prior approval granted on July 19, 2012 to reflect change in cost of issuance.
- 43. **L12-273A - Rapides Parish, England Economic and Industrial Development District** - Amendment of a prior approval granted on July 19, 2012 to reflect change in cost of issuance.

44. **L12-443A - Morehouse Parish, City of Bastrop** - Amendment of a prior approval granted on September 20, 2012 to reflect change in cost of issuance.
45. **L12-472B - St. Tammany Parish, Hospital Service District No. 1 (St. Tammany Parish Hospital Project)** - Amendment of prior approvals granted on October 18, 2012 and November 15, 2012 to reflect change in cost of issuance, professionals and structure.
46. **L12-555A - Orleans Parish, Port of New Orleans (State/CG Railway Inc. Project)** - Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance and professionals.
47. **L13-011A - Concordia Parish, Town of Vidalia** - Amendment of a prior approval granted on January 17, 2013 to reflect change in cost of issuance.
48. **L13-081A - Terrebonne Parish, Terrebonne Port Commission** - Amendment of prior approval granted on February 21, 2013 to reflect change in structure.
49. **S09-054B - Louisiana Housing Corporation** - Amendment of prior approvals granted on November 19, 2009 and January 20, 2011 to reflect change in cost of issuance.
50. **S12-035A - Louisiana Community Development Authority (Parish of Plaquemines Courthouse Project)** - Amendment of a prior approval granted on October 18, 2012 to reflect change in cost of issuance and professionals.
51. **S12-036A - Louisiana Community Development Authority (Bossier Parish Community College - Campus Facilities, Inc. Project)** - Ratification of a prior approval granted on October 18, 2012 to reflect a change in cost of issuance.
52. **S12-042A - Louisiana Community Development Authority (Southwest Louisiana Convention and Visitors Bureau Project)** - Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

53. Consideration of a request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of lines of credit, for which no cash expenditures will be made this fiscal year, in the amount of \$23,660,000 for projects contained in Priority 5 of the current Capital Outlay Act (Act 23 of the 2012 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

54. Consideration and adoption of the Thirteenth Supplemental State of Louisiana Gasoline and Fuels Taxes Revenue Bond Resolution providing for (1) the refunding of a not to exceed \$173,000,000 of Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2013 for the purpose of refunding a portion of the outstanding 2006B Bonds \$138,005,000 maturing May 1, 2036 and bearing an interest rate of 5% per annum, and \$35,000,000 of the 2006B Bonds maturing May 1, 2041 and bearing interest at 5% per annum [collectively the "Refunded Bonds"]; (2) providing for the tender of the Refunded bonds by Citigroup Global Markets to the State in order to reduce aggregate debt service on the 2006B bonds; and (3) providing for the details of the 2013 Refunding Bonds being sold, including maturity schedule, the interest rate, and other items determined at the time of sale.
55. Selection of Bond Counsel and Underwriter for the Gasoline and Fuels Tax Refunding Series 2013A.
56. Selection of Bond Counsel and Underwriter for the Gasoline and Fuels Tax Refunding Series 2013B.

57. Consideration and adoption of a Resolution amending the First Supplement State of Louisiana State Highway Improvement Revenue Bond Resolution adopted by the Commission on December 20, 2012 to conform the “Interest Payment Date” with the details of the pricing of Bonds as set forth in the Certificate of Determination executed by the Director on March 13, 2013 pursuant to the provisions of the First Supplement Resolution.
58. Status report on sale results of the State of Louisiana State Highway Improvement Revenue Bond, Series 2013-A and confirmation of sale results.
59. Consideration of a Resolution creating and establishing an issue of \$300,000,000 principal amount of General Obligation Bonds of the State of Louisiana authorizing the issuance and sale thereof, designating said bonds State of Louisiana General Obligation Bonds Series 2013-A, providing for payment of principal and interest and related expenses of said bonds, and providing for other matter related thereto.
60. Adjourn.

In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 23 of 2012
Priority 5 Noncash Lines of Credit
 March 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Priority 5 Appropriation	Recommended Priority 5 Noncash Line of Credit
05-252	Office of Business Development	Louisiana Cancer Research Center in New Orleans, Planning, Construction, and Equipment	Orleans	12,000,000	2,000,000
07-270	DOTD - Administration	Port of Lake Charles Access Road, Planning and Construction (\$3,500,000 Local Match, \$17,500,000 Federal Match)	Calcasieu	8,500,000	4,000,000
07-270	DOTD - Administration	Intersection Improvement Program, Real Estate Acquisition, Planning and Construction	Ascension	1,000,000	1,000,000
07-270	DOTD - Administration	Hooper Road Extension (LA 37 to LA 16), Environmental, Planning, Engineering, Right of Way, Utilities and Construction	East Baton Rouge, Livingston	1,900,000	1,900,000
07-270	DOTD - Administration	Louisiana Highway 1 Resurfacing - Plaquemine to White Castle, Planning and Construction	Iberville	9,100,000	1,100,000
08-400	Corrections - Administration	Statewide Fencing Project, Planning and Construction	Statewide	9,400,000	1,400,000
08-402	Louisiana State Penitentiary	Main Prison Shower and Cellblock Plumbing Upgrade, Planning and Construction	West Feliciana	1,000,000	1,000,000
11-431	Natural Resources - Office of the Secretary	Atchafalaya Basin Protection and Enhancement (Federal Match and Local/Sponsor Match)	Assumption, Avoyelles, Iberia, Iberville, Pointe Coupee, St. Landry, St. Martin, St. Mary	4,000,000	1,000,000
19-673	New Orleans Center for the Creative Arts	Press Street Studios Furniture/Fixtures/Equipment, Planning and Construction	Orleans	900,000	850,000
19-618	Southern University Shreveport	New Classroom Building, Southern University - Shreveport, Planning and Construction	Caddo	5,150,000	1,000,000
19-627	McNeese State University	Alpha Hall Renovations, Planning and Construction	Calcasieu	900,000	900,000
50-MK9	Natchitoches	South Natchitoches Drainage Improvements, including Adjacent Roadwork, Planning and Construction	Natchitoches	1,475,000	475,000
50-MU6	Vivian	Water and Wastewater System Improvements and Extension, Planning and Construction	Caddo	1,000,000	1,000,000
50-N12	Louisiana Children's Museum	Louisiana Children's Museum Early Learning Village, Planning and Design	Orleans	2,415,000	1,915,000
50-NBB	Lighthouse for the Blind	Economic Development Project, Planning and Construction	Orleans	3,800,000	2,500,000
50-NC2	Baton Rouge Recreation and Parks Commission	Children's Museum, Planning and Construction (\$5,000,000 Local Match)	East Baton Rouge	600,000	100,000
50-NC2	Baton Rouge Recreation and Parks Commission	Anna T. Jordan Site and Facility Improvements (Non-State Match Required)	East Baton Rouge	965,000	120,000
50-ND3	Orleans Parish Sheriff	Mental Health Facility, Planning and Construction	Orleans	2,400,000	400,000
50-NPD	Iberia Economic Development Authority	Progress Point Business Park and Airport Gateway, Land Acquisition	Iberia	500,000	500,000
50-NRO	Natchitoches Communications District	Natchitoches Parish Emergency Communications District, Planning and Construction	Natchitoches	2,400,000	500,000

23,660,000