



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 20, 2014
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the February 20, 2014 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L14-091 - LaSalle Parish, Hospital Service District No. 1** - Not exceeding \$1,200,000 Certificates of Indebtedness, Series 2014, not exceeding 5%, mature no later than March 1, 2015, current expenses.
4. **L14-106 - St. Tammany Parish, Fire Protection District No. 12** - Not exceeding \$3,200,000 Limited Tax Certificates of Indebtedness, in one or more series, not exceeding 6%, mature no later than March 1, 2023, (1) acquisition, construction and improvements to facilities, vehicles and equipment for fire protection and rescue and emergency medical services and (2) funding a reserve, if necessary.
5. **L14-082 - Terrebonne Parish, Houma Area Convention and Visitors Bureau** - Not exceeding \$1,500,000 Certificate of Indebtedness, Series 2014, not exceeding 6%, not exceeding 10 years, acquiring and constructing buildings and improvements including necessary equipment and furnishings.
6. **L14-109 - Terrebonne Parish, Terrebonne Port Commission** - Not exceeding \$750,000 Line of Credit, not exceeding 7%, fixed or variable, not exceeding 3 years, providing funds as needed in anticipation of receiving various state and federal grants to complete Port projects.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

7. **L11-411A - Allen Parish, West Allen Parish Water District** - (1) Not exceeding \$3,440,000 Water Revenue Bonds, Series 2015, not exceeding 3.375%, not exceeding 40 years, (a) approximately \$3,323,000 Revenue Bonds, constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment and accessories; (b) approximately \$117,000 Refunding Bonds, refunding Water Revenue Bonds, Series 2003; (2) Not exceeding \$3,294,000 Bond Anticipation Notes, not exceeding 2.18%, not exceeding 1 year, interim financing.
8. **L14-101 - Bossier Parish, City of Bossier City (DEQ Project)** - Not exceeding \$10,000,000 Taxable Utilities Revenue Bonds, Series 2014, not exceeding 0.95%, mature no later than October 1, 2036, construct, acquire, extend or improve any work of public improvement, including but not limited to sewer portion of its combined waterworks plant and system and sewer utility system, including treatment facilities, with all necessary equipment and installations.
9. **L14-085 - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1 (DEQ Project)** - Not exceeding \$10,000,000 Taxable Utilities Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, construct and acquire improvements and extensions to the sewerage portion of the combine utilities system, including the payment of all necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees.
10. **L14-102 - Calcasieu Parish School Board, Sales Tax District No. 3** - Not exceeding \$6,400,000 Sales Tax Revenue Refunding Bonds, ST Series 2014, taxable or tax-exempt, not exceeding 3%, mature no later than November 1, 2020, defease and refund 2014-2020 maturities of Sales Tax Revenue Refunding Bonds, ST Series 2004.

11. **L14-093 - Iberia Parish School Board, Parishwide School District** - Not exceeding \$22,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2026, refunding all or a portion of General Obligation School Bonds, Series 2006.
12. **L14-097 - Jefferson Davis Parish, Hospital Service District No. 1 (Jennings American Legion Hospital Project)** - Not exceeding \$10,000,000 Hospital Revenue Bonds, Series 2014, in one or more series, not exceeding 5.5%, not exceeding 20 years, (1) renovating and improving Jennings American Legion Hospital's buildings and facilities, (2) acquiring necessary furnishings and equipment and (3) purchasing radiology equipment, including but not limited to, a magnetic resonance imaging machine, a computed tomography scanning machine and other related equipment.
13. **L14-066 - Ouachita Parish, Town of Sterlington (DEQ Project)** - Not exceeding \$1,500,000 Taxable Utilities Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the wastewater portion of the combined drinking water and wastewater collection, treatment and disposal system, including equipment and fixtures.
14. **L14-075 - Rapides Parish Police Jury, Fire Protection District No. 15** - Not exceeding \$700,000 Limited Tax Certificates of Indebtedness, Series 2014, not exceeding 6%, not exceeding 10 years, acquiring, constructing and improving fire protection facilities and equipment.
15. **L14-081 - Sabine Parish, Village of Florien (DEQ Project)** - Not exceeding \$199,430 Taxable Sewer Revenue Bonds, Series 2014, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater collection, treatment and disposal system.
16. **L14-110 - St. James Parish, Hospital Service District No. 1** - Not exceeding \$8,000,000 Hospital Revenue Refunding Bonds, not exceeding 6%, mature no later than June 1, 2029, refunding all or a portion of Taxable Hospital Revenue Bonds, Series 2008A, B, C and D.
17. **L14-111 - St. John the Baptist Parish Council** - Not exceeding \$3,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 20 years, acquiring fire fighting equipment, lands, buildings and machinery, as may be necessary in the areas of the LaPlace Volunteer Fire Department.
18. **L14-074 - Terrebonne Parish Council (DEQ Project)** - Not exceeding \$2,000,000 Taxable Sewer Revenue Bonds, Series 2014, non-interest bearing, not exceeding 20 years, relocating the discharge point for the South Terrebonne Wastewater Treatment Plant from the Houma Navigation Canal to an adjacent wetland.
19. **L14-103 - Vermilion Parish, City of Abbeville** - Not exceeding \$3,000,000 Sales Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing, acquiring or improving various works of permanent public improvement.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

20. **S14-005 - Louisiana Community Development Authority (East Baton Rouge Sewerage Commission Project)** - Not exceeding \$250,000,000 Subordinate Lien Revenue Bonds, approximately \$230,000,000 Revenue Bonds, Series 2014A (Tax-Exempt), and approximately \$20,000,000 Revenue Bonds, Series 2014B (Taxable), not exceeding 6%, not exceeding 35 years, (1) constructing and acquiring sewers and sewerage disposal works, including the necessary sites, right-of-way, machinery and equipment, (2) funding a debt service reserve fund, if required, (3) funding a capitalized interest fund, if necessary.

21. **S14-008 - Louisiana Community Development Authority (AHA - Marrero, LLC Project) -** Not exceeding \$6,000,000 Multifamily Housing Revenue Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 12%, not exceeding 37 years, acquisition, rehabilitation, and equipping of a 78-unit multifamily housing complex located in Marrero, Jefferson Parish.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

22. **S14-003 - East Baton Rouge Mortgage Finance Authority -** Not exceeding \$50,000,000 Mortgage Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 42 years, (1) funding a mortgage lending program by implementing the Single Family Mortgage Revenue Bond Program and Mortgage Credit Certificate Program to finance the purchases of securities primarily to low and moderate first-time homebuyers, (2) making deposits into certain funds as may be required to secure and successfully market the Bonds, (3) paying capitalized interest and (4) approving the Notice of Sale.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

23. **L11-034B - St. James Parish School Board, School District No. 1 -** Amendment of prior approvals granted on January 20, 2011 and May 19, 2011 to reflect change in cost of issuance and professionals.
24. **S13-017C - Louisiana Public Facilities Authority (Louisiana Pellets, Inc. Project) -** Amendment of prior approvals granted on April 18, 2013, October 17, 2013 and November 21, 2013 to provide approval of change in terms, cost of issuance and professionals.
25. **S13-035B - Calcasieu Parish Public Trust Authority (Lake Charles Memorial Hospital Project) -** Amendment of prior approvals granted on August 15, 2013 and October 17, 2013 to reflect change in cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

26. **S14-001B - State of Louisiana (Gas & Fuels Tax Bonds) -** Resolution to authorize an interest rate conversion or refunding of Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds), Series 2009A-3.
27. Discussion of United States of America versus New Orleans City, et al (USDC-EDLA No. 12-0211) and consideration of a settlement agreement.
(Notice is given that an Executive Session may be held in respect to this agenda item).
28. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.