



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 18, 2010
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the February 18, 2010 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L10-095 - Acadia Parish, Fire Protection District No. 9** - Not exceeding \$900,000 Certificates of Indebtedness, not exceeding 5%, maturing no later than March 1, 2020, acquiring and constructing fire protection facilities and equipment, including fire trucks.
4. **L09-605 - Bossier & Caddo Parishes, City of Shreveport** - Not exceeding \$15,500,000 Tax-exempt and/or Taxable Refunding Certificates of Indebtedness, Series 2010A&B, not exceeding 5% for the tax-exempt certificates and not exceeding 6% for the taxable certificates, not exceeding 7 years, currently refunding Certificates of Indebtedness, Series 1998A
5. **L10-100 - Calcasieu Parish, City of Sulphur** - Not to exceed \$23,876 Certificates of Indebtedness, bearing no interest, maturing not later than 10 years, to encourage economic development by reimbursing a portion of the cost of additions and improvements to Mead's Automotive, L.L.C. facility.
6. **L10-096 - Concordia Parishwide Hospital Service District** - Not exceeding \$500,000 Budgetary Loan, not exceeding ½% above New York prime rate, maturing no later than March 1, 2011, current expenses.
7. **L10-084 - LaSalle Parish Hospital Service District No. 1** - Not exceeding \$500,000 Certificates of Indebtedness, Series 2010, not exceeding 6%, to be payable no later than March 1, 2011, paying current expenses for the year ending December 31, 2010.
8. **L10-094 - St. Helena Parish, Hospital Service District No. 1** - Not exceeding \$950,000 Certificates of Indebtedness, not exceeding 6%, to mature on or before March 1, 2011, paying current expenses.
9. **L10-088 - Union Parish Police Jury** - Not exceeding \$2,039,000 Letter of Credit, not exceeding 6%, not exceeding 1 year, paying closure costs or post-closing costs of the Union Parish Landfill.
10. **L10-099 - Vernon Parish Law Enforcement** - Not exceeding \$1,500,000 Anticipation of Avails loan, not exceeding 6%, to be repaid on or before March 1, 2011, general operational expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL - GO ZONE BONDS

11. **L10-105 - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)** - Notice of intention to issue not exceeding \$25,000,000 Hospital Revenue Bonds in one or more series, not exceeding 15%, mature not exceeding 35 years, for (1) constructing and equipping (including, but not limited to, the acquisition and installation of certain medical diagnostic and related equipment) a multi-story, multi-use medical office facility for the benefit of Lane Regional Medical Center, (2) constructing, renovating and equipping certain space in the Hospital including, but not limited to the relocation of the endoscopy department; relocating, expanding and/or renovating existing laboratory and MRI departments, including the acquisition and installation of imaging equipment; renovating, refurbishing and adding patient rooms and the relocation and renovation of skilled nursing patient rooms, (3) constructing improvements and purchasing equipment for relocation of information technology department to third floor of medical office building IV, (4) constructing, and renovating an area of shelled in space on the second floor of medical office building IV for an orthopedic physicians office, (5) funding a debt service reserve fund.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

12. **L10-090 - Calcasieu Parish School Board, School District No. 26** - (1) Not exceeding \$1,600,000 General Obligation Refunding Bonds, Series 2010A, not exceeding 4.5%, maturing on or before April 1, 2021, providing funds to advance refund the 2012 to 2021 maturities of the outstanding General Obligation Public School Improvement Bonds, 2001 Series; (2) Not exceeding \$4,600,000 General Obligation Refunding Bonds, Series 2010B, not exceeding 4.5%, maturing on or before May 1, 2022, for providing funds to currently refund the 2011 to 2022 maturities of the outstanding General Obligation Refunding Bonds, 2005 Series; (3) Not exceeding \$3,300,000 General Obligation Refunding Bonds, Series 2010C, not exceeding 4.5%, maturing on or before February 15, 2026, for providing funds to advance refund the 2012 to 2026 maturities of the outstanding General Obligation Public School Improvement Bonds, 2006 Series.
13. **L10-091 - Calcasieu Parish School Board** - Not exceeding \$4,500,000 Excess Revenue Refunding Bonds, not exceeding 3.5%, and maturing on or before April 1, 2015, for providing funds to currently refund the Issuer's outstanding Excess Revenue Certificates of Indebtedness, Series 2005.
14. **L10-092 - Cameron Parish School Board, School District No. 15** - Not exceeding \$1,500,000 General Obligation Refunding Bonds, Series 2010, not exceeding 4%, to mature on or before April 1, 2015, refund the outstanding \$3,000,000 General Obligation Public School Improvement Bonds, Series 2000, dated April 1, 2000.
15. **L10-097 - DeSoto Parish School Board** - Not exceeding \$9,000,000 Limited Tax Revenue Bonds, not exceeding 6%, not exceeding 20 years, acquiring, constructing, improving, equipping and furnishing school buildings and other school related facilities.
16. **L10-104 - East Baton Rouge Parish, East Baton Rouge Sewerage Commission** - Not exceeding \$400,000,000 Revenue Bonds, Series 2010A (Tax-Exempt) and Series 2010B (Taxable Build America Bonds), fixed rate(s) not exceeding 8%, not exceeding 40 years, (1) constructing and acquiring sewers and sewerage disposal works, including the necessary sites, rights-of-way, machinery and equipment in connection therewith; and (2) providing a reserve fund.
17. **L10-101 - Iberia Parish, Waterworks District No. 3 (Coteau)** - Not exceeding \$1,550,000 Water Revenue Refunding Bonds, Series 2010, not to exceed 4.25%, not to exceed 30 years, retiring the debt associated with mortgages held by the USDA.
18. **L10-106 - Iberville Parish, City of Plaquemine** - Not exceeding \$275,000 Revenue Bonds, not exceeding 6%, to mature no later than 5 years, purchasing a fire truck and related firefighting equipment.
19. **L10-107 - Iberville Parish, City of Plaquemine** - Not exceeding \$1,500,000 Sales Tax Bonds, not exceeding .95%, not exceeding 23 years, constructing and acquiring capital improvements for the sewer collection and treatment system.
20. **L09-465C - Richland Parish, Town of Delhi** - Not exceeding \$11,000,000 Sewer Revenue Bonds, not exceeding .95%, not exceeding 21 years, paying a portion of the cost of constructing and acquiring extensions, improvements, renovations and replacements to the sewerage system, including appurtenant equipment, accessories and properties.
21. **L10-077 - St. Mary Parish, Hospital Service District No. 1** - Not exceeding \$6,400,000 Hospital Revenue Refunding Bonds, not exceeding 4.45%, to mature serially not later than December 1, 2027, refunding the Issuer's outstanding Taxable Hospital Revenue Bonds, Series 2005A.
22. **L10-081 - St. Mary Parish, Waterworks District No. 5** - Not exceeding \$1,000,000 Excess Revenue Bonds, Series 2010, not exceeding 6%, not exceeding 20 years, constructing and maintaining waterworks systems.
23. **L09-249A - St. Tammany Parish, Northshore Harbor Center District** - Not exceeding \$5,100,000 General Obligation Refunding Bonds, not exceeding 5%, maturing no later than March 1, 2018, refunding the callable maturities of the outstanding General Obligation Bonds, Series 1999.

24. **L10-007A - Terrebonne Parish Council** - Not exceeding \$15,000,000 Sewer Revenue Bonds, Series 2010, not exceeding .95%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sanitary sewer collection and disposal system, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection with said improvements and extensions.

TAB 6 - COLLEGES AND UNIVERSITIES - GO ZONE BONDS

25. **S10-016 - Board of Supervisors of Louisiana State University and Agricultural College** - Not exceeding \$31,250,000 Auxiliary Revenue Bonds, not exceeding 8% fixed rate, not exceeding 40 years, to provide funds to (1) finance the costs of the planning, acquisition, construction, and/or equipping of new parking garage facility, (2) fund a capitalized interest fund, if necessary, (3) fund a reserve fund or pay the premium for a reserve fund insurance policy or surety bond, if necessary.

TAB 6 - STATE AGENCY - GO ZONE BONDS

26. **S10-011 - Offshore Terminal Authority (LOOP LLC Project)** - Not exceeding \$100,000,000 Deep Water Port Revenue Bonds, not exceeding fixed or variable rate of 12%, maturing no later than 35 years, acquiring constructing, improving, installing and expanding the deepwater port, offshore terminal facilities, including but not limited to, directly related storage facilities and all functionally related and subordinate facilities and equipment, including up to nine 600,000 barrel crude oil tanks, pumping station, pipelines and other enhancements to the tank facility in Galliano.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

27. **S10-013 - Offshore Terminal Authority (LOOP LLC Project)** - Not exceeding \$24,710,000 Deep Water Port Refunding Revenue Bonds, not exceeding fixed or variable rates of 12%, maturing not later than October 1, 2018, refunding all Series 1998 Bonds.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

28. **S10-017 - Louisiana Community Development Authority (Westlake Chemical Corporation Project)** - Not exceeding \$50,000,000 GO Zone Revenue Bonds, not exceeding fixed or variable rate of 12%, maturing not later than 25 years, financing the costs of (1) expanding, equipping and improving the Corporation's manufacturing facilities located in the Parish of Calcasieu, which suffered a loss as a result of Hurricane Ike, (2) funding a reserve fund for the Bonds.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

29. **S10-008A - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)** - Not exceeding \$30,000,000 Revenue Bonds, not exceeding variable rate of 15% convertible to a fixed rate not exceeding 10%, maturing no later than 35 years (1) renovating and improving the Dinwiddie building and constructing and equipping other additional facilities and improvements to be located at the uptown campus of the University at 6823 St. Charles Avenue, New Orleans, including (2) acquiring and installing energy management systems at the downtown University health sciences center located at the downtown campus at 1430 Tulane Avenue, New Orleans and other additional facilities and improvements at the downtown campus.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

30. **L06-003B - Allen Parish, Town of Kinder** - Amendment of a prior approval granted on October 27, 2009 to reflect change in cost of issuance.
31. **L07-393C - Calcasieu Parish School Board, School District No. 23** - Ratification of prior approval granted on September 20, 2007 to obtain approval of cost of issuance.
32. **L07-574A - Calcasieu Parish School Board, School District No. 21** - Ratification of prior approval granted on December 20, 2007 to obtain approval of cost of issuance.
33. **L08-218A - St. Mary Parish, City of Franklin** - Amendment of a prior approval granted on June 19, 2008 to reflect change in cost of issuance.

34. **L09-312B - St. James Parish Council (Louisiana Sugar Refining Project)** - Amendment of prior approval granted on June 18, 2009 to reflect change in cost of issuance.
35. **L09-357A - Jefferson Parish, Town of Grand Isle** - Amendment of prior approval granted August 20, 2009 to reflect change in cost of issuance.
36. **L09-474A - St. Charles Parish School Board** - Amendment of prior approval granted September 17, 2009 to reflect change in cost of issuance.
37. **L09-563B - Desoto Parish, Waterworks District No 1** - Amendment of prior approval granted December 17, 2009 to reflect change in cost of issuance.
38. **L09-584A - Tangipahoa Parish, Rural Fire Protection District No. 2** - Amendment of prior approval granted on December 17, 2009 to reflect change in cost of issuance.
39. **S07-025F - Louisiana Public Facilities Authority (C-Port, LLC Project)** - Amendment of prior approval granted on December 17, 2009 to reflect change in cost of issuance.
40. **S09-016C - Jefferson Parish Finance Authority** - Amendment of prior approvals granted on May 21, 2009 and June 18, 2009 to reflect change in cost of issuance.
41. **S10-010A - Louisiana Community Development Authority (CWI-White Oaks Landfill, L.L.C. Project)** - Amendment of prior approval granted on February 10, 2010 to provide approval of a change in purposes.

TAB 10 - OTHER BUSINESS

42. **S10-018 - Board of Supervisors of Louisiana State University and Agricultural College** - Not exceeding \$95,000,000 Auxiliary Revenue and Refunding Bonds, not exceeding 8% fixed rate, not exceeding 40 years, to provide funds to (1) finance the costs of the planning, acquisition, construction, and/or equipping of (a) renovations and additions to Laville Honors College, (b) Residential College One, Phase II, (2) refund the Board's \$11,435,000 Variable Rate Auxiliary Revenue Bonds, Series 2002, (3) fund a capitalized interest fund, if necessary, (4) fund a reserve fund or pay the premium for a reserve fund insurance policy or surety bond, if necessary.
43. Consideration of Resolution creating and establishing an issue of a not to exceed \$600,000,000 principal amount of State of Louisiana General Obligation Refunding Bonds, in one or more series, authorizing the issuance and sale thereof: designating said bonds as "State of Louisiana General Obligation Refunding Bonds, Series 2010A and State of Louisiana General Obligation Refunding Bonds, Series 2010B; providing for the purchase price; and providing for the payment of principal and interest on said bonds; and providing for other matters related thereto.
44. Consideration of Resolution providing for the authorization of Chairman or Director, on behalf of the Commission, to provide for the bid, receipt of bids, accept bids and provide for the award to the successful bidders for the G.O. Refunding Bonds Series 2010A and 2010B Bonds.
45. Consideration and authorization for issuance of Solicitation for Offers for Bond Counsel services related to the \$500,000,000 Gasoline and Fuels Tax Second Lien Revenue Bonds, Series 2010.
46. Consideration and authorization for issuance of Solicitation for Offers for Underwriter Proposals related to the \$500,000,000 Gasoline and Fuels Tax Second Lien Revenue Bonds, Series 2010.
47. Discussion and consideration of a motion providing authorization to pursue financing alternatives relative to the Gasoline and Fuels Tax Second Lien Revenue Bonds Series 2009A-1.
48. **Columbia Port Commission** - Discussion of issues regarding non-approved debt issuance activities of the Columbia Port Commission.

49. **GO ZONE Status Update**

50. Adjourn.

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.