

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 15, 2007
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the February 15, 2007 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MAY 5, 2007)

3. **L07-103 - Acadia Parish School Board, Fifth Ward School District No. 7** - 13.45 mills tax, 10 years, 2007-2016, for the purpose of giving additional support to public elementary and secondary schools including the funding of the construction, improvement, maintenance and operation of public school buildings and the acquisition of the necessary equipment and furnishings.
4. **L07-104 - Acadia Parish School Board, Iota-Egan Oilfield Consolidated School District No. 8** - 10 mills tax, 10 years, 2007-2016, giving additional support to public elementary and secondary schools including the funding of the construction, improvement, maintenance and operation of public school buildings and the acquisition of the necessary equipment and furnishings.
5. **L07-070 - Fire Protection District No. 5, Allen Parish** - 11.50 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including fire trucks, for the District, and the cost of obtaining water for fire protection purposes.
6. **L07-072 - South Bossier Parish Fire District No. 2** - 11.49 mills tax, 10 years, 2008-2017, for the purpose of acquiring, improving, and operating and maintaining fire protection facilities and equipment in the District.
7. **L07-100 - Caddo Parish Commission** – (1) Not exceeding \$30,000,000 General Obligation Bonds, not exceeding 7%, 20 years, making capital improvements, including constructing, acquiring and/or improving (i) roads, streets and bridges, (ii) drains and drainage facilities, (iii) public buildings and facilities and (iv) parks and recreational facilities, including acquiring all necessary land, equipment and furnishings for any of said public works, improvements and facilities, (2) 6.35 mills tax, maintaining, operating and repairing roadways, bridges, garbage disposal and industrial waste facilities, surface water drains and drainage facilities and payment of mandated costs of the Criminal Justice System, and (3) 1% Sales Tax, acquiring, constructing, improving, operating and/or maintaining public streets, roads, highways, bridges and drainage systems within the District, and to fund the proceeds of the Tax into bonds from time to time for any of said capital improvement purposes in the District.

8. **L07-029 - City of Lake Charles, Calcasieu Parish - (1)** to amend the Charter of the City of Lake Charles to add “Sec. 7-09. Lakefront Development Plan,” **(2)** to permit the commercial and residential usage of all publicly owned property on the lakefront of the City of Lake Charles, specifically those areas described in Section 4699.1 of Title 33, and **(3)** The City is requesting authorization to permit the development of the America’s Wetland Discovery Center on the City’s lakefront property, from Veteran’s Memorial Park to the Lakeshore Drive Drainage Later.
9. **L07-085 - Calcasieu Parish School Board, School District No. 28** - Not exceeding \$3,250,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, acquiring lands for building sites and playgrounds, purchasing, erecting, enlarging and/or improving school buildings and other school related facilities within the District, and acquiring necessary equipment and furnishings.
10. **L07-081 - Gravity Drainage District No. 5, Cameron Parish** - 5.53 mills tax, 10 years, commencing with year 2007, for the purpose of constructing, operating and maintaining said District’s drainage operations within and for said District.
11. **L07-066 - Concordia Parish Police Jury** - 10.0 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and/or operating public drainage works and improvements and public buildings and facilities in the Parish, including the acquisition and purchase of necessary equipment and materials for said purposes.
12. **L07-082 - Consolidation Recreation District No. 1, Concordia Parish** - 3.0 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and operating recreational facilities in and for the District, including lands, buildings and equipment.
13. **L07-115 - Consolidated Recreation District No. 2, Concordia Parish** - 6.29 mills tax, 10 years, 2008-2017, maintaining and operating recreational facilities.
14. **L07-086 - DeSoto Parish School Board, School District No. 4** - Not exceeding \$19,000,000 General Obligation Bonds, not exceeding 25 years, not exceeding 8%, acquiring and/or improving lands for building sites and playgrounds; including constructing of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for District and acquiring necessary equipment and furnishings.
15. **L07-063 Evangeline Parish School Board** - (1) 10.35 mills tax, 10 years, 2008-2017, revenues to be dedicated to maintaining present local salary level and benefits of teachers and other school employees in the parish school system (2) **Consolidated School District No. 2** - 12.32 mills tax, 10 years, 2009-2018, for constructing, improving and maintaining school houses or buildings and other school related facilities in district, including, but without limitation, the acquisition and maintenance of text books and instructional aids, the proceeds to be derived therefrom to be utilized on per pupil basis.
16. **L07-087 - City of Winnsboro, Franklin Parish** - .5% sales tax, 10 years from the date of the first levy, improvement, maintenance, and/or repair of public streets within the corporate limits of the City, including related drainage and utilities and the acquisition, maintenance, and repair of equipment for such purpose.

17. **L07-122 - Franklin Parish School Board, Franklin Parish School District** - (1) 15 mills tax, 10 years, 2007-2016, renovating, improving, operating, repairing and/or supporting schools and school related facilities, equipment and programs; (2) **Franklin Parish School Board** - 1/2% sales tax, 10 years from date of first levy, constructing, improving and/or renovating schools and school related facilities in the Parish.
18. **L07-114 - Jefferson Davis Parish School Board** - 10.77 mills tax, 10 years, 2008-2017, giving additional support to public elementary and secondary schools.
19. **L07-119- Jefferson Davis Parish Police Jury, Road District No. 11 of Ward 4** – 11.58 mills tax, 10 years, 2008-2017, for the purpose of improving and maintaining public roads within the District, except the Town of Elton.
20. **L07-088 - Lincoln Parish School Board, Choudrant School District No. 6** - (1) Not exceeding \$13,850,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, acquiring, improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent; purchasing, erecting, improving school buildings and other school related facilities within the School District, including those specific school projects set forth in the “Capital Improvements Plan” approved by the School Board on February 6, 2007; and acquiring the necessary equipment and furnishings therefore; (2) 3 mills tax, not exceeding 10 years, 2007-2016, constructing, improving, maintaining and operating the public schools and public school system in the District.
21. **L07-099 - Livingston Parish School Board, Denham Springs School District** - Not exceeding \$26,000,000 General Obligation Bonds, not exceeding 6.5%, not exceeding 20 years, construction of new school sites to include a new junior high and new elementary school, renovation, expansion and equipping of existing school buildings and other school related facilities within the District, including equipment, furnishings, fixtures and other improvements necessary, including land acquisition.
22. **L07-123 - Morehouse Parish School Board, School District A** - Not exceeding \$5,070,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, for acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for said school district, and acquiring the necessary equipment and furnishings therefore, title to which shall be in the public.
23. **L07-071 - Fire Protection District No. 4, Natchitoches Parish** - 10.00 mills tax, 10 years, 2007-2016, for acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment for the District, including paying the cost of obtaining water for fire protection services.
24. **L07-060 - St. James Parish School Board, School District No. 1** - (1) 9.0 mills tax, 10 years, 2007-2016, giving additional support to the public schools in the District dedicated to the payment of salary increases for teachers and all employees of the school system; (2) 3.0 mills tax, 10 years, 2007-2016, giving additional support to the public schools, dedicated to the payment of salary increases for teachers & all employees directly involved with providing early childhood development (4 year olds).

25. **L07-083 - St. James Parish Council, District V Recreation District** - Not exceeding \$1,700,000 General Obligation Bonds, not exceeding 20 years, not exceeding 7%, purchasing, acquiring, constructing and improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment therefor.
26. **L07-120 - City of St. Martinville, St. Martin Parish** – 1% Sales Tax, perpetual tax, constructing, improving, maintaining, and operating the electric distribution system, public streets, bridges and sidewalks, drainage facilities, public buildings and recreational facilities within the City, and paying any bonded or funded indebtedness of the City incurred for such purposes.
27. **L07-105 - St. Mary Parish Water and Sewer Commission No. 5** - 10 mills tax, 10 years, 2008-2017, for the purpose of operating, maintaining, improving and extending the water, sewer and sewerage treatment or disposal facilities within the boundaries of the District.
28. **L07-073 - Fire Protection District No. 13, St. Tammany Parish** - 20.92 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, cost of obtaining water for fire protection purposes and providing services to injured or ill persons in emergency situations.
29. **L07-089 - St. Tammany Parish Council, Road Lighting District No. 15** - \$60 annual service charge, 10 years, 2007-2016, paying utility charges for road lighting and maintaining and operating road lighting facilities and equipment.
30. **L07-113 - Northshore Harbor Center District, St. Tammany Parish** - 3 mills tax, 10 years, 2007-2016, for the development, maintenance, operation and administration of the facilities of the District.
31. **L07-065 - Tensas Parish Law Enforcement District** - 11.30 mills tax, 10 years, 2008-2017, operating the Tensas Parish Sheriff's office including the operation of the Tensas Parish Jail.
32. **L07-117 - Prairie Gregg Drainage District, Vermilion Parish** - 19.53 mills tax, 10 years, 2007-2016, improving, maintaining and operating drainage works including purchase of equipment.
33. **L07-118 - Consolidated Gravity Drainage District No. 1, Vermilion Parish** - 16.00 mills tax, 10 years, 2007-2016, constructing, improving, maintaining and operating gravity drainage works within the district, including the acquisition of equipment therefore.
34. **L07-106 - West Baton Rouge Parish Council** - 3.00 mills tax, 10 years, commencing with year 2007, to develop, improve, operate and maintain an enhanced emergency 911 system within the parish of West Baton Rouge, including any necessary properties, facilities, furnishings, machinery and equipment therefore.

35. **L07-074 - Fire Protection District No. 3, Winn Parish** - 12.00 mills tax, 10 years, 2008-2017, for acquiring, constructing, improving, maintaining and/or operating facilities, equipment and vehicles for fire protection service and/or first response emergency service of the district and paying cost of obtaining water for fire protection purposes.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

36. **L07-075 - Allen Parish Assessment District** - Not exceeding \$250,000 Anticipation of Avails Loan, not exceeding 6%, to be repaid on or before January 31, 2008, current expenses.
37. **L07-076 - Allen Parish Police Jury, Road District No.1** - not exceeding \$67,000 Anticipation of Avails Loan, interest rate 3.95%, maturing March 1, 2010, purpose of purchasing equipment for improving and maintaining Parish roads within the District.
38. **L07-064 - Franklin Parish Fire Protection District No. 2** - Not exceeding \$100,000 Certificates of Indebtedness, not exceeding 5.5%, not exceeding 9 years, providing funds for the purchase of a fire truck and appurtenant equipment for the District.
39. **L07-052 - Port of Iberia District** - Not exceeding \$3,287,128 Grant Anticipation Notes, not exceeding 4.50%, with interest accruing only on the amounts advanced from date of such advances, maturing on March 1, 2010, paying 95% of that portion of the cost of approximately 30 acres of site stabilization at Tracts E and G at the Port and constructing security fencing; approval of a cooperative endeavor agreement with DOTD so as to provide grant revenues for the project.
40. **L07-001 - Eden Fellowship Fire District, LaSalle Parish** - Not to exceed \$98,721 Excess Revenue Loan, 5.65%, 10 years, purchasing a tanker truck for use in the fire district.
41. **L07-077 - LaSalle Parish Hospital Service District No. 1** - Not exceeding \$500,000 Certificates of Indebtedness, not exceeding 6%, maturing not later than March 1, 2008, paying current expenses.
42. **L07-098 - Rapides Parish Police Jury** - Not exceeding \$2,500,000 Limited Tax Certificates, not exceeding 5%, maturing March 1, 2014, acquiring, constructing and/or improving public libraries.
43. **L07-107 - Hospital Service District No. 1-B, Richland Parish d/b/a Richardson Medical Center** - Not exceeding \$263,000 Excess Revenue Loan, not exceeding 4.79%, not exceeding 10 years, financing the cost to construct and renovate hospital property to renovate and house an open MRI facility.
44. **L04-433A - Hospital Service District No. 1-B, Richland Parish d/b/a Richardson Medical Center** - Amendment of both terms and purposes for a previously approved application for Excess Revenue Certificates of Indebtedness.

45. **L07-109 - Hospital Service District No. 1-B, Richland Parish d/b/a Richardson Medical Center** - Not exceeding \$478,000 Bank Guarantee, not exceeding 7.75%, not exceeding 10 years, guaranteeing the District's portion of an open MRI machine for patients in the District and other areas of Northeast Louisiana.
46. **L07-047 - St. Bernard Parish Law Enforcement District** - \$5,000,000 Revenue Anticipation Notes, not exceeding 6%, maturing no later than 3 years from date of the Notes, for the purpose of paying operations.
47. **L07-061 - St. Helena Parish Police Jury, Road District No. 3** - Not to exceed \$150,000 Anticipation of Avails Loan, not exceeding 5%, maturing March 1, 2012, pay costs of building, resurfacing and keeping in repair the public roads, highways and bridges.
48. **L07-062 - Tangipahoa Parish Council, Rural Fire Protection District No. 2** - Not exceeding \$140,000 Anticipation of Avails Loan, not exceeding 4.16%, will mature on March 1 of the years 2008 through 2016, for the purpose of purchasing a fire truck and other fire fighting equipment and paying costs of issuance of the certificates.
49. **L07-067 - City of Bogalusa, Washington Parish** - Not exceeding \$1,511,910 Certificates of Indebtedness, interest rate not to exceed the New York Prime floating less 2.25%, maturing on or before March 1, 2008, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

50. **L07-093 - Hospital Service District No. 1, Jefferson Davis Parish** - \$3,500,000 Hospital Revenue Bonds, 5.40%, June 1, 2017, renovating a portion of the Jennings American Legion Hospital, Inc. to provide space to accommodate a Cardiology Department and Catherization Laboratory, and renovating the adjacent medical office building to provide administrative space.
51. **L06-291 - Tangipahoa Economic Development District (Daniel H. Aycock & Henry Powell Project)** - Not exceeding \$4,000,000 Revenue Bonds, bearing interest at a variable rate of interest not to exceed 12%, maturing no later than 20 years from the date of issuance to finance the acquisition, construction and equipping of an 80-room extended stay hotel and related facilities in Tangipahoa Parish.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

52. **L07-90 - Waterworks District No. 3, Iberville Parish** - Notice of Intention to issue not exceeding \$1,750,000 Water Revenue Bonds, not exceeding 40 years, not exceeding 4.75%, paying a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system of the District.
53. **L07-059 - Village of Albany, Livingston Parish** - Notice of Intention to issue not exceeding \$4,630,000 Water Revenue Bonds, not exceeding 5-1/2%, not exceeding 40 years, constructing and acquiring improvements and extensions to the waterworks system of the Village, including equipment, accessories and properties.

54. **L07-69 - Natchitoches Parish Hospital Service District** - Notice of Intention to issue not exceeding \$10,000,000 Hospital Revenue Bonds, not exceeding 25 years, not exceeding 12% fixed or variable rate, financing the acquisition, construction and installation of nursing home and assisted living facilities at the Natchitoches Regional Medical Center, and funding a reserve fund if necessary.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

55. **L07-084 - Beauregard Parish School Board, Parishwide School District** - \$2,000,000 General Obligation School Refunding Bonds, not exceeding 4.25%, March 1, 2019, advance refunding of the Issuer's outstanding General Obligation School Bonds, Series 1999, maturing serially on March 1 of the years 2010 through 2019.
56. **L07-091 - Isabella Lakes Community Development District, Livingston Parish** - Not exceeding \$2,485,000 Special Assessment Bonds, not exceeding 6.5%, not exceeding 15 years, to pay all or a portion of the costs of financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging, extending, equipping, operating and maintaining systems, facilities and basic infrastructure for the following: (i) surface water management and control systems, (ii) water distribution and transmission and wastewater collection and transmission facilities, (iii) roadwork, (iv) related incidental costs (including assessment prepayments on transferred property), (v) financing up to 24 months of capitalized interest on the Bonds, (vi) funding a reserve for the Bonds, if required.
57. **L07-068 - Village of Delta, Madison Parish** - Not exceeding \$260,000 Sewer Revenue Bonds, not exceeding 4.50%, not exceeding 40 years, constructing and acquiring improvements and replacements to the sewerage system of the Issuer, including appurtenant equipment, accessories and properties, both personal and real.
58. **L04-493C - Sewerage District No. 4, Pointe Coupee Parish** - Not exceeding \$1,268,000 Sewerage System Revenue Bonds, not exceeding (i) 5.25% for the loan of \$358,000, (ii) 4.625% for the loan of \$467,000 (iii) 4.125% for the loan of \$443,000, financing a portion of the cost of constructing, and acquiring a sewerage collection and treatment plant and system improvements for the District; (2) Not exceeding \$1,268,000 Sewerage System Bond Anticipation Notes, not exceeding one year, not exceeding 5%, providing interim financing for the project.
59. **L06-557A - Town of Rayville, Richland Parish** - Not exceeding \$2,500,000 Water Revenue Bonds, not exceeding 6.00%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the System, including equipment, accessories and properties.
60. **L07-046 - Lakeshore Villages Master Community Development District, St. Tammany Parish** - Not exceeding \$75,000,000 Special Assessment Bonds, not exceeding 12%, maturing no later than February 1, 2037, financing the reimbursement for certain infrastructure improvements within the District.

61. **L07-097 - Tangipahoa Parish Water District** - Not to exceed \$7,000,000 Revenue and Refunding Bonds, not exceeding 6.5%, maturing no later than 40 years from the date of issuance, constructing and acquiring improvements and extensions to the waterworks system owned and operated by the Issuer, including appurtenant equipment, accessories and properties, both personal and real and providing sufficient funds to advance refund the outstanding principal amount of the Issuer's 2006 Series Bonds.
62. **L07-101 - School Road Community Development District, Tangipahoa Parish** - Not exceeding \$4,400,000 Special Assessment Bonds, not exceeding 7%, not exceeding 15 years, to pay all or a portion of the costs of financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging, extending, equipping, operating and maintaining systems, facilities and basic infrastructure for the following: (i) surface water management and control systems, (ii) water distribution and transmission and wastewater collection and transmission facilities, (iii) roadwork, (iv) related incidental costs (including assessment prepayments on transferred property), (v) financing up to 24 months of capitalized interest on the Bonds, (vi) funding a reserve for the Bonds, if required.
63. **L06-439A - Village of Forest, West Carroll Parish** - Not exceeding \$950,000 Water Revenue Bonds, not exceeding 4.75%, not exceeding 40 years, for the purpose of constructing and acquiring improvements, extensions and replacements to the waterworks system of the Issuer, including equipment, accessories and properties.

TAB 6 - STATE AGENCY

64. **07-06 - Louisiana Agricultural Finance Authority (Office Building Renovation Project)** - Not exceeding \$6,000,000 Revenue Bonds, not exceeding 7%, maturing no later than 20 years, for renovations of main office and construction at regional offices, emergency response equipment and forestry fire fighting equipment.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

65. **L07-092 - Industrial Development Board of the City of New Orleans (Peltier Gardens, LLC Project)** - Not exceeding \$16,500,000 Revenue Bonds, for financing the cost of acquisition, construction and installation of a 400 unit multifamily housing facility to be located in the City of New Orleans.
66. **L07-110 - Industrial Development Board of the City of New Orleans (Crescent Club New Orleans I, LLC Project)** - Not exceeding \$1,500,000 Revenue Bonds, for the purpose of financing the acquisition, construction and installation of a 226 unit mixed-income multifamily housing, parking and retail facility to be located in the City of New Orleans.
67. **L07-111 - Industrial Development Board of the City of New Orleans (The Preserve of New Orleans I, LLC Project)** - Not exceeding \$1,500,000 Revenue Bonds, financing the cost of acquisition, construction and installation of a 183 unit mixed-income multifamily housing facility located in the City of New Orleans.
68. **L07-112 - Industrial Development Board of City of New Orleans (750 Jefferson Davis, LLC Project)** - Not exceeding \$500,000 Revenue Bonds, financing the acquisition, construction and installation of a 72 unit housing facility in the City.

**TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE
ADVANCED REFUNDING BONDS**

69. **07-13A - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)** - Not exceeding \$350,000,000 Refunding Revenue Bonds, not exceeding \$50,000,000 to be designated as GO Zone Advance Refunding Bonds, bearing interest at a fixed tax-exempt rate not exceeding 6%, at a fixed taxable rate not exceeding 9% and/or at a variable rate not exceeding 15%, maturing not later than 35 years, refunding all or any part of the Authority's Revenue Bonds (Tulane University of Louisiana) Series 1997, 1997A-1, 1997A-2, 2002A, 2002B, 2002C, 2002D, 2004A, 2004B and Series 2005 Taxable Bonds issued in the original principal amount of \$150,000,000.
70. **06-118A - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Not exceeding \$560,000,000 Revenue Bonds, not exceeding 7% fixed interest rate, or not exceeding 12% variable interest rate, not exceeding 40 years, (i) (a) financing the acquisition, construction and installation of certain hospital, medical and health care facilities, improvements and equipment and furnishings therefore at the medical facilities of Ochsner located in the State, (b) refunding all or a portion of its outstanding revenue Bonds (Ochsner Clinic Foundation Project) Series 2002A and Series 2002B, not exceeding \$45,000,000 to be designated as GO Zone Advance Refunding Bonds, and (c) establishing a debt service reserve fund, (ii) requesting authority to execute and deliver a hedge agreement with Lehman Brothers and Citigroup, and (iii) seeking approval the forms of a Loan Agreement for each series of Bonds between the Authority and Ochsner, a Trust Indenture for each series of Bonds between the Authority and a trustee to be designated by Ochsner, a guaranty agreement, and the other instruments providing security for the payment of the Bonds.

**TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE -
GO ZONE BONDS**

71. **07-16 - Louisiana Public Facilities Authority (Republic Finance Project)** - Not exceeding \$8,000,000 Revenue Bonds, maturing no later than 30 years from the date of issuance, for acquiring, constructing, reconstructing, renovating, furnishing and developing a commercial office building in Baton Rouge.
72. **07-17 - Jefferson Parish Finance Authority** - Not exceeding \$65,000,000 Single Family Mortgage Revenue Bonds, maturing no later than 45 years from the date of issuance, for providing funds for the purchase of single family mortgage loans.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

73. **06-125A - Denham Springs/Livingston Housing & Mortgage Finance Authority** - Not exceeding \$15,000,000 Single Family Housing Revenue Bonds, not exceeding 10%, maturing no later than 35 years from the date of issuance, to finance owner-occupied single family residential immovable property located in the Eligible Loan Area to be owned and occupied by low and moderate-income families or persons residing in the Eligible Area, and to make any other loans permitted by the Gulf Opportunity Zone Act of 2005.

- 74. **06-128A - Louisiana Public Facilities Authority (Air Products and Chemicals Project) -** Not to exceed \$25,000,000 Revenue Bonds, not exceeding 15%, maturing no later than 35 years from the date of issuance, for repairing, reconstructing, acquiring and improving the Company's facilities in Orleans Parish and in St. Bernard Parish.
- 75. **06-62A - Louisiana Public Facilities Authority (LoConte Partners, LLC Project) -** Not exceeding \$3,500,000 Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 20 years, acquisition, construction, and/or rehabilitation of properties described in Exhibit A behind the analysis sheet, providing a debt service reserve fund, if required, and reimbursing certain prior expenditures of the company.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

- 76. **05-49 - Calcasieu Parish Public Trust Authority (South Louisiana Facilities Corporation Sowela Technical Community College Classroom Project) -** Not exceeding \$10,000,000 Revenue Bonds, construction of new classroom, office and other educational facilities at the Sowela Technical Community College campus in Lake Charles, Louisiana.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

- 77. **07-03A - Louisiana Public Facilities Authority (SUSLA Facilities, Inc. Project) -** Not to exceed \$17,500,000 Revenue Bonds, not exceeding 8%, maturing no later than 33 years from the date of issuance, for the acquisition, construction, reconstruction, renovation, furnishing and equipping of dormitories of Southern University at Shreveport and related parking facilities.

TAB 10 - OTHER BUSINESS

- 78. **06-105A - Louisiana Community Development Authority (Provident Corporate Properties, LLC Properties) -** authorization for Provident Corporate Properties, L.L.C. to enter into a swap in association with the original borrowing application approved at the October 19, 2006, State Bond Commission meeting.
- 79. **L07-053 - Hospital Service District No. 1, Morehouse Parish -** report by the District as to terms obtained concerning the borrowing permitted by the prior budgetary loan application approved at the February State Bond Commission meeting.
- 80. **L07-116 - Hospital Service District No. 1, Morehouse Parish -** Not exceeding \$17,000,000 General Obligation Bonds of which \$11,000,000 General Obligation Bonds not exceeding 40 years in maturity, and \$6,000,000 General Obligation Bonds, not exceeding 25 years in maturity, both not exceeding 9% fixed or variable rate of interest, for constructing and acquiring buildings, machinery and equipment, including both real and personal property to be used in providing hospital facilities for the District and for refunding and extending the Hospital Revenue Bonds, Series 1997 and Certificates of Indebtedness, Series 2007.
- 81. **L07-108 - Claiborne Parish Police Jury -** 0.25% Sales Tax, 15 years, constructing, improving, maintaining, operating and equipping recreational facilities within the Parish, said avails or proceeds to be expended by the Claiborne Parish Recreation District pursuant to an intergovernmental agreement with the Parish, subject to funding into bonds.

82. **06-78A - Louisiana Public Facilities Authority (Archdiocese of New Orleans, Series 2007)** - amendment to cost of issuance related to this previously approved transaction.
83. Adoption of the 2006 Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII, Section 6(F) of the Louisiana Constitution of 1974, La. R.S. 39:1367 et seq. and the Debt Limit Rule of the State Bond Commission.
84. **07-18 - Louisiana Community Development Authority (Central Community School District Project)** - Not exceeding \$1,150,000 Revenue Bonds, not exceeding a fixed or variable rate of 6%, not exceeding 3 years, in one or more series, provide working capital, including, but not limited to for operating expenses, payroll and deficit financing.
85. Discussion and Consideration by the Commission of a) administration plan to re-securitize the 60% of the state's allocation of Master Settlement Agreement Revenues currently supporting the outstanding Tobacco Settlement Financing Corporation Series 2001 A&B Bonds, and b) the sale of the state's remaining 40% allocation of the Master Settlement Agreement Revenues to the Tobacco Settlement Corporation for purposes of asset securitization.

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2

86. Consideration of a request submitted by Facility Planning and Control, Office of the Governor for rescission of \$200,000 of previously approved project contained in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session (01/107-37) and listed in the attached exhibit.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

87. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with the proceeds of general obligation bonds for request submitted by Facility Planning and Control, Office of the Governor for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$300,000 for projects (50/MJ6-826 and 50/NBM-1309) in Priority 2 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

88. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made in this fiscal year in the amount of \$7,100,000 for projects (06/A20-1264 and 50/MJ6-826) contained in Priority 5 of the current Capital Outlay Act (Act 27 of the 2006 Regular Legislative Session) and listed in the attached exhibit.
89. Adjourn.

In compliance with Americans with Disabilities Act, contact Shirley Wright at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.

Act 27 of 2006 Lines of Credit
 March 2007 Bond Commission

Agency No.	Agency Name	Parish	Project Title	Priority 2 Cash Lines of Credit	Priority 5 Non-Cash Lines of Credit	Priority 2 Partial Cash Line of Credit to be Rescinded
Statewide Programs						
01/107	Division of Administration	Statewide	Major Repairs for State Facilities Based on Statewide Condition Assessment, Planning and Construction	0	0	(200,000)
Total Statewide Programs				0	0	-200,000
Culture, Recreation, Tourism						
06/A20	New Orleans City Park	Orleans	City Park Golf Complex Improvements, Planning and Construction	0	6,200,000	0
Total Culture, Recreation, Tourism				0	6,200,000	0
Eco Devo/Infrastructure						
50/MJ6	Monroe	Ouachita	The Kansas Lane Connector, Planning and Construction	100,000	900,000	0
Total Eco Devo/Infrastructure				100,000	900,000	0
Public Safety/Corrections						
50/NBN	Orleans Criminal District Court	Orleans	Renovations for Evidence and Evidence Records, Planning and Construction	200,000	0	0
Total Public Safety/Corrections				200,000	0	0