



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF FEBRUARY 21, 2008
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the January 22, 2008 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L08-043 - Allen Parish Police Jury, Road District No. 5** - Not exceeding \$68,500 Anticipation of Avails Certificates of Indebtedness, 3.90%, maturing on March 1 of 2009-2011, purchasing equipment for improving and maintaining Parish roads and bridges.
4. **L08-052 - Calcasieu Parish, City of Sulphur** - Not exceeding \$324,300 Paving Certificates, not exceeding 8%, maturing annually over a period not to exceed 10 years from date of issuance, construction of improvements to various streets (Chestnut, Acadienne, Gabriel, Augustine and Driftwood Streets) within the City of Sulphur.
5. **L08-051 - LaSalle Parish, Hospital Service District No. 1** - Not exceeding \$800,000 Certificates of Indebtedness, not exceeding 6%, maturing on March 1, 2009, paying current expenses for the year ending December 31, 2008.
6. **L08-061 - Rapides Parish, City of Pineville (Lowe's Home Centers, Inc. Project)** - Not exceeding \$1,000,000 Certificates of Indebtedness, 7% interest, not exceeding 10 years, acquisition and installation of a Lowe's Home Centers, Inc. facility within the City of Pineville.
7. **L08-063 - St. Helena Parish, Hospital Service District No. 1** - Not exceeding \$2,100,000 Budgetary Loan, not exceeding 6%, maturing no later than March 1, 2009, current expenses.
8. **L08-064 - Union Parish Police Jury** - Not exceeding \$4,039,000 Standby Irrevocable Letter of Credit, not exceeding 0% interest, not exceeding 1 year, closure costs and post-closure costs of the Parish Landfill in Union Parish and a Note or other evidence of indebtedness, not exceeding \$4,039,000, not exceeding 6%, not exceeding 1 year, to represent the Issuer's obligation to repay any funds drawn upon the Letter of Credit.
9. **L07-531 - Webster Parish, Town of Cullen** - Not exceeding \$450,405 Excess Revenue Certificates of Indebtedness, 2008, not exceeding 1%, not exceeding 10 years, paying the costs of constructing a building to be used as a dialysis center and acquiring equipment and furnishings.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

10. **L08-053 - Bossier & Caddo Parishes, City of Shreveport** - Not exceeding \$21,000,000 General Obligation Refunding Bonds, not exceeding 6%, maturing no later than 10 years, refunding the Series 1998 General Obligation Bonds of the City and Series 1998 General Obligation Refunding Bonds.

- WITHDRAWN BEFORE MTC**
11. **L07-511A - Calcasieu Parish, Waterworks District No. 14 of Ward 5** - Not exceeding \$2,599,000 Revenue Bonds, not exceeding 4.38%, not exceeding 40 years, acquisition and establishment of additions to and improvements of the waterworks system for and within the District.
 12. **L07-478A - Lincoln Parish, Town of Grambling** - Not exceeding \$933,000 Sewer Revenue Bonds, not exceeding 4.38%, not exceeding 40 years, financing the constructing and acquiring improvements, extensions and replacements to the sewer system, including appurtenant equipment, accessories and properties.
 13. **L08-059 - Ouachita Parish School Board, West Ouachita Parish School District** - Not exceeding \$36,000,000 Sales Tax School Refunding Bonds, not exceeding 5%, maturing no later than September 1, 2023, to refund all or any portion of Sales Tax School Bonds, Series 1998 and/or Sales Tax School Bonds, Series 1999.
 14. **L08-058 - Red River Parish School Board, Parishwide School District No. 1** - Not exceeding \$8,000,000 General Obligation School Refunding Bonds, not exceeding 4.5%, maturing serially not later than March 1, 2018, refunding all or any portion of the Issuer's outstanding General Obligation School Bonds, Series 1998 and General Obligation School Bonds, Series 1999
 15. **L08-060 - St. Bernard Parish Council** - Not exceeding \$7,000,000 Sales Tax Refunding Bonds, not exceeding 5%, maturing December 1, 2010 through December 1, 2019, refunding the Issuer's outstanding Sales Tax Bonds, Series 1999 maturing December 1, 2010 through December 1, 2019.
 16. **L08-044 - St. Landry Parish, Town of Leonville** - Not exceeding \$220,000 Revenue Bonds, Series 2008, not exceeding 5%, not exceeding 15 years, to construct and acquire improvements, extensions and replacements to the waterworks system, including equipment, accessories and properties.
 17. **L08-045 - Tensas Parish, Lake Bruin Waterworks District No. 1** - Not exceeding \$100,000 Water Revenue Bonds, not exceeding 5%, not exceeding 10 years, paying costs of constructing and acquiring improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
 18. **L07-512A - Union Parish, Town of Bernice** - Not exceeding \$1,151,000 Sewer Revenue Bonds, not exceeding 4.38%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the revenue producing public sewer utility system, including appurtenant equipment, accessories and properties
 19. **L07-245A - Vermilion Parish, Hospital Service District No. 2** - (1) Not exceeding \$2,500,000 Hospital Revenue Bonds, not exceeding 25 years, not exceeding 4.125%, constructing improvements to the Abbeville General Hospital, and acquiring equipment; (2) Not exceeding \$2,500,000 Bond Anticipation Notes, not exceeding 4.5% per annum, not exceeding 2 years, providing interim financing.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

20. **S08-006 - Louisiana Housing Finance Agency (Arbor Place Apartments Project)** - Not exceeding \$8,940,000 Multifamily Housing Revenue Bonds, not exceeding 12%, not exceeding 42 years, acquisition, rehabilitation and equipping of a 136 unit residential rental facility serving low and moderate income families in Terrytown, Jefferson Parish.

TAB 7 - POLITICAL SUBDIVISIONS – BONDS

21. **S07-111A - Louisiana Community Development Authority (Caddo-Bossier Parishes Port Commission Project)** - Requesting additional approval of allowing the Port to enter into a floating (not exceeding 15%) to fixed rate (not exceeding 7%) swap in the future.
22. **S08-007 - Louisiana Community Development Authority (Cameron Parish, Louisiana Recovery Project)** - Not exceeding \$27,150,000 Revenue Bonds to be issued in multiple series as follows: (1) **Cameron Parish Police Jury** not exceeding \$16,500,000 for a term not exceeding 10 years, (2) **Cameron Parish Law Enforcement District** not exceeding \$4,200,000 for a term not exceeding 10 years, (3) **Cameron Parish Board of Library Control** not exceeding \$1,100,000 for a term not exceeding 10 years, (4) **Cameron Parish Mosquito Abatement District No. One** not exceeding \$4,800,000 for a term not exceeding 15 years, and (5) **Cameron Parish Assessment District** not exceeding \$550,000 for a term not exceeding 10 years, not exceeding 7%, (i) reconstruction, restoration and reestablishment of essential governmental infrastructure and facilities damaged or destroyed by Hurricane Rita on September 23-24, 2005, (ii) funding a debt service reserve fund; and (iii) paying the costs of issuance.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

23. **L08-056 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (BW Development, LLC Project)** - Not exceeding \$50,000,000 Revenue Bonds, to finance the acquisition, construction and equipping of the redevelopment of a building located at 2000 Tulane Avenue to serve as medical related classrooms, offices and services.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

24. **L08-032 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (930 Poydras, L.L.C. Project & 930 Poydras Apartments, L.L.C)** - Not exceeding \$45,000,000 Taxable Revenue Bonds for 930 Poydras Apartments LLC project and \$15,000,000 Taxable Revenue Bonds for 930 Poydras, LLC Parking Garage project, acquisition, construction and installation of a high-rise building with 251 apartments on top of a 509 space parking garage with retail space to be located at 930 Poydras Street.
25. **L08-054 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (2400 Canal, LLC)** - Not exceeding \$9,000,000 Taxable Revenue Bonds, financing the acquisition, construction and installation of a development project, consisting of the redevelopment of the Pan American Building into a retail and housing facility to provide housing to nurses, policemen, firemen and other first responders located at 2400 Canal Street.
26. **L08-055 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Orleans Federal Alliance and/or the Algiers Development District Project)** - Not exceeding \$150,000,000 Revenue Bonds, financing the acquisition, construction and equipping of a development project, for occupancy by federal and private sector agencies within the Federal City Complex at the Naval Support Activity located at 2300 General Meyer Avenue.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

27. **L08-031A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Savoy Place Phase I Project)** - Not exceeding \$18,600,000 Revenue Bonds, not exceeding 12%, not exceeding 40 years, construction and installation of a development project consisting of 158 mixed-income, rental units of single-family homes and duplexes as well as a community building located in the Upper Ninth Ward of eastern New Orleans.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

28. **S08-002A - Louisiana Public Facilities Authority (American Sugar Refining, Inc. Project)** - Not exceeding \$30,000,000 Revenue Bonds, not exceeding 15% variable rate or 8% fixed rate, not exceeding 30 years, construction, acquisition, installation and equipping an expansion to its existing refinery in St. Bernard Parish, including the construction of a molasses blending plant and a pilot plant regarding the rehabilitation of spent calcium carbonate.

TAB 10 - OTHER BUSINESS

29. **S08-008 - Louisiana Public Facilities Authority (CommCare Corporation Project)** - Preliminary approval for not exceeding \$70,000,000 Revenue and Refunding Bonds, (i) finance the acquisition, construction and equipping of three replacement nursing facilities to be located in East Baton Rouge Parish, Avoyelles Parish and Ouachita Parish; (ii) reimburse the Corporation an amount not to exceed \$2,000,000 for prior expenditures for land acquisition and Project costs related to such facilities; (iii) refund all of the outstanding Extended Care Facilities Revenue Bonds (Comm-Care Corporation Project) Series 1994; (iv) acquire, from a wholly-owned non-profit subsidiary corporation, four existing nursing facilities located in East Baton Rouge, St. Tammany and St. James Parishes; and (v) to fund a debt service reserve for the Bonds.
30. **L08-036A - DeSoto Parish Police Jury** - Amendment of terms of a prior approval for not exceeding \$4,832,790 note or other evidence of indebtedness at a rate not to exceed 6%, maturing not later than one year, to be issued in connection with draw downs of the standby irrevocable Letter of Credit previously approved.
31. Correction to January 24, 2008 agenda notification for application L07-575 DeSoto Parish Police Jury to reflect a not exceeding \$2,900,000 General Obligation Refunding Bonds, Series 1998, instead of General Obligation Refunding School Bonds, Series 1998.
32. **L07-483A - St. John the Baptist Parish Council (Louisiana Sugar Refining Project)** - Not exceeding \$100,000,000 Revenue Bonds, financing acquisition, construction and installation of an industrial facility consisting of a sugar refinery to be located in Reserve. Issuer request to be heard for the purposes of requesting a reconsideration of the State Bond Commission actions of November 15, 2007.
33. Consideration and discussion of appointment of professionals to serve on the proposed LPFA-Louisiana Utilities Restoration Corporation-Entergy Gulf States, Inc. and Entergy-Louisiana Taxable Restoration Bonds issuances.

34. **L08-035 - Tangipahoa Parish Council** - Request for approval of a technical amendment to the application and resolution approved by the Commission to reflect a corrected program identification as the Economic Development Award Program sponsored by the Louisiana Department of Economic Development.
35. Consideration and discussion of a request by the Lieutenant Governor regarding the process of agenda scheduling and placement and a proposal to provide a formal reporting, inclusive of written reasons, for items denied agenda placement.
36. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.