



**PRELIMINARY NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF FEBRUARY 18, 2010  
10:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the January 21, 2010 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MAY 1, 2010)**

3. **L10-049 - Ascension Parish, West Ascension Consolidated Gravity Drainage District** - 4.67 mills tax, 5 years, 2011-2015, provide funds to purchase necessary equipment, finance special projects and finance other capital expenditures.
4. **L10-050 - Ascension Parish, West Ascension Consolidated Gravity Drainage District** - 5.33 mills tax, 10 years, 2011-2020, maintain, construct and improve drainage works.
5. **L10-051 - Ascension Parish Council** - Home Rule Charter amendment for Article IX of the charter relating to the mandatory review of the Ascension Parish Home Rule Charter every ten years.
6. **L10-052 - Ascension Parish Council** - Home Rule Charter amendment for Article VIII of the charter relating to the references to the Parish Secretary and the Official Journal of the parish.
7. **L10-053 - Ascension Parish Council** - Home Rule Charter amendment of Article VII, Section 7-04 of the charter relating to the bonding requirements of members of the Ascension Parish Council or employees of the parish designated by the Ascension Parish Council.
8. **L10-054 - Ascension Parish Council** - Home Rule Charter amendment of Article VI of the charter relating to the adoption of ordinances, the purposes for which resolutions may be adopted, reading a summary of an ordinance into the records of the Council, and adoption of emergency ordinances.
9. **L10-055 - Ascension Parish Council** - Home Rule Charter amendment Article V of the charter relating to references to the Parish Secretary and the Treasurer/Chief Financial Officer; duties of the Treasurer/Chief Financial Officer and qualification of the Parish Attorney.
10. **L10-056 - Ascension Parish Council** - Home Rule Charter amendment of Article IV of the charter relating to membership of advisory boards and commissions, ability of Ascension Parish Council to enter into inter-governmental agreements, budgetary, fiscal and other controls over all special boards and commissions, amending Article IV, Section 4-12(k) of the Charter to provide that such section shall be referred to as Article IV, Section 4-12(j), providing for bonds for the Treasurer/Chief Financial Officer, and providing for vacancies in any other local office within the Parish.
11. **L10-057 - Ascension Parish Council** - Home Rule Charter amendment of Article IV of the charter relating to the qualifications of members of the Ascension Parish Council, modifications of district boundaries, requirements of special meetings, and appointment of a secretary of the Ascension Parish Council and the employment of persons by the Council.
12. **L10-058 - Ascension Parish Council** - Home Rule Charter amendment of Article III of the charter relating to the salary of the Parish President; the powers and duties of the President; a vacancy in the office of the President and the President's temporary absence.
13. **L10-063 - Bossier Parish, City of Bossier City** - 6 mills tax, 10 years, 2011-2020, operating and maintaining, including salary adjustments, the Fire and Police Departments.

14. **L10-059 - Calcasieu Parish, Fire Protection District No. 4, Ward 4** - 8.65 mills tax, 10 years, 2011-2020, acquiring, constructing, maintaining, and operating fire protection facilities, equipment; and paying salaries and fees of firemen for fire protection.
15. **L10-062 - Calcasieu Parish Police Jury** - 5.75 mills tax, 10 years, 2010-2019, maintaining and operating the Calcasieu Parish Courthouse Complex and the Calcasieu Correctional Center.
16. **L10-079 - Calcasieu Parish Police Jury, Sales District No. 4-A** - 1½% sales tax, 10 years, beginning January 1, 2011, for improving and maintaining parish roads, including enhancing drainage quality affecting parish roads which includes the provision of solid waste collection and disposal, improving arterial transportation routes and major intersections, installation or extensions of public utilities, providing supplemental funding for rural transportation systems and to fund the tax avails into bonds for such purposes.
17. **L10-069 - Catahoula Parish School Board - (1) Consolidated School District No. 1** - 5 mills tax, 10 years, 2011-2020, construction, repair and replacement of equipment and additional school support and **(2) Consolidated School District No. 2** - 5.01 mills tax, 10 years, 2011-2020, construction, repair and replacement of equipment and additional school support.
18. **L10-027 - Concordia Parish, Consolidated Recreation District No. 3** - 4 mills tax, 41 years, 2010-2050 acquiring, constructing, extending, improving, maintaining and operating recreational facilities, including acquiring all necessary real property rights, together with equipment and furnishings, and utilities relocation related thereto, subject to funding into bonds.
19. **L10-064 - Concordia Parish School Board** - 1% sales tax, 10 years, beginning 2011, **(1)** 60% of the net proceeds of the tax will be used exclusively for giving additional support for curriculum improvement and for improving, purchasing and erecting school buildings and other related facilities and for the operation and maintaining of schools and other facilities within the Parish; **(2)** 40% of the net proceeds will be used exclusively to supplement other revenues available to the School Board for the payment of salaries of teachers in the public elementary and secondary schools and other personnel employed by the School Board, including the payment of charges for providing unemployment compensation benefits and the costs of retirement and other insurance programs for active and retired School Board personnel.
20. **L10-033 - East Baton Rouge Parish Law Enforcement District** - 3.73 mills tax, 10 years, 2011-2020, operational purposes.
21. **L10-061 - East Baton Rouge Parish, City of Baton Rouge** - 6 mills tax, beginning in 2011 and to be levied in perpetuity thereafter, providing funds for salaries and benefits for all employees of the Fire Department of the City of Baton Rouge who are members of the Municipal Fire and Police Civil Service System.
22. **L10-075 - Jefferson Parish Council, Special Services District** - 1 mill tax, 10 years, beginning in 2010, provide, support, maintain, administer and operate the Parish Juvenile Courts.
23. **L10-082 - Lafourche Parish, Town of Lockport** - 0.7% sales tax, to be levied in perpetuity, improving, maintaining, operating and constructing sewers and sewerage collection and disposal works and facilities, streets and bridges and drainage works and facilities, subject to funding into bonds.
24. **L10-068 - LaSalle Parish Police Jury, Road District No. 3** - 5 mills tax, 5 years, 2010-2014, road and bridge construction and maintenance.
25. **L10-047 - Rapides Parish Police Jury, Road District No. 1B** - 15 mills tax, 10 years, 2010-2019, constructing, maintaining and keeping in repair the public roads, highways and bridges.
26. **L10-065 - St. Mary Parish, Recreation District No. 5** - 7.5 mills tax, 10 years, 2010-2019, maintaining, operating and improving recreational facilities.
27. **L10-066 - St. Mary Parish, Water and Sewer Commission No. 1** - 9.98 mills tax, 10 years, 2011-2020, constructing, acquiring and maintaining infrastructure and expenses to the waterworks system and sewerage systems and related facilities and operating and maintaining said systems.

**WITHDRAWN BEFORE MTC**

28. **L10-067 - St. Tammany Parish, Fire Protection District No. 7** - 10 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and operating fire protection and emergency medical service facilities, vehicles and equipment, including moveable and immovable property, to be used directly or indirectly to provide fire protection and emergency medical services.
29. **L10-060 - Union Parish, Town of Farmerville** - 0.5% sales tax, beginning July 1, 2010, maintenance and operation of the Police Department, including acquisition and construction of facilities and equipment to provide police protection including the payment of salaries, benefits and related expenses of the Police Department, and to fund a portion of the avails of the tax into bonds from time to time.

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

30. **L09-605 - Bossier & Caddo** **WITHDRAWN BEFORE MTG** \$19,500,000 Refunding Certificates of Indebtedness, Series 2010, not exceeding 5%, not exceeding 7 years, currently refunding Certificates of Indebtedness, Series 1998A.
31. **L10-076 - Iberia & Vermilion Parishes, Twin Parish Port Commission** - Not to exceed \$1,500,000 Limited Tax Certificates of Indebtedness, not to exceed 8%, maturing no later than March 1, 2020, acquiring, constructing and improving waterfront developments consisting generally of (1) the creation of a marina at the North Pier, the initial phase of which will include approximately 20 stalls; (2) purchase of the "LeBlanc Property" adjacent to the north Pier for future development; and (3) the removal of abandoned and sunken vessels and dredging in the vicinity of the North and South Piers.
32. **L10-072 - LaSalle Parish, Town of Olla** - Not to exceed \$200,000 Certificates of Indebtedness, not exceeding 6%, maturing on or before March 1, 2011, paying costs of current operations.
33. **L10-073 - Rapides Parish, Housing Authority of the City of Alexandria (Legacy Heights Project)** - Not exceeding \$2,500,000 PHA Obligations, variable rate not exceeding 12%, not exceeding 10 years, construction financing for 64 rental units related to the Legacy Heights Project.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL**

34. **L10-080 - St. Mary Parish, Waterworks District No. 5** - Notice of Intention to issue not exceeding \$1,250,000 Water Revenue Bonds, not exceeding 4%, not to exceed 25 years, constructing and acquiring extensions and improvements to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

35. **L10-031A - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1** - (1) Not exceeding \$4,900,000 Utilities Revenue Bonds, not exceeding 5.5%, not exceeding 40 years, to acquire a waterworks and sewerage system, constructing and acquiring improvements and extensions to the waterworks and sewerage system, including necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees; (2) Not exceeding \$4,900,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 600 days, for interim financing.
36. **L10-032A - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1** - Not exceeding \$17,750,000 Utilities Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and extensions to the waterworks and sewerage system, including the payment of the costs of all necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection.
37. **L10-071 - Caddo School Board, Parishwide School District** - Not exceeding \$5,600,000 of General Obligation School Refunding Bonds, Series 2010, not exceeding 4.5%, maturing not later than March 1, 2021, refunding all or any portion of General Obligation School Bonds, Series 2001.
38. **L10-070 - Ouachita Parish Police Jury** - Not exceeding \$11,550,000 Limited Tax Revenue Bonds, not exceeding 4.5%, not exceeding 14 years, providing funding for the obligations of the Parish, the City of Monroe and the City of West Monroe in securing the location of a vehicle manufacturer in, and the expansion of the old Guide facility.

39. **L10-077 - St. Mary Parish, Hospital Service District No. 1** - Not exceeding \$6,500,000 of Hospital Revenue Refunding Bonds, not exceeding 6%, to mature serially not later than December 1, 2025, refunding the Issuer's outstanding Taxable Hospital Revenue Bonds, Series 2005A.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER**

40. **L10-078 - Orleans Parish, City of New Orleans, Lake Forest Plaza District** - Authority for the District to enter into a Cooperative Endeavor Agreement with Lake Forest Plaza, L.L.C. and the State of Louisiana in connection with the financing of Lake Forest Plaza for restoration, development, construction, improvement, operation and equipping of the Lake Forest Plaza Property to be secured by a portion of the State's sales tax levied and collected within the District.

**TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS**

41. **S10-006 - Louisiana Housing Finance Agency** - Not exceeding \$200,000,000 Line of Credit Warehouse Facility, in one or more series, with the Federal Home Loan Bank of Dallas, not exceeding 12%, and maturing on or before December 31, 2010, for the purpose of warehousing Mortgage-Backed Securities on an interim basis.

**TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS**

42. **S09-031B - New Orleans Aviation Board (Passenger Facility Charge Projects)** - (1) Not exceeding \$65,000,000 Taxable and/or Tax-Exempt Interim Revenue Notes, fixed rates not exceeding 10% and/or variable rates not exceeding 14%, not exceeding 12 years with nominal maximum stated terms of not exceeding 33 years but which may have remarketing dates as short as daily and which may provide for the remarketing of the Interim Notes to permanent bonds, (a) construct one or more of the following improvements to Louis Armstrong New Orleans International Airport: terminal interior and exterior improvements to Concourse D; expansion of Concourse D including improvements to the west terminal ticket counters, baggage claim and baggage make-up areas; a new power and utility building with associated generators and water pumps; and in-line checked baggage inspection system for Concourse D, and any future passenger facility charge (PFC) projects, (b) interim short term financing for cash flow deficits for pay as you go PFC projects, and (c) debt service reserve fund, if required; (2) Not exceeding \$80,000,000 Taxable and/or Tax-Exempt Revenue Refunding Bonds, fixed rates not exceeding 9%, final maturity not exceeding January 1 of the year succeeding the 32<sup>nd</sup> anniversary of the original issuance (a) refund all or any portion of the outstanding balance of the Interim Notes, (b) to the extent the proceeds of the Interim Notes were not used to pay such costs, initially provide the amounts needed to construct one or more of the PFC Projects, (c) pay costs of credit enhancement devices which may include a debt service reserve fund policy or surety bond, and (d) provide a debt service reserve fund.

**TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

43. **S10-005 - Louisiana Community Development Authority (YMCA of Northwest Louisiana Project)** - Not exceeding \$20,000,000 Revenue Bonds, not exceeding 12%, maturing not later than 30 years, providing funds for (1) the design, renovation, expansion, construction and equipping of the existing facility known as the YMCA Broadmoor Branch, including renovation and construction of a children's activity area, child watch area, locker rooms, gymnasium, cardio-strength area, swimming pool, administration and classroom space, including all equipment, furniture, fixtures and facilities incidental or necessary in connection therewith; (2) and the design, renovation, expansion, construction and equipping of a new full-service facility in Bossier Parish including a gymnasium, cardio/strength fitness area, swimming pool or pools administration/welcome area, locker rooms and classroom space, including all equipment, furnishings, fixtures and facilities incidental or necessary in connection therewith; (3) capitalized interest; (4) a debt service reserve fund.
44. **S10-009 - Louisiana Community Development Authority (City of Lake Charles Public Improvement Projects)** - Not exceeding \$55,520,000 Revenue Bonds, not exceeding 7%, maturing no later than 17 years, (1) acquisition, upgrade and expansion of City owned public improvements; (2) any other additions, acquisitions, repairs and/or expansions needed to maintain City owned works of public improvement and economic development; (3) funding a reserve fund.

45. **S10-010 - Louisiana Community Development Authority (CWI-White Oaks Landfill, LLC Project) - (1)** Not exceeding \$6,000,000 Tax-Exempt Revenue Refunding Bonds, Series 2010A, currently refunding the Industrial Development Board of the Parish of Ouachita 2004A Bonds and the Louisiana Community Development Authority 2007A Bonds and financing a deposit to debt service reserve fund; **(2)** Not exceeding \$5,500,000 Taxable Revenue Refunding Bonds, Series 2010B, currently refunding the Industrial Development Board of the Parish of Ouachita 2004B Bonds and the Louisiana Community Development Authority 2007B Bonds and financing a deposit to debt service reserve fund; **(3)** Not exceeding \$1,000,000 Taxable Revenue Bonds, Series 2010C, acquisition and construction of a solid waste pick-up transfer station to be located in Grant Parish together with necessary infrastructure, including all equipment, furnishings, fixtures and facilities incidental or necessary in connection; all at a fixed or variable rate not exceeding 10%, maturing on or before March 1, 2033.

**TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS**

46. **S10-007 - Louisiana Public Facilities Authority (Air Products and Chemicals, Steam Methane Reformer Baton Rouge Project) -** Not exceeding \$85,000,000 Revenue Bonds, acquiring, constructing and installing a steam methane reformer to produce hydrogen and steam for supply to the ExxonMobil Corporation in Baton Rouge and hydrogen for supply into the Company's pipeline system.
47. **S10-008 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project) -** Not exceeding \$30,000,000 Revenue Bonds, **(1)** renovating and improving the Dinwiddie building and constructing and equipping other additional facilities and improvements to be located at the uptown campus of the University at 6823 St. Charles Avenue, New Orleans, including **(2)** acquiring and installing energy management systems at the downtown University health sciences center located at the downtown campus at 1430 Tulane Avenue, New Orleans and other additional facilities and improvements at the downtown campus.

**TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

48. **S10-001A - Louisiana Public Facilities Authority (Loyola University Project) -** Not exceeding \$35,000,000 Revenue Bonds, not exceeding 10% at fixed rate and not exceeding 15% as variable rate, maturing no later than 30 years, **(1)** finance or refinance capital improvements and equipment throughout the campus of the University located in New Orleans, including but not limited to renovations to Thomas Hall, improvements to the campus infrastructure serving Thomas Hall, a two-floor addition to the West Road Parking Garage, improvements to the campus infrastructure serving Monroe Hall and chiller and cooling tower replacement to the main campus central plant, and **(2)** including the retirement of any bank loan incurred to pay the costs of the Project.

**TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

49. **L09-312A - St. James Parish Council (Louisiana Sugar Refining Project) -** Amendment of prior approval granted on June 18, 2009 to reflect change in cost of issuance.
50. **L09-561A - East Baton Rouge Parish, City of Baton Rouge -** Amendment of prior approval granted on December 17, 2009 to reflect change in cost of issuance.
51. **S07-025E - Louisiana Public Facilities Authority (C-Port, LLC Project) -** Amendment of prior approval granted on December 17, 2009 to reflect change in cost of issuance.
52. **S09-016B - Jefferson Parish Finance Authority -** Amendment of prior approval granted on May 21, 2009 and June 18, 2009 to reflect change in cost of issuance.
53. **S09-055B - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project) -** Amendment of prior approval granted on December 17, 2009 to provide approval of change in interest rate parameter.

## **TAB 10 - OTHER BUSINESS**

54. Tobacco Settlement Finance Corporation (TSFC) - Submission by the Tobacco Settlement Finance Corporation for the consideration, review and approval of (a) Cooperative Endeavor Agreements between the TSFC and the Department of Treasury and a Cooperative Endeavor Agreement between the TSFC and Department of Justice for the fiscal years 2009-2010 and 2010-2011 - both in accordance with La. Revised Statute 39:99.8(B); (b) a contract for litigation representation in a securities bankruptcy proceedings, specifically in the matter Lehman Brothers, Inc., Case No. 08-01420 (JM) SIPA, USBC, Southern District of New York - in accordance with La. Revised Statute 39:99.8(E); and (c) review and approval of the revised Budget for Fiscal Year 2009-2010 and proposed original budget for Fiscal Year 2010-2011 - in accordance with the provisions of La. Revised Statute 39:99.6C.
55. **Presentation and Consideration of the 2009 Net State Tax Supported Debt (NSTSD) Report** in accordance with Article VII, Section 6(F) of the Louisiana Constitution of 1974 as amended, La. R.S. 39:1367 et seq. and the Debt Limit Rule of the State Bond Commission.
56. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to proceed with the development of a General Obligation Refunding Bond issue, in either a competitive or negotiated structure, in one or more series in order to secure debt service savings and if necessary to proceed with the development and issuance of a Solicitation for Offers for obtaining underwrites and bond counsel for the purpose of bond placement..
57. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to develop and solicit financing alternatives related to restructuring alternatives for the State of Louisiana Gasoline and Fuels Tax Revenue Bonds, Series 2009A-1 and 2009A-2, and if necessary to proceed with the development and issuance of a Solicitation for Offers for obtaining underwriters and bond counsel for the purpose of bond placement.
58. Presentation related to request by Department of Transportation and Development to obtain additional bond funding associated with the Transportation Infrastructure Model for Economic Development Program.
59. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to develop and solicit financing alternatives associated with the issuance of the Gasoline and Fuels Tax Revenue Bonds Series 2010 and if necessary to develop Solicitation for Offers for obtaining underwriters and bond counsel for the purpose of selling revenue bonds (Gasoline and Fuels Tax Series 2010).

## **TAB 10 - RESCISSION OF NON-CASH LINES OF CREDIT - PRIORITY 5**

60. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, for rescission of \$300,000 of a previously approved project (50-NGF) contained in **Priority 5** of the current Capital Outlay Act (Act 20 of the 2009 Regular Legislative Session).
61. Adjourn.

**In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**