

PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 22, 2008
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the December 20, 2007 meeting.
3. Introduction of Staff and Presentation of SBC Overview

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 8, 2008)

4. **L08-018 - Acadia & Evangeline Parishes, Town of Basile** - 19.95 mills tax, 25 years, 2008-2032, for the Town's General Fund to support the acquisition, construction, improvement, maintenance and operation of public improvements.
5. **L08-028 - Acadia Parish School Board** - (1)15.02 mills tax, 10 years, 2009-2018, giving additional support to the public elementary and secondary schools; to provide up-to-date textbooks, technology, and materials for all students; to maintain salaries at a competitive level to retain and recruit the most qualified personnel; to assist in funding the general maintenance program; to provide training and staff development for teachers; to maintain viable extra-curricular programs; (2) 5.01 mills tax, 10 years, 2008-2017, giving additional support to the public elementary and secondary schools to maintain school buildings.
6. **L08-001 - Caldwell Parish School Board, Consolidated School District Number One** - Not exceeding \$15,500,000 General Obligation Bonds, not to exceed 8%, not to exceed 20 years for acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefor.
7. **L08-012 - Cameron Parish, Recreation District No. Five** - 5 mills tax, 10 years, 2008-2017 for operating and maintaining recreation facilities.
8. **L08-013 - Cameron Parish, Lower Cameron Ambulance Service District** - 4.44 mills tax, 10 years, 2008-2017, providing ambulance service.
9. **L08-014 - Cameron Parish, Waterworks District No. 10** - 4 mills tax, 10 years, 2008-2017 for operating and maintaining the water system.
10. **L08-015 - Cameron Parish, Hackberry Recreation District** - 2.52 mills tax, 10 years, 2008-2017 for operating and maintaining recreation/multipurpose facilities.
11. **L08-017 - Cameron Parish Police Jury, Fire Protection District No. Seven** - 4.07 mills tax, 10 years, 2008-2017, construction and maintenance of fire protection facilities and equipment.
12. **L08-041 -DeSoto Parish School Board** - 7 mills tax, 10 years, 2008-2017, paying the general cost of operation and maintenance of the public elementary and secondary schools, including utilities, property and casualty insurance and other operating expenses.

13. **L08-027 - East Baton Rouge Parish, Educational Facilities Improvement District -** Sales tax, not exceeding 10 years, from year 2008 to year 2017, to renew (i) a 0.51% sales tax, for funding of repairs and renovations, enhancing technology, construction of new classrooms and construction of new school in the public school system; (ii) a 0.08% sales tax, for improving the educational environment for all students of the East Baton Rouge Parish School System by improving discipline, providing for alternative education and reducing truancy in the public school system; and (iii) a 0.41% sales tax, for increasing compensation of teachers and other school system employees in the public school system.
14. **L08-019 - Evangeline Parish, City of Ville Platte -** 30 mills tax, 25 years, 2008-2032, (i) 48% for acquiring, constructing, renovating, improving, extending, maintaining and operating the City's waterworks facilities; and (ii) 52% for the City's General Fund to support the acquisition, construction, improvement, maintenance and operation of a new fire station, law enforcement facilities and other public facilities and improvements.
15. **L08-004 - Iberville Parish School Board, Consolidated School District No. 5 -** 31 mills tax, 20 years, 2008-2027, giving additional aid to public schools, including payment of salaries and benefits of teachers and employees, and constructing or purchasing any work of public improvement including acquiring and/or improving lands for building sites; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings therefor.
16. **L08-025 - Jefferson Parish Council -** 6.5 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, providing, maintaining and operating parish public library facilities and equipment.
17. **L08-033 - LaSalle Parish School Board -** 1% sales tax, 15 years from date of first levy, acquiring, constructing, improving and maintaining public schools and school related facilities, including furnishings and equipment, subject to funding into bonds.
18. **L08-026 - Livingston Parish School Board -** 7.18 mills tax, 10 years, 2009-2018, maintaining and operating public schools.
19. **L08-008 - Ouachita Parish, Mosquito Abatement District No. 1 -** 1.99 mills tax, 10 years, 2009-2018, abatement, control, eradication and study of mosquitoes and other arthropods of public health importance and all activities incidental thereto.
20. **L08-030 - Sabine Parish, Wards 1 & 2 Fire Protection District No. 1 -** 10.24 mills tax, 10 years, 2009-2018, constructing, improving, maintaining and operating fire protection facilities, purchasing, operating and maintaining fire trucks and other fire fighting equipment and emergency equipment and paying the cost of obtaining water for fire protection purposes and for salaries of firemen.
21. **L08-038 - Sabine Parish, Fire District No. 1 of Wards 3 and 4 -** 5.03 mills tax, 10 years, 2009-2018 for constructing, improving, maintaining and operating fire protection facilities, purchasing, operating and maintaining fire trucks and other fire fighting equipment and emergency equipment and paying the cost of obtaining water for fire protection purposes.
22. **L08-020 - St. James Parish, Gramercy Recreation District -** 4.61 mills tax, 10 years, 2009-2018, constructing, operating and maintaining recreational facilities.

23. **L08-037 - St. James Parish Council** - (1) 4.97 mills tax, 10 years, 2008-2017, maintaining and keeping in repair the roads; (2) 4.97 mills tax, 10 years, 2008-2017, maintenance and operating expenses of the public buildings, except hospitals.
24. **L08-021 - St. Tammany Parish School Board, Parish Wide School District No. 12** - Not exceeding \$167,000,000 General Obligation Bonds, not exceeding 7%, not exceeding 20 years, acquiring, and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District, and acquiring the necessary equipment and furnishings.
25. **L08-034 - St. Tammany Parish Law Enforcement District** - 1/4% sales tax , continue funding of the Law Enforcement District, including (i) payment of deputies' salaries; (ii) hiring and training of deputies; and (iii) purchase and maintenance of law enforcement equipment; with the Sheriff to continue to produce an external audit annually with a proper accounting of actual expenditures, and shall the District be further authorized to fund the proceeds of the Tax into bonds from time to time for capital improvement purposes.
26. **L08-039 - Tensas Parish Police Jury** - 1% sales tax, perpetual tax, beginning from October 1, 2013, with \$1,000,000 of proceeds heretofore collected to be rededicated for the purposes of (I) renovating, maintaining and repairing existing parish owned buildings, (II) acquiring, upgrading, maintaining and repairing maintenance equipment for the Parish and (III) purchasing and improving real property to be used for port facilities and the proceeds of the tax hereafter collected to be rededicated and used exclusively as follows: (i) 75% for paying costs of providing ambulance service in the Parish and (ii) 25% for constructing, improving, maintaining and keeping in repair the public roads and highways, including acquiring, maintaining and operating equipment.
27. **L08-005 - Washington Parish, Bogalusa School Board, Bogalusa School District - 1)** 22.06 mills tax, 10 years, 2009-2018, for giving additional support for constructing, maintaining, operating and improving the public elementary and secondary schools; **2)** 3.11 mills tax, 10 years, 2009-2018 for improving, maintaining and operating schools; **3)** 7.76 mills tax, 10 years, 2009-2018 for a special tax leeway for maintenance.
28. **L08-006 - Webster Parish School Board, Consolidated School District No. 1** - Not exceeding \$4,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years for acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and street adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities, and acquiring the necessary equipment and furnishings therefor.
29. **L08-010 - Webster Parish School Board, Sarepta School District No. 35 - 1)** Not exceeding \$4,020,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years for acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and street adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities, and acquiring the necessary equipment and furnishings therefore; **2)** 25 mills tax, 20 years, 2008-2027 for providing additional support to public schools in the District, including acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, said tax being subject to funding into bonds for any said capital purposes.

30. **L08-040 - North Webster Parish Industrial District** - 5.14 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating an industrial park or parks and related facilities and the payment of all expenses in connection therewith and in connection with the location of industry in the District.
31. **L08-007 - West Feliciana Parish School Board** - (1) 1% sales tax, beginning in 2010, acquire, construct, improve, maintain and operate the public elementary and secondary schools and for any other lawful corporate purpose, including payment of salaries and benefits of school personnel; (2) **Consolidated School District No. 1** – 14.75 mills tax, 10 years, 2009-2018, giving additional support to the public elementary and secondary schools and for any other lawful corporate purpose, including acquiring, constructing, improving, maintaining and operating the public elementary and secondary schools and paying salaries and benefits of school board personnel.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

32. **L08-029 - Bossier Parish School Board** - Not exceeding \$10,000,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, purchasing, erecting and /or improving school buildings and other school related facilities and acquiring the necessary sites, equipment and furnishings therefore.
33. **L07-546 - Calcasieu Parish Police Jury** - Not exceeding \$2,500,000 Excess Revenue Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, paying a portion of the costs of construction of repairs, renovations, improvements and additions to certain public facilities of Calcasieu Parish, a portion of which were caused by damages from Hurricane Rita.
34. **L08-002 - Calcasieu Parish, Airport District No. 1** - Not exceeding \$1,900,000 Excess Revenue Certificate Indebtedness, interest at a rate or not exceeding 5.75%, maturing no more than 10 years from the date of issuance, paying a portion of the costs of construction of repairs, renovations, improvements and additions to certain facilities necessitated by damages caused by Hurricane Rita.
35. **L08-036 - DeSoto Parish Police Jury** - Not exceeding \$4,832,790 Letter of Credit, bearing no interest, 1 year, closure costs and post-closure costs of the Parish's Mundy Landfill.
36. **L08-024 - Port of Iberia District** - (1) Not exceeding \$2,718,000 Grant Anticipation Notes, Series 2008, 3.60% interest, maturity no later than 2/1/2011, providing interim financing for paying 95% of that portion of the cost of constructing 2 separate buildings suitable for fabricating and warehousing oil field products; (2) A Cooperative Endeavor Agreement which provides that the Department of Transportation and Development will reimburse the Issuer when funds have been made available by the Legislature for up to 90% of the amount of the eligible project costs.
37. **L08-023 - Ouachita Parish, Monroe City School Board** - Not exceeding \$3,000,000 Certificates of Indebtedness (Taxable QZAB), not exceeding 10 years, bearing no interest or at a rate or rates not exceeding 1.25%, rehabilitating or repairing schools and school related facilities, purchasing equipment and developing course materials for education to be provided at the Qualified Zone Academy.

38. **L08-016 - St. Tammany Parish, City of Slidell** - Not exceeding \$1,971,000 Certificate Indebtedness, not exceeding 6%, not exceeding 10 years, constructing and acquiring equipment and other improvements to the utilities system.
39. **L08-035 - Tangipahoa Parish Council** - Not exceeding (1) \$800,000 Promissory Note I, (2) \$181,000 Promissory Note II, not exceeding 5.37%, not exceeding 3 years, for the purpose of satisfying the requirements of the Economic Development Loan Program (EDLOP) administered by the Louisiana Department of Economic Development, which requires that a political subdivision be a co-maker of a promissory note required to be executed and delivered by a business entity in connection with publicly-owned infrastructure under the Economic Development Loan Program.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

40. **L08-011 - Morehouse Parish, Hospital Service District No. 1** - Notice of Intention to issue not exceeding \$13,000,000 Revenue Bonds, Series 2008 for the purpose of (i) constructing and acquiring improvements, extensions and replacements to facilities and other works of public improvement; (ii) refinancing current indebtedness of the Issuer; and (iii) for other lawful purposes.
41. **L07-567 - Natchitoches Parish, Waterworks District No. 2** - Notice of Intention to issue not exceeding \$3,600,000 Water Revenue Bonds, not exceeding 5%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to waterworks system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

42. **L07-511A - Calcasieu Parish, Waterworks District No. 14 of Ward 5** - Not exceeding \$2,599,000 Water Revenue Bonds, not exceeding 4.25%, not exceeding 40 years, acquisition and establishment of additions to and improvements of the waterworks system.
43. **L07-575 - DeSoto Parish Police Jury** - Not exceeding \$2,900,000 General Obligation Refunding Bonds, not exceeding 4%, final maturity date of March 1, 2018, currently refunding General Obligation School Bonds, Series 1998.
44. **L08-003 - Evangeline Parish, Ward Four Water District** - Not exceeding \$25,000 Water Revenue Bonds, not exceeding 4.125%, not exceeding 25 years, paying a portion of the costs of constructing and acquiring improvements and replacements to the waterworks system, including appurtenant equipment and accessories, a work of public improvements.
45. **L08-009 - Sabine Parish Waterworks District No. 1** - Not exceeding \$900,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements and extensions to waterworks system, including equipment and accessories.
46. **L07-496 - Tensas Parish Communications District** - Not exceeding \$100,000 Revenue Bonds, Series 2008, not exceeding 4.125%, not exceeding 20 years, to pay a portion of the costs of constructing a building, including acquiring equipment and furnishings.
47. **L05-290A - Vermilion Parish, Waterworks District No 1** - (1) Not exceeding \$4,572,000 Water Revenue Bonds, not exceeding 4.25%, not exceeding 40 years, to pay a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system; (2) Not exceeding \$2,800,000 Bond Anticipation Notes, not exceeding 4.15%, not exceeding 2 years, interim financing

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

48. **S08-005 - Louisiana Housing Finance Agency (Ambassador Pointe Apartments Project)** - Not exceeding \$33,500,000 Multifamily Housing Revenue Bonds, not exceeding 12%, not exceeding 42 years, acquisition, construction and equipping of a 312 unit residential rental facility serving low and moderate income families in Lafayette.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

49. **S07-137 - Louisiana Community Development Authority (City of Shreveport Biosolid Disposal Project)** - Not exceeding \$9,000,000 Taxable Revenue Bonds, Series 2008, not exceeding 7% fixed interest and/or 15% floating interest, not exceeding 15 years, for the purpose of financing and/or refinancing the costs of acquisition, construction and/or equipping of improvements, enlargements and upgrades to the City's sewer system including facilities used for biosolid disposal.
50. **S08-001 - Louisiana Community Development Authority (Delta Campus Facilities Corporation Project)** - Not exceeding \$45,000,000 Revenue Bonds, fixed or floating rate not exceeding 6%, not exceeding 31 years, development, acquisition, purchase, construction, improvement and equipping of a new campus for Delta Community College to be located in Monroe and all new equipment, furnishings, fixtures and facilities incidental or necessary in connection therewith.
51. **S08-003 - Louisiana Local Government Environmental Facilities and Community Development Authority (Jefferson Parish Project)** - Not exceeding \$50,000,000 Refunding Bonds, bearing interest at a rate or rates not exceeding 7% per annum for fixed interest rate bonds and 18% for variable interest rate bonds, not exceeding 25 years, retiring the outstanding Revenue Bonds, Series 2001D with approval also being sought for a swap agreement providing for a swap from a variable rate to fixed rate of interest.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

52. **L07-520 - Industrial Development Board of City of New Orleans (Poydras Hotels Development, LLC Project)** - Not exceeding \$60,000,000 Revenue Bonds, financing the construction and installation of two hotels, totaling approximately 300 rooms, including a 10,000 sq. ft. restaurant at 500 Tchoupitoulas Street in downtown area of New Orleans.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

53. **L08-031 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Savoy Place Phase I Project)** - Not exceeding \$18,600,000 Revenue Bonds, construction and installation of a 158 unit residential rental facility serving low and moderate income families in New Orleans.
54. **L08-032 - Industrial Development Board of the City of New Orleans, Louisiana, Inc.** - Not exceeding \$45,000,000 Taxable Revenue Bonds for 930 Poydras Apartments LLC project and \$15,000,000 Taxable Revenue Bonds for 930 Poydras, LLC Parking Garage project, acquisition, construction and installation of a high-rise building with 251 apartments on top of a 509 space parking garage with retail space to be located at 930 Poydras Street, New Orleans.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

55. **S08-002 - Louisiana Public Facilities Authority (American Sugar Refining, Inc. Project)** - Not exceeding \$30,000,000 Revenue Bonds, financing, constructing, acquiring, installing and equipping an expansion to its existing refinery in St. Bernard Parish, including the construction of a molasses blending plant and a pilot plant regarding the rehabilitation of spent calcium carbonate.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

56. **S07-131 - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation-Entergy Gulf States, Inc. Project)** - Not exceeding \$291,000,000 Taxable System Restoration Bonds, financing a non-shareholder capital contribution to Entergy Gulf States, Inc. (EGS), related to Entergy Gulf State, Inc.'s storm costs in Louisiana from Hurricanes Katrina and Rita, carry costs of such storm costs and storm reserves (the "Program"), as provided in the Louisiana Utilities Restoration Corporation Act of 2007.
57. **S07-132 - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation-Entergy Louisiana, LLC. Project)** - Not exceeding \$721,000,000 Taxable System Restoration Bonds, financing a non-shareholder capital contribution to Entergy Louisiana, LLC. (ELL), related to Entergy Louisiana, LLC's storm costs in Louisiana from Hurricanes Katrina and Rita, carry costs of such storm costs and storm reserves (the "Program"), as provided in the Louisiana Utilities Restoration Corporation Act of 2007.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

58. **S07-136A - Louisiana Public Facilities Authority - (1) General Health System Project** - Not exceeding \$15,000,000 Revenue Bonds, not exceeding 8%, not exceeding 15 years, financing or reimbursing the cost of the acquisition of an existing medical office building facility; **(2) Baton Rouge General Medical Center Project** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 8%, not exceeding 10 years, financing or reimbursing the cost of the acquisition of certain information technology, medical, laboratory, diagnostic and related equipment.

TAB 10 - OTHER BUSINESS

59. **S07-070A - Louisiana Public Facilities Authority (Crescent Village Project)** - Ratification of prior approval to include bid sheet and Cost of Issuance.
60. **S07-087A - Louisiana Public Facilities Authority (Starmount Life Insurance Company Project)** - Ratification of prior approval to include bid sheet and Cost of Issuance.
61. **L07-485A - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Stupp Bros., Inc. Project)** - Ratification of prior approval to include Cost of Issuance.

62. **L07-485B - Industrial Development Board of East Baton Rouge Parish (Stupp Bros., Inc. Project)** - Amendment of prior approval to (1) entitle the Bonds to the benefit of a Guaranty Agreement by Hammert, Inc., a subsidiary of the Stupp Bros, Inc., as well as mortgage on the facility and certain other properties of the Company as set forth in the Guaranty Agreement; (2) approve the Trust Indenture between the Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc and the Bank of New York Trust Company, N. A., and (3) approve the Financial Agreement between the Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. and the Company.
63. **S07-062A - Louisiana Community Development Authority (Perkins Rowe Project)** - Amendment of supporting information to: (1) provide for the execution of an interest rate swap agreement as part of the financing of the Project by either the Issuer of the Borrower, and (2) employment of special counsel to the Issuer.
64. **S07-130A - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Project)** - Final approval of amendment of terms to increase the previously issued Revenue Bonds from \$7,300,000 to \$12,300,000 due to an increase in the amount of federal capitalization grants approved by the U. S. Congress.
65. **S06-028A - Lafayette Economic Development Authority (Stirling Lafayette, LLC)** - Consideration of an amendment to approvals granted on October 16, 2006, specifically the appointment of project participants (underwriters and letter of credit providers) on a not exceeding \$40,000,000 Revenue Bonds, not exceeding 12% and maturing no later than 30 years from the date of issuance, to finance the acquisition, construction, and installation of a shopping center facility in the City of Lafayette.
66. **L07-507A - Morehouse Parish Hospital Service District No. 1** - Ratification to amend the terms and professionals to reflect the cost of issuance to include a loan origination fee, change of bond counsel and sale as of December 27, 2007.
67. **L08-042 - LaSalle Parish Law Enforcement District** - 1/2% sales tax, 12 years, effective April 1, 2008, paying lawful expenses of operating the District and the LaSalle Parish Sheriff's Office.
68. Consideration of a resolution providing for the continuation of the Election Subcommittee of the State Bond Commission and the delegation of power and authority of the State Bond Commission to the Election Subcommittee to consider and approve, or deny approval of all propositions for bond, debt or tax elections, and all other election propositions.
69. **GO ZONE STATUS**
70. **GO ZONE Applicant Presentations** - Request for consideration or re-consideration by applicants for GO ZONE allocations and/or request for modifications granted allocations on applications S07-005 LCDA-Studio City, LLC Project; S07-054A LPFA-Faustina Hydrogen Products Project; S07-070A LPFA-Chateau Village Project; S07-115A LPFA-Waldorf Astoria Hotel Project; S06-063A LPFA-Celtic Management Corporation Project, S07-062 LCDA-Perkins Rowe Project; S07-113 LCDA-Grand Isle Shipyard; S07-061 LCDA-Tiger State Ethanol.
71. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.