



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 21, 2010
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the December 17, 2009 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MAY 1, 2010)

3. **L10-027 - Concordia Parish, Consolidated Recreation District No. 3** - 4 mills tax, 41 years, 2010-2051, acquiring, constructing, extending, improving, maintaining and operating recreational facilities, including acquiring all necessary real property rights, together with equipment and furnishings, and utilities relocation related thereto, subject to funding into bonds.
4. **L10-005 - East Baton Rouge Parish, City of Zachary** - Adopt New Home Rule Charter and Plan of Government.
5. **L10-018 - Jefferson Parish Council, Plantation Estates Subdivision Special District** - Annual security enhancement tax for 10 years, \$353 in the years 2011-2013, \$426 in the years 2014-2016, \$500 in the years 2017-2020, purchasing, acquiring, constructing and improving, or leasing, maintaining and operating machinery and equipment and other facilities to be used, and paying other expenses incurred and/or contracting for services to be rendered in connection with providing security enhancement services.
6. **L10-026 - Richland Parish, Hospital Service District No. 1-A** - 7.90 mills tax, 10 years, 2011-2020, constructing, maintaining, improving and operating the hospital facilities, including the purchase of equipment.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

7. **L10-020 - Ascension Parish, City of Donaldsonville** - Not exceeding \$400,000 Revenue Anticipation Notes, not exceeding 6%, to be repaid on or before March 1, 2011, current operations.
8. **L10-022 - Jefferson Parish, City of Gretna** - Not to exceed \$352,000 Promissory Note, non-interest bearing, to mature 2011 and 2012, for the unpaid balance due on the purchase of certain immovable property from the parish located in the City of Gretna to be used as a public building for law enforcement purposes.
9. **L09-624 - Madison Parish, Bear Lake Fire Protection District No. 1** - Not exceeding \$41,767 Loan, not exceeding 4.2%, not exceeding 10 years, required match of fire act grant for purchase of a fire pumper/tanker.
10. **L10-015 - St. Tammany Parish, Fire Protection District No. 3** - Not exceeding \$220,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, not exceeding 10 years, acquiring vehicles and equipment.
11. **L10-034 - Tangipahoa Parish Council, Rural Fire Protection District No. 2 (Natalbany Fire Department Project)** - Not to exceed \$350,000 Certificates of Indebtedness, Series 2010, not to exceed 5%, not later than March 1, 2016, providing funds to finance the construction of a new fire truck.
12. **L10-010 - Vermilion Parish, Pecan Island Waterworks District No. 3** - Not exceeding \$55,000 Certificates of Indebtedness, not exceeding 4%, to mature on or before February 15, 2011, paying costs of current operations.
13. **L10-013 - Vermilion Parish, Hospital Service District No. 2** - Not exceeding \$2,300,000 Revenue Anticipation Notes, not exceeding 5%, mature on or before March 1, 2011, paying current expenses for fiscal year ending December 31, 2010.

14. **L10-025 - Webster Parish, Cotton Valley Fire Protection District No. 8** - Not exceeding \$470,000 Certificates of Indebtedness, Series 2010, not exceeding 3.95%, 10 years, with final maturity no later than March 1, 2019, acquiring and constructing fire protection equipment.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

15. **L10-031 - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1** - Notice of Intention to issue not exceeding \$4,900,000 Utilities Revenue Bonds, not exceeding 5.5%, mature over a period not exceeding 40 years, acquiring a waterworks and sewerage system, constructing and acquiring improvements and extensions including all necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees.
16. **L10-032 - Bossier Parish Police Jury, Consolidated Waterworks/Sewerage District No. 1** - Notice of Intention to issue not exceeding \$17,750,000 Utilities Revenue Bonds, not exceeding 4%, mature over a period not exceeding 22 years, constructing and acquiring improvements and extensions to its waterworks and sewerage system, including all necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees.
17. **L10-029 - Caddo Parish, Waterworks District No. 7** - Notice of Intention to issue not to exceed \$500,000 Water Revenue Bonds, not exceeding 6%, not to exceed 20 years, constructing and acquiring improvements, extensions and replacements to its waterworks system.
18. **L10-016 - St. Helena Parish, Village of Montpelier** - Notice of Intention to issue not exceeding \$500,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, paying a portion of the costs of constructing and acquiring improvements and extensions to the waterworks system.
19. **L10-007 - Terrebonne Parish Council** - Notice of Intention to issue not exceeding \$15,000,000 Sewer Revenue Bonds, not exceeding 4%, not to exceed 22 years, constructing and acquiring additions, extensions and improvements to the sewage collection and disposal system, including the payment of the cost of all necessary land, equipment and furnishing, and all engineering, legal and other incidental costs and fees incurred.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

20. **L10-014 - St. James Parish Council (NuStar Logistics, L.P. Project)** - Not exceeding \$100,000,000 Revenue Bonds, in one or more series, variable rate (convertible to other rates) not exceeding 15% or fixed rates not exceeding 10%, maturing not later than 30 years, acquiring, constructing and installing an addition of approximately 3 million barrels of crude storage capacity comprised of 4 tanks with approximately 370,000 shell barrels each, 2 tanks with approximately 680,000 shell barrels each and 1 tank with approximately 150,000 shell barrels; piping to connect the new tanks to existing tanks, docks and third-party pipelines; roads; electrical work; fire protection and dikes located at the NuStar St. James Terminal on the west bank of the Mississippi River at mile marker 159.9 in St. James Parish.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - DEQ ARRA

21. **L10-003 - Avoyelles Parish, Town of Mansura (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$320,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewerage system.
22. **L10-001 - Madison Parish Police Jury (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$19,600 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.
23. **L10-024 - Rapides Parish, Town of Boyce (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$80,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

24. **L10-002 - Winn Parish, City of Winnfield (DEQ ARRA Capitalization Grant/Loan Program)** - Not exceeding \$490,000 Sewer Revenue Bonds, non-interest bearing, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to sewer system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

25. **L09-560A - Ascension Parish, City of Donaldsonville** - Not exceeding \$1,427,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sanitary sewage collection and disposal system, including the payment of the costs of necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred.
26. **L09-554A - Calcasieu Parish, City of Westlake** - Not exceeding \$2,900,000 Water Revenue Bonds, Series 2010, not exceeding 6%, not exceeding 20 years, providing funds to (i) construct, acquire, extend or improve any work of public improvement, including but not limited to the City's Utility System, including such treatment facilities as may be required, with all necessary equipment and installations in connection therewith; (ii) make deposits into certain funds as may be required for security in marketing the Bonds, (iii) pay capitalized interest on the bonds.
27. **L10-017 - East Baton Rouge Parish, Central Community School Board, Central Community School System** - Not exceeding \$10,000,000 Sales Tax Bonds, Series 2010, not exceeding 6%, not exceeding 20 years, constructing, furnishing and equipping a new middle school, including, if necessary, land acquisition.
28. **L10-023 - Orleans Parish, Board of Liquidation on behalf of Sewerage and Water Board of New Orleans** - Not exceeding \$3,400,000 Revenue Bonds, not exceeding 2.95%, not to exceed 22 years, capital improvements to the water system, including a sodium hypochlorite facility.
29. **L10-009 - Plaquemines Parish Council** - Not exceeding \$5,000,000 Revenue Bonds, not exceeding 6.50%, not exceeding 20 years, constructing and improving sewer treatment facilities in Belle Chasse.
30. **L09-548A - Rapides Parish, City of Pineville** - Not exceeding \$2,000,000 Utility Revenue Bonds, not exceeding 4%, mature over a period not exceeding 22 years, constructing and acquiring improvements and extensions to the combined waterworks system and sewer system, including the payment of the costs of all necessary equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred.
31. **L10-012 - Rapides Parish, Town of LeCompte** - Not exceeding \$181,000 Public Improvement Bonds, Series 2010, not exceeding 4.375%, not exceeding 20 years, to pay costs of acquiring a fire truck and equipment.
32. **L09-595 - St. Charles Parish Council** - Not exceeding \$6,500,000 Public Improvement Sales Tax Bonds, Series 2010, not exceeding 4%, not exceeding 22 years, (1) constructing, acquiring and improving capital improvements (including but not limited to sewers and sewerage disposal works, drains, drainage canals, pumps and pumping plants, dykes and levees), as established and set forth in the current capital budget adopted after public hearings in the manner required by the St. Charles Parish Home Rule Charter, (2) establishing reserves for the payments.
33. **L10-008 - St. John the Baptist Parish Council, Sales Tax District** - Not exceeding \$15,000,000 Public Improvement Bonds, not exceeding 6.50%, not exceeding 20 years, constructing, acquiring, extending and improving sewers and sewage disposal facilities and acquiring equipment therefore.
34. **L10-004 - Tangipahoa Parish, Town of Independence** - Not exceeding \$300,000 Taxable Revenue Bonds, not to exceed 7%, not to exceed 15 years, constructing a building for commercial purposes in its Industrial Park.
35. **L09-562A - Terrebonne Parish, Consolidated Waterworks District No. 1** - Not exceeding \$2,200,000 Water Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and extensions to the combined waterworks plant and system, including the payment of the costs of all necessary equipment and furnishings, and all costs of all engineering, legal and other incidental costs and fees incurred.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

36. **L10-021 - Industrial Development Board of the Parish of Calcasieu, Inc. (Rain CII Carbon LLC Project)** - Not exceeding \$80,000,000 Revenue Bonds, financing a development project consisting of the construction, installation and equipping of a waste heat boiler at the Company's facility in Sulphur.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

37. **S10-001 - Louisiana Public Facilities Authority (Loyola University Project)** - Not exceeding \$35,000,000 Revenue Bonds in one or more series, financing or refinancing capital improvements and equipment throughout the campus of the University located in New Orleans, including but not limited to renovations to Thomas Hall, improvements to the campus infrastructure serving Thomas Hall, a two-floor addition to the West Road Parking Garage, improvements to the campus infrastructure serving Monroe Hall and chiller and cooling tower replacement to the main campus central plant.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

38. **L06-557C - Richland Parish, Town of Rayville** - Amendment of a prior approval granted on November 19, 2009 to reflect change in cost of issuance.
39. **L09-350A - Iberia Parish, City of Jeanerette (DEQ ARRA Capitalization Grant/Loan Program)** - Amendment of a prior approval granted on August 20, 2009 to reflect change in cost of issuance.
40. **L09-381A - Morehouse Parish, City of Bastrop (DEQ ARRA Capitalization Grant/Loan Program)** - Amendment of a prior approval granted on July 30, 2009 to reflect change in cost of issuance.
41. **S03-047B - Louisiana Agriculture Finance Agency (Lacassine Project)** - Amendment of prior approvals granted on September 18, 2003 and August 20, 2009 to reflect change in cost of issuance.
42. **TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 2**
43. **TAB 10 - CASH LINES OF CREDIT - PRIORITY 1**
44. **TAB 10 - CASH LINES OF CREDIT - PRIORITY 2**
45. **TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5**
46. **TAB 10 - OTHER BUSINESS**
(Listing of State of Louisiana Issues)
47. Adjourn.

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