



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 20, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 14, 2010 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 2, 2011)

3. **L11-002 - Ascension Parish, Fire Protection District No. 3** - 10 mills tax, 10 years, 2011-2020, development, acquisition, construction, operation and maintenance of facilities and equipment of the District and paying the cost of providing fire protection services, including salaries and all purposes incidental thereto.
4. **L11-033 - Bienville Parish, Fire Protection District, Wards 4 & 5** - 4.34 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment, including paying the costs of obtaining water for fire protection purposes and charges for fire hydrant rentals and service.
5. **L11-001 - Bossier Parish Police Jury** - 3 mills tax, 10 years, 2012-2021, maintaining and operating correctional facilities, including furnishing of transportation and medical care for prisoners.
6. **L11-031 - Caddo Parish, City of Shreveport** - (1) Not exceeding \$92,670,000 General Obligation Bonds, in one or more series, not exceeding 9% taxable rate or not exceeding 7% tax-exempt rate, not exceeding 20 years from the date of issuance of each series, (a) constructing, acquiring, and/or improving the water and sewer system and appurtenances, and (b) acquiring the necessary land or rights, equipment and furnishing; (2) Not exceeding \$38,000,000 General Obligation Bonds, in one or more series, not exceeding 9% taxable rate or not exceeding 7% tax-exempt rate, not exceeding 20 years from the date of issuance of each series, (a) constructing, acquiring, and improving public facilities and equipment for parks and recreation, public buildings, police department, fire departments, and finance department, and (b) acquiring the necessary land or rights, equipment and furnishings; (3) Not exceeding \$44,330,000 General Obligation Bonds, in one or more series, not exceeding 9% taxable rate or not exceeding 7% tax-exempt rate, not exceeding 20 years from the date of issuance of each series, (a) constructing, acquiring, and/or improving streets, highways, bridges, and drainage systems and appurtenances, and (b) acquiring the necessary land or rights, equipment and furnishing.
7. **L11-025 - Caldwell Parish Police Jury** - (1) 2.18 mills tax, 10 years, 2011-2020, (a) funding a reserve of \$50,000 for industrial operations and maintenance and job inducement at the Caldwell Parish Industrial Park, and (b) improving, maintaining, and operating the 911 emergency telephone system, including the acquisition and maintenance of the necessary facilities and equipment; (2) 3.29 mills tax, 10 years, 2011-2020, maintaining and operating the Caldwell Parish Courthouse and Jail.
8. **L11-027 - East Baton Rouge Parish, East Side Fire Protection District No. 5** - Not exceeding a \$32.00 service charge, 10 years, 2012-2021, (1) development, operation and maintenance of the fire protection facilities and (2) paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
9. **L11-022 - East Baton Rouge Parish, Fire Protection District No. 6** - 15 mills tax, 10 years, 2012-2021, (1) paying salaries and benefits for all employees, (2) purchasing fire protection equipment and (3) maintaining and operating the fire protection facilities.

10. **L11-032 - East Baton Rouge Parish, Fire Protection District No. 6** - Not exceeding a \$32.00 service charge, 10 years, 2012-2021, **(1)** development, operation and maintenance of the fire protection facilities and **(2)** paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
11. **L11-020 - Jefferson Parish, City of Kenner** - **(1)** 8 mills tax, 10 years, 2011-2020, **(a)** paying salaries and benefits of Police Department personnel, **(b)** operating and maintaining police stations, city jails and other police department buildings and facilities, and **(c)** maintaining and operating police department vehicles and equipment; **(2)** 4 mills tax, 10 years, 2011-2020, **(a)** acquiring, constructing, improving, and equipping police stations, city jails and other police department buildings and facilities, and **(b)** acquiring police department vehicles and equipment; **(3)** 1.14 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and/or operating the City's wastewater collection, treatment and disposal system, including salaries and benefits of sewerage department personnel; **(4)** 2.40 mills tax, 10 years, 2012-2021, acquiring, constructing, improving, maintaining and/or operating garbage collection and disposal facilities and/or services, including salaries and benefits of garbage department personnel; **(5)** 11.40 mills tax, 10 years, 2011-2020, **(a)** constructing, improving, equipping, maintaining and/or operating fire department buildings and facilities, **(b)** acquiring, maintaining and operating fire department vehicles and equipment, and **(c)** paying salaries and benefits of fire department personnel; **(6)** 2 mills tax, 10 years, 2011-2020, **(a)** acquiring, constructing, improving, and equipping fire stations and other fire department buildings and facilities, and **(b)** acquiring fire department vehicles and equipment.
12. **L11-009 - Rapides Parish Police Jury, Fire Protection District No. 6** - 20.02 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment, including both movable and immovable property that are used to provide fire protection.
13. **L11-010 - Rapides Parish Police Jury, Fire Protection District No. 8** - 44.28 mills tax, 10 years, 2013-2022, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment, including both movable and immovable property.
14. **L11-012 - Rapides Parish Police Jury, Road District No. 6A** - 20.36 mills tax, 10 years, 2013-2022, construction and maintenance of road right-of-way fencing, and construction, maintenance and drainage of roads.
15. **L11-013 - Rapides Parish Police Jury, Sales Tax District No. 3** - ½% sales tax, to be levied in perpetuity, **(1)** constructing and maintaining public streets, roads, highways, bridges and drainage, and **(2)** paying general operating expenses and salaries of municipal employees in the municipalities.
16. **L11-034 - St. James Parish School Board, School District No. 1** - **(1)** 6.04 mills tax, 10 years, 2011-2020, giving additional support to the public schools; **(2)** 6 mills tax, 10 years, 2014-2023, providing funds for the payment of salaries and benefits of teachers and all other employees; **(3)** 7 mills tax, 10 years, 2013-2022, giving additional support including in particular the payment of salaries and related benefits for teachers and employees, including the payment of health benefits and to further implement the "Blueprint for Better Schools"; **(4)** Not exceeding \$20,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, **(a)** acquiring and/or improving lands for building sites and playgrounds; including construction of necessary sidewalks and streets, **(b)** purchasing, erecting and/or improving school buildings and other school related facilities, and **(c)** acquiring the necessary equipment and furnishing.
17. **L11-016 - Webster Parish, South Webster Parish Industrial District** - 5 mills tax, 10 years, 2011-2020, acquiring, constructing, improving, maintaining or operating industrial park facilities and paying administrative and marketing expenses.

18. **L11-007 - Webster Parish, Town of Sarepta** - 14 mills tax, 10 years, 2011-2020, acquiring, constructing, improving, maintaining, and/or operating public facilities; works and improvements of the sewers, sewerage disposal, streets, roads, drainage, parks and recreation.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

19. **L11-018 - Acadia Parish, City of Rayne** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2011, not exceeding 4%, not exceeding 10 years, (1) approximately \$730,000 for constructing improvements and extensions to the waterworks treatment plant and distribution system, and (2) approximately \$270,000 for refunding Certificates of Indebtedness, Series 2004.
20. **L11-003 - Concordia Parish Airport Authority** - Not exceeding \$25,000 Certificates of Indebtedness, Series 2011, not exceeding 6%, not exceeding 4 years, paying a portion of the cost of a T-Hanger Building.
21. **L11-026 - Ouachita Parish, Prairie Road Water District** - Not exceeding \$165,000 Certificates of Indebtedness, Series 2011, not exceeding 5%, not exceeding 10 years, acquiring and constructing improvements to the waterworks system.
22. **L11-028 - St. Bernard Parish, Hospital Service District** - Not exceeding \$1,500,000 Revenue Anticipation Notes, Series 2011, not exceeding 6%, not exceeding March 1, 2012, paying current expenses for the fiscal year ending December 31, 2011.
23. **L11-035 - St. Landry Parish Council** - Not to exceed \$150,000 Certificates of Indebtedness, Series 2011, not to exceed 5%, not to exceed 6 years, purchase, acquire, improve and maintain immovable property, namely, the St. Landry Parish Drug Court Building
24. **L11-006 - Tangipahoa Parish, Hammond Area Recreation District No. 1** - Not to exceed \$210,000 Certificates of Indebtedness, in one or more series, not to exceed 4%, mature no later than March 1, 2012, paying operating expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - QSCB ARRA

25. **L11-029 - Bienville Parish School Board** - Not exceeding \$2,000,000 Revenue Bonds (Taxable QSCB), to be issued as either not exceeding 2% qualified tax credit bonds or not exceeding 8% taxable interest-bearing bonds, not exceeding 19 years, construction, rehabilitation or repair of public school facilities including equipping of school facilities improved with Bond proceeds.
26. **L11-011 - LaSalle Parish School Board** - Not exceeding \$4,500,000 Revenue Bonds (Taxable QSCB), not exceeding 2%, mature no later than July 1, 2023, construction, rehabilitation and/or repair of public school facilities, including equipment of school facilities improved with Bond proceeds.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

27. **L10-445 - Avoyelles Parish, Town of Simmesport** - Not exceeding \$236,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and replacements to the sewerage system, including equipment and furnishings.
28. **L11-004 - Caddo Parish, Town of Mooringsport** - Not exceeding \$80,000 Utilities Revenue Bonds, Series 2011, not exceeding 5.90%, not exceeding 10 years, acquiring and constructing improvements to the waterworks components of the combined sewerage and waterworks system, including equipment and fixtures.

29. **L11-019 - Jefferson Parish Council, Consolidated Recreation and Community Center and Playground District No. 2, Sub-district No. 1** - Not to exceed \$7,500,000 General Obligation Refunding Bonds, not exceeding 6%, mature not later than July 15, 2020, refunding the outstanding General Obligation Bonds dated October 1, 2000.
30. **L11-021 - Jefferson Parish Council, Fire Protection District No. 7** - Not to exceed \$3,500,000 General Obligation Refunding Bonds, not exceeding 6%, mature no later than April 1, 2020, refunding the outstanding General Obligation Bonds dated April 1, 2000.
31. **L11-008 - LaSalle Parish School Board** - Not exceeding \$1,725,000 Limited Tax Revenue Bonds, Series 2011, not exceeding 4.25%, mature no later than March 1, 2021, construction, rehabilitation or repair of public school facilities, including equipping of school facilities improved with bond proceeds.
32. **L11-017 - Livingston Parish Council** - Not exceeding \$1,740,000 Refunding Bonds, Series 2011, not exceeding 3.0%, mature no later than May 1, 2015, current refunding of Certificates of Indebtedness, Series 2005.
33. **L10-386 - Pointe Coupee Parish, City of New Roads** - Not exceeding \$1,000,000 Water and Sewer Revenue Bonds, Series 2011, not exceeding 0.95%, maturing no later than 22 years, construct and acquire additions, extensions and improvements to the sewerage collection, treatment and disposal portion of the combined water and sewer system.
34. **L11-015 - Tangipahoa Parish, Hammond Area Recreation District No. 1** - Not to exceed \$17,400,000 Revenue Bonds, in one or more series, not exceeding 5.50%, to mature not later than 15 ½ years, acquire, construct, operate and equip parks, playgrounds, recreation centers and other recreational facilities.
35. **L09-455B - Tangipahoa Parish, Town of Amite City** - (1) Not exceeding \$1,995,000 Utilities Revenue Bonds, Series 2011B, to be designated R-1 as not exceeding \$1,750,000, not exceeding 3.5% and R-2 as not exceeding \$245,000, not exceeding 3%, both series not exceeding 40 years, constructing and acquiring improvements, extensions, renovations and/or replacements to the waterworks system component, including appurtenant equipment, accessories and properties; (2) Not exceeding \$1,995,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 1 year, interim financing.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

36. **L11-030 - Rapides Parish, Housing Authority of City of Alexandria** - (1) Approving the form of the following: (a) Performance Contracting Agreement between the Alexandria Housing Authority and Siemens Industry, Inc., (b) Escrow Agreement Relating to Equipment to be executed by Siemens Public, Inc., the Alexandria Housing Authority, and UMB Bank, N.A., (c) Master Housing Authority Lease Purchase Agreement to be executed by Siemens Public, Inc. and the Alexandria Housing Authority, and (d) Lease Proposal dated December 16, 2010, executed by Siemens Public, Inc. and to be executed by the Alexandria Housing Authority; (2) Authorizing the issuance of not exceeding \$1,200,000 Lease Principal Obligations, not exceeding 5%, not exceeding 13 years from date of issuance, financing energy saving capital expenditures.
37. **L10-321 - St. Bernard Parish, Hospital Service District** - (1) Authorizing the Hospital Service District of St. Bernard Parish to participate in a federal new market tax credit transaction; (2) Approving the form and authorizing the execution of a cooperative endeavor agreement between the Hospital Service District and the St. Bernard Hospital Foundation; (3) Approving the execution of certain other documents in connection with the transaction; (4) Approving the payment of fees and expenses and the establishment of reserves; and (5) Authorizing the issuance of a not to exceed \$60,000,000 Loan by the St. Bernard Hospital Foundation, not to exceed 4%, not to exceed thirty years, for the purpose of providing funds to construct a hospital and medical office building and related facilities.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

38. **S11-003 - Louisiana Community Development Authority (Jefferson Parish Project)** - Not exceeding \$50,000,000 Revenue Bonds, in one or more series or tranches, fixed and/or variable rate not exceeding 6.25%, not exceeding 25 years, (1) construction, repair and improvement of certain public streets and roads and other infrastructure, and (2) funding a reserve fund.
39. **S11-004 - Louisiana Community Development Authority (Density Utilities of Louisiana, LLC Project)** - Not exceeding \$6,000,000 Revenue Bonds, in one or more series, approximately \$5,780,000 Tax-Exempt (Volume Cap) and approximately \$220,000 Taxable, fixed or variable rate not exceeding 7% Taxable and 6.75% Tax-Exempt, mature not later than 30 years, (1) acquisition, construction, rehabilitation and equipping of one or more distributive sewer systems and (2) providing a reserve fund.
40. **S11-005 - Louisiana Community Development Authority (Fourth Ward Water Association Project)** - Not exceeding \$1,400,000 Revenue Bonds (Volume Cap), in one or more series, not to exceed 6.125%, mature not later than 15 years from date of issuance, acquisition, construction, improvement and equipping of improvements to the existing water system, including a new water well, storage tank and water lines.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

41. **S11-002 - Louisiana Public Facilities Authority (Lafayette General Medical Center Project)** - Not exceeding \$11,000,000 Revenues Notes, in one or more series, financing or reimbursing cost of certain medical diagnostic and related equipment.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

42. **L10-105B - East Baton Rouge Parish, Hospital Service District No. 1 (Lane Regional Medical Center Project)** - Amendment of prior approvals granted on March 18, 2010 and September 16, 2010 to reflect change in cost of issuance.
43. **L10-265A - West Baton Rouge Parish, City of Port Allen** - Amendment of prior approval granted on August 19, 2010 to reflect change in cost of issuance.
44. **L10-407B - St. James Parish Council (Nuclear Security Louisiana, LLC Project)** - Amendment of prior approvals granted on September 16, 2010 and October 21, 2010 to reflect change in cost of issuance.
45. **L10-431B - St. Charles Parish Council (Valero Energy Corporation Project)** - Amendment of prior approvals granted on October 5, 2010 and October 21, 2010 to reflect change in cost of issuance.
46. **L10-453A - St. John the Baptist Parish Council, Sales Tax District** - Amendment of prior approval granted on November 18, 2010 to reflect change in cost of issuance.
47. **L10-463A - St. Charles Parish, Hospital Service District No. 1** - Amendment of prior approval granted on December 14, 2010 to reflect change in cost of issuance.
48. **S07-022A - Louisiana Public Facilities Authority (Louisiana Water Company Project)** - Amendment of prior approval granted on April 19, 2007 to reduce the principal amount of the bonds and change series designation, purchaser, and cost of issuance.
49. **S09-054A - Louisiana Housing Finance Agency** - Amendment of a prior approval granted on November 19, 2009 to reflect change in change in cost of issuance.

50. **S10-003A - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)** - Amendment of prior approval granted on June 17, 2010 to reflect change in cost of issuance.
51. **S10-022A - Louisiana Stadium and Exposition District and Louisiana Superdome Marketing and Promotion Fund (Federal New Market Tax Credit Program)** - Amendment of prior approval granted on July 22, 2010 to reflect a change in cost of issuance.
52. **S10-040B - Calcasieu Parish Public Trust Authority (Lake Charles City Court Project)** - Amendment of prior approvals granted on August 19, 2010 and December 14, 2010 to reflect a change in cost of issuance.

TAB 10 - OTHER BUSINESS

53. Consideration of a Resolution creating and establishing an issue of \$300,000,000 principal amount of General Obligation Bonds of the State of Louisiana, authorizing the issuance and sale thereof, designating said bonds as "General Obligation Bonds, Series 2011-A", providing for payment of principal and interest and related expenses of said bonds, and providing for other matters related thereto.
54. Approval to issue a Solicitation for Offers for Bond Counsel Services in connection with the refinancing activities associated with the Louisiana General Obligation Variable Rate Demand Bonds Series 2008-A, the appointment of an evaluation subcommittee and authorization for the Director to initiate a contract and take other necessary actions related to the selected proposer.
55. Discussion regarding Request for Proposal for Financial Advisory Services.
56. GOZONE Status
57. Adjourn.

WITHDRAWN BEFORE MTG

ITEM ADDED TO AGENDA DURING MEETING

Consideration of a resolution for a Declaration of Official Intent to reimburse expenditures in an amount not to exceed \$1,000,000 for a previously approved Priority 5 Non-Cash Line of Credit (Project 50-J38, Plaquemines Parish, Peters Road Bridge and Extension, Planning and Construction).

In compliance with Americans with Disabilities Act, contact Wanda Sittig at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.