



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 17, 2013
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the December 20, 2012 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (May 4, 2013)

3. **L13-029 - Ascension Parish, Fire Protection District No. 1** - (1) 15 mills tax and (2) \$100 annual parcel fee for commercial parcels and \$32 annual parcel fee for residential parcels, all to be levied for 10 years, 2013-2022, (a) acquiring, constructing, maintaining and operating fire protection facilities and equipment and (b) funding into bonds.
4. **L13-008 - Cameron Parish Police Jury** - (1) 2.64 mills tax, 10 years, 2014-2023, maintaining and operating the Courthouse and Jail; (2) 6.61 mills tax, 10 years, 2014-2023, improving, maintaining, construction and keeping in repair roads and bridges; (3) 1.32 mills tax, 10 years, 2014-2023, supporting the Health Center.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

5. **L13-030 - Jefferson Parish Council, Consolidated Sewerage District No. 1** - Not exceeding \$678,442.50 Sewerage Certificates, not exceeding 5%, not exceeding 10 years, construct sewerage improvements.
6. **L13-014 - Webster Parish, Fire Protection District No. 10** - Not exceeding \$190,000 Certificates of Indebtedness, Series 2013, not exceeding 4.25%, mature no later than March 1, 2020, acquiring fire protection equipment.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

7. **L13-020 - Caddo Parish School Board, Parishwide School District** - Not exceeding \$17,000,000 General Obligation School Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2030, refunding all or any portion of General Obligation School Bonds, Series 2005.
8. **L13-018 - Calcasieu Parish School Board, School District No. 21** - Not exceeding \$3,700,000 General Obligation Refunding Bonds, Series 2013, not exceeding 3%, mature no later than May 1, 2030, refunding 2016 through 2030 maturities of General Obligation Public School Improvement Bonds, Series 2010.
9. **L13-017 - Calcasieu Parish School Board, School District No. 30** - Not exceeding \$9,500,000 General Obligation Refunding Bonds, Series 2013, not exceeding 5%, mature no later than November 1, 2029, refunding 2015 to 2029 maturities of General Obligation Public School Improvement Bonds, Series 2009B.
10. **L13-016 - Calcasieu Parish School Board, School District No. 31** - Not exceeding \$7,500,000 General Obligation Refunding Bonds, Series 2013, not exceeding 3%, mature no later than May 1, 2020, refunding 2014 through 2020 maturities of General Obligation Refunding Bonds, Series 2005A.
11. **L13-015 - Calcasieu Parish School Board, School District No. 33** - Not exceeding \$6,000,000 General Obligation Refunding Bonds, Series 2013, not exceeding 3%, mature no later than July 15, 2022, refunding 2014 to 2022 maturities of General Obligation Refunding Bonds, Series 2005.

12. **L13-011 - Concordia Parish, Town of Vidalia** - Not exceeding \$6,000,000 Taxable Hydroelectric Revenue Bonds, Series 2013, not exceeding 3.25%, mature on or before February 1, 2016, general operating costs, including purchase of electric power from the hydroelectric generating facilities on the Mississippi River.
13. **L13-021 - East Baton Rouge Parish, East Baton Rouge Sewerage Commission (Department of Environmental Quality Project)** - Not exceeding \$45,000,000 Revenue Bonds, Series 2013A, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring sewers and sewerage disposal works, including sites, rights-of-way, machinery and equipment.
14. **L13-012 - Iberville Parish, Town of Maringouin** - Not exceeding \$935,000 Water Revenue Refunding Bonds, not exceeding 3.5%, not exceeding 18 years, prepaying Revenue Bonds, Series 1995.
15. **L13-028 - Lafourche Parish School Board, Consolidated School District No. 1** - Not exceeding \$16,300,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or any portion of General Obligation School Bonds, Series 2005.
16. **L13-031 - Livingston Parish, Juban Crossing Community Development District** - Not exceeding \$30,000,000 Sales Tax Revenue Bonds, in 3 series, 2013A, 2013B and 2013C, not exceeding 10%, not exceeding 30 years, **(1)** Series 2013A, construction, acquisition, extension, expansion, improvement, maintenance and operation of roads, bridges and related road drainage and acquire equipment, **(2)** Series 2013B, construction of drainage works, rights-of-ways for canals and ditches, flood prevention works, equipment and facilities necessary to construct, maintain and operate outlets for waters and prevent flooding and **(3)** Series 2013C, **(a)** general infrastructure improvements, including water distribution and transmission, sewerage lines and facilities and gas service lines and facilities, and other infrastructure improvements, **(b)** funding a deposit for a debt service reserve fund, and **(c)** paying capitalized interest.
17. **L13-027 - Rapides Parish, City of Alexandria** - Not exceeding \$26,000,000 Utilities Revenue Refunding Bonds, not exceeding 5%, mature no later than May 1, 2033, **(1)** approximately \$11,250,000 issued as Tax-exempt and **(2)** approximately \$14,750,000 issued as Taxable, refunding all or any portion of Utilities Revenue Bonds, Series 2004.
18. **L13-023 - St. Charles Parish, Hospital Service District No. 1** - **(1)** Not exceeding \$4,675,000 General Obligation Refunding Bonds, Series 2013A, not exceeding 6%, mature no later than March 1, 2024, refunding all or a portion of General Obligation Refunding Bonds, Series 2003A and 2004 and **(2)** Not exceeding \$450,000 Taxable General Obligation Refunding Bonds, Series 2013B, not exceeding 6%, mature no later than March 1, 2018, refunding all or a portion of Taxable General Obligation Refunding Bonds, Series 2003B.
19. **L13-022 - St. John the Baptist Parish Council** - Not exceeding \$6,400,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2024, refunding General Obligation Bonds, Series 2004 and 2005.
20. **L13-024 - St. Mary Parish Council** - Not exceeding \$5,150,000 Sales Tax Refunding Bonds (Solid Waste), not exceeding 5%, mature no later than March 1, 2024, refunding Solid Waste Bonds, Series 2004.
21. **L13-019 - St. Tammany Parish School Board, Parishwide School District No. 12** - Not exceeding \$21,500,000 General Obligation School Refunding Bonds, not exceeding 4.5%, mature no later than March 1, 2025, refunding all or any portion of General Obligation School Bonds, Series 2005.

22. **L12-574 - Winn Parish, Village of Calvin** - Not exceeding \$120,000 Certificate of Indebtedness, Series 2013, 4.431% adjustable every 5th year not exceeding 6%, not exceeding 15 years, improvements to the waterworks system, including completion of a water well and ground storage tank.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

23. **S12-044 - Louisiana Public Facility Authority (Louisiana Pellets, Inc. Project)** - Not exceeding \$300,000,000 Solid Waste Disposal Revenue Bonds (Volume Cap), or such other appropriate designation, in one or more series, constructing, installing, acquiring and equipping certain solid waste disposal facilities consisting of a wood pellets production plant which processes wood waste to manufacture biomass wood pellets, located in LaSalle Parish.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

24. **S12-044A - Louisiana Public Facility Authority (Louisiana Pellets, Inc. Project)** - Not exceeding \$35,000,000 Solid Waste Disposal Facility Revenue Bonds (Volume Cap), Series 2013A, not exceeding 12%, mature no later than August 1, 2014, constructing, installing, acquiring and equipping certain solid waste disposal facilities consisting of a wood pellets production plant which processes wood waste to manufacture biomass wood pellets, located in LaSalle Parish.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

25. **L09-326D - Caddo Parish, Town of Blanchard** - Ratification of prior approvals granted on August 20, 2009, November 19, 2009, February 17, 2011 and October 18, 2012 to reflect change in purchaser and cost of issuance.
26. **L11-448B - St. Landry Parish, Waterworks District No. 5** - Amendment of prior approvals granted on November 17, 2011 and September 20, 2012 to reflect change in cost of issuance.
27. **L12-104A - Caddo Parish, Town of Blanchard** - Ratification of a prior approval granted on May 17, 2012 to reflect change in cost of issuance.

TAB 10 - CERTIFICATES OF IMPOSSIBILITY AND IMPRACTICALITY - PRIORITY 1

28. Consideration of Certificates of Impossibility or Impracticality request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for a rescission of a cash line of credit for project (50-M02/345) previously approved as Priority 1 cash line of credit in the amount of \$780,000 as listed in the attached exhibit.

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 1

29. Consideration of a request submitted by Office of the Commissioner, Division of Administration, Office of the Governor, for a rescission of a cash line of credit for project (50-M02/345) previously approved as Priority 1 cash line of credit in the amount of \$780,000 as listed in the attached exhibit.

TAB 10 - CERTIFICATES OF IMPOSSIBILITY AND IMPRACTICALITY - PRIORITY 2

30. Consideration of Certificates of Impossibility or Impracticality request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for a rescission of a cash line of credit for project (09-304/831) previously approved as Priority 2 cash line of credit in the amount of \$1,250,000 as listed in the attached exhibit

TAB 10 - RESCISSION OF CASH LINES OF CREDIT PRIORITY 2

31. Consideration of a request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, issued for a rescission of a cash line of credit for project (09-304/831) previously approved as Priority 2 cash lines of credit in the amount of \$1,250,000 as listed in the attached exhibit.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

32. Resolution setting forth the official intent by the State Bond Commission to reimburse lines of credit expenditures with proceeds of general obligation bonds for a request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$2,830,000 for projects (04-139/145, 09-304/547, 50-M68/1896) listed and contained in Priority 2 of the current Capital Outlay Act (Act 23 of the 2012 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - RESCISSION OF NON-CASH LINES OF CREDIT - PRIORITY 5

33. Consideration of a request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, issued for a rescission of a non-cash line of credit for project (09-304/831) previously approved as Priority 5 non-cash line of credit in the amount of \$2,000,000 as listed in the attached exhibit

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

34. Request submitted by Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of a line of credit for which no cash expenditures will be made this fiscal year in the amount of \$2,500,000 for project (09-304/547) contained in Priority 5 of the current Capital Outlay Act (Act 23 of the 2012 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - OTHER BUSINESS

35. **Louisiana Stadium and Exposition District - Status Report**
36. **Net Tax Supported Debt Report**
37. **GO Bond Counsel Rotation Discussion**
38. Adjourn.

In compliance with Americans with Disabilities Act, contact Denesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

CERTIFICATE OF IMPOSSIBILITY OR IMPRACTICALITY

Pursuant to the Louisiana Revised Statute 39:1410.32, as Director of the Office of Facility Planning and Control, I, John L. Davis, Director, DO HEREBY CERTIFY:

That at this time it is either impossible or impractical to proceed with the funding of the following Act 23 of 2012 project below due to the reason shown below. This certification is made with the understanding that if at a later date it is determined that it is possible or practical to proceed with the funding of the project, then this certificate may be rescinded by the State Bond Commission.

PORT ALLEN

New Water Well at Avenue D

(West Baton Rouge)

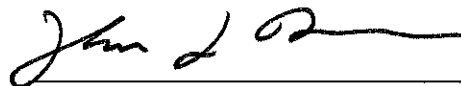
Priority 1

\$780,000

Reason:

The project's current schedule indicates that the amount requested is not needed for cash flow in FY 2012-13.

January 10, 2013



John L. Davis

Director, Office of Facility Planning and Control

Act 23 of 2012**Priority 1 Cash Line of Credit to be Rescinded**

January 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Priority 1 Cash Line of Credit	Recommended Priority 1 Cash Line of Credit to be Rescinded
50-MO2	Port Allen	New Water Well at Avenue D	West Baton Rouge	790,000	780,000

780,000

CERTIFICATE OF IMPOSSIBILITY OR IMPRACTICALITY

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That at this time it is either impossible or impractical to proceed with the funding of the following Act 23 of 2012 project below due to the reason shown below. This certification is made with the understanding that if at a later date it is determined that it is possible or practical to proceed with the funding of the project, then this certificate may be rescinded by the State Bond Commission.

METROPOLITAN HUMAN SERVICES DISTRICT

New Mental Health Center for Desire/Florida Mental Health Clinic, Including the Purchase, Construction or Renovation of a New Facility in New Orleans East, Planning and Construction (Orleans)

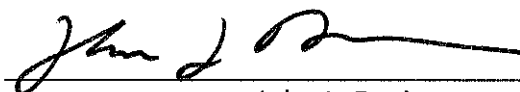
Priority 2

\$1,250,000

Reason:

The project's current schedule indicates that the amount requested is not needed for cash flow in FY 2012-13.

January 10, 2013



John L. Davis

Director, Office of Facility Planning and Control

Act 23 of 2012**Priority 2 Cash Line of Credit to be Rescinded**

January 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Priority 2 Cash Line of Credit	Recommended Priority 2 Cash Line of Credit to be Rescinded
09-304	Metropolitan Human Service District	New Mental Health Center for Desire/Florida Mental Health Clinic, Including the Purchase, Construction or Renovation of a New Facility in New Orleans East, Planning and Construction	Orleans	1,250,000	1,250,000
					1,250,000

Act 23 of 2012**Priority 2 Cash Lines of Credit**

January 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Recommended Priority 2 Cash Line of Credit
04-139	Secretary of State	Chennault Aviation and Military Museum Hangar Building and Equipment, Planning and Construction	Ouachita	50,000
09-304	Metropolitan Human Service District	New Mental Health Clinic for New Orleans Behavior, Social, and Medical Support Detox Clinic, Including Expansion and Renovation of the Existing Facility, Planning and Construction	Orleans	2,000,000
50-M68	Donaldsonville	Riverfront Development, Planning and Construction	Ascension	780,000

2,830,000

Act 23 of 2012**Priority 5 Noncash Line of Credit to be Rescinded**

January 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Priority 5 Noncash Line of Credit	Recommended Priority 5 Noncash Line of Credit to be Rescinded
09-304	Metropolitan Human Service District	New Mental Health Center for Desire/Florida Mental Health Clinic, Including the Purchase, Construction or Renovation of a New Facility in New Orleans East, Planning and Construction	Orleans	2,000,000	2,000,000
					2,000,000

Act 23 of 2012**Priority 5 Noncash Line of Credit**

January 2013 Meeting of the State Bond Commission

Agy. No.	Agency Name	Project Title	Parish	Recommended Priority 5 Noncash Line of Credit
09-304	Metropolitan Human Service District	New Mental Health Clinic for New Orleans Behavior, Social, and Medical Support Detox Clinic, Including Expansion and Renovation of the Existing Facility, Planning and Construction	Orleans	2,500,000

2,500,000