



**FINAL AGENDA  
STATE BOND COMMISSION  
MEETING OF JANUARY 15, 2015  
10:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 18, 2014 meeting.

**TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS**

3. **L15-030 - Caddo Parish, Fire District No. 3** - Not exceeding \$400,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2020, acquiring, constructing and improving fire protection facilities and/or purchasing fire trucks and other fire fighting equipment.
4. **L15-020 - St. Tammany Parish, Fire Protection District No. 9** - Not exceeding \$160,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, not exceeding 15 years, acquiring, constructing and improving fire protection and emergency medical service facilities, vehicles and equipment.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL**

5. **L15-035 - Allen Parish, Water District No. 1** - Notice of Intention to issue not exceeding \$1,320,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and property.

**TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

6. **L15-006 - Ascension Parish School Board, Parishwide School District** - Not exceeding \$38,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2028, refunding all or a portion of General Obligation School Bonds, Series 2007 and 2008.
7. **L15-043 - Iberia Parish Council** - Not exceeding \$6,000,000 Revenue Bonds, not exceeding 4.5%, not exceeding 15 years, constructing, improving and replacing certain roads and bridges, including appurtenant rights-of-way.
8. **L15-038 - Iberville Parish, City of St. Gabriel** - Not exceeding \$8,145,000 Sales Tax Revenue Bonds, in one or more series, not exceeding 4.5%, not exceeding 25 years, (1) acquisition, rehabilitation, improvement and expansion of certain infrastructure projects and (2) funding a reserve fund.
9. **L15-039 - Iberville Parish, City of St. Gabriel** - Not exceeding \$3,600,000 Sewer Revenue Refunding Bonds, in one or more series, not exceeding 4.75%, mature no later than May 1, 2044, (1) refunding all or a portion of Sewer Revenue Bonds, Series 1999A, 2000, 2002 and 2004 and (2) fund a reserve fund.
10. **L15-040 - Iberville Parish, City of St. Gabriel** - Not exceeding \$5,250,000 Sales Tax Revenue Refunding Bonds, in one or more series, not exceeding 4.75%, mature no later than May 1, 2046, (1) refunding all or a portion of Revenue Bonds, Series 2003 and (2) funding a debt service reserve fund, if required.

11. **L15-032 - Lafourche Parish Council, Road Sales Tax District No. 2** - Not exceeding \$7,000,000 Public Improvement Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than November 1, 2027, (1) refunding all or a portion of Public Improvement Revenue Bonds, Series 2008, (2) funding a reserve fund or purchasing a reserve fund surety bond, if necessary and (3) paying cost of a municipal bond insurance policy, if feasible.
12. **L15-034 - Lafourche Parish School Board, Consolidated School District No. 1** - Not exceeding \$8,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2032, refunding all or a portion of General Obligation Bonds, Series 2007.
13. **L15-012 - Natchitoches Parish, City of Natchitoches (DHH Program)** - Not exceeding \$2,000,000 Taxable Utilities Revenue Bonds, not exceeding 3.45%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the drinking water portion of the City's combined waterworks plant and system, electric power and light plant and system and sewer utility system, including equipment and fixtures.
14. **L15-031 - Orleans Parish, City of New Orleans** - Not exceeding \$27,000,000 Limited Tax Revenue and Refunding Bonds, Series 2015, in one or more series, taxable and/or tax-exempt, not exceeding 5%, mature no later than September 1, 2021, (1) approximately \$17,880,000 Refunding Bonds, refunding all or a portion of Limited Tax Bonds, Series 2005 and (2) approximately \$9,120,000 Revenue Bonds, capital improvements.
15. **L15-037 - Ouachita Parish, Town of Sterlington** - Not exceeding \$1,200,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater and sewer treatment system.
16. **L15-042 - Ouachita Parish, Town of Sterlington** - Not exceeding \$5,000,000 Revenue Bonds, in one or more series, not exceeding 5% fixed and/or 12% variable, not exceeding 35 years, acquiring, constructing and installing a water treatment facility.
17. **L15-011 - Rapides Parish School Board, Consolidated School District No. 62** - Not exceeding \$6,000,000 General Obligation School Refunding Bonds, not exceeding 3%, mature no later than March 1, 2019, refunding all or a portion of General Obligation School Refunding Bonds, Series 2005.
18. **L15-036 - St. James Parish School Board, School District No. 1** - Not exceeding \$11,200,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2027, refunding all or a portion of General Obligation School Bonds, Series 2007.
19. **L15-023 - St. John the Baptist Parish, Port of South Louisiana** - Not exceeding \$13,000,000 Indebtedness, in one or more series, not exceeding 6%, fixed or variable, (1) approximately \$9,750,000 Taxable Grant Anticipation Notes, not exceeding 5 years, (2) approximately \$3,250,000 Taxable Revenue Bonds, not exceeding 10 years, both for acquisition, construction, equipping and installation of an approximately 50,000 square-foot warehouse expansion to "Building 19" at the Port's Globalplex facility in Reserve.
20. **L15-033 - St. John the Baptist Parish School Board** - Not exceeding \$14,000,000 Sales Tax Refunding School Bonds, not exceeding 5%, mature no later than April 1, 2031, refunding all or a portion of Sales Tax School Bonds, Series 2006.
21. **L15-041 - St. Mary Parish, City of Patterson** - Not exceeding \$1,000,000 Excess Revenue Bonds, not exceeding 4%, not exceeding 12 years, constructing and acquiring improvements, renovations and replacements to the waterworks system, including appurtenant equipment, accessories and properties.

## **TAB 6 - COLLEGES AND UNIVERSITIES**

22. **S15-001 - Board of Supervisors for University of Louisiana System (University of New Orleans Wellness Center Project)** - Not exceeding \$3,100,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than October 1, 2030, **(1)** refunding all or a portion of Revenue and Refunding Bonds (University of New Orleans Project), Series 1998 and **(2)** funding a debt service reserve fund, if necessary.

## **TAB 7 - POLITICAL SUBDIVISIONS - BONDS**

23. **S15-002 - Louisiana Community Development Authority (St. James Place of Baton Rouge Project)** - Not exceeding \$75,000,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 7.5%, not exceeding 35 years, **(1)** approximately \$48,905,000 Refunding Bonds, refunding all or a portion of Healthcare Facilities Revenue Refunding Bonds, Series 2007A, Bank of America 2012 Term Loan, and Equipment Security Note, dated July 26, 2012, **(2)** approximately \$26,095,000 Revenue Bonds, **(a)** financing certain improvements to the properties and facilities and **(b)** funding a swap termination payment associated with Series 2007 Bonds and **(3)** funding a reserve fund, if necessary.

## **TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE**

24. **S14-045 - Louisiana Public Facilities Authority (Louisiana Pellets, Inc. Project)** - Not exceeding \$25,000,000 Solid Waste Disposal Facility Revenue Bonds (Volume Cap), in one or more series, taxable or tax-exempt, not exceeding 15% fixed and/or 20% variable (subject to recapture), not exceeding 30 years, constructing, installing, acquiring and equipping certain solid waste disposal facilities consisting of a wood pellets production plant which processes wood waste to manufacture biomass wood pellets, located in Urania, LaSalle Parish.

## **TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS**

25. **L13-124C - Lafayette Parish, City of Lafayette** - Amendment of prior approvals granted on March 21, 2013, June 20, 2013 and August 21, 2014 to reflect change in cost of issuance and professionals.
26. **L13-125C - Lafayette Parish, City of Lafayette** - Amendment of prior approvals granted on March 21, 2013, June 20, 2013 and August 21, 2014 to reflect change in cost of issuance and professionals.
27. **L13-193A - Plaquemines Parish Council** - Amendment of a prior approval granted on May 16, 2013 to reflect change in structure and associated cost of issuance.
28. **L14-128A - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Amendment of a prior approval granted on April 17, 2014 to reflect change in cost of issuance and professionals.
29. **L14-419A - St. Charles Parish Council, Consolidated Waterworks and Wastewater District No. 1** - Amendment of a prior approval granted on December 18, 2014 to clarify security.
30. **S13-058A - Louisiana Housing Corporation (Cyrus Homes Project)** - Amendment of a prior approval granted on November 21, 2013 to reflect change in cost of issuance.
31. **S14-012A - Louisiana Housing Corporation (Choctaw Lodge Project)** - Amendment of a prior approval granted on May 15, 2014 to reflect change in cost of issuance and professionals.

32. **S14-031A - Ernest N. Morial-New Orleans Exhibition Hall Authority** - Amendment of a prior approval granted on October 16, 2014 to reflect change in cost of issuance and professionals.

**TAB 10 - OTHER BUSINESS**

33. **S14-047A - State of Louisiana (Gas & Fuels Tax Bonds)** - (1) Status update on Gasoline and Fuels Tax Revenue and Refunding Bonds, Series 2015A and Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2015B and (2) Approval of costs of issuance.
34. **S14-046 - New Orleans Aviation Board (North Terminal Project)** - Not exceeding \$700,000,000 General Airport Revenue Bonds, Series 2015, in one or more series, not exceeding 6.5%, not exceeding 36 years, (1) develop a new passenger terminal and other related enabling facilities such as (a) aircraft parking aprons and taxiways, (b) a 2,000-space parking garage and associated roadway access and infrastructure and (c) related improvements associated with the new passenger terminal at the Louis Armstrong New Orleans International Airport, (2) pay capitalized costs and (3) provide a debt service reserve fund.
35. **S13-003 - State of Louisiana (General Obligation Bonds)** - Consideration of a resolution (1) Creating and establishing an issue not exceeding \$250,000,000 General Obligation Refunding Bonds, Series 2015A, not exceeding 6%, mature no later than August 1, 2031, refund all or a portion of General Obligation Bonds, Series 2009A, 2011A and 2012A and General Obligation Refunding Bonds, Series 2010A; (2) Providing for the payment of principal and interest; (3) Fixing the principal amounts, maturities, interest rates and redemption provisions; (4) Approving certain documents; (5) Providing for the call for redemption; (6) Appointing professionals; and (7) Providing for other matters.  
**Note:** Item 35 reflects the incorrect application number. The correct application number is S15-003.
36. General Obligation Bond Premium Utilization.
37. Adjourn.

**Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Denesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**