

PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 17, 2005
8:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the October 20, 2005 and October 25, 2005 meetings.

TAB 1 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JANUARY 21, 2006)

3. **L05-508 – Calcasieu-Cameron Hospital Service District** – Not exceeding \$25,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 10 years, constructing and acquiring buildings, machinery and equipment, including both real and personal property, to be used in providing hospital and related health care facilities for the West Calcasieu Cameron Hospital, including all necessary sites, equipment and furnishings therefore, title to which shall be in the public.
4. **L05-507 – Evangeline Parish Police Jury, Ward 4** – 2 mills tax, 10 years, 2006 – 2015, maintaining and up keeping public cemeteries located therein.
5. **L05-509 – Livingston Parish Council** – 1% sales tax, 15 years beginning in 2006, (i) $\frac{3}{4}$ to be used to construct, acquire, extend, expand, improve, maintain and operate roads, bridges, and related road drainage throughout the Parish, and acquire equipment related thereto, and (ii) $\frac{1}{4}$ to be used to construct, acquire, extend, expand, improve, operate, maintain, equipment and furnish the Parish jail facilities.
6. **L05-510 – Livingston Parish Council** – authority to levy a documentary transaction tax not to exceed \$300, beginning April 1, 2006, to be levied on the execution of any instrument, act, writing or document transferring, conveying, or donating immovable property, to pay operating expenses.

TAB 1 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (FEBRUARY 4, 2006)

7. **L05-570 – City of New Orleans, Lakeview Crime Prevention District, Orleans Parish** – Not to exceed \$150 annual fee, 4 years, 2007-2010, prevention of crime and the provision of additional security by providing for an increase in the presence of law enforcement personnel.

TAB 2 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

8. **L05-497 – Hospital Service District No. 1, Avoyelles Parish** – Not exceeding \$750,000 Budgetary Certificates of Indebtedness, not exceeding 6%, March 1, 2006, current expenses.
9. **L05-504 – Claiborne Parish School Board** – Not exceeding \$2,000,000 Qualified Zone Academy Bonds represented by Certificates of Indebtedness, not exceeding 1%, not exceeding 10 years, renovation, repairing, equipping and rehabilitation of certain public schools.

10. **L05-511 – Evangeline Parish School Board** – Not exceeding \$1,500,000 Excess Revenue Loan, 0% interest, not exceeding 10 years, rehabilitating or repairing the public school facilities throughout the school system.
11. **L05-563 – Iberia Parish Law Enforcement District** - \$1,000,000 Budgetary Loan, not to exceed 5%, to be repaid on or before June 30, 2006, current operations.
12. **L05-512 – Lafayette Parish Law Enforcement District** – Not exceeding \$500,000 Revenue Anticipation Notes, not exceeding 6.0%, maturing on or before June 30, 2006, paying current expenses.
13. **L05-495 – Sub-Road District Number Two of Road District Number Two, St. Helena Parish** – \$438,000 Certificates of Indebtedness, not exceeding 4-3/4%, 10 years, building, rebuilding, resurfacing and keeping in repair the public roads, highways and bridges.
14. **L05-505 - St. James Parish School Board** - Not exceeding \$2,500,000 Qualified Zone Academy Bonds/Certificates of Indebtedness, not exceeding 1%, not exceeding 10 years from date of delivery, renovation, repairing, equipping and rehabilitation of certain public schools.
15. **L05-496 – St. Tammany Parish School Board** - Not exceeding \$40,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing on or before June 30, 2006, paying current expenses.
16. **L05-513 – City of Slidell, St. Tammany Parish** – Not exceeding \$17,500,000 Revenue Anticipation Notes, not exceeding 8%, maturing on or before March 1, 2011, paying operations.
17. **L05-536 - Town of Abita Springs (St. Tammany Parish)** - Not exceeding \$100,000 Budgetary Certificates of Indebtedness, not exceeding 6%, due March 1, 2006, current expenses.
18. **L05-542 – St. Tammany Parish Fire Protection District No. 12** - Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing no later than 5 years from the date of said Notes, paying operation expenses.

**TAB 3 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS
(COMMUNITY DISASTER PROGRAM ONLY)**

19. **L05-553 - Cameron Parish Law Enforcement District** - Not exceeding \$960,838 Revenue Anticipation Notes (CDL Program), not exceeding 8%, not exceeding 5 years, current operations.
20. **L05-568 – Cameron Parish Police Jury** – Not exceeding \$1,921,629 Revenue Anticipation Notes (CDL Program), not to exceed 6.5%, not exceeding 5 years, pay costs of operations.
21. **L05-571 - Cameron Parish Assessment District** - Not exceeding \$115,620 Revenue Anticipation Notes (CDL Program), not exceeding 8%, not exceeding 5 years, current operations.

22. **L05-556 - Town of Grand Isle (Jefferson Parish)** - Not exceeding \$561,735 Revenue Anticipation Notes (CDL Program), not exceeding 8%, not exceeding 5 years, current operations.
23. **L05-557 - City of Gretna, Jefferson Parish** – Not to exceed \$3,743,158 Revenue Anticipation Notes (CDL Program), not exceeding 6%, not exceeding 10 years, providing funds to supplement existing revenues of the City to provide essential municipal services to the public.
24. **L05-573 - Plaquemines Parish Assessment District** - Not exceeding \$174,700 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, not exceeding 5 years, paying operations. (CDL Program),
25. **L05-555 - St. Bernard Port, Harbor and Terminal District** – Not exceeding \$1,000,000 Revenue Anticipation Notes (CDL Program), at a fixed or variable rate not exceeding 8%, not exceeding 5 years, paying operations.
26. **L05-572 - Lake Borgne Basin Levee District, St. Bernard Parish** - Not exceeding \$831,588 Revenue Anticipation Notes (CDL Program),
27. **L05-551 – St. Tammany Parish School Board** - Not exceeding \$74,082,843 Revenue Anticipation Notes (CDL Program).
28. **L05-558 - Town of Pearl River, St. Tammany Parish** – Not exceeding \$300,663 Revenue Anticipation Notes (CDL Program), at a fixed or variable rate not to exceed 8%, not exceeding 5 years, paying operations.
29. **L05-566 - Village of Folsom (St. Tammany Parish)** - Not exceeding \$100,000 Revenue Anticipation Note (CDL Program), not exceeding 8%, not exceeding 5 years, current operations.
30. **L05-561 – Washington Parish Law Enforcement District** – Not exceeding \$1,172,000 Notes evidencing a loan under the Community Disaster Loan Act of 2005, bearing interest at a fixed or variable rate in accordance with the provisions of Community Disaster Loan Act, not exceeding 10 years, providing essential services.
31. **L05-567 – Washington Parish Council** - Not exceeding \$1,397,879 Revenue Anticipation Notes (CDL Program).

**TAB 3 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS
(COMMUNITY DISASTER PROGRAM AND/OR PRIVATE PLACEMENT)**

32. **L05-545 – Jefferson Parish School Board** – Not exceeding \$82,520,330 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, not exceeding 5 years for date of said notes, (or in the case of Notes to be sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), paying operations.
33. **L05-554 – City of Kenner, Jefferson Parish** – Not exceeding \$7,400,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 5 years, paying operations.

34. **L05-560 – Orleans Parish School Board** – Not exceeding \$145,000,000 Revenue Anticipation Notes, at a fixed or variable rate not to exceed 8%, to be repaid on or before June 30, 2007 (or, in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years), paying operations.
35. **L05-565 – Orleans Parish Communications District** – Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 5 years, (or in the case of Notes sold to the Federal Government to evidence a loan under the Community Disaster Loan Act), not exceeding 5 years from date of said notes, paying operations.
36. **L05-540 – Recreation District No. 1, St. Tammany Parish** – Not exceeding \$1,600,000 Revenue Anticipation Notes, at a fixed or variable rate not to exceed 8%, to mature no later than 5 years (or, in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years), paying operating expenses, debt service on outstanding indebtedness and/or recreation facilities and equipment.
37. **L05-543 – Fire Protection District No. 8, St. Tammany Parish** – Not exceeding \$350,000 Revenue Anticipation Notes, at a fixed or variable rate not to exceed 8%, to mature on or before December 31, 2008, or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years, paying operations.
38. **L05-544 – Fire Protection District No. 5, St. Tammany Parish** – Not exceeding \$100,000 Revenue Anticipation Notes, not exceeding 8%, not exceeding 10 years, current operations.
39. **L05-548 – St. Tammany Parish Fire Protection District No. 4** - Not exceeding \$2,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing no later than 5 years from the date of said Notes, (or, in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes.) paying operation expenses.
40. **L05-552 –City of Covington, St. Tammany Parish** - Not exceeding \$1,800,900 Revenue Anticipation Notes, not exceeding 8%, maturing no later than 5 years from the date of said Notes, (or, in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes.) paying operation expenses.
41. **L05-559 – St. Tammany Parish Tourist and Convention Commission** – Not exceeding \$295,623 Revenue Anticipation Notes, not exceeding 8%, not exceeding 5 years, paying operations.
42. **L05-569 – Recreation District No. 4, St. Tammany Parish** – Not exceeding \$50,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, maturing on or about March 1, 2007 or (in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), operations costs.

TAB 4 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

43. **L05-516 – Town of Vivian, Caddo Parish** – Notice of Intention to issue not exceeding \$4,000,000 Water and Sewer Revenue and Refunding Bonds, not exceeding 6%, not exceeding 25 years, refinancing existing loan secured by water and sewer revenues and constructing and acquiring improvements, extensions and replacements to the waterworks and sewer system of the issuer.
44. **L05-487 - Town of Rayville, Richland Parish** - Notice of Intention to issue not exceeding \$200,000 Sewer Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring improvements extensions and replacements to the sewer system, including equipment, accessories and properties.
45. **L05-488 – Pine Country Education Center District, Webster Parish** – Notice of Intention to issue not to exceed \$1,300,000 Certificates of Indebtedness, not to exceed 8%, to mature no later than 40 years, constructing and acquiring improvements, extensions and replacements to the Pine Country Education Center, a fire fighting and emergency service training facility.

TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

46. **L05-489 – Town of Kinder, Allen Parish** - \$1,200,000 Street Bonds, to mature on or before April 1, 2017, to bear interest at 3.81%, constructing, improving and resurfacing public streets.
47. **L05-514 - City of Shreveport, Bossier & Caddo Parishes** - Not exceeding \$8,500,000 Water and Sewer Revenue Refunding Bonds, not exceeding 6%, not exceeding 22 years, refund all or part of outstanding Water and Sewer Revenue Bonds, 2000 Series A.
48. **L05-517 – Town of Mamou, Evangeline Parish** – Not exceeding \$3,500,000 refunding bonds, not exceeding 10 years, not exceeding 6%, refunding all or a portion of the \$5,000,000 Series 1999 revenue bonds.
49. **L05-518 – City of New Iberia, Iberia Parish** – Not exceeding \$3,000,000 Street Bonds, not exceeding 4.1%, not exceeding 15 years, constructing improving and resurfacing public streets in the City.
50. **A. L04-357A – Hospital Service District No. 1, St. James Parish** – Not exceeding \$8,500,000 Hospital Revenue Bonds, Series 2005A and \$8,500,000 Taxable Hospital Revenue Bonds, Series 2005B, not exceeding a fixed or variable rate of 12%, not exceeding 40 years, making capital improvements to St. James Parish Hospital, including, without limitation, the acquisition, construction, furnishing and equipping of a replacement (Critical Access) hospital, including the acquisition of land and site preparation; and renovations, additions, remodeling, replacement and equipping of replacement hospital facilities and funding a reserve if necessary.
B. L04-357A – Hospital Service District No. 1, St. James Parish – Not exceeding \$17,000,000 Bond Anticipation Notes, not exceeding a fixed or variable rate of 7%, not exceeding 3 years, provide interim financing for the project.

51. **L05-447A – City of Opelousas (St. Landry Parish)** – seeks amendment of prior State Bond Commission bond approval for \$7,800,000 of Utilities Revenue Bonds whereby both the date of the bonds and series designation are to be changed.
52. **L05-515 – City of Opelousas, St. Landry Parish** – Not exceeding \$5,810,000 Public Improvement Bonds, not exceeding 4.45%, not exceeding 15 years, (i) constructing improving and resurfacing public streets, (ii) acquiring two buildings located at 105 and 111 North Main Street, Opelousas.
53. **L05-519 – St. Martin Parish Council** - \$2,000,000 Road Bonds, to mature on or before August 1, 2020, not exceeding 4.45%, constructing, reconstructing and resurfacing Parish roads and road bridges within the boundaries of Sales Tax District No. 1.
54. **L05-520 – St. Mary Parish Council** – Not exceeding \$3,750,000 Sewerage Sales Tax Bonds, Series 2006, not exceeding 7%, not exceeding 20 years, paying cost of sewerage improvement and extensions and sewerage disposal facilities in the Issuer.
55. **L05-490 – Terrebonne Port Commission** – Not exceeding \$65,000,000 Variable Rate Taxable Lease Revenue Bonds, not exceeding a variable rate of 10%, not exceeding 20 years, acquisition, construction, installation and equipping of docks, wharves and facilities for ship manufacturing at Terrebonne Port.

TAB 5 - STATE AGENCY

56. **05-56 - Louisiana Real Estate Commission** - Requesting approval of its participation in the LPFA Pool Program and the borrowing of not exceeding \$2,029,589.04, not exceeding 12%, not exceeding 20 years, acquiring, constructing and installing fixtures and other facilities at the Commission, including, without limitation, constructing, equipping and furnishing of a new headquarters office space to be located at 9071 Interline Avenue, Baton Rouge.

TAB 6 - POLITICAL SUBDIVISIONS

57. **05-51 - LDA (Ascension-St. James Airport and Transportation Authority Project)** - Not exceeding \$770,000 Revenue Bonds, not exceeding 6%, not exceeding 30 years, financing costs of construction of hangar facilities, including 12 metal t-hangars and 8 executive hangars to be located at 6255 Airport Industrial Blvd., Gonzales, Louisiana.
58. **05-52 - LDA (The Lighthouse for the Blind in New Orleans, Inc. Project)** - Not exceeding \$850,000 Financing and Lease Agreement, not exceeding 6%, not exceeding 10 years, financing the acquisition of a PMC-1002 machine, which is a paper cup manufacturing machine, to be located at and used by The Lighthouse for the Blind in New Orleans, Inc. 123 State Street, New Orleans, Louisiana.

TAB 7 - INDUSTRIAL DEVELOPMENT BOARD – PRELIMINARY APPROVAL

59. **L05-467 – Industrial Development Board of the Parish of Calcasieu, Inc. (Liberty Gas Storage LLC Project)** – Not exceeding \$150,000,000 Industrial Revenue Bonds, acquisition, construction and installation of a natural gas storage facility.

TAB 7 - INDUSTRIAL DEVELOPMENT BOARD – FINAL APPROVAL

60. **L05-336A - Industrial Development Board of the Parish of Ascension, Louisiana, Inc., (International Matex Tank Terminals Project)** - Not exceeding \$165,000,000 Taxable Revenue Bonds, not exceeding 12%, not exceeding 30 years, acquiring, constructing and equipping a liquid logistics center in Geismar, Louisiana.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

61. **05-44A – East Baton Rouge Mortgage Finance Authority** – Not exceeding \$30,000,000 Revenue Bonds, not exceeding 5.5%, maturing on or before October 1, 2038, to provide financing for the purchase of homes by low and moderate income families and to refund prior debt.
62. **05-54 – Parish of Jefferson Home Mortgage Authority** – amendment of trust indenture.
63. **05-60 - Louisiana Public Facilities Corporation (Equipment and Capital Facilities Pooled Loan Program)** - Not exceeding \$10,000,000 Revenue Bonds, fixed or variable interest not exceeding 12%, maturing no later than 30 years from date of issuance, to provide financing assistance to non-profit hospitals and healthcare facilities, any educational 501(c)(3) institution and any other 501(c)(3) institution in Louisiana, any political subdivision of the state of Louisiana, any state commission of the State of Louisiana and any for-profit entity in Louisiana, thereby improving their access to low-cost capital.

TAB 8 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

64. **05-55 – Finance Authority of New Orleans** – Not exceeding \$100,000,000 Revenue Bonds, not exceeding the maximum interest rate permitted by law at the time the bonds are sold, not exceeding 42 years, providing amounts to make qualified mortgage loan products and refunding prior debt of the Authority.
65. **05-53 - LPFA (Drinking Water Revolving Loan Fund Match Project)** - Not exceeding \$7,300,000 Revenue Bonds, not exceeding 10%, not exceeding 20 years, providing financing for the State's matching funds through the Department of Health and Hospitals. This is a continuation of a program that was originally authorized by the Issuer in 2001 and was previously approved by the SBC.
66. **05-58 – LPFA (Kingsway Apartments Project)** – Not exceeding \$1,700,000 Revenue Bonds, not exceeding 10%, not exceeding 43 years, for the purpose of rehabilitating an existing 92-unit apartment complex for the preservation of existing affordable housing.
67. **05-59 – LPFA (Royal Estates Apartment Project)** – Not exceeding \$7,300,000 Revenue Bonds, not exceeding 10%, not exceeding 43 years, for the purpose of facilitating the new construction of Royal Estates Apartments for affordable housing.

TAB 9 - OTHER BUSINESS

68. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.