



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
November 15, 2018
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building**

1. Call to Order and Roll Call

2. Approval of the minutes of the October 18, 2018 meeting.

Local Governmental Units - Elections (March 30, 2019)

3. L18-404 - Calcasieu Parish, Fire Protection District No. 3, Ward 4

5.0 mills tax, 10 years, 2020-2029, acquiring, constructing, improving, maintaining or operating facilities, vehicles and equipment, including both movable and immovable property.

4. L18-405 - Cameron Parish, Gravity Drainage District No. 7

4.66 mills tax, 10 years, 2021-2030, constructing, operating and maintaining drainage systems.

5. L18-407 - Cameron Parish, Gravity Drainage District No. 8

3.0 mills tax, 10 years, 2020-2029, constructing, operating and maintaining drainage systems.

6. L18-403 - Cameron Parish, Hackberry Recreation District

10.33 mills tax, 10 years, 2021-2030, constructing, operating and maintaining recreation facilities.

7. L18-408 - Cameron Parish, Lower Cameron Hospital Service District No. 2

6.0 mills tax, 10 years, 2020-2029, constructing, operating and maintaining health care facilities.

8. L18-406 - Cameron Parish, Public Library District

6.0 mills tax, 10 years, 2020-2029, acquiring, constructing, improving, maintaining, and/or operating and supporting the public library.

9. L18-394 - Washington Parish, Fire Protection District No. 3

17.0 mills tax, 10 years, 2020-2029, **(1)** acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and **(2)** paying cost of obtaining water for fire protection purposes.

Local Political Subdivisions - Loans

10. L18-393 - Acadia Parish, Crowley Service Area Fire Protection District No. 11

Not exceeding \$100,000 Certificates of Indebtedness, Series 2018, not exceeding 3.75%, mature no later than April 1, 2023, acquiring and constructing fire protection facilities and equipment.

11. L18-388 - Union Parish School Board

Not exceeding \$2,000,000 Certificates of Indebtedness, in one or more series, not exceeding 4%, not exceeding 13 months, current expenses.

12. L18-402 - Washington Parish Law Enforcement District

Not exceeding \$400,000 Certificates of Indebtedness, Series 2018, not exceeding 4%, mature no later than June 30, 2019, current expenses.

Local Political Subdivisions - Bonds - Final Approval

13. L18-390 - Allen Parish, Hospital Service District No. 3

Not exceeding \$5,000,000 Hospital Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 6%, not exceeding 20 years, **(1)** acquiring, construction and installing improvements, extensions and additions to the hospital system, **(2)** refinancing all or a portion of Hospital Improvement Bonds, Series 2007 and Certificates of Indebtedness, Series 2012, **(3)** restructuring outstanding accounts payable as part of a comprehensive management plan, **(4)** funding a reserve fund, if necessary and **(5)** funding capitalized interest, if necessary.

14. L16-436A - Allen Parish, Town of Oberlin

(1) Not exceeding \$3,804,000 Water Revenue Bonds, not exceeding 2.25%, not exceeding 40 years, acquire and construct improvements and replacements to the waterworks system, including appurtenant facilities, equipment and fixtures; **(2)** Not exceeding \$3,804,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 1 year, interim financing.

15. L18-409 - Beauregard Parish, Waterworks District No. 2 (LDH Program)

Not exceeding \$2,000,000 Taxable Water Revenue Bonds, Series 2019, not exceeding 3%, not exceeding 22 years, establish, acquire, construct, improve, extend and maintain additions to the existing waterworks system, including treatment facilities, with all necessary equipment and installations.

16. L18-392 - Claiborne Parish, Village of Athens (DEQ Project)

Not exceeding \$480,000 Taxable Excess Revenue Bonds, Series 2018, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater collection, treatment and disposal system.

17. L18-398 - Concordia Parish, Hospital Service District No. 1

(1) Not exceeding \$36,000,000 Revenue Bonds, in one or more series **(a)** approximately \$30,000,000 Hospital Revenue Bonds (Tax-Exempt), not exceeding 3.875%, not exceeding 40 years and **(b)** approximately \$6,000,000 Hospital Revenue Bonds (Taxable), not exceeding 7% fixed or 9% variable rate, not exceeding 30 years, **(i)** constructing and acquiring a new hospital, including, but not limited to, equipment, accessories and furnishings and **(ii)** funding a debt service reserve fund; **(2)** Not exceeding \$36,000,000 Bond Anticipation Notes, in one or more series, not exceeding 8%, not exceeding 2 years, interim financing.

18. L18-399 - Concordia Parish, Hospital Service District No. 1

Not exceeding \$30,000,000 Bridge Loan Revenue Bonds, in one or more series, not exceeding 10% fixed or variable, not exceeding 36 months, facilitating one or more new market tax credit transactions to provide funding for a new hospital in Concordia Parish.

19. L18-397 - East Feliciana Parish, Waterworks District No. 7

(1) Not exceeding \$1,384,000 Water Revenue Bonds, not exceeding 2.125%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment and fixtures; **(2)** Not exceeding \$1,384,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 2 years, interim financing.

20. L18-391 - Lincoln Parish Police Jury

(1) Not exceeding \$2,677,000 Sales Tax Bonds, not exceeding 3.875%, not exceeding 40 years, improving the Lincoln Parish Detention Center; **(2)** Not exceeding \$2,677,000 Bond Anticipation Notes, not exceeding 4.0%, not exceeding 2 years, interim financing.

21. L18-396 - Red River Parish, Town of Coushatta

(1) Not exceeding \$4,174,000 Water Revenue Bonds, not exceeding 3.125%, not exceeding 40 years, constructing and acquiring improvements and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories; **(2)** Not exceeding \$4,174,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 18 months, interim financing.

22. L18-415 - St. Tammany Parish, Fire Protection District No. 13

Not exceeding \$1,500,000 Revenue Bonds, in one or more series, not exceeding 5%, mature no later than December 1, 2029, **(1)** acquisition, construction, improvement, maintenance and/or operation of fire protection facilities and equipment, including vehicles and **(2)** funding a reserve fund, if necessary.

23. L18-414 - St. Tammany Parish, Town of Pearl River (DEQ Project)

Not exceeding \$1,000,000 Taxable Sales Tax Bonds, not exceeding 0.95%, not exceeding 22 years, acquisition, construction and installation of improvements and extensions to the sewerage portion of the combined water and sewerage system.

24. L18-411 - St. Tammany Parish Council

Not exceeding \$38,500,000 Utilities Revenue Refunding Bonds, in one or more series, not exceeding 7%, mature no later than August 1, 2044, **(1)** refunding all or portion of Utilities Revenue Bonds Series 2010B and **(2)** funding a reserve fund, if required.

25. L18-412 - St. Tammany Parish Council

Not exceeding \$4,000,000 Limited Tax Revenue Refunding Bonds, in one or more series, not exceeding 6%, mature no later than March 1, 2025, refunding all or portion of Limited Tax Revenue Bonds, Series 2009.

26. L18-413 - St. Tammany Parish Council

Not exceeding \$2,700,000 Limited Tax Refunding Bonds, in one or more series, not exceeding 6%, mature no later than March 1, 2025, refunding all or a portion of Limited Tax Revenue Bonds Series 2008.

27. L18-410 - Winn Parish, Village of Calvin (DEQ Project)

Not exceeding \$760,000 Taxable Excess Revenue Bonds, Series 2018, non-interest bearing, not exceeding 10 years, acquiring, constructing and installing improvements, extensions and additions to the wastewater collection, treatment and disposal system.

Local Political Subdivisions - Other

28. L18-400 - Concordia Hospital Foundation

Authorization to participate in one or more New Markets Tax Credit Transaction including **(1)** incurring debt not exceeding \$36,000,000, not exceeding 8% fixed or 10% variable, not exceeding 40 years, **(2)** making guarantees to other parties for various matters, including but not limited to potential environmental liability and the loss of tax credits, and **(3)** paying to exercise one or more put options not exceeding \$100,000; all for the purpose of constructing a new hospital in Concordia Parish.

29. L18-401 - Concordia Parish, Hospital Service District No. 1

Authorization to participate in one or more New Markets Tax Credit Transaction including: **(1)** entering into a Master Lease Agreement, **(2)** making/arranging grants or loans to be made for not exceeding \$30,000,000, not exceeding 10% fixed or variable, not exceeding 36 months, to provide one source of funds for the New Markets Tax Credit Transaction, **(3)** making guarantees to other parties for various matters, including but not limited to potential environmental liability and the loss of tax credits, and **(4)** paying to exercise one or more put options not exceeding \$100,000; all for the purpose of constructing a new hospital in Concordia Parish.

State Agencies, Boards and Commissions

30. S18-011 - Louisiana Housing Corporation (Peace Lake Towers Apartments)

Not exceeding \$13,500,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 8%, not exceeding 40 years, acquisition, rehabilitation and equipping of a 131 unit multifamily housing facility in New Orleans.

31. S18-026 - Louisiana Housing Corporation (Hammond Eastside Project)

Not exceeding \$3,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 28-unit multifamily housing facility in Hammond.

Political Subdivisions - Bonds

32. S18-032 - Louisiana Community Development Authority (City of Bossier City Public Improvement Projects)

Not exceeding \$60,000,000 Revenue Bonds, Series 2018, in one or more series, not exceeding 6%, not exceeding 30 years, (1) additions, acquisitions, repairs and/or expansions needed to maintain works of public improvement, (2) funding a reserve fund and (3) paying the premiums for a bond insurance policy and for a debt service reserve fund surety bond, if necessary.

33. S18-033 - Louisiana Community Development Authority (Livingston Parish GOMESA Project)

Not exceeding \$9,000,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, funding qualified GOMESA Projects within the Parish.

34. S18-034 - Louisiana Community Development Authority (Tangipahoa Parish GOMESA Project)

Not exceeding \$9,000,000 Revenue Bonds, not exceeding 7%, not exceeding 20 years, funding qualified GOMESA Projects within the Parish.

35. S18-035 - Louisiana Community Development Authority (Capital Region Planning Commission Project)

Not exceeding \$300,000 Revenue Bonds, not exceeding 5.35%, not exceeding 20 years, acquisition and renovations of a building located in Baton Rouge to develop a Capital Region Resiliency Center.

Public Trust - Final Approval

36. S18-028 - Capital Area Finance Authority (La Playa Apartments Project)

Not exceeding \$11,500,000 Multifamily Housing Revenue Bonds, (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, (1) acquisition, construction, rehabilitation and equipping of a 140-unit multifamily housing development located in Baton Rouge, (2) funding a deposit to a debt service reserve fund, if necessary and (3) funding capitalized interest, if necessary.

Ratifications and or Amendments to Prior Approvals

37. L05-336F - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)

Amendment of prior approvals granted on July 22, 2005, December 15, 2005, May 18, 2006, August 17, 2006, August 20, 2009 and December 18, 2014 to approve cost of issuance associated with an interest rate conversion.

38. S06-036D - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)

Amendment of prior approvals granted on June 15, 2006, August 17, 2006, August 20, 2009 and December 18, 2014 to approve cost of issuance associated with an interest rate conversion.

39. S10-031F - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (IMTT - Geismar Project)

Amendment of prior approvals granted on June 17, 2010, August 19, 2010, October 21, 2010, December 18, 2014 and December 17, 2015 to approve cost of issuance associated with an interest rate conversion.

40. S10-073D - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)

Amendment of prior approvals granted on December 6, 2010, December 18, 2014 and December 17, 2015 to approve cost of issuance associated with an interest rate conversion.

41. S15-031D - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)

Amendment of prior approvals granted on May 21, 2015, July 16, 2015, August 18, 2016 and December 15, 2016 to approve cost of issuance associated with an interest rate conversion and remarketing the bonds.

- 42. **S17-037B - Louisiana Community Development Authority (Terrebonne Port Commison Project)**
Amendment of prior approvals granted on September 21, 2017 and June 21, 2018 to reflect a change in cost of issuance and professionals.
- 43. **S17-054B - Louisiana Public Facilities Authority (CHRISTUS Health Project)**
Amendment of prior approvals granted December 14, 2017 and October 18, 2018 to reflect change in cost of issuance and professionals.
- 44. **S18-024A - Louisiana Public Facilities Authority (CHRISTUS Health Project)**
Amendment of a prior approval granted on September 20, 2018 to reflect change in cost of issuance and professionals.

Other Business

- 45. **Adjourn**

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

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To advise special assistance is needed and describe the type of assistance necessary.**