

**FINAL NOTICE AND AGENDA
STATE BOND COMMISSION
SPECIAL MEETING OF OCTOBER 25, 2005
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Attorney General presentation regarding legal issues related to Community Disaster Loan Act of 2005.

TAB - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

3. **L05-491 – City of Harahan, Jefferson Parish** – Not exceeding \$3,000,000 Certificates of Indebtedness, not exceeding 8%, maturing no later than August 29, 2006, (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.
4. **L05-506A - City of New Orleans, Orleans Parish** - Not exceeding \$120,000,000 Revenue Anticipation Notes in multiple series, not exceeding a variable rate of 12%, not exceeding 10 years, current operations, to be sold to the Federal Government as provided in the Community Disaster Loan Program.
5. **L05-498 - St. Bernard Parish Law Enforcement** - Not exceeding \$18,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, June 30, 2006 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.
6. **L05-499 - St. Bernard Parish School Board** - Not exceeding \$25,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, June 30, 2007 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.
7. **L05-500 - St. Bernard Parish Council** - Not exceeding \$25,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, March 1, 2009 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.
8. **L05-501 - City of Mandeville, St. Tammany Parish** - Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, August 31, 2007 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.

9. **L05-492 – St. Tammany Parish Council** – Not exceeding \$10,000,000 Revenue Anticipation Notes, not exceeding 8%, maturing on or before August 29, 2006, (or in the case any of the notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from the date of said Notes), current operations.

TAB - OTHER BUSINESS

10. Request to reconsider action taken with regards to capital outlay/line of credits at the October 20, 2005 State Bond Commission Meeting.
11. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.