



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
October 19, 2017
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the September 21, 2017 meeting.**

Local Political Subdivisions - Loans

3. **L17-371 - East Baton Rouge Parish, St. George Fire Protection District No. 2**
Not exceeding \$4,000,000 Revenue Anticipation Notes, Series 2017, not exceeding 2%, mature no later than March 1, 2018, current expenses.
4. **L17-363 - Lafayette Parish Law Enforcement District**
Not exceeding \$4,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2018, current operations.
5. **L17-370 - Madison Parish, City of Tallulah**
Not exceeding \$375,000 Taxable Revenue Anticipation Notes, not exceeding 6%, mature no later than March 1, 2018, current expenses.
6. **L17-366 - Orleans Parish School Board**
Not exceeding \$60,000,000 Revenue Anticipation Notes, Series 2017, not exceeding 6%, mature no later than June 30, 2018, current expenses.
7. **L17-361 - Washington Parish, City of Bogalusa**
Not exceeding \$350,000 Certificates of Indebtedness, not exceeding 3.5%, not exceeding 5 years, purchase a fire truck.

Local Political Subdivisions - Bonds - Preliminary Approval

8. **L17-365 - LaSalle and Winn Parishes, Town of Tullos**
Notice of intention to issue not exceeding \$525,000 Water Revenue Bonds, not exceeding 3%, not exceeding 40 years, constructing and acquiring improvements and replacements to the waterworks system, including appurtenant equipment and fixtures.

Local Political Subdivisions - Bonds - Final Approval

9. **L17-367 - Caddo Parish, Communications District No. 1**
Not exceeding \$15,000,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 20 years, making capital improvements.
10. **L17-368 - Iberville Parish, City of Plaquemine**
Not exceeding \$3,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 6%, mature no later than December 1, 2032, refunding all or a portion of Sales Tax Bonds, Series 2008.
11. **L17-364 - Natchitoches Parish School Board, School Sales Tax District**
Not exceeding \$3,000,000 Taxable Sales Tax Revenue Bonds, not exceeding 7%, not exceeding 10 years, operating the school system and maintaining, operating and improving school facilities.

12. L17-360 - Orleans Parish, City of New Orleans

Not exceeding \$10,000,000 Taxable Limited Tax Bonds, Series 2017, not exceeding 6%, mature no later than December 31, 2027, paying in whole or in part certain legal judgments and settlement obligations.

13. L17-362 - St. Tammany Parish, City of Slidell

Not exceeding \$23,000,000 Taxable Utilities Revenue Bonds, in one or more series, not exceeding 2.45% not exceeding 22 years, constructing, acquiring, extending and/or improving the combined waterworks system and sewer system.

State Agencies, Boards and Commissions

14. S17-045 - Louisiana Housing Corporation (Barton Drive Manor and Briarwood Village Apartments)

Not exceeding \$7,800,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 8%, not exceeding 35 years, acquisition, construction, rehabilitation and equipping of two multifamily housing facilities consisting of 132 units in Shreveport.

Political Subdivisions - Bonds

15. S17-029 - Louisiana Community Development Authority (Ascension Parish Courthouse Project)

Not exceeding \$26,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 30 years, (1) construction, equipping and furnishing a building to serve as the Ascension Parish Courthouse, (2) renovate and convert any existing courthouse buildings and (3) funding a debt service reserve fund.

Ratifications and or Amendments to Prior Approvals

16. L16-085A - Jefferson Davis Parish School Board, School District No. 8

Amendment of a prior approval granted on February 18, 2016 to reflect change in cost of issuance.

17. L16-150B - St. Mary Parish Council

Amendment of prior approvals granted on April 21, 2016 and June 15, 2017 to reflect change in cost of issuance.

18. L16-256A - Iberville Parish Council

Amendment of a prior approval granted on July 21, 2016 to reflect change in cost of issuance.

19. L16-394A - St. Martin Parish Council

Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.

20. L16-473A - St. Mary Parish, Consolidated Gravity Drainage District No. 2

Amendment of a prior approval granted on December 14, 2016 to reflect change in cost of issuance and professionals.

21. L16-480A - Lafourche Parish, North Lafourche Conservation, Levee and Drainage District

Amendment of a prior approval granted on December 15, 2016 to reflect change in cost of issuance.

22. L17-093A - Natchitoches Parish School Board, Consolidated School District No. 7

Amendment of a prior approval granted on March 6, 2017 to reflect change in cost of issuance and professionals.

23. L17-115A - Tangipahoa Parish, Water District

Amendment of a prior approval granted on April 20, 2017 to reflect change in cost of issuance and professionals.

24. **L17-233A - Jefferson & St. Tammany Parishes, Greater New Orleans Expressway Commission**
Amendment of a prior approval granted on July 20, 2017 to reflect change in cost of issuance and professionals.
25. **L17-253A - Vernon Parish School Board, Leesville School District No. 16**
Amendment of a prior approval granted on August 17, 2017 to reflect change in cost of issuance and professionals.
26. **L17-257A - Terrebonne Parish, Hospital Service District No. 1 (Terrebonne General Medical Center Project)**
Amendment of a prior approval granted on August 17, 2017 to reflect change in cost of issuance and professionals.
27. **S16-028A - Louisiana Housing Corporation (Meadows at Nicholson, LP Project)**
Amendment of a prior approval granted on September 15, 2016 to reflect change in structure and associated cost of issuance and professionals.
28. **S16-029A - Louisiana Housing Corporation (Beau Sejour Estates Apartments Project)**
Amendment of a prior approval granted on September 15, 2016 to reflect change in cost of issuance and professionals.
29. **S16-030A - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)**
Amendment of a prior approval granted on September 15, 2016 to reflect change in cost of issuance and professionals.
30. **S17-023A - Louisiana Public Facilities Authority (Clean Water State Revolving Fund Match Program)**
Amendment of a prior approval granted on May 18, 2017 to reflect change in cost of issuance.

State of Louisiana

31. **S17-046 - State of Louisiana - (Gas & Fuels Tax Bonds)**
Consideration of a preliminary resolution (1) Creating and establishing an issue of not exceeding \$224,375,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2017D, in one or more subseries, not exceeding 12% variable and 7% fixed, mature no later than May 1, 2043, refunding Gasoline and Fuels Tax Second Lien Revenue Bonds Series 2013B-2 and Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2014A; (2) Creating and establishing an issue of not exceeding \$15,000,000 Gasoline and Fuels Tax Second Lien Taxable Revenue Refunding Bonds, Series 2017E, not exceeding 12% variable and 7% fixed, mature no later than May 1, 2043, paying the cost of terminating a portion of outstanding Swap Agreements; (3) Authorizing the publication of the notice(s) of intention; (4) Authorizing the execution of bond purchase agreement(s) or direct purchase agreement(s); (5) Providing for other matters; (6) Discussion and consideration of the evaluation teams recommendations for selection of Senior and Co-Senior Underwriters on proposals submitted in response to the September 27, 2017 Solicitation for Offers for Underwriting services.

Other Business

32. **Bond Counsel RFQ**
Discussion and consideration of the evaluation teams recommendations for selection of a pool of Bond Counsels and Co-Bond Counsel on proposals submitted in response to the September 25, 2017 Request for Qualifications for Bond Counsel and Co-Bond Counsel Services for the State's General Obligation Bonds.
33. **Presentation**
Update on Net State Tax Supported Debt
34. **Adjourn**

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda

or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067

To advise special assistance is needed and describe the type of assistance necessary.