



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF OCTOBER 15, 2015
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the September 17, 2015 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (March 5, 2016)

3. **L15-393 - Acadia Parish School Board, Church Point School District No. 6** - 10.0 mills tax, 10 years, 2016-2025, (1) additional support to public elementary and secondary schools, including construction, improvement, maintenance and operation of public school buildings and (2) acquisition of necessary equipment and furnishings.
4. **L15-394 - Acadia Parish School Board, Iota-Egan Oilfield Consolidated School District No. 8** - 10.0 mills tax, 10 years, 2017-2026, (1) additional support to public elementary and secondary schools, including construction, improvement, maintenance and operation of public school buildings and (2) acquisition of necessary equipment and furnishings.
5. **L15-392 - Acadia Parish School Board, School District No. 7, Ward 5** - 13.45 mills tax, 10 years, 2017-2026, (1) additional support to public elementary and secondary schools, including construction, improvement, maintenance and operation of public school buildings and (2) acquisition of necessary equipment and furnishings.
6. **L15-403 - Caddo Parish, Fire District No. 8** - (1) \$75 annual service charge, 10 years, 2020-2029, fire protections services, (2) 4.0 mills tax, 10 years, 2019-2028, (a) acquiring, constructing, improving, maintaining and/or operating fire protection facilities, (b) obtaining water for fire protection purposes and (c) acquiring, constructing, improving, maintaining and/or operating emergency medical facilities.
7. **L15-389 - Catahoula Parish, Fire Protection District No. 2** - 3.0 mills tax, 10 years, 2017-2026, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment, including paying the cost of obtaining water for protection purposes and paying charges for fire hydrant rentals.
8. **L15-388 - Catahoula Parish School Board, School District** - 1.57 mills tax, 10 years, 2017-2026, (1) constructing, repairing, maintaining, improving and supporting public school buildings and facilities, (2) equipping buildings and facilities and (3) repairing and replacement of equipment.
9. **L15-400 - Lafourche Parish, City of Thibodaux** - (1) 0.5% sales tax, to be levied in perpetuity, beginning July 1, 2016, providing municipal services, including, but not limited to, constructing, acquiring, improving, extending, maintaining, or operating public roads, public safety, parks and recreational facilities and other public improvements and facilities; (2) 5.0 mills tax, 10 years, 2017-2026, acquiring, constructing, improving and maintaining fire protection facilities and emergency rescue service facilities, vehicles and equipment, including both movable and immovable property; (3) Amendment to Article III, Section 2(E) of the home rule charter, as it pertains to Qualifications of a Candidate for Election as a Member of the Council.

10. **L15-402 - Livingston Parish, Fire Protection District No. 1** - 10.0 mills tax, 10 years, 2017-2026, (1) maintaining and operating fire protection facilities, (2) purchasing fire trucks and other fire-fighting equipment and (3) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.
11. **L15-404 - Natchitoches Parish Law Enforcement District** - ½% sales tax, to be levied in perpetuity, beginning October 1, 2016, meet the increased costs and expenses for critical operations.
12. **L15-401 - St. Tammany Parish Council, Road Lighting District No. 17** - 1.5 mills tax, 10 years, 2016-2025, (1) paying utility charges for road lighting and (2) maintaining and operating road lighting facilities and equipment.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

13. **L15-338 - Caddo Parish, Sewerage District No. 7** - Not exceeding \$300,000 Certificates of Indebtedness, Series 2015, not exceeding 4%, mature no later than November 1, 2020, acquiring and constructing improvements, including acquiring equipment and fixtures.
14. **L15-409 - Orleans Parish School Board** - Not exceeding \$50,000,000 Revenue Anticipation Notes, Series 2015, not exceeding 6%, mature no later than June 30, 2016, current expenses.
15. **L15-395 - St. Tammany Parish, Fire Protection District No. 12** - Not exceeding \$800,000 Limited Tax Certificates of Indebtedness, in one or more series, not exceeding 5%, mature no later than March 1, 2016, maintaining and operating fire protection facilities, equipment and rescue and emergency medical services, including the cost of obtaining water for fire protection services.
16. **L15-410 - Terrebonne Parish Law Enforcement District** - Not exceeding \$2,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2016, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

17. **L15-390 - Beauregard Parish, Waterworks District No. 6** - Notice of Intention to issue not exceeding \$1,225,000 Water Revenue Bonds, no exceeding 4%, not exceeding 40 years, constructing and acquiring a waterworks system, including equipment, accessories and fixtures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

18. **L15-368 - Acadia Parish Police Jury** - Not exceeding \$300,000 Limited Tax Bonds, not exceeding 2.25%, mature no later than March 1, 2019, constructing and acquiring a multipurpose facility, including equipment accessories and fixtures.
19. **L15-391 - Ascension Parish, City of Donaldsonville (DEQ Project)** - Not exceeding \$600,000 Taxable Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and extending to the sanitary sewage collection and disposal system, including all necessary land, equipment and furnishings and all engineering, legal and other incidental costs and fees.
20. **L15-406 - Bossier Parish, City of Bossier City** - Not exceeding \$19,000,000 Sales Tax Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, mature no later than December 1, 2025, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 2006 and Public Improvement Sales Tax Refunding Bonds, Series ST-2006.

21. **L15-351A - Caddo Parish, City of Shreveport (Shreveport Airport System)** - Not exceeding \$42,000,000 Taxable Revenue Refunding Bonds, in one or more series, not exceeding 10%, not exceeding 30 years, (1) approximately \$27,270,000, Series 2015A, defeasing and refunding LCDA Revenue Refunding Bonds (Shreveport Airport System Project) Series 2008A-AMT, LCDA Revenue Bonds (Shreveport Airport Cargo Facility Project) Series 2008C-AMT and LCDA Taxable Revenue Bonds (Shreveport Airport System Project) Series 2008D; (2) approximately \$13,230,000, Series 2015B, defeasing and refunding LCDA Revenue Refunding Bonds (Shreveport Airport System Project) Series 2008B-AMT; (3) approximately \$1,500,000, Series 2015C, reconfigure existing terminal, acquire jet bridges, make such other infrastructure repairs as may be necessary or required and (4)(a) purchasing a municipal bond insurance policy, if necessary, (b) funding a debt service reserve fund or reserve fund surety, if necessary and (c) funding a coverage reserve fund.
22. **L15-407 - Franklin Parish, Hospital Service District No. 1** - Not exceeding \$3,000,000 Revenue Bonds, Series 2015, not exceeding 4%, not exceeding 20 years, acquire, construct and improve the Hospital's emergency room, including acquisition of equipment.
23. **L15-399 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Not exceeding \$100,000,000 Water Service Revenue Bonds, Series 2015, not exceeding 7%, not exceeding 30 years, (1) capital improvements and (2) funding a debt service fund and other reserve funds, if required.
24. **L15-408 - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Not exceeding \$100,000,000 Sewerage Service Revenue Bonds, Series 2015, not exceeding 7%, not exceeding 30 years, (1) capital improvements and (2) funding a debt service fund and other reserve funds, if required.
25. **L15-405 - Rapides Parish, City of Alexandria** - Not exceeding \$18,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 5%, mature no later than August 1, 2028, refunding all or a portion of Sales Tax Bonds, Series 2008.
26. **L15-411 - St. Tammany Parish, Fire Protection District No. 12** - Not exceeding \$2,930,000 Limited Tax Certificates of Indebtedness, in one or more series, not exceeding 3%, mature no later than March 1, 2029, refunding and extending Limited Tax Certificates of Indebtedness, Series 2014.
27. **L15-397 - Webster Parish School Board, Sales Tax School District No. 6** - Not exceeding \$7,500,000 Sales Tax Refunding School Bonds, not exceeding 5%, mature no later than September 1, 2027, refunding all or a portion of Sales Tax School Bonds, Series 2007.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

28. **S15-056 - Louisiana Stadium and Exposition District** - Not to exceed \$7,500,000 Qualified Energy Conservation Bonds, in one or more series, not exceeding 4% taxable, not exceeding 20 years, construct, acquire and improve energy facilities as part of an energy retrofit project pursuant to the Energy Savings Performance Contract with Siemens Industry, Inc.
29. **S15-053 - Louisiana Community Development Authority (Bayou Lafourche Fresh Water District Project)** - Not exceeding \$30,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 31 years, (1) financing the acquisition, development, renovation, relocation, and construction of public infrastructure to accomplish the purposes the District was created and (2) funding capitalized interest and a debt service reserve fund, including the payment of a premium for a debt service reserve fund surety policy, if necessary.

30. **S15-054 - Louisiana Community Development Authority (Jefferson Parish Projects)** - Not exceeding \$48,000,000 Revenue Refunding Bonds, one or more series, not exceeding 6%, mature no later than April 1, 2031, (1) refunding all or a portion of LCDA Revenue and Refunding Bonds (Jefferson Parish Projects), Series 2009A and (2) funding a debt service reserve fund.
31. **S15-049 - Louisiana Community Development Authority (NFR BioEnergy CT, LLC Project)** - Not exceeding \$60,000,000 Revenue Bonds (Volume Cap), taxable or tax-exempt, in one or more series, not exceeding 9%, fixed and/or variable rate, not exceeding 33 years, (1) development and construction of a biorefinery plant that will convert sugarcane waste and other agricultural waste into biocarbon products in White Castle, Iberville Parish, (2) paying capitalized interest and (3) funding a debt service reserve fund.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

32. **S15-055 - Louisiana Public Facilities Authority (Tiger Athletic Foundation Project)** - Not exceeding \$53,045,000 Revenue Refunding Bonds, Series 2015A, in one or more series, not exceeding 3.5%, mature no later than September 1, 2039, refunding all or a portion of Revenue Bonds, Series 2004.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

33. **L12-420B - Jefferson Parish, Town of Grand Isle (DEQ Project)** - Amendment of prior approvals granted on September 20, 2012 and July 16, 2015 to reflect change in cost of issuance and professionals.
34. **L13-191B - Jefferson Parish School Board** - Amendment of prior approvals granted on May 16, 2013 and April 16, 2015 to reflect change in cost of issuance.
35. **L15-329A - St. Bernard Parish Council (DEQ Project)** - Amendment of a prior approval granted on September 17, 2015 to reflect change in cost of issuance and professionals.
36. **L15-201A - St. Tammany Parish, Town of Madisonville** - Amendment of a prior approval granted on July 16, 2015 to reflect change in cost of issuance and professionals.
37. **L15-255A - Avoyelles Parish, City of Bunkie** - Amendment of a prior approval granted on August 20, 2015 to reflect change in cost of issuance and professionals.
38. **S03-052D - Louisiana Public Facilities Authority (Tiger Athletic Foundation Project)** - Approval of the second amendment to the Cooperative Endeavor Agreement between the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College and Tiger Athletic Foundation providing for the continuation of lease of land to the Tiger Athletic Foundation for the West Side Stadium addition and to clarify that bonds include any refunding bonds issued to refund the Series 2004 Bonds (S15-055).
39. **S05-032A - Louisiana Public Facilities Authority (Pennington Medical Foundation Project)** - Amendment of a prior approval granted on July 22, 2005 for approval of cost of issuance associated with a defeasance.
40. **S10-068A - Louisiana Community Development Authority (Woman's Hospital Foundation Project)** - Amendment of a prior approval granted on December 14, 2010 to reflect change in cost of issuance and professionals associated with an interest rate modification.
41. **S12-020A - Louisiana Public Facilities Authority (Tiger Athletic Foundation Project)** - Amendment of a prior approval granted on July 19, 2012 to reflect change in cost of issuance and professionals associated with an interest rate conversion.

42. **S15-021A - Louisiana Community Development Authority (Bossier Parish Public Improvement Project)** - Amendment of a prior approval granted on March 19, 2015 to reflect change in cost of issuance and professionals associated with a change in structure.
43. **S15-051A - Louisiana Community Development Authority (East Ascension Consolidated Gravity Drainage District No. 1 Project)** - Amendment of a prior approval granted on September 17, 2015 to reflect change in professionals.
44. **L15-280A - Morehouse Parish, City of Bastrop** - Ratification of a prior approval granted on August 20, 2015 to reflect change in cost of issuance.

TAB 11 - CASH LINES OF CREDIT - PRIORITY 2

45. Resolution setting forth the official intent by the State Bond Commission to reimburse a line of credit expenditure with proceeds of General Obligation Bonds for a request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of a line of credit and authorization to issue General Obligation Bonds in the amount of \$100,000 for a project listed and contained in Priority 2 of the current Capital Outlay Act (Act 26 of the 2015 Regular Legislative Session) and listed in the attached exhibit.

TAB 11 - NON-CASH LINES OF CREDIT - PRIORITY 5

46. Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$3,610,000 for projects contained in Priority 5 of the current Capital Outlay Act (Act 26 of the 2015 Regular Legislative Session) and listed in the attached exhibit.

TAB 11 - OTHER BUSINESS

47. Notification and approval of proposed 2016 State Bond Commission meeting and deadline dates.
48. Request to provide an exception to the current State Financial Advisory Services Contract to allow the State's Financial Advisor to be considered as a proposer for the Louisiana Department of Transportation and Development and the Louisiana Transportation Authority's Request for Proposal for Financial Advisory Services related to the (1) issuance, structuring, reissuance, refunding, or restructuring of bonds issued by the Louisiana Transportation Authority; (2) analysis, evaluation, and/or development of possible funding plans, including possible structures of bond issuances, in connection with public-private partnership proposals received or solicited under R.S. 48:2084 et seq; or (3) development, maintenance, and/or modification of financial and analytical models.
49. Discussion of the Capital Outlay Escrow Fund, Line of Credit expenditures and the next new money General Obligation Bond sale.
50. **S15-016A - Louisiana Community Development Authority (Property Assessed Clean Energy Program)** - Not exceeding \$225,000,000 Taxable Special Assessment Revenue Bonds, in multiple series, not exceeding 15% not exceeding 20 years, installation of energy efficiency projects including renewable energy improvements on residential and commercial buildings within participating sustainable energy financing districts.
51. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Denesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 26 of 2015

Priority 2 Cash Lines of Credit Recommendations

October 2015 Meeting of the State Bond Commission

Schedule	Agency	FY16 BDS	Title	Parish	Priority 2 Appropriations in Act 26	Recommended Priority 2 Cash Line of Credit
50-NVP	Mt. Moriah Masonic Lodge #17	2173	Restoration and Renovation of Historic Building Damaged by Hurricane Gustav	Iberville	100,000	100,000
Total						100,000

Act 26 of 2015

Priority 5 Noncash Lines of Credit Recommendations

October 2015 Meeting of the State Bond Commission

Schedule	Agency	FY16 BDS	Title	Parish	Priority 5 Appropriations in Act 26	Recommended Priority 5 Noncash Line of Credit
50-J15	Concordia Parish	1259	New Hospital Facility, Acquisition, Planning and Construction	Concordia	1,750,000	1,750,000
50-MH8	Mandeville	698	Mandeville Lakefront Wetlands Restoration	St. Tammany	1,860,000	1,860,000
Total						3,610,000