



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF OCTOBER 5, 2010
9:30 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the September 16, 2010 meeting.

TAB 3 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

3. **L10-367A - Industrial Development Board of the City of New Orleans, Louisiana Inc. (Holy Cross College Inc.)** - Not exceeding \$15,000,000 Revenue Bonds, in one or more series, completion of the construction of a new campus for Holy Cross College, Inc., a college preparatory school for boys.

TAB 4 - GO ZONE BONDS

4. **S10-055 - Louisiana Community Development Authority (Westlake Chemical Corporation Projects)** - Not exceeding \$300,000,000 Revenue Bonds, in one or more series, fixed or variable rate not exceeding 15%, mature not later than 25 years from the date of issuance, (1) expanding, equipping and improving the Corporation's manufacturing facilities located in Calcasieu Parish; (2) designing, constructing and equipping a new expansion to the Corporation's manufacturing facilities located in Ascension Parish, consisting of (a) a chlor alkali facility (the "Geismar Facilities") and/or (b) expanding, equipping and improving the Geismar Facilities; and (3) provide a reserve, if required.
5. **L10-414 - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Exxon Capital Ventures, Inc. Project)** - Not exceeding \$200,000,000 Revenue Bonds, not to exceed 8% fixed or 12% variable, not to exceed 30 years from date of issuance, to finance the costs of (1) acquisition, construction and equipping certain industrial, manufacturing and/or processing facilities or commercial facilities at the Company's existing refinery and/or chemical facilities owned and operated by Exxon Mobil Corporation, located in the Parish of East Baton Rouge, and (2) funding a reserve fund for the Bonds.
6. **L10-423 - Industrial Development Board of the Parish of East Baton Rouge, Louisiana, Inc. (Georgia-Pacific LLC Project)** - Not exceeding \$50,000,000 Revenue Bonds, variable rate not exceeding 12% and fixed rate not exceeding 7%, mature not later than 35 years, (1) financing acquisition, construction and equipping of certain industrial, manufacturing and/or processing facilities or commercial facilities, at the Company's existing pulp and paper mill plant located in the East Baton Rouge Parish and (2) including the reimbursement of costs for capital expenditures incurred by the Company.
7. **L10-431 - St. Charles Parish Council (Valero Energy Corporation Project)** - Not exceeding \$300,000,000 Revenue Bonds, finance a Hydrocracker unit at the Valero St. Charles refinery.
8. **L10-437 - Industrial Development Board of the Parish of Ascension, Louisiana, Inc. (International-Matex Tank Terminals Project)** - Not exceeding \$200,000,000 Revenue Bonds, not exceeding fixed rate or variable rate of 12%, maturing no later than 40 years, finance the acquisition, construction and installation of a liquid logistics center in Geismar, Ascension Parish.

TAB 5 - OTHER BUSINESS

9. GO Zone status report.

10. Discussion and consideration of authorization to staff, in conjunction with the state's Financial Advisor, to proceed with the development of a Gas and Fuels Senior Lien Refunding Bond issue, in either a competitive or negotiated structure, in one or more series in order to secured debt service savings, and if necessary to proceed with the development and issuance of a Solicitation for Offers for obtaining underwriters and bond counsel for the purpose of bond placement.
11. Receipt and consideration of bids on the sale of a not exceeding \$213,660,000 principal amount of General Obligation Refunding Bonds, Series 2010-A
12. Receipt and consideration of bids on the sale of a not exceeding \$161,560,000 principal amount of General Obligation Refunding Bonds, Series 2010-B
13. Consideration of Resolution a) creating and establishing an issue of \$213,660,000 principal amount of General Obligation Refunding Bonds of the State of Louisiana authorizing the issuance and sale thereof: designating said bonds as "General Obligation Refunding Bonds, Series 2010-A; providing for payment of principal and interest on said bonds; and providing for other related matters thereto,(b) creating and establishing an issue of \$161,560,000 principal amount of General Obligation Refunding Bonds Refunding Bonds of the State of Louisiana authorizing the issuance and sale thereof: designating said bonds as "General Obligation Refunding Bonds, Series 2010-B; providing for payment of principal and interest on said bonds; and providing for other related matters thereto.
14. Adjourn.

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