

**FINAL NOTICE AND AGENDA  
STATE BOND COMMISSION  
MEETING OF SEPTEMBER 15, 2005  
10:00 A.M. – SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the August 18, 2005 meeting.

**TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (NOVEMBER 12, 2005)**

3. **L05-406 – Gravity Drainage District No. Eight of Ward One, Calcasieu Parish** –11.04 mills tax, 10 years, 2006-2015, maintaining and constructing drains, drainage canals, dikes, levees and bridges, and purchase and upkeep of equipment for use in maintaining and constructing drains, drainage canals, dikes, levees and bridges within the District.
4. **L05-407 – Gravity Drainage District No. Six of Wards Five and Six, Calcasieu Parish** – 9.27 mills tax, 10 years, beginning January 1, 2006, maintaining and constructing drains, drainage canals, dikes, levees, pumping stations and bridges, and purchase and upkeep of equipment for use in maintaining and constructing drains, drainage canals, dikes, levees, pumping stations and bridges within the district.
5. **L05-408 – Gravity Drainage District No. Five of Ward Four, Calcasieu Parish** –4.78 mills tax, 10 years, 2006-2015, maintaining and constructing drains, drainage canals, dikes, levees, pumping stations and bridges, and purchase and upkeep of equipment for use in maintaining and constructing drains, drainage canals, dikes, levees, pumping stations and bridges within the District.
6. **L05-409 – Calcasieu Parish School Board, School District No. 26** – Not exceeding \$4,400,000 Public School Improvement Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving land and playgrounds, purchasing, erecting, enlarging and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings.
7. **L05-410 – DeSoto Parish School Board** – (1) 7 mills tax, 10 years, 2007-2016, paying the general cost of operation and maintenance of the public elementary and secondary schools of the Parish; (2) 37 mills tax, 10 years, 2007-2016, maintaining and operating school facilities in the Parish, including the payment of the costs of insurance and the payment of salaries of teachers and other school personnel.
8. **L05-411 – East Feliciana Parish School Board** – (1) 1% sales tax, 10 years, paying salaries and benefits for all employees of the school system and maintaining and operating public schools of the parish; (2) 17 mills tax, 10 years, 2007-2016, paying salaries and benefits for teachers and other employees, & (3) 1% sales tax, 10 years, paying teachers' salaries and benefits and constructing, maintaining and operating public schools.
9. **L05-412 – Livingston Parish School Board** – 7 mills tax, 10 years, 2006-2015, maintaining drains, drainage canals, dikes, levees, pumping stations and bridges within the District and providing equipment.

**WITHDRAWN BEFORE MTC**

10. **L05-413 - City of New Orleans, Kingswood Subdivision Improvement District** - \$240 Parcel Fee, 2006-2014, 9 years, to promote and encourage the beautification, security and overall betterment of the Kingswood Subdivision Improvement District.

11. **L05-423 - City of New Orleans, Twinbrook Security District** - \$500 parcel fee, nine (9) years, 2006-2015, to promote and encourage security in the Twinbrook Security District.

12. **L05-424 - City of New Orleans, Touro Bouligny Security District** - 16.2 mills tax, 5 years, 2006-2010, promoting and encouraging security in the Touro Bouligny Security District.

13. **L05-454 - Town of Boyce, Rapides Parish** - 1% sales and use tax, any lawful public purpose, including the payment of operation and capital expenses.

14. **L05-414 - St. John the Baptist Parish Law Enforcement District** - 1/8% sales tax, payment of deputies' salaries with the sheriff to continue to produce an external audit annually with proper accounting of actual expenditures.

15. **L05-415 - St. Mary Parish School Board, Sixth Ward Special School District No. 3** - 11.75 mills tax, 10 years, 2006-2015, maintaining and operating and giving additional support to public schools.

16. **L05-416 - St. Tammany Parish Council** - (1) Not exceeding \$92,000,000 General Obligation Bonds, not exceeding 8% and not exceeding 20 years, acquiring, constructing and improving public libraries, including, to the extent feasible, those specific library projects set forth in the "St. Tammany Parish Library - Library Facilities Recommendations" approved by the St. Tammany Parish Council on August 4, 2005, and acquiring the necessary land, equipment and furnishings therefore; (2) 4.15 mills tax, 10 years, 2006-2015, improving, maintaining and/or operating public libraries in the Parish.

17. **L05-417 - Terrebonne Parish Council** - 4.5 mills tax, 20 years, 2006-2025, constructing, acquiring, improving, maintaining and operating road lighting and road facilities in the Parish.

18. **L05-418 - Terrebonne Parish Council** - Home rule charter amendment, provide clarifications and updates to comply with current state laws, clarify administrative and legislative duties and procedures, and adjust the salaries of the Council Members and Parish President.

19. **L05-419 - West Baton Rouge Parish Law Enforcement District** - 5 mills tax, 10 years, 2006-2015, paying a portion of the wages, salaries, benefits and training for Sheriff's deputies and for paying a portion of the cost of acquiring, repairing, upgrading, operating and maintaining equipment and vehicles within and for the District.

\*\*\* The four highlighted items will be held for consideration at the 9/26/05 Ad Hoc Elections subcommittee meeting. The additional time will allow the Secretary of State's office to make an assessment as to whether it will be possible to hold elections on November 12 in the affected areas.

20. **L05-453 – West Feliciana Police Jury** – (1) 2 mills tax, 10 years, 2007-2016, maintaining, operating and/or improving the public hospital in the Parish; (2) 8.89 mills tax, 10 years, 2007-2016, 50% - acquiring, constructing, improving, maintaining, supporting, and/or operating public roads and bridges and related drainage facilities and equipment, 33% - acquiring, constructing, improving, maintaining, supporting and/or operating public buildings, grounds, equipment and furnishings and 17% - acquiring, constructing, improving, maintaining, supporting and/or operating recreational parks, facilities, equipment and programs; (3) ½ % sales tax, 7 years, commencing May 1, 2006, maintaining, operating and/or improving the West Feliciana Parish Hospital; **Sales Tax District No. 1** – ½% sales tax, 7 years from July 1, 2006, maintaining, operating and/or improving the West Feliciana Parish Hospital provided the Police Jury is further authorized to reduce the tax to the extent the Police Jury determines the proceeds of the tax are not required for the operation of the Hospital.

**TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS**

21. **L05-455 - Allen Parish Assessment District** - Not exceeding \$150,000 Anticipation of Avails Loan, not exceeding 6%, maturing on or before January 31, 2006, current expenses.
22. **L05-420 – Caddo Parish Fire District Number Four** – Not exceeding \$45,000 Limited Tax Certificates of Indebtedness, not exceeding 6.5%, not exceeding 5 years, making payments to the Firefighters Retirement System.
23. **L05-421 – St. George Fire Protection District No. 2, East Baton Rouge Parish** – Not exceeding \$3,000,000 Revenue Anticipation Note, not exceeding 4.0%, maturing March 1, 2006, to pay current expenses.
24. **L05-422 – St. George Fire Protection District No. 2, East Baton Rouge Parish** – Not exceeding \$2,750,000 Certificates of Indebtedness, not exceeding 5.0%, not exceeding 10 years, (i) providing funds to acquire, construct, and equip a new fire station and providing funds to renovate an existing fire station; and (ii) providing sufficient funds to current refund the outstanding principal amount of the Issuer’s Certificates of Indebtedness, Series 2001.
25. **L05-426 - East Baton Rouge Parish School Board** - Not exceeding \$7,500,000 Anticipation Certificate, not exceeding 4%, maturing no later than June 30, 2006, current operations.
26. **L05-428 – Lafayette Parish School Board** – Not exceeding \$10,000,000 Anticipation Certificate, not exceeding 4.0%, maturing not later than June 30, 2006, to be used for the current operations of the School Board.
27. **L05-429 – LaSalle Parish Law Enforcement District** – Not exceeding \$400,000 Revenue Anticipation Note, not exceeding 5%, maturing on or before June 30, 2006, paying current expenses.
28. **L05-430 – City of Bastrop, Morehouse Parish** – Not exceeding \$2,000,000 Subordinated Certificates of Indebtedness, not exceeding 5%, not exceeding ten (10) years, to acquire public works equipment and to acquire, construct and install improvements to the Issuer’s infrastructure, including streets, drainage and utilities to promote economic development within an area recently annexed into the city limits of the Issuer.

29. **L05-431 – Monroe City School Board, Ouachita Parish** – Not exceeding \$4,000,000 Anticipation Certificate, not exceeding 3.5 %, maturing no later than June 30, 2006, paying current expenses.
30. **L05-432 – Plaquemines Parish School Board** – Not exceeding \$4,000,000 Anticipation Certificate, not exceeding 4.5% maturing not later than June 30, 2006, to be used for the current operations of the School Board.
31. **L05-434 – Richland Parish Police Jury** – Not exceeding \$700,000 Certificates of Indebtedness, not exceeding 5%, not exceeding ten (10) years, acquiring and constructing improvements and renovations to the Richland Parish Courthouse, including equipment, fixtures and furnishings.
32. **L05-435 – St. Charles Parish Law Enforcement District** – Not exceeding \$3,500,000 Revenue Anticipation Note, not exceeding 5%, maturing on or before June 30, 2006, paying current operation expenses.
33. **L05-446 – Hospital Service District No. 1, St. Helena Parish** – Not exceeding \$2,000,000 Bond Anticipation Notes, not exceeding a fixed or variable rate of 7%, not exceeding 600 days, provide interim financing for acquiring additions and improvements.
34. **L05-436 – St. James Parish School Board** – Not exceeding \$3,500,000 Anticipation Certificate, not exceeding 3.5%, maturing no later than June 30, 2006, paying current expenses.
35. **L05-437 – Tensas Parish School Board** – Not exceeding \$500,000 Anticipation Certificate, not exceeding 4.0%, maturing not later than June 30, 2006, to be used for the current operations of the School Board
36. **L05-438 – Terrebonne Parish Law Enforcement District** – Not exceeding \$1,500,000 Budgetary Loan, not exceeding 6%, to be paid on or before June 30, 2006, current expenses.

**TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL**

37. **L05-444 - Jefferson Davis Parish Water and Sewer Commission No. 1** - Notice of Intention to issue not exceeding \$1,925,000 Water Revenue Bonds, not exceeding 5.25%, not exceeding 40 years from date of issuance, to pay a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL**

38. **L05-439 - Town of Church Point, Acadia Parish** - Not exceeding \$1,195,000 Utilities Revenue Refunding Bonds, Series 2005, not exceeding 4.35%, maturing August 1, 2022, refund outstanding Utilities Revenue Bonds dated June 3, 1993.

39. **L05-440 – Beauregard Parish School Board, Parishwide School District** – Not exceeding (a) \$6,450,000 General Obligation School Refunding Bonds, Series 2005A & (b) \$345,000 General Obligation School Refunding Bonds, Series 2005B, bearing interest of 3.81%, maturing no later than March 1, 2018, (a) advance refunding of the General Obligation School Bonds, Series 1998, maturing serially on March 1 of the years 2009 through 2018 & (b) current refunding the General Obligation School Refunding Bonds, Series 1993, maturing on March 1 of the years 2006 and 2007.
40. **L05-441 – DeSoto Parish School Board, School District No. 2** –not exceeding \$1,800,000 General Obligation School Refunding Bonds, not exceeding 6%, maturing no later than March 1, 2017, refunding the March 1, 2008 to March 1, 2017 maturities of the District's outstanding General Obligation School Bonds, Series 1997.
41. **L05-442 – Iberia Parish Airport Authority** – Not exceeding \$400,000 Airport Improvement Bonds, not exceeding 4.5%, maturing no later than October 1, 2020, renovating and improving the Control Tower Building (Building 92-Part), the fire house (Building 91), and constructing a chemical storage building, including the acquisition of equipment and furnishings.
42. **L05-443 – Iberia Parish Council** – Not Exceeding \$1,500,000 Taxable Hospital Revenue Bonds, not exceeding 6.75%, May 26, 2016, constructing a new medical office building; and not exceeding \$2,200,000 Hospital Revenue Bonds, not exceeding 4.50%, May 26, 2017, renovating and improving Iberia Medical Center and acquiring equipment and furnishings.
43. **L05-445 – St. Bernard Parish Council** – Not exceeding \$7,200,000 Sales Tax Refunding Bonds, not exceeding 6% maturing no later than December 1, 2019, refunding the callable maturities of the Issuer's outstanding Sales Tax Bonds, Series 1999.
44. **L05-447 – City of Opelousas (St. Landry Parish)** - Not exceeding \$7,800,000 Utilities Revenue Bonds, not exceeding 6%, September 1, 2025, constructing and acquiring additions, extensions and improvements to waterworks plant and system.
45. **A. L05-448 - Town of Henderson (St. Martin Parish)** - Not exceeding \$1,016,000 Sewer Revenue Bonds, not exceeding 4.50%, not exceeding 40 years from date of issuance, constructing and acquiring a sanitary sewage collection and disposal system for the Town.  
  
**B. L05-448 - Town of Henderson (St. Martin Parish)** – Not exceeding \$1,016,000 Bond Anticipation Notes, not exceeding 4.25%, 1 year, to provide interim financing.
46. **L05-449 – Gravity Drainage District No. 5, St. Tammany Parish** –not exceeding \$2,300,000 General Obligation Refunding Bonds, not exceeding 5%, maturing no later than March 1, 2019, refunding the March 1, 2010 to March 1, 2019 maturities of the District's outstanding General Obligation Bonds, Series 1999.
47. **L05-450 – City of Slidell (St. Tammany Parish)** – Not exceeding \$1,750,000 Utilities Revenue Refunding Bonds, not exceeding 5%, April 1, 2016, refunding Utilities Revenue Bonds, Series 1996.

48. **A. L05-291A - Varnado Waterworks District, Washington Parish** - Not exceeding \$5,000,000 Water Revenue Bonds, not exceeding 6%, not exceeding 40 years from the date of issuance, constructing and acquiring improvements, extensions and replacements to the waterworks system.
- B. L05-291A - Varnado Waterworks District, Washington Parish** – Not exceeding \$5,000,000 Promissory Note, not exceeding 6%, not exceeding 2 years, to provide interim financing.
49. **L05-451 – Webster Parish Law Enforcement District** – Not exceeding \$7,000,000 Revenue Refunding Bonds, not exceeding 6%, maturing no later than fifteen (15) years, refunding Revenue Bonds (Webster Correctional Facility Project), Series 2000A and Revenue Bonds (Webster Correctional Facility Project), Series 2001B.
50. **L05-452 – Winn Parish School Board, Winnfield School District No. 5** – Not exceeding \$6,025,000 General Obligation School Refunding bonds, not exceeding 4.75%, maturing March 1, 2019, refunding the March 1, 2010 to March 1, 2019 maturities of the District's outstanding General Obligation School Bonds, Series 1999.

**TAB 6 - LOCAL GOVERNMENTAL UNITS – CREATION OF PUBLIC TRUST**

51. **L05-456 – Jefferson Davis Parish Sanitary Landfill Commission** – seeking approval for the creation of the Jefferson Davis Parish SLC Public Trust.

**TAB 7 - INDUSTRIAL DEVELOPMENT BOARD – FINAL APPROVAL**

52. **L02-375A – Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Physicians Center L.L.C. Project)** – Not exceeding \$16,000,000 Adjustable Rate Taxable Industrial Development Revenue Bonds, not exceeding a variable rate of 10%, 30 years, acquiring, constructing and equipping a professional medical office building located in New Orleans.
53. **L05-398A - Industrial Development Board of the City of New Orleans** - Not exceeding \$49,250,000 Capital Fund Program Revenue Bonds, Series 2005A, not exceeding 12%, not exceeding 30 years from the date of issuance, redevelopment of portions of the **Fischer, Florida and Guste Public Housing Developments**.

**TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE**

54. **05-20A - Louisiana Public Facilities Authority (GNMA Collateralized Mortgage Loan - North Park Apartments Project)** Not exceeding \$4,150,000 Mortgage Revenue Bonds, not exceeding 7%, maturing no later than 42 years from the date of issuance, acquiring, renovating and equipping a 110 unit apartment complex for low income residents.
55. **05-21A – Louisiana Public Facilities Authority (School Board Advance Funding Program)** – Not exceeding \$30,000,000 Advance Funding Notes, not exceeding 13 months, to provide lower cost financing of the short term funding needs of the school boards.

56. **05-25C – Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** – Not exceeding \$210,000,000 Hospital Revenue Bonds, not exceeding a fixed rate of 7% or a variable rate not exceeding 15%, not exceeding 30 years, (i) acquiring, constructing and equipping of additions and/or improvements to St. Francis Medical Center, Our Lady of the Lake Regional Medical Center, Our Lady of Lourdes Regional Medical Center and St. Elizabeth Hospital, including without limitation, surgical and operating room improvements, patient room renovations, cardiology intensive care renovations, intensive care unit renovations, labor and delivery room renovations and plant and maintenance and (ii) finance or reimburse the cost of acquiring, constructing, improving and equipping North Monroe Medical Center in Monroe including the cost of costs associated with the conversion such as signage and capital items to reflect the change in ownership.
57. **05-30A - Rapides Finance Authority (GNMA and Fannie Mae Mortgage-Backed Securities Program)** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, Series 2005A, not exceeding 6%, not exceeding 34 years, to finance owner-occupied single family residential immovable property to be owned and occupied by low- and moderate-income families or persons residing in the Parish.
58. **05-35A - Parish of Jefferson Home Mortgage Authority** - Not exceeding \$100,000,000 Single Family Mortgage Revenue Bonds, Series 2005B, not exceeding 12% variable rate, not to exceed 32 years, to utilize private activity volume cap by recycling principal payments on mortgages from prior bond issues to provide additional needed moneys for mortgages in the Parish.
59. **05-36A – Louisiana Public Facilities Authority (Comm-Care Louisiana Project)** – Not exceeding \$47,500,000 Adjustable Rate Demand Revenue and Refunding Bonds, not exceeding 6% variable rate, (i) repair and improve existing nursing homes facilities located in Jefferson Parish, (ii) construction and equipping of a replacement nursing home facility located in Baton Rouge and (iii) refund all or a portion of outstanding Revenue Bonds (Comm-Care Louisiana Project) Series 2005A, 2005B and 2005C.

**WITHDRAWN BEFORE MTS**

**TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE**

60. **05-3B – Louisiana Public Facilities Program (Equipment and Capital Facilities Loan Program)** - amendment of prior preliminary approval to add potential beneficiaries to the program.
61. **05-43 - Parish of Jefferson Home Mortgage Authority** - Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, not exceeding 35 years, to purchase mortgage loans and/or mortgage-backed securities issued by FNMA and GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish and to refund certain obligations of the Authority.

62. **05-44 – East Baton Rouge Mortgage Finance Authority (GNMA and Fannie Mae Mortgage-Backed Securities Program)** – Not exceeding \$30,000,000 Single Family Mortgage Revenue and Refunding Bonds, refunding all or any portion of East Baton Rouge Mortgage Finance Authority Revenue Bonds (GNMA Mae and Fannie Mae Mortgage-Backed Securities Program) Series 2004B and East Baton Rouge Mortgage Finance Authority Revenue Refunding Notes, Series 2004-A and to provide financing for the purchase of homes by low and moderate income families.
63. **05-45 - Louisiana Public Facilities Authority (Delgado Community College Project) -** Not exceeding \$30,000,000 Revenue Bonds, Series 2005, to finance the constructing, furnishing and equipping of a West Bank Campus Student Life Center.
64. **05-46 - Louisiana Public Facilities Authority (Tulane University of Louisiana) -** Not exceeding \$200,000,000 Revenue Bonds and Revenue Refunding Bonds, acquisition, construction, renovation, equipping and upgrading of certain facilities approved by the Board of Administrators of the University including campus housing system and non-residential facilities and to refund the Authority's Series 1997 and Series 1997A-2 Bonds.

**TAB 10 – OTHER BUSINESS**

65. Review and consideration of the contract format for the state's financial advisory services contract and approval to execute the contract.
66. Adjourn.

**In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.**