



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
June 21, 2018
8:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the May 17, 2018 meeting.**

Local Governmental Units - Elections (December 8, 2018)

3. **L18-172 - LaSalle Parish Law Enforcement District**
½% sales tax, 12 years, beginning April 1, 2020, paying lawful expenses of operating the District and the Sheriff's Office.

Local Political Subdivisions - Loans

4. **L18-177 - Avoyelles Parish, Hospital Service District No. 1**
Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2018, not exceeding 5%, mature no later than March 1, 2019, current operations.
5. **L18-192 - St. Bernard Parish Council**
Not exceeding \$4,400,000 Taxable Limited Tax Certificates of Indebtedness, not exceeding 2.87%, mature no later than March 1, 2019, maintaining and operating fire protection facilities.
6. **L18-193 - St. Bernard Parish Council**
Not exceeding \$1,400,000 Taxable Certificates of Indebtedness, not exceeding 2.87%, mature no later than March 1, 2019, current expenses.
7. **L18-197 - St. James Parish School Board**
Not exceeding \$12,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2019, current operations.
8. **L18-196 - Tensas Parish Law Enforcement District**
Not exceeding \$990,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2019, current expenses.
9. **L18-176 - Tensas Parish Police Jury**
Not exceeding \$850,000 Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2019, current expenses.
10. **L18-198 - Tangipahoa Parish, Hammond Downtown Development District**
Not exceeding \$300,000 Limited Tax Certificates, in one or more series, not exceeding 6%, mature no later than March 1, 2024, constructing, renovating, and/or acquiring facilities contemplated by the redevelopment plan.
11. **L18-194 - Terrebonne Parish, Recreation District No. 11**
Not exceeding \$2,500,000 Limited Tax Certificates, in one or more series, not exceeding 6%, mature no later than March 1, 2026, constructing, improving and maintaining recreational facilities, together with necessary furniture and equipment.

12. L18-190 - Vernon Parish Law Enforcement District

Not exceeding \$1,500,000 Promissory Note, not exceeding 3.85%, mature no later than June 30, 2019, current operations.

Local Political Subdivisions - Bonds - Final Approval

13. L18-203 - Caddo Parish, Fire District No. 1

Not exceeding \$1,000,000 Fire District Revenue Bonds, in one or more series, not exceeding 4%, not exceeding 10 years, acquisition and/or construction of a fire station.

14. L18-195 - Iberia Parish, Sewerage District No. 1 (DEQ Project)

Not exceeding \$3,000,000 Taxable Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, (1) improvements to the wastewater treatment plants and (2) constructing and acquiring other improvements and replacements to the System, including equipment and furnishings therefor.

15. L18-199 - Lincoln Parish, City of Ruston (DEQ Project)

Not exceeding \$6,000,000 Utilities Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, acquiring and constructing additions, extensions and improvements to the sewer and sewage treatment portion of the System, including equipment and fixtures.

16. L18-201 - Livingston Parish, Sewer District

Not exceeding \$11,900,000 Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 30 years, (1) acquiring, constructing, extending and improving the sewerage system, (2) funding capitalized interest, and (3) funding a debt service reserve fund, if necessary.

17. L18-180 - Sabine Parish, Waterworks District No. 1 (LDH Program)

Not exceeding \$2,600,000 Taxable Water Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 2.45%, not exceeding 22 years, constructing, acquiring and installing improvements and replacements to the drinking water system, including equipment and fixtures.

18. L18-168 - St. Mary Parish, City of Morgan City

Not exceeding \$1,650,000 Excess Revenue Notes, in one or more series, not exceeding 4.5%, not exceeding 20 years, acquiring and installing utility meters and related software and equipment to institute an electronic meter reading program.

19. L18-202 - Tangipahoa Parish, Ponchatoula Area Recreation District No. 1

Not exceeding \$3,500,000 Revenue Bonds, not exceeding 5.5%, mature no later than June 1, 2039, (1) construction and equipping of additional recreation facilities, including, but not limited to, a new multi-purpose gymnasium facility and (2) funding a debt service reserve fund, if necessary.

20. L18-175 - Vermilion Parish School Board

Not exceeding \$950,000 Limited Tax Bonds, not exceeding 4%, mature no later than March 1, 2029, constructing improvements at Dozier Elementary School.

Political Subdivisions - Bonds

21. S18-015 - Louisiana Community Development Authority (University of Louisiana Monroe Facilities, Inc. - Brown Stadium Project)

Not exceeding \$2,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, not exceeding 30 years, (1) completion of the renovation, rehabilitation and construction of improvements to Brown Stadium and parking adjacent, (2) funding a debt service reserve fund and (3) funding capitalized interest, if necessary.

Public Trust - Final Approval

22. S18-005 - Louisiana Public Facilities Authority (Millennium Housing, LLC Student Housing and Auxiliary Facilities Projects)

Not exceeding \$25,000,000 Refunding Revenue Bonds (NSTSD), in one or more series, not exceeding 6%, mature no later than November 1, 2038, refunding all or a portion of Louisiana Public Facilities Authority Revenue Bonds (Millennium Housing, LLC Student Housing and Auxiliary Facilities Project), Series 2006.

23. S18-014 - Louisiana Public Facilities Authority (Southern University Alumni Federation Project)

Not exceeding \$40,000,000 LPFA Student Housing Revenue Bonds, taxable and/or tax-exempt, in one or more series, not exceeding 8% fixed and/or 12% variable, convertible to other rates, not exceeding 35 years, **(1)** acquiring, constructing and/or renovating and equipping an apartment complex which will include an alumni center and a retail center, adjacent to the campus of Southern University in Baton Rouge, **(2)** funding a reserve fund, if necessary, **(3)** paying capitalized interest and **(4)** funding any working capital, start-up and marketing costs.

Ratifications and or Amendments to Prior Approvals

24. L17-265A - Webster Parish School Board, Doyline School District No. 7

Amendment of a prior approval granted on August 17, 2017, to reflect change in cost of issuance.

25. L17-350A - St. Martin Parish School Board, School District

Amendment of a prior approval granted on September 21, 2017, to reflect change in cost of issuance.

26. L17-426A - Caddo Parish, City of Shreveport

Amendment of a prior approval granted on December 14, 2017, to reflect change in cost of issuance and professionals.

27. S07-036C - Louisiana Community Development Authority (Nicholls State University Student Facilities/NSU Facilities Corporation Project)

Amendment of a prior approval granted on September 21, 2017, to reflect a change in cost of issuance and professionals associated with a rate conversion.

28. S17-037A - Louisiana Community Development Authority (Terrebonne Port Commission Project)

Amendment of a prior approval granted on September 21, 2017, to reflect a change in cost of issuance and professionals.

29. S18-007A - Louisiana Community Development Authority (Goodwill Industries Project)

Amendment of a prior approval granted on April 19, 2018, to reflect a change in cost of issuance and professionals.

State of Louisiana

30. S18-010A - GARVEE Selection of Professionals

Discussion and consideration of evaluation team scoring results and recommendations on proposals submitted in response to the State of Louisiana Solicitation for Offers for Bond Counsel Services dated May 21, 2018.

Other Business

31. Financial Advisory Services Contract Amendment

Request to amend the State's Financial Advisory Services Contract to provide for the first of two allowed one-year contract extensions for the period August 1, 2018 through July 31, 2019, as provided for in the contract approved by the Commission on June 15, 2017.

32. Discussion

Discussion of Capital Outlay information reporting.

33. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067

To advise special assistance is needed and describe the type of assistance necessary.