



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JUNE 18, 2015
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the May 21, 2015 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (October 24, 2015)

3. **L15-171 - Calcasieu Parish, Waterworks District No. 10, Ward 7** - 15.0 mills tax, 10 years, 2016-2025, maintaining and operating the waterworks system, equipment and facilities, including both movable and immovable property.
4. **L15-182 - Jackson Parish, Quitman Fire Protection District No. 1** - 10.85 mills tax, 10 years, 2016-2025, (1) maintaining and operating fire protection facilities, (2) purchasing fire trucks and other fire fighting equipment and (3) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services.
5. **L15-148 - Washington Parish, City of Bogalusa** - 2.75 mills tax, 10 years, 2016-2025, paying the costs of providing retirement and pension benefits for the City of Bogalusa Retirement System.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L15-168 - Catahoula Parish, Fire Protection District No. 4** - Not exceeding \$30,000 Certificates of Indebtedness, Series 2015, not exceeding 3.5%, mature no later than March 1, 2020, purchasing fire equipment.
7. **L15-179 - St. Tammany Parish, Recreation District No. 1** - Not exceeding \$1,500,000 Limited Tax Certificates of Indebtedness, in one or more series, not exceeding 5%, mature no later than March 1, 2034, acquiring, constructing or improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment.
8. **L15-174 - Tensas Parish Law Enforcement District** - Not exceeding \$965,000 Certificates of Indebtedness, not exceeding 6%, mature no later than June 30, 2016, current expenses.
9. **L15-170 - Washington Parish Law Enforcement District** - Not exceeding \$1,500,000 Certificates of Indebtedness, Series 2015, not exceeding 1.5%, mature no later than June 30, 2016, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

10. **L15-173 - Acadia Parish, Fire Protection District No. 1** - Not exceeding \$300,000 Public Improvement Bonds, Series 2015, not exceeding 2.625%, mature no later than June 1, 2027, acquiring and equipping a fire truck and acquiring other firefighting equipment.
11. **L15-166 - Avoyelles Parish, City of Marksville** - Not exceeding \$200,000 Limited Tax Bonds, Series 2015, not exceeding 4%, not exceeding 15 years, improving and rehabilitating a public building to serve as a community center, including acquiring equipment, fixtures and appurtenances.

12. **L15-167 - Avoyelles Parish, Town of Simmesport** - Not exceeding \$80,000 Limited Tax Bonds, Series 2015, not exceeding 2.75%, mature no later than March 1, 2021, reroofing public buildings.
13. **L15-180 - Caddo Parish School Board, Parishwide School District** - Not exceeding \$12,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2033, refunding all or a portion of General Obligation School Bonds, Series 2008.
14. **L15-172 - DeSoto Parish Police Jury (International Paper Company Project)** - Not exceeding \$24,500,000 Revenue Refunding Bonds, not exceeding 12%, fixed or variable, not exceeding 25 years, refunding Environmental Improvement Revenue Bonds, Series 2003A and Environmental Improvement Revenue Refunding Bonds, Series 2005A.
15. **L15-169 - Iberia Parish Council** - Not exceeding \$1,000,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2023, refunding all or a portion of General Obligation Bonds, Series 2003.
16. **L15-178 - Jefferson Parish, City of Gretna** - Not exceeding \$1,000,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2025, (1) capital improvements and (2) acquiring equipment, including water meter upgrades.
17. **L15-177 - Ouachita Parish School Board, West Ouachita Parish School District** - Not exceeding \$20,000,000 Sales Tax Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, constructing, acquiring, improving, equipping and/or furnishing schools and school related facilities.
18. **L15-175 - St. Charles Parish, Hospital Service District No. 1** - Not exceeding \$5,500,000 Limited Tax Bonds, not exceeding 6%, not exceeding 11 years, constructing, operating and maintaining hospital facilities, including ambulance service for both the east and west banks of St. Charles Parish.
19. **L15-176 - St. Charles Parish, Hospital Service District No. 1** - Not exceeding \$7,775,000 General Obligation Refunding Bonds, not exceeding 5%, mature no later than March 1, 2026, refunding all or a portion of General Obligation Bonds, Series 2005 and 2006.
20. **L15-165 - Vermilion Parish, Town of Erath** - (1) Not exceeding \$3,313,000 Sewer Revenue Bonds, Series 2016, not exceeding 3.625%, not exceeding 40 years, constructing and acquiring improvement and replacements to the sewerage system, including appurtenant equipment and accessories; (2) Not exceeding \$3,313,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 15 months, interim financing.

TAB 6 - COLLEGES AND UNIVERSITIES

21. **S15-043 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, Tiger Athletic Foundation** - Approval of the second amendment to the Cooperative Endeavor Agreement between the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College and Tiger Athletic Foundation providing for the continuation of lease of land to the Tiger Athletic Foundation for the East Side Stadium addition to clarify that bonds include any refunding bonds issued to refund the Series 1999 Bonds (S15-042).

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

22. **S15-041 - Louisiana Housing Corporation (Villages at Eagle Pointe VII Project)** - Not exceeding \$5,900,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, and equipping of a 76-unit multifamily apartment facility in Bossier Parish.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

23. **S15-037 - Louisiana Community Development Authority (City of Bossier City, Louisiana Project)** - Not exceeding \$15,000,000 Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 30 years, additions, acquisitions, repairs and/or expansions needed to maintain works of public improvement.

TAB 7 - CORPORATIONS

24. **S15-038 - Louisiana Citizens Property Insurance Corporation** - Not exceeding \$350,000,000 Assessment Revenue Refunding Bonds, Series 2015, not exceeding 5%, mature no later than June 1, 2023, (1) refunding Assessment Revenue Bonds, Series 2006B and (2) paying the costs of a municipal bond insurance policy premium, and a reserve fund surety bond premium, if any.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

25. **S15-039 - Louisiana Public Facilities Authority (Inspired Living of Kenner Project)** - Not exceeding \$42,000,000 Revenue Bonds (Volume Cap), taxable and tax exempt, in one or more series, not exceeding 8.5% fixed and subordinate fixed rate not to exceed 14% (including a capital appreciation rate not to exceed 20%) and/or 16% variable (convertible to other rates), not exceeding 35 years, (1) acquiring, constructing and equipping a senior living community including assisted living units and memory care units; including acquisition of land to be located in Jefferson Parish, (2) funding a reserve fund, if necessary to market the bonds and (3) paying capitalized interest.
26. **S15-042 - Louisiana Public Facilities Authority (Tiger Athletic Foundation Project)** - Not exceeding \$52,000,000 Revenue Refunding Bonds, Series 2015, in one or more series, not exceeding 3%, mature no later than September 1, 2029, refunding all or a portion of Revenue Bonds, Series 1999 and 2004.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

27. **S15-010B - Louisiana Public Facilities Authority (Louisiana Pellets, Inc. Project)** - Amendment of prior approvals granted on February 19, 2015 and May 21, 2015 to reflect change in costs of issuance and professionals.
28. **S15-012A - Louisiana Community Development Authority (East Ascension Consolidated Gravity Drainage District No. 1 Project)** - Amendment of a prior approval granted on April 16, 2015 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

29. **S15-040 - Public Finance Authority (Agape-Himbola Manor, LLC & Agape-Canaan Towers, LLC)** - Not exceeding \$12,000,000 Multifamily Housing Revenue Bonds, taxable and tax-exempt, not exceeding 10%, not exceeding 37 years, acquisition and rehabilitation of facilities located in Lafayette and Shreveport.

30. **S15-036A - State of Louisiana (General Obligation Bond Defeasance)** - Resolution authorizing (1) A plan to defease not exceeding \$124,958,094 of principal and interest of certain State of Louisiana General Obligation Bonds maturing July 1, 2015 through June 30, 2016, as contained in House Bill 800 of the 2015 Regular Session; (2) Execute any and all documents and certificates in connection therewith and to do all things necessary to effectuate the defeasance; and (3) Providing for other matters in connection therewith.
31. **Tobacco Settlement Financing Corporation** - Submission by the Tobacco Settlement Financing Corporation for the consideration, review and approval of an amended budget for Fiscal Year 2014-2015 in the amount of \$250,000 in accordance with the provisions of La. R.S. 39:99.6C.
32. **Tobacco Settlement Financing Corporation** - Submission by the Tobacco Settlement Financing Corporation for the consideration, review and approval of an original budget for Fiscal Year 2014-2015 in the amount of \$151,500 in accordance with the provisions of La. R.S. 39:99.6C.
33. **S13-041D - State of Louisiana (Unclaimed Property Revenue Bonds)** - Consideration of a second supplemental resolution granting approval of (1) Not exceeding \$78,920,000 Unclaimed Property Special Revenue Bonds, Series 2015 (I-49 South Project), (NSTSD), not exceeding 6%, not exceeding 20 years, (a) providing for federal match funds to be used by the Department of Transportation and Development for the construction of Interstate 49 South from Interstate 10 in the City of Lafayette to the West Bank Expressway in the City of New Orleans, (b) funding a debt service reserve fund, (c) funding capitalized interest, and (d) paying cost of issuance; (2) Authorizing the issuance and sale and delegating to the Director of the State Bond Commission the authority to set the final terms within the herein stated parameters; (3) Authorizing the publication of a Notice of Intention; and (4) Providing for other matters including approving an amendment to the Cooperative Endeavor Agreement with the Division of Administration with respect to the replenishment of the debt service reserve accounts to reflect all outstanding bonds.
34. **Financial Advisory Services Contract Amendment** - Request to amend the State's Financial Advisory Services Contract to provide for the first of two allowed one-year contract extensions for the period August 1, 2015 through July 31, 2016, as provided for in the contract approved by the Commission on July 17, 2014.
35. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Denesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.