



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 19, 2016
8:00 A.M. - SENATE COMMITTEE ROOM E
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 21, 2016 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 8, 2016)

3. **L16-160 - Orleans Parish, City of New Orleans, Lake Forest Estates Improvement District** - Not exceeding \$485 parcel fee, 8 years, 2019-2026, promoting and encouraging beautification, security and overall betterment.
4. **L16-161 - Orleans Parish, City of New Orleans, Oak Island Neighborhood Improvement District** - Not exceeding \$150 parcel fee, 10 years, 2017-2026, promote and encourage security, beautification and overall betterment.
5. **L16-159 - Tangipahoa Parish, Village of Tickfaw** - 1% sales tax, to be levied in perpetuity, beginning January 1, 2018, (1) ½ for constructing, improving, and maintaining streets and drainage facilities, including overlaying streets, and (2) ½ for (a) constructing and acquiring sewers and sewerage disposal works; (b) constructing and acquiring waterworks systems and improvements, including necessary sites, rights-of-ways, machinery and equipment; (3) pay operation and maintenance costs and expenses and (4) funding into bonds.
6. **L16-163 - Tangipahoa Parish Council** - 1% sales tax, 4 years, beginning December 31, 2017, (1) 25% of proceeds for operation of local government and (2) 75% of proceeds to fund the Parish Road and Bridge Fund to pay cost of road and bridge maintenance and improvements.
7. **L16-164 - Tangipahoa Parish Council, Road District No. 101** - Not exceeding \$401,800 General Obligation Bonds, not exceeding 4%, not exceeding 20 years, opening, constructing and improving public roads, highways and bridges.
8. **L16-165 - Tangipahoa Parish Council, Road District No. 101, Sub-Road District No. 1** - Not exceeding \$382,900 General Obligation Bonds, not exceeding 4%, not exceeding 20 years, opening, constructing, and improving public roads, highways and bridges.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (December 10, 2016)

9. **L16-158 - Jackson Parish, Fire Protection District, Ward 2** - 10.0 mills tax, 10 years, 2018-2027, maintaining, improving, acquiring and operating fire department buildings and equipment for fire protection and other first response services.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

10. **L16-162 - Avoyelles Parish Law Enforcement District** - Not exceeding \$750,000 Promissory Note, not exceeding 6%, mature no later than June 30, 2017, current operations.
11. **L16-168 - Orleans Parish Law Enforcement District** - Not exceeding \$3,500,000 Taxable Certificates of Indebtedness, not exceeding 4%, mature no later than June 30, 2017, current expenses.

12. **L16-166 - Vernon Parish Law Enforcement District** - Not exceeding \$1,500,000 Promissory Note, not exceeding 3.23%, mature no later than June 30, 2017, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

13. **L16-172 - Ascension Parish, City of Donaldsonville (DEQ Project)** - Not exceeding \$4,000,000 Taxable Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring improvements and extensions to the sanitary sewage collection and disposal system, including all necessary land, equipment and furnishings and all engineering, legal and other incidental costs and fees.
14. **L16-154 - Avoyelles Parish, City of Marksville** - Not exceeding \$500,000 Limited Tax Bonds, Series 2016, not exceeding 4%, mature no later than September 1, 2028, improving the waterworks system, including acquiring equipment and fixtures.
15. **L16-170 - Iberia Parish Council** - Not exceeding \$5,500,000 Revenue Refunding Bonds, in one or more series, not exceeding 4%, mature no later than June 1, 2023, refunding all or a portion of Road Improvement Bonds, Series 2008.
16. **L16-145 - Ouachita Parish, Town of Sterlington** - Not exceeding \$2,000,000 Revenue Bonds, in one or more series, not exceeding 5.5% (tax-exempt) and 6.5% (taxable), not exceeding 30 years, (1) improve, maintain, and/or repair public streets, including related drainage and utilities and (2) acquire, maintain, operate and equip a new youth sports park and tournament complex.
17. **L16-167 - Ouachita Parish School Board, East Ouachita School District** - Not exceeding \$24,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2033, refunding all or a portion of General Obligation School Bonds, Series 2007, 2008 and 2009.
18. **L16-169 - St. John the Baptist Parish Law Enforcement District** - Not exceeding \$10,000,000 Limited Tax Revenue Bonds, not exceeding 5%, not exceeding 20 years, (1) acquiring, constructing, improving and renovating law enforcement buildings and other facilities and (2) acquiring land, equipment and furnishings.
19. **L16-157 - Vermilion Parish School Board** - Not exceeding \$840,000 Limited Tax Bonds, Series 2016, not exceeding 4%, not exceeding 10 years, acquiring and constructing improvements for Erath High School and Middle School.
20. **L16-156 - Vernon Parish, Town of New Llano (DHH Program)** - Not exceeding \$400,000 Taxable Water Revenue Bonds, not exceeding 3.45%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the drinking water system.
21. **L16-174 - West Baton Rouge Parish Council, Fire Protection District No. 1** - Not exceeding \$2,650,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than February 1, 2038, refunding all or a portion of LCDA Revenue Bonds (Port Allen Fire Station Project), Series 2008.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

22. **S16-009 - Louisiana Community Development Authority (Capital Projects and Equipment Acquisition Program)** - Not exceeding \$25,000,000 Revenue Refunding Bonds, in one or more series, variable rate not exceeding 8%, mature no later than July 1, 2030, refunding Revenue Bonds (Capital Project and Equipment Acquisition Program) Series 2000A to terminate the Swap Agreement currently in place.
23. **S16-007 - Louisiana Community Development Authority (City of Westlake, Louisiana Project)** - Not exceeding \$7,500,000 Revenue and Refunding Bonds, not exceeding 3%, mature no later than 10 years, (1) approximately \$7,300,000 Refunding Bonds, refunding Excess Revenue Certificates of Indebtedness, Series 2009 and LCDA Revenue Refunding Bonds, Series 2010 and (2) approximately \$200,000 Revenue Bonds, finance matching funds to obtain grants for the additions, acquisitions, repairs and/or expansions needed within the City.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

24. **S16-008 - Louisiana Public Facilities Authority (CommCare Corporation Project)** - Not exceeding \$3,000,000 Revenue Bonds, in one or more series, tax-exempt and/or taxable, not exceeding 8% fixed and/or 12% variable rate (convertible to other rates), not exceeding 30 years, financing or refinancing the costs of the acquisition of an existing 89-bed nursing home facility located in Plain Dealing, Bossier Parish.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

25. **L13-036A - St. James Parish, Town of Gramercy** - Amendment of a prior approval granted on January 15, 2013 to reflect change in cost of issuance and professionals.
26. **L16-120A - Caddo-Bossier Parishes Port Commission** - Amendment of a prior approval granted on March 17, 2016 to reflect change in cost of issuance and professionals.
27. **S05-034C - Louisiana Community Development Authority (Shreveport Utility System Project)** - Amendment of prior approvals granted on August 18, 2005, May 21, 2009 and October 27, 2009 to reflect change in cost of issuance and professionals associated with remarketing of the bonds.
28. **S16-001A - Louisiana Public Facilities Authority (Entergy Louisiana, LLC)** - Amendment of a prior approval granted on February 18, 2016 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

29. **Tobacco Settlement Financing Corporation** - Submission by the Tobacco Settlement Financing Corporation for the consideration, review and approval of an original budget for Fiscal Year 2016-2017 in the amount of \$175,000 in accordance with the provisions of La. R.S. 39:99.6C.
30. Update on the Capital Outlay Escrow Fund and Line of Credit Expenditures and the Next New Money General Obligation Bond Sale.
31. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.