

PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 18, 2006
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the April 20, 2006 meeting.

TAB - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 15, 2006)

3. **L06-183 - Allen Parish Law Enforcement District** - 1% sales tax, (a) paying the salaries and benefits of deputies, (b) acquiring operating and maintaining vehicles and communications equipment, and (c) providing additional funding for operations and training.
4. **L06-168 - Calcasieu Parish Police Jury** – Not to exceed \$200,000,000 Public Improvement Bonds, not to exceed 8%, not to exceed 20 years, acquiring and/or improving streets and roads, water and waste water systems, medical, educational, legal, law enforcement and emergency preparedness facilities, economic development projects and governmental infrastructure facilities, to be secured by a newly proposed 20 year ad valorem tax of not less than 5 mills and a newly proposed 20 year sales tax of ¼ of 1%.
5. **L06-180 - Claiborne Parish Fire Protection District No. 6** - 11.31 mills tax, 10 years, 2007-2016, maintaining and operating the District's fire protection facilities and equipment, purchasing and acquiring fire trucks and other fire fighting equipment and facilities, and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services.
6. **L06-148 - Consolidated Drainage District No. 1, Jefferson Davis Parish** - 8.41 mills tax, 10 years, 2007-2016, constructing, improving and maintaining gravity drainage works.
7. **L06-145 - City of Lafayette, Lafayette Parish** - (1) Issue not exceeding \$137,800,000 Sales Tax Bonds, not exceeding 10%, not exceeding 25 years, purchasing, constructing, acquiring, extending and/or improving public works or capital improvements including any necessary sites, equipment and furnishings as set forth in the Lafayette Consolidated Government's then current Capital Improvement Budget adopted after public hearings with issued in series not exceeding the following aggregate principal amounts for the following lawful purposes: \$113,400,000 for streets and bridges; \$20,050,000 for drainage facilities and \$4,350,000 for recreation facilities; Issue not exceeding \$77,200,000 Sales Tax Bonds, not exceeding 10%, not exceeding 25 years, purchasing, constructing, acquiring, extending and/or improving public works or capital improvements including any necessary sites, equipment and furnishings therefore as set forth in the Lafayette City-Parish Consolidated Government's then current Capital Improvement Budget adopted after public hearings , to be issued in series not exceeding the following aggregate principal amounts for the following lawful purposes: \$57,500,000 for streets and bridges; \$15,000,000 for drainage facilities and \$4,700,000 for recreation facilities.
8. **L06-146 - Lafayette City-Parish Council** - (1) 2.91 mills tax, 10 years, 2007-2016, maintenance and support of the public library of Lafayette Parish and its branches, (2) 2.06 mills tax, 10 years, 2007-2016, construction, support, maintenance and operation of public health units in Lafayette Parish and the acquisition of the necessary equipment and furnishings therefore, and (3) 4.17 mills tax, 10 years, 2007-2016, constructing, improving and maintaining roads and bridges.

9. **L06-151 - Lafayette Parish Bayou Vermilion District** - 0.75 mills tax, 10 years, 2007-2016, constructing, acquiring, improving, operating or maintaining facilities or other public improvements included in the master plan in existence at the time of such expenditure.
10. **L06-157 - Lafourche Parish Council** - (1) Not exceeding \$15,880,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, (a) acquiring, constructing and improving levees, drainage works and related levee and drainage facilities, (b) acquiring, constructing and improving facilities, works and equipment to mitigate coastal erosion, and (c) constructing and improving streets, roads and bridges, including street overlay; (2) .82 mills tax, 10 years, 2006-2015, constructing, improving, maintaining and/or operating public health units; (3) 1.65 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining or operating recreational facilities; (4) 2.75 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and/or operating public buildings; (5) 5.68 mills tax, 10 years, 2007-2016, acquiring, constructing, improving, maintaining or operating drainage works, including the acquisition, operation and maintenance of drainage-related vehicles, machinery and equipment.
11. **L06-170 - Lafourche Parish Council** - (1) 0.82 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and/or operating the public health units, (2) 1.65 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining or operating recreational facilities and activities, (3) 2.49 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and/or operating public buildings, and (4) 3.34 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining or operating drainage works, including the acquisition, operation and maintenance of drainage-related vehicles, machinery and equipment.
12. **L06-152 - Fire Protection District No. 10, Natchitoches Parish** - 9.20 mills tax, 10 years, 2007-2016, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes.
13. **L06-175 - Ouachita Parish Police Jury** - 2.91 mills tax, 5 years, 2006-2010, improving, maintaining, operating and equipping the Ouachita Parish Juvenile Detention Center.
14. **L06-176 - Ouachita Parish Police Jury** - 0.3 mills tax, 5 years, 2006-2010, acquiring, financing, and constructing a building to house juvenile detention alternative programs and related services at the Ouachita Parish Juvenile Detention Center, together with the necessary sites, equipment, and furnishings.
15. **L06-181 - Ouachita Parish Police Jury** - (1) **Road Lighting District No. 20** - \$30 Service Charge, 10 years, 2006-2015, paying utility charges for road lighting and improving, maintaining and operating road lighting facilities; (2) **Road Lighting District No. 23** - \$25 Service Charge, 10 years, 2006-2015, paying utility charges for road lighting and improving, maintaining and operating road lighting facilities; (3) **Road Lighting District No. 24** - \$35 Service Charge, 10 years, 2006-2015, paying utility charges for road lighting and improving, maintaining and operating road lighting facilities; (4) **Road Lighting District No. 26** - \$30 Service Charge, 10 years, 2006-2015, paying utility charges for road lighting and improving, maintaining and operating road lighting facilities.

16. **L06-169 - St. Mary Parish Council** - Seeks approval for the berthing of a gaming riverboat in the Parish.
17. **L06-161 - St. Tammany Parish Council** - 7.50 mills tax, 25 years, 2006-2030, acquiring, constructing, improving, furnishing, equipping, maintaining and operating the public library system in the Parish, including branches thereof.
18. **L06-214 - West Baton Rouge Parish Council** - (1) 1.75 mills tax, 10 years, 2007-2016, maintenance, operation and capital expenditures necessary for the public health unit; (2) Amending the Home Rule Charter for the purpose of repealing the term limit requirement currently imposed on members of the Parish Council.

TAB - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS

19. **L06-205 - Caldwell Parish Assessment District** - Not exceeding \$150,000 Anticipation of Avails Loan, not exceeding 6.25%, to be repaid on or before January 15, 2007, current expenses.
20. **L06-162 - Cameron Parish Law Enforcement District** - Not exceeding \$700,000 Budgetary Loan, not exceeding 6%, not exceeding 6 months, operating expenses.
21. **L06-156 - Fire Protection District No. 4, Catahoula Parish** - Not exceeding \$20,000 Certificates of Indebtedness, not exceeding 5%, maturing no later than March 1 of the year 2007, acquiring, constructing, maintaining improving and/or operating fire protection equipment in the District.
22. **L06-128A - Town of Lake Providence, East Carroll Parish** - Not exceeding \$600,000 Excess Revenue Loan, not exceeding 5%, not exceeding 10 years, improvement, maintenance and/or repair of public streets, including but not limited to the acquisition, maintenance and repair of equipment.
23. **L06-159 - Hospital Service District No. 1, LaSalle Parish** - Not exceeding \$1,000,000 Budgetary Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1, 2007, current operations.
24. **L06-172 - District Five Road and Public Works Commission of St. Landry Parish** - Not exceeding \$260,000 Anticipation of Avails Loan, not exceeding 7%, maturing on or before March 1, 2007, constructing, acquiring, operating and maintaining roads, bridges and road drainage facilities and acquiring necessary equipment.
25. **L06-147 - Fire Protection District No. 12, St. Tammany Parish** - Not to exceed \$250,000 Limited Tax Certificates of Indebtedness, not to exceed 6%, to mature no later than March 1, 2016, acquiring, constructing and improving facilities, vehicles and equipment for fire protection and rescue and emergency medical services.
26. **L06-207 - Tangipahoa Parish Council, Rural Fire Protection District No. 2** - Not exceeding \$255,000 Certificates of Indebtedness, not exceeding 4.75%, maturing no later than March 1, 2016, to purchase a fire truck and other fire fighting equipment.
27. **L06-164 - City of Abbeville, Vermilion Parish** - Not exceeding \$750,000 Revenue Anticipation Note, not exceeding 3.96%, maturing not later than March 1, 2007, paying current expenses, including the cost of cleanup and repairs to the electric distribution system made necessary by Hurricane Rita.

- 28. **L06-154 - West Carroll Parish Law Enforcement District** - Not exceeding \$250,000 Budgetary Loan, not exceeding 5.5%, maturing on or before June 30, 2007, current operations.
- 29. **L06-215 - City of Winnfield (Winn Parish)** - Not exceeding \$490,000 Excess Revenue Loan, not exceeding 2%, not exceeding 10 years, renovation and development of an industrial complex.

TAB - LOCAL GOVERNMENTAL UNITS – BONDS - FINAL APPROVAL

- 30. **L06-173 - Caddo-Bossier Parishes Port Commission (Sports South, LLC Project)** - Not exceeding \$10,000,000 Taxable Revenue Bonds, not to exceed 10%, maturing no later than 30 years, financing the cost of the acquisition, construction, installation and equipping a warehouse and distribution facility.
- 31. **L03-429A - Waterworks District No. 1, DeSoto Parish** - Not exceeding \$442,000 Water Revenue Bonds, not exceeding 4.25%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system of the District.
- 32. **L06-186 - Livingston Parish School Board, School District No. 24** - Not exceeding \$1,525,000 General Obligation School Refunding Bonds, not exceeding 4.75%, maturing no later than November 1, 2013, refunding General Obligation Refunding School Bonds, Series 1993-A.
- 33. **L06-187 - Livingston Parish School Board, School District No. 33** - Not exceeding \$635,000 General Obligation School Refunding Bonds, not exceeding 4.75%, maturing no later than November 1, 2013, refunding General Obligation Refunding School Bonds, Series 1993-C.
- 34. **L06-188 - Livingston Parish School Board, School District No. 32-A** - Not exceeding \$1,225,000 General Obligation School Refunding Bonds, not exceeding 4.75%, maturing no later than April 1, 2016, refunding General Obligation School Bonds, Series 1996-B.
- 35. **L06-189 - Livingston Parish School Board, School District No. 27-A** - Not exceeding \$1,690,000 General Obligation School Refunding Bonds, not exceeding 4.75%, maturing no later than November 1, 2013, refunding the outstanding General Obligation School Bonds, Series 1993-B and Series 1993-D.
- 36. **L06-174 - City of Natchitoches** - Not exceeding \$7,000,000 Taxable Revenue Bonds, not exceeding 4%, maturing December 15, 2021, the bonds will be issued to provide funds for the purpose of financing the cost of the acquisition, construction and equipping a feed mill and related facilities to be located in the City of Natchitoches. The State Bond Commission approved a resolution on July 22, 2005 for the issuance of \$18,000,000 Taxable Revenue Bonds for this project. Due to an unanticipated increase in costs of the project, the Company desires to increase the principal amount of the Bonds from \$18,000,000 to \$25,000,000.
- 37. **L06-165 - Sabine Parish School Board, Zwolle School District No. 61** - \$1,520,000 General Obligation School Refunding Bonds, not exceeding 4.75%, maturing on March 2020, advance refunding the callable maturities of the Issuer's General Obligation School Bonds, Series 2000.
- 38. **L06-166 - Ebarb Waterworks District, Sabine Parish** - \$129,000 Water Revenue Bonds, not exceeding 4.5%, not exceeding 40 years, constructing and acquiring improvements and extension to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.

39. **L06-167 - Sabine Parish School Board, Negreet School District 62A** - Not exceeding \$3,325,000 General Obligation Refunding Bonds, not exceeding 4.75%, maturing March 1, 2018, refunding callable maturities of General Obligation School Bonds, Series 1998.
40. **L05-388A - Waterworks District No. 2 Rural, St. Landry Parish** - (1) \$835,000 Water Revenue Bonds, not exceeding 4.125%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real, (2) \$835,000 Bond Anticipation Notes, not exceeding 5%, maturing in 8 months, interim financing,
41. **L06-177 - St. Tammany Parish Council** - \$4,000,000 Limited Tax Revenue Bonds, not exceeding 6%, maturing no later than March 1, 2025, constructing, acquiring and improving facilities and equipment for the St. Tammany Parish Coroner's Office.
42. **L06-160 - Tangipahoa Water District, Tangipahoa Parish** - Not exceeding \$2,000,000 Water Revenue Bonds, not exceeding 5.5%, not exceeding 15 years, to acquire and construct improvements and extensions to the waterworks system, including equipment, accessories and properties.
43. **L06-155 - City of Springhill, Webster Parish** - Not exceeding \$7,500,000 Utilities Revenue Bonds, not exceeding 22 years, not exceeding 3.95%, constructing and acquiring improvements and replacements to the waterworks system component of the City's combined waterworks system and sewerage system.

TAB - STATE AGENCY

44. **06-40 - Louisiana Housing Finance Agency (Hooper Pointe Residences Project)** - Not exceeding \$10,250,000 Multifamily Housing Revenue Bonds, not exceeding 10%, maturing no later than 42 years from the date of issuance, to finance a 176 unit multifamily apartments facility located on Hooper Road to provide affordable housing.

TAB - POLITICAL SUBDIVISIONS

45. **06-43 - Louisiana Local Government Environmental Facilities and Community Development Authority (Hollybrook Cottonseed Processing, LLC Project)** - Not exceeding \$2,000,000 Revenue Bonds, not to exceed 12%, maturing no later than 30 years from the date of issuance, for the purpose of financing the acquisition, construction and installation (including new equipment) of a cottonseed oil mill for the processing and manufacture of cottonseed oil and related products in East Carroll Parish.

TAB - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

46. **L05-336B - Industrial Development Board of the Parish of Ascension, Louisiana Inc. (International Matex Tank Terminals Project)** - To request a designation of not exceeding \$165,000,000 Revenue Bonds as Gulf Opportunity Zone Bonds. This issue received approval at the December 15, 2005 SBC meeting for the issuance of Taxable Revenue Bonds. The purpose is to finance the acquiring, constructing and equipping of a liquid logistics center in Geismar, Louisiana.

47. **L06-192 - Industrial Development Board of Parish of St. Martin (LL St. Martin LLC Project) -** Not exceeding \$10,000,000 Revenue Bonds, 1) acquiring the 900,000 square foot industrial plant and 65 acre site known as Martin Mills, located on La. Hwy. 31 north of St. Martinville, Louisiana; and 2) renovating, retrofitting, and improving such facility for use as multipurpose industrial park.

TAB - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

48. **L06-191 - Industrial Development Board of the City of Rayne, Inc. (MB Industries, LLC Project) -** Not exceeding \$5,000,000 Tax-Exempt Industrial Revenue Bonds, financing the acquisition of land and equipment, and the construction of additional buildings and improvements to existing buildings at its facility located at 1148 E. Texas Avenue, Rayne, Louisiana.

TAB - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

49. **06-37 - Calcasieu Parish Public Trust Authority (Call Free Media Technology, Inc. Project) -** Not exceeding \$10,000,000 Revenue Bonds to provide financing for the acquisition and construction of a facility for manufacturing and assembling of technology equipment, including but not limited to laptop computers, Kiosks, audio visual systems, and surveillance systems, including all equipment furnishings, fixtures and facilities incidental or necessary in connection therewith.
50. **06-41 - Jefferson Parish Finance Authority -** Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, not exceeding 35 years, (i) finance the purchase of mortgage loans and/or mortgage-backed securities issued by the Federal National Mortgage Association (FNMA), Federal Home Loan Mortgage Corporation (FHLMC) and Government National Mortgage Association (GNMA) with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish to be originated by participating mortgage lenders; (ii) refund, if necessary certain obligations of the Authority; (iii) make deposits into certain funds as may be required to secure the bonds and successfully market the bonds and (iv) pay capitalized interest, if any, on the bonds. The current application seeks designation of the bonds as Gulf Opportunity Zone Bonds pursuant to the authority granted by the Gulf Opportunity Zone Act of 2005.

TAB - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

51. **06-45 - East Baton Rouge Mortgage Finance Authority -** Not exceeding \$50,000,000 Single Family Mortgage Revenue and Refunding Bonds, to be issued for the purpose of providing a means of financing the cost of residential home ownership and development to provide adequate housing for residents of the Parish who are persons of low and moderate income, and to expand the supply of funds in the Parish available for mortgage loans, and to refund prior debt.
52. **06-39 - Louisiana Public Facilities Authority (Loyola University Project) -** Not exceeding \$50,000,000 Revenue and Refunding Bonds, for financing or refinancing capital improvements and equipment throughout the campus, including, but not limited to, retiring a line of credit which was incurred to make repairs to the Carrollton Residence Hall, and refunding all or a portion of the LPFA Revenue Bonds (Loyola University Project) Series 1997. **A portion of the Bonds will be Gulf Opportunity Zone Advance Refunding Bonds.**

53. **06-47 - Louisiana Public Facilities Authority (Capital Funding Program)** - Not exceeding \$40,000,000 Revenue Bonds, maturing July 1, 2021, for financing assistance to nonprofit hospitals and healthcare facilities, any 501(c)(3) educational institution, any other 501(c)(3) institution in Louisiana, any political subdivision of the State of Louisiana, any state commission of the State of Louisiana and any for profit entity in Louisiana.

TAB - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE - GO ZONE BONDS

54. **06-16A - Louisiana Public Facilities Authority (GCGK Investments, LLC Project)** - Not exceeding \$14,000,000 Revenue Bonds, not exceeding 10%, maturing on January 1, 2024, for the acquisition, construction and installation of a warehouse facility to be used for storage of offshore drilling equipment in Houma.
55. **06-13A - Louisiana Public Facilities Authority (Pipeline Technology VI, LLC Project)** - Not exceeding \$17,500,000 Taxable and/or Tax-Exempt Revenue Bonds, not exceeding 15%, maturing no later than 15 years from the date of issuance, for acquiring, constructing, installing a buried 115,000 foot carbon steel common carrier pipeline dedicated to the transportation of benzene between chemical companies located along the Mississippi River in Plaquemine, Louisiana and Carville Louisiana.

TAB - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

56. **06-12A - Calcasieu Parish Public Trust Authority** - Not to exceed \$10,000,000 Single Family Mortgage Revenue Bonds, Series 2006, not to exceed 6%, maturing December 31, 2039, for the purpose of assisting low to moderate-income homebuyers in the Imperial Calcasieu Parish Area

TAB - OTHER BUSINESS

57. **06-32A - Louisiana Housing Finance Agency (The Crossings Apartments Project)** - an amendment to a prior approval granted by the State Bond Commission at its April 20, 2006 meeting whereby the maturity of Multifamily Housing Revenue Bonds is increased from 42 years to 45 years after issuance date.
58. **06-50 - Louisiana Housing Finance Agency** - Not exceeding \$29,020,292.43 Debentures, not exceeding 5 years, to bear interest at HUD's published debenture rate at the earlier of initial endorsement or final endorsement of the risk sharing mortgage, to be issued to HUD for each defaulted project.
59. **L06-56 Town of Clinton, East Feliciana Parish** - Technical correction for Community Disaster Loan Program application approved at February 16th meeting to revise the not exceeding amount from the stated amount of \$650,000 to the application amount of \$175,000 as reflected on agenda.
60. Adjourn.

In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.