



**FINAL AGENDA  
STATE BOND COMMISSION  
SPECIAL MEETING OF MAY 5, 2009  
8:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Status report on proposed issuance of State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds Series 2009 A-1 and A-2 and consideration of potential hedge obligations, including consideration of selection of additional counsel and alternatives provider proposals.

An Executive session, in accordance with Louisiana law, may be held to discuss the issue(s).

3. Adoption of the Ninth Supplemental State of Louisiana Gasoline and Fuels Tax Revenue Bond Resolution in connection with the issuance and sale of \$485,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009 Series A and associated hedge agreements.
4. Adoption of a resolution granting approval for the issuance of a not exceeding \$485,000,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds, 2009 Series A; and providing for other matters in connection therewith.
5. Adoption of the First Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bond Resolution in connection with the issuance and sale of \$200,000,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds, 2009 Series A-1; and providing for other matters in connection therewith.
6. Adoption of the Second Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bond Resolution in connection with the issuance and sale of a not to exceed \$155,000,000 State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Bonds, 2009 Series A-2; and providing for other matters in connection therewith.
7. Other Business
8. Adjourn

**In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**

**ITEMS ADDED DURING MEETING**

Adoption of Resolution for SBC Director, State Treasury Executive Counsel, Bond Counsel, Financial Advisor and Special Counsel to authorize amendments or supplements necessary to continue certain of the interest rate swap agreements to June 1, 2009.

Amendment to bond counsel contract to increase fee from the sum of (.50) to (.75) per one thousand dollars of bonds issued and increase total amount of contract.