

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 21, 2005
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 17, 2005 and April 7, 2005 meetings.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JULY 16, 2005)

3. **L05-146 – Catahoula Parish Law Enforcement District** – 15.72 mills tax, 10 years, 2007-2016, providing additional funding for the district.
4. **L05-147 - Iberville Parish Council, Fire Protection Districts No. 1 and No. 2** - (1) 3.95 mills, 10 years, 2006-2015, maintenance, operation and capital expenditures necessary to operate the fire protection district facilities and to obtain water for fire protection purposes; (2) 6.78 mills, 10 years, 2005-2014, maintenance, operation and capital expenditures necessary to operate a fire service throughout the District.
5. **L05-148 – Iberville Parish School Board** – 2 mills tax, 10 years, 2006-2015, paying a portion of the cost of operation and maintenance of alternative school programs.
6. **L05-149 – Iberville Parish Council** – 1% sales tax, 30 years beginning July 1, 2006, to be allocated and divided between the Parish and municipalities to provide funds for any lawful corporate purpose and/or for capital improvements, equipment and furnishings as set forth in the proposition subject to change after each federal census, subject to funding into bonds; 4 mills tax, 10 years, 2006-2015, supporting the maintenance, operation and capital expenditures necessary to administer the Iberville Parish Public Library and its branches with the proceeds to be administered by the Iberville Library Board of Control.
7. **L05-150 – Jackson Parish Police Jury** – (1) .6% sales tax, 10 years, waste management and to pay debt service on waste management; (2) .4% sales tax, 10 years, blacktopping and sealing roads/streets, with the proceeds of the tax to be subject to being funded into bonds or certificates of indebtedness.
8. **L05-151 - Ward Two Fire Protection District No. 1, Morehouse Parish** - 8.34 mills, 10 years, 2005-2014, acquiring, constructing, extending, operating and/or maintaining fire protection facilities and equipment.
9. **L05-152 – St. Charles Parish Law Enforcement District** – 3.75 mills, beginning in the year 2005, paying deputy salaries, benefits and related expenses.
10. **L05-153 – St. John the Baptist Parish Law Enforcement District and the Fortieth Judicial Enforcement District** – ¼% sales tax, with 50% of the proceeds providing additional funding to the Law Enforcement District for the payment of deputies salaries and 50% to be dedicated to the Fortieth Judicial Enforcement District for payment into the District Attorney’s general fund.

11. **L05-154 – Ponchatoula Area Recreation District No. 1, Tangipahoa Parish** – 10 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and/or operating recreational facilities and activities in and for the district.
12. **L05-155 - Union Parish Police Jury** - 1.57 mills, 10 years, 2005-2014, operation, construction and/or maintenance of public health facilities.
13. **L05-156 – Winn Parish Police Jury** – 3.21 mills tax, 5 years, 2006-2010, maintain and support the Winn Parish Health Unit.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

14. **L05-157 – Iberville Parish Council** – Not exceeding \$1,800,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 7 years, constructing and improving public roads, highways and bridges in the parish.
15. **L05-158 – Fire Protection District No. 5, Jefferson Davis Parish** – Not exceeding \$170,000 Anticipation of Avails Certificates of Indebtedness, not exceeding 3.70%, maturing serially on March 1, 2006-2012, purchasing and equipping a pumper tanker and paying the cost of issuance.
16. **L05-159 – Hospital Service District No. 1, LaSalle Parish** – Not exceeding \$500,000 Budgetary Certificates of Indebtedness, not exceeding 6%, March 1, 2006, current expenses.
17. **L04-566 – Town of Richwood (Ouachita Parish)** - Not exceeding \$300,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, paying the cost of public improvements and other obligations.
18. **L05-160 - St. John the Baptist Parish Council** - Not exceeding \$750,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, constructing additions, improvements and acquiring furnishings to the auditorium.
19. **L05-161 – City of St. Martinville, St. Martin Parish** – Not exceeding \$303,000 Certificates of Indebtedness, not exceeding 3.95%, maturing April 1, 2015, acquiring land for the construction of sewage treatment facilities.
20. **L05-162 - City of Hammond (Tangipahoa Parish)** - Not exceeding \$750,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, maturing no later than March 1, 2011, acquiring fire fighting facilities.
21. **L05-163 – Vermillion Parish Police Jury** – Not exceeding \$1,000,000 Certificates of Indebtedness, not exceeding 3.40%, maturing no later than October 1, 2010, acquiring equipment to improve and maintain Parish roads.
22. **L05-164 – Town of New Llano, Vernon Parish** – Not exceeding \$90,000 Excess Revenue Certificates, not exceeding 5%, not exceeding 10 years, to purchase land to build a Town Hall.

23. **L05-165 - Vernon Parish Law Enforcement District** - Not exceeding \$900,000 Anticipation of Avails Loan, not exceeding 6%, maturing on or before March 1, 2006, general operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

24. **L05-166 – Ascension Parish School Board, Parish-wide School District** – Not exceeding \$2,760,000 General Obligation Refunding Bonds, not exceeding 6%, March 1, 2016, refunding all or a portion of the callable maturities of General Obligation School Bonds, Series 1996.
25. **L05-167 – Town of Blanchard (Caddo Parish)** – Not exceeding \$4,100,000 Refunding Bonds, not exceeding 8%, not exceeding 20 years, refund Water Revenue Bonds, Series 1997 and Certificates of Indebtedness, Series 2001.
26. **L05-168 – West Calcasieu Parish Community Center Authority** – Not exceeding \$3,500,000 Revenue Refunding Bonds, not exceeding 4%, maturing serially on May 1, 2014, to currently refund a portion of the Issuer’s outstanding excess Revenue Certificates of Indebtedness, Series 2002.
27. **L05-169 – Jefferson Parish Council, Jefferson Sales Tax District** – Not exceeding \$80,000,000 Sales Tax Bonds, not exceeding 6%, December 1, 2022, (a) construct, improve or maintain public roads, streets or highways located in the Parish including cost of reconstruction, rehabilitation, base stabilization, drainage, adjustments and related sidewalks and curbs; (b) funding of Reserve Fund Requirement and (c) reimburse any prior capital expenditures of the District with respect to the purposes set forth.
28. **L05-170 – Lafourche Parish Council** – Not exceeding \$2,500,000 Public Building Bonds, not exceeding 5%, maturing no later than January 1, 2015, paying a portion of the cost of acquiring a building located at 200 West 2nd Street in Thibodaux.
29. **L05-171 – Madison Parish School Board, Madison Parish School District** – Not exceeding \$10,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 25 years, acquiring, constructing, maintaining, improving and/or renovating school buildings and facilities, including furniture, fixtures and equipment.
30. **L05-172 – City of Bastrop, Sales Tax District No. 1 (Morehouse Parish)** – Not exceeding \$5,500,000 Sales Tax Bonds, not exceeding 6%, not exceeding 10 years, maintaining, improving, repairing and extending the streets, sidewalks, alleys, roadways and related drainage.
31. **L05-173 – Plaquemines Parish Council** – Not exceeding \$5,300,000 Revenue Bonds, not exceeding 7%, not exceeding 25 years, for the West 1st Street Canal Drainage Project.
32. **A. L05-186 – Village of Forest Hill (Rapides Parish)** - Not exceeding \$250,000 Public Improvement Bonds, not exceeding 4-7/8%, not exceeding 30 years, acquiring and improving a building to serve as a village hall/community center including acquiring equipment and furnishings, to be sold to Rural Development.

- B. L05-186 – Village of Forest Hill (Rapides Parish)** - Not exceeding \$250,000 Bond Anticipation Notes, not exceeding 6%, maturing in one year, to provide interim financing.
33. **L05-176 – City of St. Martinville (St. Martin Parish)** – Not exceeding \$612,000 General Obligation Refunding Bonds, not exceeding 3.81%, not exceeding March 1, 2017, paying a portion of the cost of effecting an advance refunding of the callable maturities of the Issuer’s General Obligation Bonds, Series 1997.
34. **L05-174 – City of Franklin (St. Mary Parish)** – (1) Not exceeding \$1,105,000 Sales Tax Refunding Bonds, not exceeding 3.97%, not exceeding November 1, 2016, paying a portion of the cost of effecting an advance refunding of the Issuer’s outstanding Sales Tax Bonds, Series ST-1996; (2) Not exceeding \$355,000 Sales Tax Refunding Bonds, not exceeding 3.89%, not exceeding November 1, 2015, refunding the Issuer’s outstanding Water and Sewer Revenue Bonds, Series 1995B.
35. **L05-177 – St. Mary Parish Council** – Not exceeding \$1,255,000 Sales Tax Refunding Bonds, 3.75%, maturing July 1st of 2006-2016, refunding the July 1, 2007-2016 maturities of Public Improvement Sales Tax Bonds, Series ST-1996.
36. **L05-178 – Recreation District No. 4, St. Mary Parish** – Not exceeding \$497,000 General Obligation Refunding Bonds, 3.50%, March 1, 2010, refunding the March 1, 2006-2010 maturities of General Obligation Refunding Bonds, Series 1997.
37. **L05-179 – St. Tammany Parish School Board, Parishwide School District No. 12** – Not exceeding \$37,000,000 General Obligation School Refunding Bonds, not exceeding 5%, not exceeding March 1, 2018, refunding the Issuer’s outstanding General Obligation School Bonds, Series 1998A.
38. **L05-180 – City of Hammond (Tangipahoa Parish)** – Not exceeding \$5,000,000 Sales Tax Bonds, not exceeding 6%, December 1, 2019, constructing, acquiring, extending and improving public streets, bridges, sidewalks, drainage facilities, recreation facilities, public buildings and/or sewers and sewerage disposal works.
39. **L04-148 – Hammond Area Economic and Industrial Development District (Industrial Park Project)** – Not exceeding \$600,000 Revenue Bonds, not exceeding fixed or variable rates of 12% per annum, not exceeding 30 years, acquiring land necessary for a new Hammond Industrial Park and land within said park.
40. **L04-315 – Hammond Area Economic and Industrial Development District (Louisiana Medical Center, L.L.C. Project)** – Not exceeding \$15,000,000 Taxable Revenue Bonds, not exceeding fixed or variable rates of 12%, acquiring, constructing, installing and equipping a hospital to be located in Hammond, LA.
41. **L05-181 – City of Abbeville (Vermilion Parish)** – Not exceeding \$685,000 Fire Protection Bonds, not exceeding 4.15%, maturing May 1st of 2006-2019, purchasing and equipping an aerial fire truck.

42. **L05-182 – South Vernon Parish Waterworks District No. 1, Vernon Parish** – Not exceeding \$204,000 General Obligation Refunding Bonds, not exceeding 4.25%, March 1, 2014, refunding the March 1, 2006-2024 maturities of General Obligation Bonds, Series 1994.
43. **A. L04-376A – West Feliciana Parish Law Enforcement District** – Not exceeding \$2,000,000 Revenue Bonds, not exceeding 5%, not exceeding 20 years, acquiring, constructing and equipping a work release detention facility, to be sold to Rural Development.
- B. L04-376A – West Feliciana Parish Law Enforcement District** – approval of a cooperative endeavor agreement between the Louisiana Department of Public Safety and Corrections and the West Feliciana Parish Law Enforcement District related to the project.
- C. L04-376A – West Feliciana Parish Law Enforcement District** –Not exceeding \$2,000,000 loan, not exceeding 5%, not exceeding 2 years, to provide interim financing.

TAB 6 – PUBLIC CORPORATION

44. **05-17 – Louisiana Department of Transportation** – (1) Not exceeding \$200,000,000 Senior Lien Toll Revenue Bonds, not exceeding 12%, not exceeding 35 years; (2) Not exceeding \$80,000,000 Subordinate Lien Toll Revenue Bonds, not exceeding fixed or variable rates of 12%, not exceeding 35 years; (3) Not exceeding \$80,000,000 Bond Anticipation Notes, not exceeding 12%, not exceeding 35 years; (4)**DOTD Cooperative Endeavor Agreement;**(4) **DED Cooperative Endeavor Agreement**, to provide for the financing of a portion of the cost of the initial phase of a project consisting of a two-lane toll bridge over Bayou Lafourche with interchanges and connection roads immediately north and south of Leevillve and including a two-lane elevated span from Leeville south to Port Fourchon, as a part of DOTD’s statewide transportation plan and which as been approved by the Secretary of the Department of Transportation and Development.

TAB 7 - STATE AGENCY

45. **05-14 – Louisiana Housing Finance Agency** – Not exceeding \$200,000,000 Single Family Mortgage Revenue Refunding Bonds, not exceeding variable rates of 12%, not exceeding 42 years, to make available existing funds through the refunding of prepayments of outstanding single family mortgage revenue bonds and to provide additional moneys through an allocation of 2001 private activity volume cap to finance mortgage loans on a statewide basis.
46. **05-1 – Louisiana Agricultural Finance Authority (Bunkie Syrup Mill Project)** – Not exceeding \$85,000,000 Revenue Bonds, not exceeding variable rates of 12%, not exceeding 35 years, to construct and equip a sugar mill plant in Bunkie, LA.

TAB 8 - POLITICAL SUBDIVISIONS

47. **05-15 – Louisiana Local Government Environmental Facilities and Community Development Authority (Goodwill Industries of Acadiana, Inc. Project)** – Not exceeding \$2,400,000 Financing and Lease agreement, not exceeding 6%, not exceeding 10 years, refinancing two pieces of property located at 3803 Ambassador Caffery, Lafayette, and 1003 East Admiral Doyal Drive, New Iberia and equipment including security systems, one box truck and building improvements.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD – PRELIMINARY APPROVAL

48. **L05-127 – Industrial Development Board of the Parish of Caddo (First Industrial Development Services, Inc. Projects)** – Not exceeding \$40,000,000 Revenue Bonds, financing the construction, equipping and installation of a warehouse and distribution facility in Shreveport.

TAB 9 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

49. **05-12A – Parish of Jefferson Home Mortgage Authority** – Not exceeding \$20,000,000 Single Family Mortgage Revenue Bonds, not exceeding 6%, not exceeding 30 years, financing the purchasing of certain qualifying mortgage loans under the single family mortgage program of the Issuer and refunding certain outstanding obligations of the Issuer.

TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

50. **05-16 – Finance Authority of New Orleans (Variable Rate Lease Program)** – Not exceeding \$30,000,000 Revenue Bonds, to finance the acquisition of single family dwelling units to be leased to qualified households who will receive a right of first refusal to acquire the dwelling unit as a home.

TAB 10 - OTHER BUSINESS

51. **L05-185 – Orleans Parish School Board** – (1) Not exceeding \$50,000,000 Revenue Anticipation Notes, Maturing June 30, 2005, current operations; (2) Not exceeding \$50,000,000 Excess Revenue Refunding Notes, refunding the \$50,000,000 Revenue Anticipation Notes to extend the maturity date to lower debt service payments as part of a cash flow strategy.
52. 05- - Adoption of the Fifth Supplemental State of Louisiana Gasoline and Fuels Tax Revenue Bond Resolution in connection with the issuance and sale of **\$525,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2005 Series A.**
53. Adjourn.

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