

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 20, 2006
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 6, 2006 and March 16, 2006 meetings.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 15, 2006)

3. **L06-138 - Calcasieu Parish Law Enforcement District** - ½% sales tax, 10 years, the establishment of a new salary schedule for deputies to retain and attract qualified and trained personnel and to provide for future cost of living salary adjustments; the funding of an increase in the Patrol and Corrections Divisions and related law enforcement functions; capital improvement expenditures not to exceed \$9,000,000 and the creation of an Emergency Fund Balance or Reserve to be utilized in the event of an emergency and to provide continuity in operations.
4. **L06-144 - City of Lake Charles, Calcasieu Parish** - (1) 1% sales tax, 10 years, 56% for constructing, operating, improving, maintaining, and repairing public buildings, roads, sidewalks, servitudes, highways, bridges, surface and subsurface water drains, drainage works and facilities, cutting grass, removing and collecting debris, limbs, trash, and disposing thereof, acquiring sites and purchasing equipment and materials related thereto; and for providing public roads, drainage, other works of public improvement, and utilities to encourage and induce location of or additions to industrial enterprises which would have economic impact upon the area, 20% for providing public safety, fire and police protection services, materials, and equipment, 16% for acquiring, constructing, operating, improving, repairing and maintaining wastewater, sewer, and sewerage collection, treatment and disposal works, facilities, and systems, 8% for constructing, operating, improving, maintaining and repairing public parks and playgrounds, recreation centers, works, programs, and facilities, purchasing equipment and materials related thereto; (2) 2.54 mills tax, 10 years, commencing with the year 2007, maintenance of public buildings, streets and bridges; (3) 1.87 mills tax, 10 years, commencing with year 2007, maintenance of playgrounds and recreation centers and equipment thereof; (4) 5.61 mills tax, 10 years, commencing with the year 2007, maintaining pay increases and starting salaries previously authorized for employees of the Police, Fire, Public Works, and other departments of the City of Lake Charles, and for maintenance of a police three platoon system.
5. **L06-126 - Claiborne Parish Police Jury, Claiborne Parish Sales Tax District** - 1% sales and use tax, 10 years, 2006-2016, paying the costs of (i) providing for solid waste collection and disposal, including acquiring, improving, maintaining and/or operating necessary land, facilities and equipment required, and (ii) materials required for surfacing and maintaining public roads.
6. **06-132 - Town of Jonesboro, Jackson Parish** - (1) 5 mills tax, 5 years, 2008-2012, maintaining, improving, acquiring and operating the buildings and equipment of the fire department of the Town, (2) 5 mills tax, 5 years, 2008-2012, opening, constructing and improving the streets in the Town and for the maintenance.

7. **L06-124 - Grand Isle Port Commission, Jefferson Parish** - 5 mills tax, 10 years, 2007-2016, acquiring, constructing, improving, maintaining or operating structures, facilities and services (including economic development).
8. **L06-133 - Hospital Service District No. 1, St. Charles Parish** - (1) - Not exceeding \$5,500,000 General Obligation Bonds, not exceeding 20 years, not exceeding 9%, purchasing, acquiring and constructing lands, buildings, machinery, equipment and furnishings; (2) - 2.48 mills tax, 5 years, 2011-2015, constructing, operating and maintaining hospital facilities, including ambulance service for both east and west banks of St. Charles Parish.
9. **L06-118 - Recreation District No. 14, St. Tammany Parish** - (1) Not exceeding \$5,000,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, for purchasing, acquiring, constructing and improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment, (2) 5 mills tax, not exceeding 10 years, 2009-2018, for acquiring, constructing and improving parks, playgrounds, recreation centers and other recreational facilities, together with the necessary furnishings and equipment.

TAB 4 -LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS - PRELIMINARY APPROVAL

10. **L06-128 - Town of Lake Providence, East Carroll Parish** - Not to exceed \$600,000 Certificates of Indebtedness, not exceeding 10 years, not exceeding 5%, improvement, maintenance and/or repair of public streets, including the acquisition, maintenance and repair of equipment.

TAB 4 -LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS

11. **L06-139 - Allen Parish Tourist Commission** - Not exceeding \$250,000 Certificates of Indebtedness, not exceeding 4.3%, maturing serially on March 1 of the years 2007 through 2016, renovating and restoring Leatherwood Museum in Oakdale, Louisiana, for use as welcome center and other public purposes.
12. **L06-4A - Town of Jonesville, Catahoula Parish** - To amend prior approval to (1) extend repay period from 7 years to 10 years and to (2) mortgage the Electrical Distribution System to the lenders as additional security to the proposed loan.
13. **L06-134 - East Side Fire Protection District No. 5, East Baton Rouge Parish** - Not to exceed \$1,400,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, to acquire land and construct a fire station, including all necessary furnishings and equipment related thereto.
14. **L06-121 - Florida Parishes Juvenile Justice District** - not exceeding \$2,400,000 Certificates of Indebtedness, not exceeding 5% maturing not later than March 1, 2007, paying current expenses.

WITHDRAWN BEFORE MTC

15. **L06-122 - Morehouse Parish Hospital Service District District No. 1** - Not exceeding \$2,500,000 Certificates of Indebtedness, not exceeding 6%, payable not later than March 1, 2007, current expenses.
16. **L06-106 - City of West Monroe, Ouachita Parish** - Not exceeding \$1,250,000 Taxable Certificates of Indebtedness, not to exceed 6.5%, not exceeding 15 years, acquiring a building for industrial inducement purposes.
17. **L06-135 - Pointe Coupee Parish School Board** - Not to exceed \$3,500,000 Revenue Anticipation Certificates, Series 2006, not to exceed 5%, maturing on June 30, 2007, current expenses.
18. **L06-112 - Rapides Police Jury, Road District No. 10A** - Not exceeding \$600,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, maturing no later than March 1 of the year 2016, constructing and improving public roads, highways and bridges in the District.
19. **A. L06-123 - St. Mary Parish Council** - Not exceeding \$168,000 Promissory Note, 0%, not exceeding 8 years and 1 month after last disbursement is made on the note, to acquire a building and reconstruct and enlarge the building to a 6,000 square foot building on publicly owned land for lease to and use by P&K Machine-BCM Industries Inc.

B. L06-123 - St. Mary Parish Council - Approval of a cooperative endeavor agreement involving St. Mary Parish Government, Louisiana Economic Development Corporation and P&K Machine-BCM Industries, Inc. which includes the provisions for the repayment of the above promissory note.
20. **L06-140 - Vermilion Parish Police Jury** - \$72,000 Library Certificates of Indebtedness, not exceeding 4.14%, March 1, 2011, renovating and improving the Erath branch library.
21. **L06-125 - Vernon Parish Law Enforcement District** - Not to exceed \$900,000 Anticipation of Avails Loan, not to exceed 6%, maturing on or before March 1, 2007, general operations.
22. **L06-129 - West Carroll Parish Police Jury** - Not exceeding \$112,000 Certificates of Indebtedness, not exceeding 15 years, 0% interest rate, purchasing a building that the entity is presently renting and housing several governmental agencies.
23. **L06-130 - West Carroll Parish Police Jury** - Not exceeding \$100,000 Certificates of Indebtedness, not exceeding 15 years, 0% interest rate, purchasing a fuel system for the West Carroll Kelly Airport.

TAB 5 - LOCAL GOVERNMENTAL UNITS - BONDS - PRELIMINARY APPROVAL

24. **L06-120 - Lafayette Parish Waterworks District South** - Notice of Intention to issue not exceeding \$2,000,000 Water Revenue Bonds, not exceeding 6%, not to exceed 20 years, constructing and acquiring improvements and extensions to the waterworks system operated by the District, including appurtenant equipments, accessories and properties.

TAB 5 - LOCAL GOVERNMENTAL UNITS - BONDS -FINAL APPROVAL

25. **A. L06-119 - Waterworks District No. 11, Cameron Parish** - Not exceeding \$1,500,000 Water Revenue Bonds, not exceeding 6%, maturing in 40 years, acquisition and establishment of additions to and improvements of the waterworks system.
- B. L06-119 - Waterworks District No. 11, Cameron Parish** - Not exceeding \$1,500,000 Bond Anticipation Notes, interest not exceeding the prevailing rates of interest by the USDA, maturing in 1 year, to provide interim financing.
26. **L06-137 - South Lafourche Levee District** - Not exceeding \$7,000,000 Revenue Bonds, not exceeding 7%, not exceeding 12 years, constructing and maintaining necessary levees, levee drainage, flood protection and hurricane flood protection.
27. **L06-143 - Town of Sterlington, Ouachita Parish** - Not exceeding \$2,000,000 Revenue Bonds, not exceeding 6%, not exceeding 25 years, constructing and acquiring improvements, extensions and replacements to the sewer systems in the Town.
28. **L06-158 - Greater Ouachita Port Commission** - Not exceeding \$1,200,000 Revenue Bonds, not exceeding 8%, not exceeding 15 years, constructing, acquiring, improving and equipping dock and related facilities.
29. **L06-153 - Port of South Louisiana, St. John Parish** - **(1)** Not exceeding \$4,500,000 Revenue Bonds, not to exceeding 6.5%, not exceeding 20 years, acquisition, construction, installation and equipping of a new administration building, **(2)** Not exceeding \$2,000,000 Taxable Revenue Bonds, not exceeding 8%, not exceeding 20 years, acquisition of the Constar Building.
30. **L06-127 - St. Tammany Parish Council, Sales Tax District No. 3** - not exceeding \$50,000,000 Sales Tax Bonds, not exceeding 7%, not exceeding 25 years, constructing, acquiring, extending and/or improving (i) roads, streets and bridges and/or (ii) drains and drainage facilities.
31. **L06-136 - Town of Madisonville, St. Tammany Parish** - Not exceeding \$2,500,000 Gas Utility Revenue Bonds, not to exceed 5.75%, not exceeding 20 years, constructing and acquiring extensions and improvements to the natural gas utility system of the Issuer, including appurtenant equipment, accessories and properties.

TAB 6 - STATE AGENCY

32. **06-29 - Louisiana Agricultural Finance Authority (Woodworth Project)** - Not exceeding \$2,000,000 Revenue Bonds, not exceeding 15 years, bearing interest at a variable rate of not exceeding 12%. The bonds will be issued to finance the completion and equipping of the Woodworth building for the Department of Agriculture and paying the costs of issuance of the Bonds.

33. **06-32 - Louisiana Housing Finance Agency (The Crossing Apartments Project)** - Not exceeding \$7,500,000 Multifamily Housing Revenue Bonds, not exceeding 10%, maturing no later than 42 years after the date of issuance. The bonds will be issued to finance the acquisition, construction, equipping and/or rehabilitation of 136 affordable multifamily housing units, located in Livingston Parish.
34. **06-33 - Louisiana Housing Finance Agency (Meadowbrook Apartments Project)** - Not exceeding \$5,400,000 Multifamily Housing Revenue Bonds, not exceeding 10%, maturing no later than 42 years from the date of issuance. The bonds will be issued to finance the acquisition, equipping and/or rehabilitation of 200 affordable multifamily housing units located in Baton Rouge.
35. **06-34 - Louisiana Housing Finance Agency** - Not exceeding \$200,000,000 Single Family Mortgage Revenue Bonds, not exceeding 10%, maturing no later than 42 years from the date of issuance. The bonds will be issued for the purpose of financing below market mortgage loans primarily for first time homebuyers.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

36. **06-22 - Louisiana Local Government Environmental Facilities and Community Development Authority (LASHip, LLC Project)** - Not exceeding \$65,000,000 Revenue Bonds, not exceeding 12%, maturing no later than 40 years from the date of issuance. These bonds will be issued for the acquisition, construction, expansion, installation and equipping of docks, wharves and facilities for ship manufacturing and repair, and other maritime purposes, to be located at the Terrebonne Port.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

37. **L06-141 - Industrial Development Board of the Parish Of Vermilion, State of Louisiana, Inc. (Palms Development LLC Project)** - Not exceeding \$20,000,000 Tax-Exempt Revenue Bonds, (1) acquiring approximately 20 acres of land; (2) design and construction of an ambulatory surgery center and related facilities; (3) designing and constructing a medical office building and (4) constructing the necessary infrastructure to be issued under the provisions of the Gulf Opportunity Zone Act of 2005.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

38. **L06-142 - Industrial Development Board of the City of DeRidder, Louisiana, Inc., MeadWestvaco South Carolina, LLP Project** - Not exceeding \$28,000,000 Taxable Industrial Revenue Bonds, Series 2006, to finance the cost of renovating, improving and expanding its tall oil refinery.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

39. **L05-397A - Industrial Development Board No. 1 of the Parish of Evangeline, State of Louisiana, Inc., Pine Prairie Energy Center, LLC Project** - Not exceeding \$50,000,000 Taxable Revenue Bonds, not exceeding 3%, not exceeding 15 years, financing the acquisition, construction and installation of all facilities necessary and appropriate in connection with the establishment of natural gas storage, pipelines and related handling and storage facilities.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

40. **06-8A - Rapides Finance Authority (Cleco Power LLC Project)** - Not exceeding \$200,000,000 Revenue Bonds, not exceeding 5.75% maturing no later than 30 years from the date of issuance. These bonds will be issued for the purpose of acquiring, constructing and installing certain solid waste disposal facilities, recycling facilities, resource recovery facilities or industrial sewage and wastewater treatment facilities at the Company's solid fuel power plant to be located in Boyce, Louisiana.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE - GO ZONE BONDS

41. **06-13 - Louisiana Public Facilities Authority (Pipeline Technology VI, LLC Project)** - Not exceeding \$17,500,000 Taxable and/or Tax-Exempt Revenue Bonds with an estimated maturity of 17 years. These bonds will be issued for acquiring, constructing and installing a buried 115,000 foot carbon steel common carrier pipeline dedicated to the transportation of benzene between chemical companies located along the Mississippi River in Plaquemine, Louisiana and Carville, Louisiana.
42. **06-16 - Louisiana Public Facilities Authority (GCGK Investments, LLC Project)** - Not exceeding \$14,000,000 Revenue Bonds. These bonds will be issued for the acquisition, construction and installation of a warehouse facility to be used for storage of offshore drilling equipment in Houma, Louisiana.
43. **06-20 - Louisiana Public Facilities Authority - Louisiana Public Facilities Authority (II City Plaza LLC Project)** - Not exceeding \$60,000,000 Taxable and/or Tax-Exempt Revenue Bonds, not to exceed 15%, not exceeding 35 years, for acquiring, constructing, installing and equipping an approximately 280,000 square foot, Class A office building with retail space and an approximately 700 car parking garage located in Baton Rouge.
44. **06-36 - Louisiana Public Facilities Authority (International-Matex Tank Terminals Project)** - Not exceeding \$4,000,000 Revenue Bonds at a fixed rate of 10.5%, expanding a liquid logistics center in St. Rose, Louisiana.

TAB 10 - OTHER BUSINESS

45. Consideration of a resolution authorizing the staff to proceed with the development of a plan to issue Gulf Opportunity Zone Tax Credit Bonds in a maximum amount not to exceed the amount as authorized by the Gulf Opportunity Zone Act of 2005 and if necessary an amount of General Obligation Bonds of the State of Louisiana necessary to meet the matching requirement provisions of the Gulf Opportunity Zone Act of 2005; authorizing the selection of Bond Counsel; and providing for other matters in connection therewith.
46. **04-1B - Louisiana Public Facilities Authority (Equipment and Capital Facilities Loan Program Sugar Growers of Central Louisiana, Inc Project)** - Not exceeding \$135,000,000 Revenue Bonds, not exceeding 15% fixed and/or variable rates of interest, not exceeding 35 years in term. The bonds will be issued for the acquisition of property, design, construction and equipping of a syrup mill and associated facilities located in Bunkie, Louisiana.

47. **06-3B - Louisiana Public Facilities Authority (Hilton Homewood Suites Project)** - Not exceeding \$20,000,000 Industrial Revenue Bonds to provide funds for the acquisition, construction, and equipping of an approximately 110 unit hotel and parking lot facility located in Lafayette, Louisiana.
48. **06-31 – Louisiana Public Facilities Authority (Cleco Power LLC Project)** - Not exceeding \$160,000,000 Revenue Bonds to provide funds for acquiring, constructing, reconstructing and renovating nonresidential real property and public utility property located in the Gulf Opportunity Zone as provided in the Gulf Opportunity Zone Act of 2005.
49. **06-30 - Louisiana Local Government Environmental Facilities and Community Development Authority (Waste Management of Louisiana, LLC, Chemical Waste Management, Inc. and Chef Mentur C&D, LLC Project)** - Not to exceed \$55,000,000 Revenue Bonds to provide funds to finance additional solid waste collection and disposal infrastructure capacity.
50. Adjourn.

In compliance with Americans with Disabilities Act, contact Carolyn Wright at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.